### National Study of Caregiving Round 5

#### Section CA [CARE ACTIVITIES]  

<table>
<thead>
<tr>
<th>CA1PRE</th>
<th>CA1PRE NOT ON FILE</th>
</tr>
</thead>
</table>

**DISPLAY INSTRUCTIONS:**
Display date as “Month, day, year” with month spelled out.

**QUESTION TEXT:**
First we have a few questions about ways you may have helped {SP} in the last month, that is since {CURRENT DATE MINUS 1 MONTH}, because of {his/her} health and functioning. Press 1 and enter to continue.

<table>
<thead>
<tr>
<th>CA1</th>
<th>cca5howoftchs</th>
<th>C5 CA1 HOW OFT HELP WITH CHORES</th>
</tr>
</thead>
</table>

**QUESTION TEXT:**
Let's start with chores you may do around {SP}'s home. This includes laundry, cleaning, or making hot meals. In the last month, how often did you help {SP} with laundry, cleaning, or making hot meals or do these chores? Would you say every day, most days, some days, rarely, or never?

**CODES**
- 1: EVERY DAY
- 2: MOST DAYS
- 3: SOME DAYS
- 4: RARELY
- 5: NEVER
- 6: REFUSED
- 7: DON'T KNOW

**PROGRAMMER INSTRUCTIONS:**
If a breakoff occurs at any time after a response is coded for CA1, the disposition for the case should be ST (Started).

<table>
<thead>
<tr>
<th>CA2</th>
<th>cca5howofshp</th>
<th>C5 CA2 HOW OFTEN SHOPPED FOR SP</th>
</tr>
</thead>
</table>

**QUESTION TEXT:**
In the last month, how often did you shop with {SP} for groceries or personal items or do {his/her} shopping for {him/her}? Would you say every day, most days, some days, rarely, or never?

**CODES**
- 1: EVERY DAY
- 2: MOST DAYS
- 3: SOME DAYS
- 4: RARELY
- 5: NEVER
- 6: REFUSED
- 7: DON'T KNOW

<table>
<thead>
<tr>
<th>CA3</th>
<th>cca5hlpordmd</th>
<th>C5 CA3 EVER HELP ORDER MEDICINES</th>
</tr>
</thead>
</table>

**QUESTION TEXT:**
In the last month, did you ever help {SP} order {his/her} prescribed medicines or order these for {him/her}?
**CODES**

<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>YES</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>NO</td>
<td></td>
</tr>
<tr>
<td>7</td>
<td>SP DOES NOT TAKE ANY PRESCRIBED MEDICINES</td>
<td>DON'T KNOW</td>
</tr>
</tbody>
</table>

**CA4**  

**CCA5HELPBNKNG**  

**QUESTION TEXT:**

In the last month, did you ever help {SP} with handling bills or banking or do this for {him/her}?

**CODES**

<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>YES</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>NO</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>REFUSED</td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>DON'T KNOW</td>
<td></td>
</tr>
</tbody>
</table>

**BOX CA5**  

**NOT ON FILE**  

If CA2 = 1, 2, 3, 4 (HELPS SHOP) or CA3=1 (YES, ORDER MEDS) or CA4=1 (YES, HANDLE BILLS), go to CA5.
Otherwise, go to CA6.

**CA5**  

<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>cca5hlpgrcyr</td>
<td>C5 CA5AUSECOMPUTRSHOPFRGROC</td>
<td></td>
</tr>
<tr>
<td>cca5cmpordrx</td>
<td>C5 CA5B USE COMPUTR ORDER MEDS</td>
<td></td>
</tr>
<tr>
<td>cca5cmpbnkng</td>
<td>C5 CA5C USE COMPUTR BILLS BANKNG</td>
<td></td>
</tr>
</tbody>
</table>

**DISPLAY INSTRUCTIONS:**

- If CA2 = 1, 2, 3, or 4 (HELPS SHOP), display CA5a.
- If CA3 = 1 (YES, ORDER MEDS), display CA5b.
- If CA4 = 1 (YES, HANDLE BILLS), display CA5c.
- Use "Same Question Stem" display.
- If at first item, do not display question text in brackets.
- Otherwise, display question text in brackets.

**QUESTION TEXT:**

[] In the last month, did you use a computer to... []

{variable text [a-c]}

{RESPONSE [1] a. shop for groceries or personal items for {SP}?}  
{RESPONSE [2] b. order medicines for {him/her}?}  
{RESPONSE [3] c. handle bills or do banking for {him/her}?}

**CODES**

<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>YES</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>NO</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>REFUSED</td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>DON'T KNOW</td>
<td></td>
</tr>
</tbody>
</table>

**PROGRAMMER INSTRUCTIONS:**

Array the responses and variable text columns in the panel.
Display ‘variable text’ in the a-c sequence until all rows have been displayed.

**CA6PRE**  

**NOT ON FILE**  

Next, I have a few questions about hands-on assistance that you may have given {SP} in the last month.
### CA6

**cca5howoftpc**  
**C5 CA6 HOW OFT HELP PERS CARE**

**QUESTION TEXT:**

In the last month, how often did you help {SP} with personal care such as eating, showering or bathing, dressing or grooming, or using the toilet? Would you say every day, most days, some days, rarely, or never?

**CODES**

<table>
<thead>
<tr>
<th>Code</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>EVERY DAY</td>
</tr>
<tr>
<td>2</td>
<td>MOST DAYS</td>
</tr>
<tr>
<td>3</td>
<td>SOME DAYS</td>
</tr>
<tr>
<td>4</td>
<td>RARELY</td>
</tr>
<tr>
<td>5</td>
<td>NEVER</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
</tr>
<tr>
<td></td>
<td>DON'T KNOW</td>
</tr>
</tbody>
</table>

### CA7

**cca5howothom**  
**C5 CA7 HOW OFT HLP GTNG ARD HOME**

**QUESTION TEXT:**

In the last month, how often did you help {SP} get around, that is, getting in and out of bed, getting around inside {his/her} home, or leaving {his/her} home to go outside? Would you say every day, most days, some days, rarely, or never?

**CODES**

<table>
<thead>
<tr>
<th>Code</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>EVERY DAY</td>
</tr>
<tr>
<td>2</td>
<td>MOST DAYS</td>
</tr>
<tr>
<td>3</td>
<td>SOME DAYS</td>
</tr>
<tr>
<td>4</td>
<td>RARELY</td>
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<tr>
<td>5</td>
<td>NEVER</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
</tr>
<tr>
<td></td>
<td>DON'T KNOW</td>
</tr>
</tbody>
</table>

### BOX CA8

**BOX CA8**  
**NOT ON FILE**

If CA6 = 5 (NEVER HELPED WITH PERSONAL CARE), RF, or DK and CA7 = 5 (NEVER HELPED GET AROUND HOME), RF, or DK, go to CA9.

Otherwise, go to CA8.

### CA8

**cca5hlplft**  
**C5 CA8A HELP LIFT FRM SEATED POS**

**cca5hlspspt**  
**C5 CA8B LEANED ON OR SUPPRT WGHT**

**cca5hlpsdt**  
**C5 CA8C HOLD STEADY WHILE WALK**

**DISPLAY INSTRUCTIONS:**

Use "Same Question Stem" display.
If at CA8a, do not display question text in brackets.
Otherwise, display question text in brackets.

**QUESTION TEXT:**
In the last month, when you helped [SP] with personal care, did you ever… []

| RESPONSE [1] | a. lift [him/her] from a seated or lying position? |
| RESPONSE [2] | b. let [him/her] lean on you or support [his/her] weight? |
| RESPONSE [3] | c. hold [him/her] steady while [he/she] walked or stood? |

**CODES**

| 1 | YES |
| 2 | NO |
|   | REFUSED |
|   | DON'T KNOW |

**PROGRAMMER INSTRUCTIONS:**

Array the responses and variable text columns in the panel.
Display 'variable text' in the a-c sequence until all rows have been displayed.

If CA8a = 1, go to CA8d.
Else if CA8b = 1, go to CA8e.
Else if CA8c = 1, go to CA8f.
Otherwise go to CA9.

**CA8d**

<table>
<thead>
<tr>
<th>cca5howflift</th>
</tr>
</thead>
<tbody>
<tr>
<td>C5 CA8D HOW OFTEN HELPED LIFT</td>
</tr>
</tbody>
</table>

**QUESTION TEXT:**

In the last month, how often did you lift [him/her] from a seated or lying position? Would you say every day, most days, some days, or rarely?

**CODES**

| 1 | EVERY DAY |
| 2 | MOST DAYS |
| 3 | SOME DAYS |
| 4 | RARELY |
|   | REFUSED |
|   | DON'T KNOW |

**PROGRAMMER INSTRUCTIONS:**

If CA8b = 1, go to CA8e.
Else if CA8c = 1, go to CA8f.
Otherwise go to CA9.

**CA8e**

<table>
<thead>
<tr>
<th>cca5howfstspt</th>
</tr>
</thead>
<tbody>
<tr>
<td>C5 CA8E HOW OFT LEANED ON SUPPORT</td>
</tr>
</tbody>
</table>

**QUESTION TEXT:**

In the last month, how often did you let [him/her] lean on you to support [his/her] weight? Would you say every day, most days, some days, or rarely?

**CODES**

| 1 | EVERY DAY |
| 2 | MOST DAYS |
| 3 | SOME DAYS |
| 4 | RARELY |
|   | REFUSED |
|   | DON'T KNOW |

**PROGRAMMER INSTRUCTIONS:**

If CA8c = 1, go to CA8f.
Otherwise go to CA9.
**CA8f**

**cca5hwofstd**

**C5 CA8F HOW OFT HELD STEADY**

**QUESTION TEXT:**

In the last month, how often did you hold {him/her} steady while {he/she} stood or walked? [Would you say every day, most days, some days, or rarely?]

**CODES**

1. EVERY DAY
2. MOST DAYS
3. SOME DAYS
4. RARELY
   RUFUSED
   DON'T KNOW

**CA9**

**cca5hwoftdrv**

**C5 CA9 HOW OFTEN DROVE SP**

**QUESTION TEXT:**

In the last month, how often did you drive {SP} places? Would you say every day, most days, some days, rarely, or never?

**CODES**

1. EVERY DAY
2. MOST DAYS
3. SOME DAYS
4. RARELY
5. NEVER
   RUFUSED
   DON'T KNOW

**CA10**

**cca5hwoftott**

**C5 CA10 OFTN WENT ON OTH TRANSPR**

**QUESTION TEXT:**

In the last month, how often did you go with {SP} in a van, shuttle or cab, or take public transportation (the bus, subway, train, or light rail) with {him/her}?

[Would you say every day, most days, some days, rarely, or never?]

**CODES**

1. EVERY DAY
2. MOST DAYS
3. SOME DAYS
4. RARELY
5. NEVER
   RUFUSED
   DON'T KNOW

**CA11PRE**

**CA11PRE**

**NOT ON FILE**

The next few questions are about help related to {SP}'s health care.

PRESS 1 AND ENTER TO CONTINUE

**CA11**

**cca5hlpmed**

**C5 CA11A KEEP TRACK OF MEDS**

**cca5hlpshot**

**C5 CA11B TAKE SHOTS OF INJECTNS**
DISPLAY INSTRUCTIONS:
Use "Same Question Stem" display.
If at CA11a do not display question text in brackets.
Otherwise, display question text in brackets.

QUESTION TEXT:

{} In the last month, did you ever help {SP}... {}

{variable text [a-h]}

RESPONSE [1] a. keep track of {his/her} medications?
RESPONSE [2] b. take shots or injections?
RESPONSE [3] c. manage medical tasks like ostomy care, IVs, or testing blood?
RESPONSE [4] d. with exercises {he/she} was supposed to do?
RESPONSE [5] e. with a special diet?
RESPONSE [6] f. care for {his/her} teeth or dentures?
RESPONSE [7] g. care for {his/her} feet, like clipping nails?
RESPONSE [8] h. with skin care related to wounds or sores?

CODES
1 YES
2 NO
REFUSED
DON'T KNOW

PROGRAMMER INSTRUCTIONS:
Array the responses and variable text columns in the panel.
Display 'variable text' in the a-h sequence until all rows have been displayed.

CA12PRE

DISPLAY INSTRUCTIONS:
Display date as “Month day, year” with month spelled out.

Now please think about the last year, that is, since {CURRENT DATE MINUS 1 YEAR}.
PRESS 1 AND ENTER TO CONTINUE

CA12

DISPLAY INSTRUCTIONS:
Use "Same Question Stem" display.
If at CA12a, do not display question text in brackets.
Otherwise, display question text in brackets.
Display “year” in bold and underlined text.

QUESTION TEXT:

{\[} In the last year, did you ever... {\[}

{variable text [a-d]}

RESPONSE [1] a. make appointments for {SP} with a medical provider?
RESPONSE [2] b. speak to or e-mail {SP}’s medical provider about {his/her} care?
RESPONSE [3] c. help {him/her} change or add a health insurance or prescription drug plan?

IF NEEDED: For example, changed or helped {him/her} change a Medicare supplemental plan or prescription drug plan, or helped {him/her} decide to join or leave a managed care plan.

RESPONSE [4] d. handle any other health insurance matters related to {his/her} medical care?

IF NEEDED: This includes contacting Medicare or another insurer to find out what is covered, comparing plans or providers, finding out about bills, or filing a claim.

CODES

1 YES
2 NO
REFUSED
DON’T KNOW

PROGRAMMER INSTRUCTIONS:

Array the responses and variable text columns in the panel.
Display ‘variable text’ in the a-d sequence until all rows have been displayed.

<table>
<thead>
<tr>
<th>BOX CA12</th>
<th>BOX CA12</th>
<th>NOT ON FILE</th>
</tr>
</thead>
</table>
| If CA12B = 1 (YES), go to CA12E. 
Otherwise, go to Box CA13. |

<table>
<thead>
<tr>
<th>CA12E</th>
<th>cca5hlpdramt</th>
</tr>
</thead>
<tbody>
<tr>
<td>C5 CA12E AMT HLP SPEAK TO MED PROVDR</td>
<td></td>
</tr>
</tbody>
</table>

QUESTION TEXT:

In the last year, how much did talking to {SP’s} medical providers help you with caring for {him/her}? A lot, somewhat, a little, or not at all?

CODES

1 A LOT
2 SOMewhat
3 A LITTLE
4 NOT AT ALL
REFUSED
DON’T KNOW

<table>
<thead>
<tr>
<th>BOX CA13</th>
<th>BOX CA13</th>
<th>NOT ON FILE</th>
</tr>
</thead>
</table>
| If INHOUSEHOLD flag = 1 (YES, CAREGIVER LIVES WITH SP) for CG, go to BOX CA15. 
Otherwise, go to CA13. |
When you visit {SP} how do you usually get there?

CODES

1. WALK  CA14
2. DRIVE  CA14
3. SOMEONE DRIVES ME  CA14
4. TAXI  CA14
5. BUS  CA14
6. SUBWAY/TRAIN/LIGHT RAIL  CA14
7. TRAIN  CA14
8. AIRPLANE/FLY  BOX CA15
9. OTHER (SPECIFY)  CA14
91. REFUSED  CA14
92. DON'T KNOW  CA14

How long does it normally take you to get to {SP}'s home from where you live?

INDICATE RESPONSE UNIT

CODES

1. MINUTES  CA14b
2. HOURS  BOX CA15
2. REFUSED  BOX CA15
2. DON'T KNOW  BOX CA15

ENTER NUMBER OF MINUTES

Range  1 to 60

ENTER NUMBER OF HOURS

Range  1 to 24
Soft Range  1 to 6
If \( CA_1 = 5 \) (NEVER HELP WITH HH ACTIVITIES), DK, or RF and \( CA_2 = 5 \) (NEVER HELP WITH SHOPPING), DK, or RF and \( CA_3 = 2 \) (NO HELP WITH MDDS), 7 (SP DOES NOT TAKE MDDS), DK, OR RF and \( CA_4 = 2 \) (NO HELP WITH HANDLING BILLS), DK, or RF AND \( CA_7 = 5 \) (NEVER HELP WITH GETTING AROUND), DK or RF AND \( CA_9 = 5 \) (NEVER HELP DRIVING), DK or RF and \( CA_{10} = 5 \) (NEVER GO WITH SP), DK, or RF and \( CA_{11a-g} = 2 \) (NO), DK or RF and \( CA_{12a-c} = 2 \) (NO), RF or DK, go to \( CA_{15} \). Otherwise, go to Section DC - Duration of Care.

\[ \text{CA}_15 \]

**DISPLAY INSTRUCTIONS:**
Display date as “Month day, year” with month spelled out.

**QUESTION TEXT:**
You said that in the last month you didn't help \{SP\} with any of the activities we just talked about. Did you help \{SP\} with any of these activities in the last year, that is since \{CURRENT DATE MINUS 1 YEAR\}?

**CODES**

<table>
<thead>
<tr>
<th>Code</th>
<th>YES</th>
<th>NO</th>
<th>REFUSED</th>
<th>DON'T KNOW</th>
<th>PRGMAMER INSTRUCTIONS</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>YES</td>
<td>NO</td>
<td></td>
<td></td>
<td>CA17</td>
</tr>
<tr>
<td>2</td>
<td></td>
<td>NO</td>
<td>REFUSED</td>
<td>DON'T KNOW</td>
<td>CA17</td>
</tr>
</tbody>
</table>

**PROGRAMMER INSTRUCTIONS:**
If \( CA_{15} = 1 \) (YES HELPED IN LAST YEAR), set HELPED IN PREVIOUS MONTHS flag = 1 (YES)

\[ \text{CA}_16 \]

**DISPLAY INSTRUCTIONS:**
Display date as “Month, day year” with month spelled out.

**QUESTION TEXT:**
What was the last month since \{CURRENT DATE MINUS 1 YEAR\} that you helped \{SP\} with any of these activities?

**CODES**

<table>
<thead>
<tr>
<th>Code</th>
<th>JANUARY</th>
<th>FEBRUARY</th>
<th>MARCH</th>
<th>APRIL</th>
<th>MAY</th>
<th>JUNE</th>
<th>JULY</th>
<th>AUGUST</th>
<th>SEPTEMBER</th>
<th>OCTOBER</th>
<th>NOVEMBER</th>
<th>DECEMBER</th>
<th>REFUSED</th>
<th>DON'T KNOW</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>JANUARY</td>
<td>FEBRUARY</td>
<td>MARCH</td>
<td>APRIL</td>
<td>MAY</td>
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<td>AUGUST</td>
<td>SEPTEMBER</td>
<td>OCTOBER</td>
<td>NOVEMBER</td>
<td>DECEMBER</td>
<td>REFUSED</td>
<td>DON'T KNOW</td>
</tr>
</tbody>
</table>
Those are all of the questions I have for you about helping {SP}.

PRESS 1 AND ENTER TO CONTINUE

PROGRAMMER INSTRUCTIONS:
Set CATI Disposition Code to IE, Ineligible - Did not help SP in last year.
Go to Section CN - Closing
National Study of Caregiving Round 5

Section DC [DURATION OF CARE] Sequence: 2

DC1 cdc5hpsched C5 DC1 HELP ON REGULAR SCHEDULE

DISPLAY INSTRUCTIONS:
If HELPED IN PREVIOUS MONTHS flag = 1 (YES), display “that you helped {him/her}”.
Otherwise, use null display.

QUESTION TEXT:
Thinking about all of the ways you helped {SP} in the last month {that you helped {him/her}}, did you help on a regular basis or did it vary? By regular schedule, we mean the same days or times every week.

CODES
1 REGULAR SCHEDULE
2 VARIED
REFUSED
DON’T KNOW

DC2 cdc5hpdyswk C5 DC2 NUMB OF DAYS PER WK HELP

QUESTION TEXT:
How many days per week did you help {him/her}?

ENTER NUMBER OF DAYS PER WEEK

ENTER NUMBER
Range 1 to 7
REFUSED DC6
DON’T KNOW DC6

PROGRAMMER INSTRUCTIONS:
If any response other than DK or RF entered, go to DC4.

DC3 cdc5hpdysmt C5 DC3 NUMB DAYS HELPD LAST MNTH

DISPLAY INSTRUCTIONS:
If HELPED IN PREVIOUS MONTHS flag = 1 (YES), display “that you helped {him/her}”.
Otherwise, use null display.

QUESTION TEXT:
In the last month {that you helped {him/her}}, how many days altogether did you help {SP}?

ENTER NUMBER OF DAYS PER MONTH

ENTER NUMBER
Range 1 to 31
REFUSED DC6
DON’T KNOW DC6
**DC4**  
*cdcShlphrsdy*  
C5 DC4 NUMB HOURS HELPED PER DAY

**QUESTION TEXT:**

On days when you helped {him/her}, about how many hours did you spend helping?

**ENTER NUMBER OF HOURS PER DAY**

**ENTER NUMBER**

<table>
<thead>
<tr>
<th>Range</th>
<th>1 to 24</th>
</tr>
</thead>
<tbody>
<tr>
<td>REFUSED</td>
<td>DC6</td>
</tr>
<tr>
<td>DON'T KNOW</td>
<td>DC6</td>
</tr>
</tbody>
</table>

**DC5**  
*cdcShlphrmvf*  
C5 DC5 VERFY TOTAL HRS HELP MNTH

**DISPLAY INSTRUCTIONS:**

If DC1 = 1 (REGULAR SCHEDULE), multiply number entered at DC2 (DAYS PER WEEK) by number entered at DC4 (HOURS PER DAY) by 4 \((DC2*DC4)*4\) and display calculated number of hours.

Else if DC1 = 2 (VARIED), RF, or DK, multiply number entered at DC3 (DAYS LAST MONTH) by number entered at DC4 (HOURS ON DAYS HELPED) and display calculated number of hours.

IF HELPED IN PREVIOUS MONTHS flag = 1 (YES), display "in the last month that you helped {him/her}". Otherwise, display "last month".

**QUESTION TEXT:**

So that adds up to about {CALCULATED NUMBER OF HOURS} hours {last month/in the last month that you helped {him/her}}. Does that sound about right?

**CODES**

<table>
<thead>
<tr>
<th>1</th>
<th>YES</th>
<th>BOX DC7</th>
</tr>
</thead>
<tbody>
<tr>
<td>2</td>
<td>NO</td>
<td>REFUSED</td>
</tr>
<tr>
<td></td>
<td>DON'T KNOW</td>
<td></td>
</tr>
</tbody>
</table>

**DC6**  
*cdcShlphrlmt*  
C5 DC6 HOURS HELPED IN MONTH

**DISPLAY INSTRUCTIONS:**

If HELPED IN PREVIOUS MONTHS flag = 1 (YES), display “in the last month that you helped {him/her}”. Otherwise, display “last month”.

**QUESTION TEXT:**

About how many hours altogether {last month/in the last month that you helped {him/her}} would you said you helped?

**ENTER NUMBER OF HOURS**

**ENTER NUMBER**

<table>
<thead>
<tr>
<th>Range</th>
<th>1 to 744</th>
</tr>
</thead>
<tbody>
<tr>
<td>REFUSED</td>
<td>DC7</td>
</tr>
<tr>
<td>DON'T KNOW</td>
<td>DC7</td>
</tr>
</tbody>
</table>

**BOX DC7**  
**BOX DC7**  
**NOT ON FILE**

If CA6= 5 (NEVER HELPED WITH PERSONAL CARE), RF, or DK and CA7 = 5 (NEVER HELPED GET AROUND), RF, or DK, go to DC9.

Otherwise, go to DC7.
DC7  cdc51hprpc  C5 DC7 HRS PERS CARE GET ARND

DISPLAY INSTRUCTIONS:
If DC6 > 0, display hours from DC6.
Else if DC1 = 1 (REGULAR SCHEDULE) and DC2>0 and DC4 > 0, multiply number entered at DC2 (DAYS PER WEEK) by number entered at DC4 by 4 and display calculated number of hours.

Else if DC1 = 2 (VARIED), RF, or DK, and DC3 >0 and DC4 >0, multiply number entered at DC3 (DAYS LAST MONTH) by number entered at DC4 (HOURS ON DAYS HELPED) and display calculated number of hours.

Else if DC6 = DK or RF, use null display.

If HELPED IN PREVIOUS MONTHS flag = 1 (YES), display "In the last month that you helped {him/her}". Otherwise, display "last month".

If CA6 = 1, 2, 3, or 4, display "personal care"

If CA7 = 1, 2, 3, or 4, display "helping {SP} get around"

If both "personal care" and "helping {SP} get around" are displayed, also display "and".

QUESTION TEXT:
Of the [CALCULATED NUMBER OF HOURS/HOURS FROM DC6] hours you helped {SP} [last month/in the last month that you helped {him/her}], about how many were spent helping just with {personal care} {and } {helping {him/her} get around}?

ENTER NUMBER

ENTER NUMBER

Range

0 to 744

REFUSED

DON'T KNOW

PROGRAMMER INSTRUCTIONS:
Number of hours entered cannot exceed total number of hours helped in last month. If it does, display error message "NUMBER OF HOURS HELPED WITH THESE ACTIVITIES CANNOT EXCEED TOTAL NUMBER OF HOURS HELPED IN MONTH. VERIFY WITH RESPONDENT AND RE-ENTER ANSWER."

If number entered at DC7, go to DC9.

DC8  cdc51hprpc  C5 DC8 EST PERS CARE GET ARND

DISPLAY INSTRUCTIONS:
If HELPED IN PREVIOUS MONTHS flag = 1 (YES), display "in the last month that you helped {him/her}". Otherwise, display "last month."

If CA6 = 1, 2, 3, or 4, display "personal care"

If CA7 = 1, 2, 3, or 4, display "helping {SP} get around"

If both "personal care" and "helping {SP} get around" are displayed, also display "and".

QUESTION TEXT:
If you had to guess, would you say less than half, about half, more than half, or nearly all of the hours you helped {SP} [last month/in the last month that you helped {him/her}] were for {personal care} {and} {helping {him/her} get around}?

CODES
1  LESS THAN HALF
2  ABOUT HALF
3  MORE THAN HALFW
4  NEARLY ALL
REFUSED
DON'T KNOW

DC9  cdc5hpyrplS  C5 DC9 HELPED LONGER THAN A YEAR

DISPLAY INSTRUCTIONS:
If HELPED IN PREVIOUS MONTHS flag = 1 (YES), display "Thinking back from the last month you helped {SP}, had you". Otherwise, display "Have you".

QUESTION TEXT:
{Thinking back from the last month you helped {SP}, had you/Have you} been helping {SP} for a year or longer?

CODES
1  YES
2  NO
   REFUSED
   DON'T KNOW

BOX DC10  BOX DC10  NOT ON FILE

If HELPED IN PREVIOUS MONTHS flag = 1 (YES), and DC9 = 1 (YES), go to DC11.
If HELPED IN PREVIOUS MONTHS flag= 1 (YES), and DC9 = 2 (NO), RF, or DK, go to Section AC.
Else if DC9 = 1 (YES), go to DC11.
Else if DC9 = 2 (NO), DK or RF, go to DC10.

DC10  cdc5hpmthst  C5 DC10 MONTH STARTED HELPING

QUESTION TEXT:
What month did you start helping {SP}?  

CODES
1  JANUARY
2  FEBRUARY
3  MARCH
4  APRIL
5  MAY
6  JUNE
7  JULY
8  AUGUST
9  SEPTEMBER
10  OCTOBER
11  NOVEMBER
12  DECEMBER
   REFUSED
   DON'T KNOW

PROGRAMMER INSTRUCTIONS:
Go to Section AC – Aspects of Caregiving.

DC11  cdc5hlpunit  C5 DC11 UNIT YEARS HELPING SP

DISPLAY INSTRUCTIONS:
If HELPED IN PREVIOUS MONTHS flag = 1 (YES), display "Thinking back from the last month you helped {SP}, how" and "had".
Otherwise, display, "How" and "have".

Page 4 of 5  NSOC :: DC
QUESTION TEXT:
{Thinking back from the last month you helped {SP}, how/How many years {had/have} you been helping {SP}?}

INDICATE RESPONSE UNIT

CODES

<table>
<thead>
<tr>
<th></th>
<th>NUMBER YEARS</th>
<th>DATE</th>
<th>REFUSED</th>
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<tr>
<td>1</td>
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<td>DC11b</td>
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<tr>
<td>2</td>
<td></td>
<td>DC12</td>
<td></td>
<td>DC12</td>
</tr>
</tbody>
</table>

DC11a  cdc5hlpyrs  C5 DC11A NUMBER OF YEARS HELPING

QUESTION TEXT:
ENTER NUMBER OF YEARS

ENTER NUMBER

Range 0 to 90
Soft Range 1 to 40

PROGRAMMER INSTRUCTIONS:
Go to Section AC.

DC11b  cdc5hlpyrst  C5 DC11B YEAR STARTED HELPING

QUESTION TEXT:
ENTER YEAR

ENTER NUMBER

Range 1920 to 2012

PROGRAMMER INSTRUCTIONS:
Edit check: Year entered must be between (CURRENT YEAR - 90) and (CURRENT YEAR - 1). If year entered is outside of edit check, display error message "RESPONSE NOT LIKELY. VERIFY WITH RESPONDENT AND REENTER."

If DC11b = CURRENT YEAR, display error message "LAST YEAR HELPED MUST BE PRIOR TO CURRENT YEAR."

Go to Section AC-Aspects of Caregiving.

DC12  cdc5hlpyrs5p  C5 DC12 HELP LONGER THN FIVE YRS

QUESTION TEXT:
Was it 5 years or longer?

CODES

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<tbody>
<tr>
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<td>REFUSED</td>
<td>Section AC</td>
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<td></td>
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<tr>
<td>Section</td>
<td>AC</td>
<td>[ASPECTS OF CAREGIVING]</td>
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<td>------------------------</td>
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<tr>
<td><strong>AC1PRE</strong></td>
<td><strong>AC1PRE</strong></td>
<td>NOT ON FILE</td>
</tr>
<tr>
<td><strong>QUESTION TEXT:</strong></td>
<td></td>
<td>Now we have a few questions about your relationship with {SP}.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>PRESS 1 AND ENTER TO CONTINUE</td>
</tr>
<tr>
<td><strong>AC1</strong></td>
<td><strong>cac5joylevel</strong></td>
<td>C5 AC1 ENJOY BEING WITH SP</td>
</tr>
<tr>
<td><strong>QUESTION TEXT:</strong></td>
<td></td>
<td>How much do you enjoy being with {SP}? Would you say a lot, some, a little, or not at all?</td>
</tr>
<tr>
<td><strong>CODES</strong></td>
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<tr>
<td><strong>AC2</strong></td>
<td><strong>cac5arguelv</strong></td>
<td>C5 AC2 LEVEL SP ARGUES WITH YOU</td>
</tr>
<tr>
<td><strong>QUESTION TEXT:</strong></td>
<td></td>
<td>How much does {SP} argue with you? Would you say a lot, some, a little, or not at all?</td>
</tr>
<tr>
<td><strong>CODES</strong></td>
<td></td>
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<td></td>
<td>0</td>
</tr>
<tr>
<td><strong>AC3</strong></td>
<td><strong>cac5spapprlv</strong></td>
<td>C5 AC3 LEVEL SP APPRECIATES YOU</td>
</tr>
<tr>
<td><strong>QUESTION TEXT:</strong></td>
<td></td>
<td>How much does {SP} appreciate what you do for {him/her}?</td>
</tr>
<tr>
<td></td>
<td></td>
<td>[Would you say a lot, some, a little, or not at all?]</td>
</tr>
<tr>
<td><strong>CODES</strong></td>
<td></td>
<td>1</td>
</tr>
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<td></td>
<td>2</td>
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<td>3</td>
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<td>4</td>
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<td></td>
<td>5</td>
</tr>
<tr>
<td></td>
<td></td>
<td>0</td>
</tr>
</tbody>
</table>
AC4  cac5nerveslv  C5 AC4 LEVEL SP ON YOUR NERVES

QUESTION TEXT:

How often does {he/she} get on your nerves?

[Would you say a lot, some, a little, or not at all?]

CODES

1  A LOT
2  SOME
3  A LITTLE
4  NOT AT ALL
   REFUSED
   DON'T KNOW

AC5  cac5moreconf  C5 AC5A HLP SP U MORE CNF ABLTY
         cac5dealbetr  C5 AC5B HLP SP U DEAL W DIFF SIT
         cac5closr2sp  C5 AC5C HLP SP U R CLOSER TO SP
         cac5moresat  C5 AC5D HLP SP U STSFY SP CARED4

DISPLAY INSTRUCTIONS:

Use "Same Question Stem" display.

If at AC5a, do not display question text in brackets.
Otherwise, display question text in brackets.

QUESTION TEXT:

{[} Next we have a few questions about your experience helping {SP}. For each statement I read, please tell me whether this describes your situation very much, somewhat, or not so much.{]}

{variable text [a-d]}

RESPONSE [1] a. Helping {SP} has made you more confident about your abilities.
RESPONSE [2] b. Helping {him/her} has taught you to deal with difficult situations.
RESPONSE [3] c. Helping {SP} has brought you closer to {him/her}.
RESPONSE [4] d. Helping {SP} gives you satisfaction that {he/she} is well cared for.

CODES

1  VERY MUCH
2  SOMewhat
3  NOT SO MUCH
   REFUSED
   DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Array the responses and variable text columns in the panel.

Display ‘variable text’ in the a-d sequence until all rows have been displayed.

AC6  cac5diffinc  C5 AC6A FINANCIAL DIFF HELPING
        cac5diffemo  C5 AC6B EMOTIONAL DIFF HELPING
        cac5diffphy  C5 AC6C PHYSICAL DIFF HELPING

DISPLAY INSTRUCTIONS:

Use "Same Question Stem" display.

If at AC6a, do not display question text in brackets.
Otherwise, display question text in brackets.
If preloaded relationship of SP to Caregiver is 2 (spouse/partner), display "Helping a spouse or partner who has health problems can be difficult."

If preloaded caregiver is related to SP (relationship codes 3-29), display "Helping older relatives can be difficult."

Otherwise, use null display.

QUESTION TEXT:

{[ ]} {Helping a spouse or partner who has health problems can be difficult./Helping older relatives can be difficult.} is helping {SP}. … { ]}

{variable text [a-c]}

RESPONSE [1] a. financially difficult for you?
RESPONSE [2] b. emotionally difficult for you?
RESPONSE [3] c. physically difficult for you?

CODES

1 YES
2 NO
   REFUSED
   DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Array the responses and variable text columns in the panel.

Display 'variable text' in the a-c sequence until all the rows have been displayed.

BOX AC7

If AC6a, 6b, and 6c = 2 (NO), RF, or DK, go to BOX AC8.

Otherwise, go to AC7.

AC7

cac5diffinlv C5 AC7A LEVEL FINANCIALLY DIFF

cac5diffemlv C5 AC7B LEVEL EMOTIONALLY DIFF

cac5diffphlv C5 AC7C LEVEL PHYSICALLY DIFF

DISPLAY INSTRUCTIONS:

If AC6a = 1 (YES, FINANCIALLY DIFFICULT), display AC7a.
If AC6b = 1 (YES, EMOTIONALLY DIFFICULT), display AC7b.
If AC6c = 1 (YES, PHYSICALLY DIFFICULT), display AC7c.

Use "Same Question Stem" display.

If at first item, do not display question text in brackets.
Otherwise, display question text in brackets.

QUESTION TEXT:

{[ ]} Please tell me how difficult helping is by picking a number from 1 to 5. The number 5 means very difficult and the number 1 means a little difficult. { ]}

{variable text [a-c]}

{RESPONSE [1] a. How financially difficult is helping {SP}?}
**RESPONSE [2] b. How emotionally difficult is helping [SP]?**

**RESPONSE [3] c. How physically difficult is helping [SP]?**

**CODES**

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<td>1 A LITTLE DIFFICULT</td>
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<td>3</td>
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</tr>
<tr>
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<td>4</td>
</tr>
<tr>
<td>5</td>
<td>5 VERY DIFFICULT REFUSED</td>
</tr>
<tr>
<td></td>
<td>DON'T KNOW</td>
</tr>
</tbody>
</table>

**PROGRAMMER INSTRUCTIONS:**

Array the responses and variable text columns in the panel.

Display ‘variable text’ in the a-c sequence until all rows have been displayed.

**BOX AC8**

**BOX AC8**

**NOT ON FILE**

If preloaded relationship of Caregiver to SP is 2 through 12, go to AC8.

Otherwise, go to AC9.

**AC8**

**cac5fmydisa**

**C5 AC8 LVL FMLY DISAGR OVER CARE**

**QUESTION TEXT:**

In general, how much has your family disagreed over the details of (SP)'s care? Would you say very much, somewhat, or not so much?

**CODES**

<table>
<thead>
<tr>
<th></th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>VERY MUCH</td>
</tr>
<tr>
<td>2</td>
<td>SOMEWHAT</td>
</tr>
<tr>
<td>3</td>
<td>NOT SO MUCH</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
</tr>
<tr>
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<td>DON'T KNOW</td>
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</tbody>
</table>

**AC8A**

**cac5careamt**

**C5 AC8A FAIR SHARE OF SP CARE**

**QUESTION TEXT:**

Families sometimes share responsibility for caring for an older relative. In general, do you think you do more than your fair share, less than your fair share, or a fair amount?

**CODES**

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<thead>
<tr>
<th></th>
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<tbody>
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<td>3</td>
<td>FAIR AMOUNT</td>
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<tr>
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</tbody>
</table>

**AC9**

**cac5exhaustd**

**C5 AC9A U ARE EXHAUSTED AT NIGHT**

**cac5toomuch**

**C5 AC9B CARE MORE THN CAN HANDLE**

**cac5notime**

**C5 AC9C U HAVE NO TIME FOR SELF**

**cac5uroutchg**

**C5 AC9D CARE ROUTINE THEN CHANGS**
DISPLAY INSTRUCTIONS:
Use "Same Question Stem" display.

If at AC9a, do not display question text in brackets.
Otherwise, display question text in brackets.

QUESTION TEXT:

{} Please listen to a few more statements and answer whether this describes your situation very much, somewhat, or not so much.{}

{variable text [a-d]}

RESPONSE [1] a. You are exhausted when you go to bed at night.
RESPONSE [2] b. You have more things to do than you can handle.
RESPONSE [3] c. You don't have time for yourself.
RESPONSE [4] d. As soon as you get a routine going, {SP}'s needs change.

CODES
1 VERY MUCH
2 SOMEWHAT
3 NOT SO MUCH
4 REFUSED
5 DON'T KNOW

PROGRAMMER INSTRUCTIONS:
Array the responses and variable text columns in the panel.
Display 'variable text' in the a-d sequence until all rows have been displayed.
Go to Section SE - Support Environment.
The next questions are about support you may be getting.

PRESS 1 AND ENTER TO CONTINUE

**SE1**

**cse5framtlk**  
C5 SE1 FRIENDS FAMILY TO TALK TO

**QUESTION TEXT:**
Do you have friends or family that you talk to about important things in your life?

**CODES**

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<thead>
<tr>
<th>Code</th>
<th>Description</th>
</tr>
</thead>
<tbody>
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<td></td>
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<tr>
<td></td>
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</tr>
</tbody>
</table>

**SE2**

**cse5framact**  
C5 SE2 FRIENDS FAMILY HLP W ACT

**QUESTION TEXT:**
Do you have friends or family that help you with your daily activities, such as running errands, or helping you with things around the house?

**CODES**

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<thead>
<tr>
<th>Code</th>
<th>Description</th>
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<tbody>
<tr>
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</table>

**SE3**

**cse5framhlp**  
C5 SE3 FRIENDS FAMILY HELP W SP

**QUESTION TEXT:**
Do you have friends or family that help you care for {SP}?

**CODES**

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<tbody>
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</table>

**SE4**

**cse5spptgrp**  
C5 SE4 GONE TO SUPPORT GROUP

**QUESTION TEXT:**
In the last year, have you gone to a support group for people who give care?

**CODES**

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<th>Code</th>
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<td></td>
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</table>
**SE4a**  
**cse5srv2hlp**  
**C5 SE4A USED SERV TAKE TIME AWAY**

**DISPLAY INSTRUCTIONS:**  
Display the first “you” in underlined text.

**QUESTION TEXT:**  
In the last year, have you used any service that took care of {SP} so that you could take some time away from helping?

**CODES**

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<thead>
<tr>
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<td></td>
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<tr>
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</table>

**SE5**  
**cse5training**  
**C5 SE5 U RCVD TRAINING 2 HELP**

**QUESTION TEXT:**  
In the last year, have you received any training to help you take care of {SP}?

**CODES**

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<tbody>
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<td></td>
<td>REFUSED</td>
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<tr>
<td></td>
<td>DON’T KNOW</td>
</tr>
</tbody>
</table>

**SE6**  
**cse5fndfhlp**  
**C5 SE6 U FOUND FINANCIAL HLP 4 SP**

**DISPLAY INSTRUCTIONS:**  
Display ", also known as {STATE NAME FOR MEDICAID PROGRAM} in {SP STATE}.” if state name for Medicaid in SP's STATE is not "Medicaid." Display full state name.

**QUESTION TEXT:**  
In the last year, have you found financial help for {SP}, including helping {him/her} apply for Medicaid {also known as [STATE NAME FOR MEDICAID PROGRAM] in {SP STATE]}?

**CODES**

<table>
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<tr>
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<tbody>
<tr>
<td>2</td>
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<td></td>
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</table>

**PROGRAMMER INSTRUCTIONS:**
Use NHATS State Name for Medicaid lookup file.

**BOX SE7**

**BOX SE7**

**NOT ON FILE**

If SE4 or SE4a or SE5 or SE6 = 1 (YES, SUPPORT, USED SERVICE, TRAINING, FINANCIAL HELP), go to SE7.

Otherwise, go to SE8.

**SE7**

**cse5hwfnd1**  
**C5 SE7A INFO FROM GOVT OR COMM**

**cse5hwfnd2**  
**C5 SE7B INFO MED PROVID SOC WRKR**

**cse5hwfnd3**  
**C5 SE7C INFO FRM CHURCH SYNAGOG**

**cse5hwfnd4**  
**C5 SE7D INFO FRM YOUR EMPLOYER**

**cse5hwfnd5**  
**C5 SE7E FOUND INFO ON OWN**

**cse5hwfnd6**  
**C5 SE7F INFO FROM OTHER SOURCE**
DISPLAY INSTRUCTIONS:
If SE4 = 1 (YES), display "the support group".
If SE4a = 1 (YES), display "the service you used in order to take time away".
If SE5 = 1 (YES), display "the training".
If SE6 = 1 (YES), display "financial help for {SP}".
If more than one item displayed, display "and" between each one.
If only one service listed, display "this service".
If more than one service listed, display "these services".
Use "Same Question Stem" display.
If at SE7a, do not display question text in brackets.
Otherwise, display question text in brackets.

QUESTION TEXT:
{} We'd like to understand a little more about how you found out about {the support group} {the service you used in order to take time away} {the training} {financial help for {SP}}. Did you find out about {this service/these services}...

{variable text [a-f]}

RESPONSE [1] a. from a government or community agency?
IF NEEDED: This includes an area agency on aging, an aging and disability resource center, a senior center, a county or state social service agency, the VA, or any other federal, state, or county government agency.
RESPONSE [2] b. by talking to a medical care provider or social worker?
RESPONSE [3] c. from a church or synagogue?
RESPONSE [4] d. from your employer?
RESPONSE [5] e. on your own, for example, from a friend, online, or at the library?
RESPONSE [6] f. from any other source?

CODES
1 YES
2 NO
   REFUSED
   DON'T KNOW

PROGRAMMER INSTRUCTIONS:
Array the responses and variable text columns in the panel.
Display 'variable text' in the a-f sequence until all rows have been displayed.

If SE7f = 1, go to SE7g.
Otherwise, go to BOX SE8.

<table>
<thead>
<tr>
<th>SE7g</th>
</tr>
</thead>
<tbody>
<tr>
<td>NOT ON FILE</td>
</tr>
</tbody>
</table>

QUESTION TEXT:
SPECIFY OTHER SOURCE OF INFORMATION

ENTER TEXT
Length
REFUSED
DON'T KNOW
If SE4 = 1 (YES) and SE4a = (YES) and SE5 = 1 (YES) and SE6 = 1 (YES), go to SE10.

Otherwise, go to SE8.

**SE8**

**cse5look4hp**

C5 SE8 EVER LOOKED FOR HELP

DISPLAY INSTRUCTIONS:

If SE4 = 2 (NO), DK or RF, display "a support group for people who provide care".
If SE4a = 2 (NO), DK, or RF, display "a service to care for {SP} so you could take time away".
If SE5 = 2 (NO), DK, or RF, display "training to help you care for {SP}".
If SE6 = 2 (NO), DK, or RF, display "information about how to get financial help for {SP}".
If more than one item displayed, display "or" between each one.

QUESTION TEXT:

Have you ever looked for {a support group for people who provide care} {a service to care for {SP} so you could take time away} {training to help you care for {SP}} {information about how to get financial help for {SP}}?

CODES

<table>
<thead>
<tr>
<th></th>
<th>YES</th>
<th>NO</th>
<th>REFUSED</th>
<th>DON'T KNOW</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>SE10</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>SE10</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**SE9**

**cse5look1**

C5 SE9A LOOKD FOR INFO GOVT AGCY

**cse5look2**

C5 SE9B LOOKD FOR INFO MED PROV

**cse5look3**

C5 SE9C LOOKD FOR INFO RELIGIOUS

**cse5look4**

C5 SE9D LOOKD FOR INFO EMPLOYER

**cse5look5**

C5 SE9E LOOKD FOR INFO ON OWN

**cse5look6**

C5 SE9F LOOKD FOR INFO OTHER

DISPLAY INSTRUCTIONS:

Use "Same Question Stem" display.
If at SE9a, do not display question text in brackets.
Otherwise, display question text in brackets.

QUESTION TEXT:

{[} Did you look for this information…{]}

{variable text [a-f]}

RESPONSE [1] a. by contacting a government or community agency?
IF NEEDED: This includes an area agency on aging, an aging and disability resource center, a senior center, a county or state social service agency, the VA, or any other federal, state, or county government agency.
RESPONSE [2] b. by talking to a medical care provider or social worker?
RESPONSE [3] c. by asking a church or synagogue?
RESPONSE [4] d. by asking your employer?
RESPONSE [5] e. on your own, for example, by asking a friend, looking online, or at the library?
RESPONSE [6] f. from any other source?

CODES

<table>
<thead>
<tr>
<th></th>
<th>YES</th>
<th>NO</th>
<th>REFUSED</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>SE10</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>SE10</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
DON'T KNOW

PROGRAMMER INSTRUCTIONS:
Array the responses and variable text column in the panel.
Display 'variable text' in the a-f sequence until all rows have been displayed.
If SE9f = 1, go to SE9g.
Otherwise, go to SE10

SE9g NOT ON FILE

QUESTION TEXT:
SPECIFY THE OTHER SOURCE WHERE INFORMATION WAS LOOKED FOR

ENTER TEXT
Length 75

SE10 cse5hlpddev C5 SE10 HLPD GET MOBILITY DEVICES

QUESTION TEXT:
In the last year, have you helped {SP} to get devices to get around more easily, such as a cane, walker, wheelchair, or scooter?

CODES
1 YES
2 NO
REFUSED
DON'T KNOW

SE11 cse5homsafer C5 SE11 MADE SP HOME SAFER

DISPLAY INSTRUCTIONS:
If preloaded INHOUSEHOLD flag = 1 (lives with SP) display "made your home safer for {SP}".
Otherwise, display "helped {SP} make {his/her} home safer".

QUESTION TEXT:
In the last year, have you {made your home safer for {SP}/helped {SP} make {his/her} home safer} by adding features such as a railing or a ramp, grab bars in the bathroom, a seat for the shower or tub, or an emergency call system?

CODES
1 YES
2 NO
REFUSED
DON'T KNOW

SE12 cse5hlppdhlp C5 SE12 HELPED FIND PAID HELPER

QUESTION TEXT:
In the last year, have you helped {SP} find a paid helper to do household chores or personal care?

CODES
1 YES
2 NO
REFUSED
DON'T KNOW

Section PP
Section PP
Section PP
Section PP
<table>
<thead>
<tr>
<th>Section</th>
<th>PP</th>
<th>[PARTICIPATION]</th>
<th>Sequence: 5</th>
</tr>
</thead>
<tbody>
<tr>
<td>PP1PRE</td>
<td>PP1PRE</td>
<td>NOT ON FILE</td>
<td></td>
</tr>
</tbody>
</table>

**QUESTION TEXT:**
Now let's talk about other activities you may have done in the last month.

PRESS 1 AND ENTER TO CONTINUE

<table>
<thead>
<tr>
<th>PP1</th>
<th>cpp5vstfrfam</th>
<th>C5 PP1 VISIT FAMILY OR FRIENDS</th>
</tr>
</thead>
</table>

**DISPLAY INSTRUCTIONS:**
Display PP1, PP2, and PP3 on the same screen.
Display "not" in bold and underlined text.

**QUESTION TEXT:**
In the last month, did you ever visit in person with friends or family not living with you, either at your home or theirs?

**CODES**

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>YES</td>
</tr>
<tr>
<td>2</td>
<td>NO</td>
</tr>
</tbody>
</table>

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
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</thead>
<tbody>
<tr>
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<td>REFUSED</td>
</tr>
<tr>
<td></td>
<td>DON'T KNOW</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>PP2</th>
<th>cpp5hlkptvs</th>
<th>C5 PP2 KEPT FRM VISITING</th>
</tr>
</thead>
</table>

**DISPLAY INSTRUCTIONS:**
Display “not” in bold and underlined text.

**QUESTION TEXT:**
In the last month, did helping {SP} ever keep you from doing this (visiting in person with friends or family not living with you)?

**CODES**

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>YES</td>
</tr>
<tr>
<td>2</td>
<td>NO</td>
</tr>
</tbody>
</table>

<p>| | |</p>
<table>
<thead>
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<th></th>
<th></th>
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</thead>
<tbody>
<tr>
<td></td>
<td>REFUSED</td>
</tr>
<tr>
<td></td>
<td>DON'T KNOW</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>PP3</th>
<th>cpp5impvst</th>
<th>C5 PP3 IMPORTNCE OF VISITING</th>
</tr>
</thead>
</table>

**DISPLAY INSTRUCTIONS:**
Display “not” in bold and underlined text.

**QUESTION TEXT:**
How important is it to you to visit in person with friends or family not living with you? Would you say very important, somewhat important, or not so important?

**CODES**

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>VERY IMPORTANT</td>
</tr>
<tr>
<td>2</td>
<td>SOMEWHAT IMPORTANT</td>
</tr>
<tr>
<td>3</td>
<td>NOT SO IMPORTANT</td>
</tr>
</tbody>
</table>

<p>| | |</p>
<table>
<thead>
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<th></th>
<th></th>
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</thead>
<tbody>
<tr>
<td></td>
<td>REFUSED</td>
</tr>
<tr>
<td></td>
<td>DON'T KNOW</td>
</tr>
</tbody>
</table>
PP4  cpp5gorelgs  C5 PP4 ATTEND RELIGIOUS SERVICES
DISPLAY INSTRUCTIONS:
Display PP4, PP5 and PP6 on the same screen.

QUESTION TEXT:
In the last month, did you ever attend religious services?

CODES
1  YES
2  NO
REFUSED  PP7
DON'T KNOW  PP7

PP5  cpp5hlkptrl  C5 PP5 KEPT FRM RELIG SERV

QUESTION TEXT:
In the last month, did helping {SP} ever keep you from doing this (attending religious services)?

CODES
1  YES
2  NO
REFUSED
DON'T KNOW

PP6  cpp5imprel  C5 PP6 IMPORTNCE OF RELIG SERV

QUESTION TEXT:
How important is it to you to attend religious services? Would you say very important, somewhat important, or not so important?

CODES
1  VERY IMPORTANT
2  SOMewhat IMPORTANT
3  NOT SO IMPORTANT
REFUSED
DON'T KNOW

PP7  cpp5prtgroup  C5 PP7 PARTICIPATE GROUP ACTIV
DISPLAY INSTRUCTIONS:
Display PP7, PP8, and PP9 on the same screen.
If PP4 = 1 (YES), display "besides religious services,"

QUESTION TEXT:
In the last month, {besides religious services,} did you ever participate in club meetings or group activities?
IF NEEDED: These could be any ongoing group activity including dinner or bridge clubs, neighborhood or political organizations, knitting or regular exercise groups.

CODES
1  YES
2  NO
REFUSED  PP10
DON'T KNOW  PP10
**PP8**  
**CPP5HLKPTRG**  
**C5 PP8 KEPT FRM GROUP ACTIV**

**DISPLAY INSTRUCTIONS:**

If PA4 = 1 (YES), display "other than religious services".

**QUESTION TEXT:**

In the last month, did helping {SP} ever keep you from doing this (participating in club meetings or group activities {other than religious services})?

IF NEEDED: These could be any ongoing group activity including dinner or bridge clubs, neighborhood or political organizations, knitting, or regular exercise groups.

**CODES**

<table>
<thead>
<tr>
<th>1</th>
<th>YES</th>
</tr>
</thead>
<tbody>
<tr>
<td>2</td>
<td>NO</td>
</tr>
<tr>
<td>3</td>
<td>REFUSED</td>
</tr>
<tr>
<td>4</td>
<td>DON'T KNOW</td>
</tr>
</tbody>
</table>

---

**PP9**  
**CPP5IMPGROUP**  
**C5 PP9 IMPORTNCE OF GROUP ACTIV**

**DISPLAY INSTRUCTIONS:**

If PA4 = 1 (YES), display "other than religious services".

**QUESTION TEXT:**

How important is it to you to participate in club meetings or group activities {other than religious services}? Would you say very important, somewhat important, or not so important?

IF NEEDED: These could be any ongoing group activity including dinner or bridge clubs, neighborhood or political organizations, knitting or regular exercise groups.

**CODES**

<table>
<thead>
<tr>
<th>1</th>
<th>VERY IMPORTANT</th>
</tr>
</thead>
<tbody>
<tr>
<td>2</td>
<td>SOMewhat IMPORTANT</td>
</tr>
<tr>
<td>3</td>
<td>NOT SO IMPORTANT</td>
</tr>
<tr>
<td>4</td>
<td>REFUSED</td>
</tr>
<tr>
<td>5</td>
<td>DON'T KNOW</td>
</tr>
</tbody>
</table>

---

**PP10**  
**CPP5GO4FUN**  
**C5 PP10 GO OUT FOR ENJOYMENT**

**DISPLAY INSTRUCTIONS:**

Display PP10, PP11, and PP12 on the same screen.  
If PP7 = 1 (YES), display "besides for club or group activities,"

**QUESTION TEXT:**

In the last month, {besides for club or group activities,} did you ever go out for enjoyment? This includes things like going out to dinner, a movie, to gamble, or to hear music or see a play.

**CODES**

<table>
<thead>
<tr>
<th>1</th>
<th>YES</th>
</tr>
</thead>
<tbody>
<tr>
<td>2</td>
<td>NO</td>
</tr>
<tr>
<td>3</td>
<td>REFUSED</td>
</tr>
<tr>
<td>4</td>
<td>DON'T KNOW</td>
</tr>
</tbody>
</table>

---

**PP11**  
**CPP5HLKPPTGO**  
**C5 PP11 KEPT FRM GOING OUT**

**QUESTION TEXT:**
In the last month, did helping {SP} ever keep you from doing this (going out for enjoyment)?

IF NEEDED: This includes things like going out to dinner, a movie, to gamble, or to hear music or see a play.

CODES
1 YES
2 NO
REFUSED
DON'T KNOW

PP12 ccpp5mpgo C5 PP12 IMPORTNCE OF GOING OUT

QUESTION TEXT:
How important is it to you to go out for enjoyment? Would you say very important, somewhat important, or not so important?

IF NEEDED: This includes things like going out to dinner, a movie, to gamble, or to hear music or see a play.

CODES
1 VERY IMPORTANT
2 SOMEWHAT IMPORTANT
3 NOT SO IMPORTANT
REFUSED
DON'T KNOW

PP13 ccpp5wrk4pay C5 PP13 WORK FR PAY IN LAST MNTH

DISPLAY INSTRUCTIONS:
Display PP13 and PP14 on the same screen.

QUESTION TEXT:
In the last month, did you ever work for pay or at a business you own?

CODES
1 YES
2 NO
REFUSED
DON'T KNOW

PP14 ccpp5hlpkptwk C5 PP14 KEPT FRM WORKING

QUESTION TEXT:
In the last month, did helping {SP} ever keep you from doing this (working for pay)?

CODES
1 YES
2 NO
REFUSED
DON'T KNOW

PP15 ccpp5volun C5 PP15 VOLUNTEER IN LAST MONTH

DISPLAY INSTRUCTIONS:
Display PP15 and PP16 on the same screen.

QUESTION TEXT:
In the last month, did you ever do volunteer work?
<table>
<thead>
<tr>
<th>CODES</th>
<th>YES</th>
<th>NO</th>
<th>REFUSED</th>
<th>DON'T KNOW</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>YES</td>
<td>NO</td>
<td>REFUSED</td>
<td>PP17</td>
</tr>
<tr>
<td>2</td>
<td></td>
<td></td>
<td></td>
<td>PP17</td>
</tr>
</tbody>
</table>

**PP16**

**cpp5hlkppto**

C5 PP16 KEPT FRM VOLUNTEER

**QUESTION TEXT:**

In the last month, did helping \{SP\} ever keep you from doing this (volunteer work)?

<table>
<thead>
<tr>
<th>CODES</th>
<th>YES</th>
<th>NO</th>
<th>REFUSED</th>
<th>DON'T KNOW</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>YES</td>
<td>NO</td>
<td>REFUSED</td>
<td>PP17</td>
</tr>
<tr>
<td>2</td>
<td></td>
<td></td>
<td></td>
<td>PP17</td>
</tr>
</tbody>
</table>

**PP17**

**cpp5careothr**

C5 PP17 PROVIDE CARE ANYONE ELSE

**DISPLAY INSTRUCTIONS:**

Display PP17 and PP18 on the same screen.

- If PP13 = 1 (YES, WORKED FOR PAY) or PP15 = 1 (YES, VOLUNTEER WORK), display "besides as {a job/volunteer work/a job or volunteer work}".
- If PP13 = 1 (YES, WORKED FOR PAY) and PP15 = 2 (NO), RF or DK, display "a job".
- If PP13 = 1 (YES, VOLUNTEER WORK) and PP13 = 2 (NO), RF, or DK, display "volunteer work".
- If PP13 = 1 (YES, WORKED FOR PAY) and PP15 = 1 (YES, VOLUNTEER WORK), display "a job or volunteer work".

**QUESTION TEXT:**

In the last month, {besides as {a job/volunteer work/a job or volunteer work}}, did you ever provide care to or look after a child or adult who cannot care for themselves? We mean someone besides {SP}.

<table>
<thead>
<tr>
<th>CODES</th>
<th>YES</th>
<th>NO</th>
<th>REFUSED</th>
<th>DON'T KNOW</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>YES</td>
<td>NO</td>
<td>REFUSED</td>
<td>PP18</td>
</tr>
<tr>
<td>2</td>
<td></td>
<td></td>
<td></td>
<td>PP18</td>
</tr>
</tbody>
</table>

**PP18**

**cpp5hlkpptca**

C5 PP18 KEPT FRM PROVIDING CARE

**QUESTION TEXT:**

In the last month, did helping \{SP\} ever keep you from doing this (caring for a child or other adult)?

<table>
<thead>
<tr>
<th>CODES</th>
<th>YES</th>
<th>NO</th>
<th>REFUSED</th>
<th>DON'T KNOW</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>YES</td>
<td>NO</td>
<td>REFUSED</td>
<td>Section HE</td>
</tr>
<tr>
<td>2</td>
<td></td>
<td></td>
<td></td>
<td>Section HE</td>
</tr>
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<td></td>
<td></td>
<td>Section HE</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>Section HE</td>
</tr>
</tbody>
</table>
HE1 che5health
C5 HE1 GENERAL HEALTH

QUESTION TEXT:
Would you say that in general, your health is excellent, very good, good, fair, or poor?

CODES
1 EXCELLENT
2 VERY GOOD
3 GOOD
4 FAIR
5 POOR
6 REFUSED
7 DON'T KNOW

HE2 che5hrtattck
C5 HE2A HAD HEART ATTACK

che5othheart
C5 HE2B HAD HEART DISEASE

che5highbld
C5 HE2C HAD HIGH BLOOD PRESS

che5arthritis
C5 HE2D HAD ARTHRITIS

che5osteoprs
C5 HE2E HAD OSTEOPOROSIS

che5diabetes
C5 HE2F HAD DIABETES

che5lungdis
C5 HE2G HAD LUNG DISEASE

che5cancer
C5 HE2H HAD CANCER

che5seeing
C5 HE2I HAD SERIOUS DIFF SEEING

che5hearing
C5 HE2J HAD SERIOUS DIFF HEARING

DISPLAY INSTRUCTIONS:
Use "Same Question Stem" display.
If at HE2a, do not display question text in brackets.
Otherwise, display question text in brackets.

QUESTION TEXT:
{} I will read a list of some diseases that a doctor may have said you have. Please tell me if a doctor ever
told you that you had...{}

{variable text [a-j]}

RESPONSE [1] a. a heart attack or myocardial infarction?
RESPONSE [2] b. any other heart disease including angina or congestive heart failure?
RESPONSE [3] c. high blood pressure or hypertension?
RESPONSE [4] d. arthritis?
RESPONSE [5] e. osteoporosis or thinning of the bones?
RESPONSE [6] f. diabetes?
RESPONSE [7] g. lung disease, such as emphysema, asthma, or chronic bronchitis?
RESPONSE [8] h. cancer?
RESPONSE [9] i. serious difficulty seeing?
RESPONSE [10] j. serious difficulty hearing?

CODES
1 YES
### NO
REFUSED
DON'T KNOW

**PROGRAMMER INSTRUCTIONS:**

Array the responses and variable text columns in the panel.
Display 'variable text' in the a-j sequence until all rows have been displayed.

<table>
<thead>
<tr>
<th>HE3</th>
<th>che5cncrskin</th>
<th>C5 HE3 CANCER TYPE SKIN CANCER</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>che5cncrbrst</td>
<td>C5 HE3 CANCER TYPE BREAST CANCER</td>
</tr>
<tr>
<td></td>
<td>che5cncrpros</td>
<td>C5 HE3 CANCER TYPE PROSTATE CANCER</td>
</tr>
<tr>
<td></td>
<td>che5cncroth</td>
<td>C5 HE3 CANCER TYPE OTHER TYPE</td>
</tr>
</tbody>
</table>

**DISPLAY INSTRUCTIONS:**

If pre-loaded CG SEX = 2 (MALE), display "prostate cancer," and response code 3.

**QUESTION TEXT:**

Was that skin cancer, breast cancer, {prostate cancer,} or some other type?

**CODES**

<table>
<thead>
<tr>
<th>Code</th>
<th>All That Apply</th>
<th>HE4PRE</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>SKIN CANCER</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>BREAST CANCER</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>{PROSTATE CANCER}</td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>OTHER TYPE OF CANCER (SPECIFY)</td>
<td></td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
<td></td>
</tr>
<tr>
<td></td>
<td>DON'T KNOW</td>
<td></td>
</tr>
</tbody>
</table>

**HE3a**

**QUESTION TEXT:**

SPECIFY TYPE OF CANCER

IF NEEDED: What type of cancer was that?

**ENTER TEXT**

Length 25

**HE4PRE**

**QUESTION TEXT:**

Now I have a few questions about other health problems.

PRESS 1 AND ENTER TO CONTINUE

**HE4**

**DISPLAY INSTRUCTIONS:**

Display “In the last month” in underlined text.
**QUESTION TEXT:**

In the last month, have you been bothered by pain?

**CODES**

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>YES</td>
</tr>
<tr>
<td>2</td>
<td>NO</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
</tr>
<tr>
<td></td>
<td>DON'T KNOW</td>
</tr>
<tr>
<td></td>
<td>HE6</td>
</tr>
</tbody>
</table>

**HE5**

**che5painlmt**

**C5 HE5 PAIN OFT LIMITED**

**DISPLAY INSTRUCTIONS:**

Display “In the last month” in underlined text.

**QUESTION TEXT:**

In the last month, how often has pain limited your activities? Would you say every day, most days, some days, rarely, or never?

**CODES**

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>EVERY DAY</td>
</tr>
<tr>
<td>2</td>
<td>MOST DAYS</td>
</tr>
<tr>
<td>3</td>
<td>SOME DAYS</td>
</tr>
<tr>
<td>4</td>
<td>RARELY</td>
</tr>
<tr>
<td>5</td>
<td>NEVER</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
</tr>
<tr>
<td></td>
<td>DON'T KNOW</td>
</tr>
</tbody>
</table>

**HE6**

**che5brethprb**

**C5 HE6 BREATHING PROBLEMS**

**DISPLAY INSTRUCTIONS:**

Display “In the last month” in underlined text.

**QUESTION TEXT:**

In the last month, did you have any breathing problems, including shortness of breath or difficulty breathing?

**CODES**

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>YES</td>
</tr>
<tr>
<td>2</td>
<td>NO</td>
</tr>
<tr>
<td></td>
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</tr>
<tr>
<td></td>
<td>DON'T KNOW</td>
</tr>
<tr>
<td></td>
<td>HE8</td>
</tr>
</tbody>
</table>

**HE7**

**che5brethlmt**

**C5 HE7 BREATHING OFT LIMITED**

**DISPLAY INSTRUCTIONS:**

Display “In the last month” in underlined text.

**QUESTION TEXT:**

In the last month, how often did your breathing problems limit your activities? Would you say every day, most days, some days, rarely, or never?

**CODES**

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>EVERY DAY</td>
</tr>
<tr>
<td>2</td>
<td>MOST DAYS</td>
</tr>
<tr>
<td>3</td>
<td>SOME DAYS</td>
</tr>
<tr>
<td>4</td>
<td>RARELY</td>
</tr>
<tr>
<td>5</td>
<td>NEVER</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
</tr>
<tr>
<td></td>
<td>DON'T KNOW</td>
</tr>
</tbody>
</table>
HE8  che5armstr  C5 HE8 LIMITED STRENGTH IN ARMS

DISPLAY INSTRUCTIONS:
Display “In the last month” in underlined text.

QUESTION TEXT:
In the last month, did you have limited strength or movement in your shoulders, arms, or hands?

CODES
1  YES  HE10
2  NO  HE10
      REFUSED  HE10
      DON’T KNOW  HE10

HE9  che5armlmt  C5 HE9 ARM STRENGTH OFT LIMITED

DISPLAY INSTRUCTIONS:
Display “In the last month” in underlined text.

QUESTION TEXT:
In the last month, how often did this problem with your shoulders, arms or hands limit your activities?

[Would you say every day, most days, some days, rarely, or never?]

CODES
1  EVERY DAY
2  MOST DAYS
3  SOME DAYS
4  RARELY
5  NEVER
      REFUSED  HE12
      DON’T KNOW  HE12

HE10  che5legstr  C5 HE10 LIMITED STRENGTH IN LEGS

DISPLAY INSTRUCTIONS:
Display “In the last month” in underlined text.

QUESTION TEXT:
In the last month, did you have limited strength in your hips, legs, knees, or feet?

CODES
1  YES  HE12
2  NO  HE12
      REFUSED  HE12
      DON’T KNOW  HE12

HE11  che5leglmt  C5 HE11 LEG STRENGTH OFT LIMITED

DISPLAY INSTRUCTIONS:
Display “In the last month” in underlined text.

QUESTION TEXT:
In the last month, how often did this problem with your hips, legs, knees, or feet limit your activities?

[Would you say every day, most days, some days, rarely, or never?]

CODES
1  EVERY DAY
2  MOST DAYS
3  SOME DAYS
4  RARELY
NEVER
REFUSED
DON'T KNOW

**HE12** che5lowenrgy C5 HE12 LOW ENERGY IN LAST MONTH

**DISPLAY INSTRUCTIONS:**
Display “In the last month” in underlined text.

**QUESTION TEXT:**
In the last month, did you have low energy or were you easily exhausted?

**CODES**
1. YES
2. NO
3. REFUSED
4. DON'T KNOW

**HE13** che5enrgylmt C5 HE13 ENERGY OFT LIMITED

**DISPLAY INSTRUCTIONS:**
Display “In the last month” in underlined text.

**QUESTION TEXT:**
In the last month, how often did your low energy or exhaustion limit your activities?

[Would you say every day, most days, some days, rarely, or never?]

**CODES**
1. EVERY DAY
2. MOST DAYS
3. SOME DAYS
4. RARELY
5. NEVER
6. REFUSED
7. DON'T KNOW

**HE14** che5sleptrb C5 HE14 TROUBL FALLNG BACK ASLEP

**DISPLAY INSTRUCTIONS:**
Display “In the last month” in underlined text.

**QUESTION TEXT:**
In the last month, on nights when you woke up before you wanted to get up, how often did you have trouble falling back asleep?

[Would you say every night, most nights, some nights, rarely, or never?]

**CODES**
1. EVERY NIGHT
2. MOST NIGHTS
3. SOME NIGHTS
4. RARELY
5. NEVER
6. REFUSED
7. DON'T KNOW

**BOX HE15**
**BOX HE15** NOT ON FILE

If preloaded INHOUSEHOLD flag = 1 for Caregiver, go to HE15.

Otherwise, go to HE16.
HE15
che5sleepint
C5 HE15 INTERRUPTED SLEEP

DISPLAY INSTRUCTIONS:
Display “In the last month” in underlined text.

QUESTION TEXT:
In the last month, how often did helping [SP] cause your sleep to be interrupted?

[Would you say every day, most days, some days, rarely, or never?]

CODES
1 EVERY NIGHT
2 MOST NIGHTS
3 SOME NIGHTS
4 RARELY
5 NEVER
REFUSED
DON'T KNOW

HE16
che5weight
C5 HE16 WEIGHT IN POUNDS

QUESTION TEXT:
How much do you currently weigh?

ENTER WEIGHT IN POUNDS

ENTER NUMBER
Range 65 to 600
Soft Range 90 to 300
REFUSED
DON'T KNOW

HE17a
che5heightft
C5 HE17A HEIGHT IN FEET

QUESTION TEXT:
How tall are you?

ENTER FEET

ENTER NUMBER
Range 3 to 7
Soft Range 4 to 6
REFUSED HE18
DON'T KNOW HE18

HE17b
che5heightin
C5 HE17B HEIGHT INCHES

QUESTION TEXT:
[How tall are you?]

ENTER INCHES

ENTER NUMBER
Range 0 to 11
REFUSED
DON'T KNOW

HE18
che5lost10lb
C5 HE18 IN YR LOST 10 POUNDS

QUESTION TEXT:
Have you lost 10 or more pounds in the last 12 months?
HE18a  che5try2lose  C5 HE18A TRYING TO LOSE WEIGHT

QUESTION TEXT:
Were you trying to lose weight?

CODES
1  YES
2  NO
REFUSED
DON'T KNOW

HE19  che5moodcher  C5 HE19A CG FELT CHEERFUL
che5moodpcfl  C5 HE19B CG FELT CALM PEACEFUL
che5moodfull  C5 HE19C CG FELT FULL OF LIFE
che5moodbord  C5 HE19D CG FELT BORED
che5moodlone  C5 HE19E CG FELT LONELY
che5moodupst  C5 H319F CG FELT UPSET

DISPLAY INSTRUCTIONS:
Use “Same Question Stem” display.
If at HE19a, do not display question text in brackets.
Otherwise, display question text in brackets.
Display “the last month” in underlined text.

QUESTION TEXT:
[[[] Thinking about the last month, how often did you feel...[]]]

{variable text [a-f]}

RESPONSE [1] a. cheerful?
RESPONSE [2] b. calm and peaceful?
RESPONSE [3] c. full of life?
RESPONSE [4] d. bored?
RESPONSE [5] e. lonely?
RESPONSE [6] f. upset?

[[[] Would you say every day, most days, some days, rarely, or never?[]]]

CODES
1  EVERY DAY
2  MOST DAYS
3  SOME DAYS
4  RARELY
5  NEVER
REFUSED
DON'T KNOW

PROGRAMMER INSTRUCTIONS:
Array the responses and variable text columns in the panel.
Display ‘variable text’ in the a-f sequence until all rows have been displayed.
**HE20**

<table>
<thead>
<tr>
<th>Item</th>
<th>Code</th>
</tr>
</thead>
<tbody>
<tr>
<td>che5fltitin</td>
<td>C5 HE20A CG FELT LITTLE INTERST</td>
</tr>
<tr>
<td>che5fltdown</td>
<td>C5 HE20B CG FELT DOWN DEPRESSED</td>
</tr>
<tr>
<td>che5fltnervs</td>
<td>C5 HE20C CG FELT NERVOUS ANXIOUS</td>
</tr>
<tr>
<td>che5fltworry</td>
<td>C5 HE20D CG FELT UNABLE2STP WRRY</td>
</tr>
</tbody>
</table>

**DISPLAY INSTRUCTIONS:**

Use "Same Question Stem" display.
If at HE20a, do not display question text in brackets.
Otherwise, display question text in brackets.
Display "the last month" in underlined text.

**QUESTION TEXT:**

{} Over the last month, how often have you...
{} 
{} variable text [a-d]
{} RESPONSE [1] a. had little interest or pleasure in doing things?  
{} RESPONSE [2] b. felt down, depressed, or hopeless?  
{} RESPONSE [3] c. felt nervous, anxious, or on edge?  
{} RESPONSE [4] d. been unable to stop or control worrying?  
{} Would you say not at all, several days, more than half the days, or nearly every day?

**CODES**

1. NOT AT ALL  
2. SEVERAL DAYS  
3. MORE THAN HALF THE DAYS  
4. NEARLY EVERY DAY  
    REFUSED  
    DON'T KNOW

**PROGRAMMER INSTRUCTIONS:**

Array the responses and variable text columns in the panel.  
Display 'variable text' in the a-d sequence until all rows have been displayed.

---

**HE21**

<table>
<thead>
<tr>
<th>Item</th>
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<tbody>
<tr>
<td>che5lifemng</td>
<td>C5 HE21A LIFE HAS MEANING PURPOS</td>
</tr>
<tr>
<td>che5feelconf</td>
<td>C5 HE21B CG FEELS CONFIDENT</td>
</tr>
<tr>
<td>che5gaveup</td>
<td>C5 HE21C CG GAVEUP IMPROVNG LIFE</td>
</tr>
<tr>
<td>che5lifegood</td>
<td>C5 HE21D CG LIKES LIVING SITUATN</td>
</tr>
<tr>
<td>che5lifelone</td>
<td>C5 HE21E CG FEELS LONELY</td>
</tr>
<tr>
<td>che5easychng</td>
<td>C5 HE21F CG ADJUSTS CHANG EASILY</td>
</tr>
<tr>
<td>che5rcvrquick</td>
<td>C5 HE21G CG RECOVERS QUICKLY</td>
</tr>
</tbody>
</table>

**DISPLAY INSTRUCTIONS:**

Use "Same Question Stem" display.
If at HE21a, do not display question text in brackets.
Otherwise, display question text in brackets.

**QUESTION TEXT:**

{} Now I'm going to read a few statements.
{} Think about yourself, and after each statement, please tell me whether you agree strongly, agree somewhat, disagree somewhat, or disagree strongly. {}  
{} variable text [a-g]
RESPONSE [5] e. I often feel lonely because I have few close friends.
RESPONSE [6] f. I have an easy time adjusting to changes.
RESPONSE [7] g. I get over (recover from) illness and hardship quickly.

CODES
1  AGREE STRONGLY     Section HD
2  AGREE SOMEWHAT      Section HD
3  DISAGREE SOMEWHAT   Section HD
4  DISAGREE STRONGLY   Section HD
   REFUSED              Section HD
   DON'T KNOW           Section HD

PROGRAMMER INSTRUCTIONS:
Array the responses and variable text columns in the panel.
Display 'variable text' in the a-g sequence until all rows have been displayed.
If preloaded CG RELATIONSHIP to SP = 2 (SPOUSE/PARTNER), go to section EC - Employment and Caregiving. Otherwise, go to HD1.

**HD1**

**QUESTION TEXT:**
Are you currently married, living with a partner, separated, divorced, widowed, or never married?

**CODES**

1. MARRIED
2. LIVING WITH A PARTNER
3. SEPARATED
4. DIVORCED
5. WIDOWED
6. NEVER MARRIED
7. REFUSED
8. DON’T KNOW

**DISPLAY INSTRUCTIONS:**
Display “currently” in bold, underlined text.

**HD2**

**DROPDOWN:**

**QUESTION TEXT:**
In what month and year did your {(most recent) marriage end/spouse pass away}?

**ENTER NUMBER**

Range 1 to 12
REFUSED
DON’T KNOW

**DISPLAY INSTRUCTIONS:**
If HD1 = 4 (DIVORCED), display "(most recent) marriage end". If HD1 = 5 (WIDOWED), display "spouse pass away".

**HD2a**

**DROPDOWN:**

**QUESTION TEXT:**
[In what month and year did your {(most recent) marriage end/spouse pass away}]

**ENTER NUMBER**

Range 1920 to 2010
REFUSED
DON'T KNOW

PROGRAMMER INSTRUCTIONS:
If Month and year entered are after TODAY’S MONTH AND YEAR, display error message #5.

**HD3**

\[ \text{chd5chdlvng} \]

C5 HD3 HAVE CHILDREN LIVING

DISPLAY INSTRUCTIONS:
If HD1 = 1 (MARRIED) display "and your spouse".
If HD1 = 2 (LIVING WITH A PARTNER), display "and your partner".

QUESTION TEXT:
Do you {and your {spouse/partner}} have any living children, including stepchildren?

CODES
1 YES
2 NO
REFUSED
DON’T KNOW

**HD4**

\[ \text{chd5numchild} \]

C5 HD4 NUMBER OF CHILDREN

\[ \text{chd5dnumchild} \]

C5 D HD4 NUMBER OF CHILDREN

DISPLAY INSTRUCTIONS:
If HD1 = 1 (MARRIED), display "and your spouse".
If HD1 = 2 (LIVING WITH A PARTNER), display "and your partner".

QUESTION TEXT:
How many children do you {and your {spouse/partner}} have?

ENTER NUMBER

Range
1 to 24
Soft Range
1 to 10
REFUSED
BOX HD6

**HD5**

\[ \text{chd5numchu18} \]

C5 HD5 NUMBER CHILDREN UNDER 18

\[ \text{chd5dnumchu18} \]

C5 D HD5 NUMBER CHILDREN UNDER 18

QUESTION TEXT:
How many are under the age of 18?

ENTER NUMBER
IF NONE, ENTER ZERO

ENTER NUMBER

Range
0 to 24
Soft Range
0 to 10
REFUSED

PROGRAMMER INSTRUCTIONS:
Number of children under age 18 must be < or = number of children entered at HD4, or RF. Otherwise, display error message "The number of children under age 18 must be less than or equal to the total number of children."
If preloaded CG INHOUSEHOLD flag = 1 (YES, CAREGIVER LIVES WITH SP), go to HD7. Otherwise, go to HD6.

**HD6**

**chd5numinhh**  
C5 HD6 NUMBR OF PEOPLE LIVE HERE EXCLUDING CG  

**chd5dnuminhh**  
C5 D HD6 NUMBR OF PEOPLE LIVE HERE INCLUDING CG  

**DISPLAY INSTRUCTIONS:**

Display “other” in bold underlined text.  

**QUESTION TEXT:**

Not counting you, how many other people live here?

**ENTER NUMBER**

IF NO ONE ELSE, ENTER ZERO

**ENTER NUMBER**

Range  
0 to 20

Soft Range  
0 to 15

REFUSED

DON’T KNOW

**HD7**

**ch5educ**  
C5 HD7 HIGHEST DEGREE OR GRADE  

**ch5deduc**  
C5 D HD7 HIGHEST DEGREE OR GRADE  

**QUESTION TEXT:**

What is the highest degree or level of school you completed?

**CODES**

1  NO SCHOOLING COMPLETED
2  1ST-8TH GRADE
3  9TH-12TH GRADE (NO DIPLOMA)
4  HIGH SCHOOL GRADUATE (HIGH SCHOOL DIPLOMA OR EQUIVALENT)
5  VOCATIONAL, TECHNICAL, BUSINESS, OR TRADE SCHOOL CERTIFICATE OR DIPLOMA (BEYOND HIGH SCHOOL LEVEL)
6  SOME COLLEGE BUT NO DEGREE
7  ASSOCIATE’S DEGREE
8  BACHELOR’S DEGREE
9  MASTER’S, PROFESSIONAL, OR DOCTORAL DEGREE

REFUSED

DON’T KNOW

**BOX HD8**

**BOX HD8**  
NOT ON FILE

If HD1 = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), go to HD8. Otherwise, go to HD9.
DISPLAY INSTRUCTIONS:

If HD1 = 1 (MARRIED), display “spouse”.
If HD1 = 2 (LIVING WITH A PARTNER), display “partner”.

QUESTION TEXT:

What is the highest degree or level of school your {spouse/partner} completed?

CODES

1. NO SCHOOLING COMPLETED
2. 1ST-8TH GRADE
3. 9TH-12TH GRADE (NO DIPLOMA)
4. HIGH SCHOOL GRADUATE (HIGH SCHOOL DIPLOMA OR EQUIVALENT)
5. VOCATIONAL, TECHNICAL, BUSINESS, OR TRADE SCHOOL CERTIFICATE
   OR DIPLOMA (BEYOND HIGH SCHOOL LEVEL)
6. SOME COLLEGE BUT NO DEGREE
7. ASSOCIATE’S DEGREE
8. BACHELOR’S DEGREE
9. MASTER’S, PROFESSIONAL, OR DOCTORAL DEGREE

REFUSED
DON’T KNOW

HD9

<table>
<thead>
<tr>
<th>Variable</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>chd5cgbbrthmt</td>
<td>C5 HD9 CG BIRTHDATE MONTH</td>
</tr>
<tr>
<td>chd5dgcgbbrthmt</td>
<td>C5 D HD9 CG BIRTHDATE MONTH</td>
</tr>
<tr>
<td>chd5cgbbrthyr</td>
<td>C5 HD9 CG BIRTHDATE YEAR</td>
</tr>
<tr>
<td>chd5dgcgbbrthyr</td>
<td>C5 D HD9 CG BIRTHDATE YEAR</td>
</tr>
<tr>
<td>chd5dage</td>
<td>C5 D HD9 CG AGE</td>
</tr>
</tbody>
</table>

PROGRAMMER INSTRUCTIONS:

Use mask to collect DOB. Separate mm/dd/yyyy with forward slashes for data entry.
Month range: 1-12
Day range: 1-31
Year range: (CURRENT YEAR-18) - (CURRENT YEAR-110)

BOX HD10

If HD1 = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), go to HD10.
Otherwise, go to HD11.

BOX HD10

<table>
<thead>
<tr>
<th>Variable</th>
<th>Description</th>
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<tbody>
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<td>chd5spbrthmt</td>
<td>C5 HD10 SPOUS PARTR DOB MONTH</td>
</tr>
<tr>
<td>chd5dspbrthmt</td>
<td>C5 D HD10 SPOUS PARTR DOB MONTH</td>
</tr>
<tr>
<td>chd5spbrthyr</td>
<td>C5 HD10 SPOUS PARTR DOB YEAR</td>
</tr>
</tbody>
</table>
### DISPLAY INSTRUCTIONS:
If HD1 = 1 (MARRIED), display "spouse".
If HD1 = 2 (LIVING WITH A PARTNER), display "partner".

### QUESTION TEXT:
What is your {spouse/partner}'s date of birth?
ENTER MONTH, DAY, AND YEAR

REFUSED
DON'T KNOW

### PROGRAMMER INSTRUCTIONS:
Use mask to collect DOB. Separate mm/dd/yyyy with hyphens for data entry.
Month range: 1-12
Day range: 1-31
Year range: (CURRENT YEAR-18) - (CURRENT YEAR-110)

<table>
<thead>
<tr>
<th>HD11</th>
<th>c5dgender</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>C5 D HD 11 12 CG GENDER</td>
</tr>
</tbody>
</table>

### DISPLAY INSTRUCTIONS:
If CAREGIVER'S preloaded PERSON GENDER = 1 (male), display male.
If CAREGIVER'S preloaded PERSON GENDER = 2 (female), display female.

### QUESTION TEXT:
CONFIRM GENDER OF RESPONDENT.
IF GENDER IS OBVIOUS, CODE WITHOUT ASKING.
OTHERWISE, ASK: We have you listed as {male/female}. Is that correct?

<table>
<thead>
<tr>
<th>CODES</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
</tr>
<tr>
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</tr>
<tr>
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</tbody>
</table>

### CODES

<table>
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</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>C5 D HD 11 12 CG GENDER</td>
</tr>
</tbody>
</table>

### QUESTION TEXT:
CODE GENDER OF RESPONDENT

<table>
<thead>
<tr>
<th>CODES</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
</tr>
<tr>
<td>2</td>
</tr>
</tbody>
</table>

### Derived Variables from Items in HD Section

| c5dgender | C5 D HD 11 12 CG GENDER |
### National Study of Caregiving Round 5

**Section** | **RL** | **[RACE, ETHNICITY]** | **Sequence: 8**
---|---|---|---
RL1PRE | RL1PRE | NOT ON FILE |

**QUESTION TEXT:**
Now we’d like to ask you about your race and ethnic background.

<table>
<thead>
<tr>
<th>RL1</th>
<th>cr15dyourrace1</th>
<th>C5 D RACE OF CG WHITE</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>cr15dyourrace2</td>
<td>C5 D RACE OF CG AFRICAN AMERICAN</td>
</tr>
<tr>
<td></td>
<td>cr15dyourrace3</td>
<td>C5 D RACE OF CG AMERICAN INDIAN ALASKA NATIVE</td>
</tr>
<tr>
<td></td>
<td>cr15dyourrace4</td>
<td>C5 D RACE OF CG ASIAN</td>
</tr>
<tr>
<td></td>
<td>cr15dyourrace5</td>
<td>C5 D RACE OF CG NATIVE HAWAIIAN PACIFIC ISLANDER</td>
</tr>
</tbody>
</table>

**QUESTION TEXT:**
What race do you consider yourself to be: White, Black or African American, American Indian, Alaska Native, Asian, Native Hawaiian or Pacific Islander?

**CODES**

<table>
<thead>
<tr>
<th>CODE</th>
<th>DESCRIPTION</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>WHITE/CAUCASIAN</td>
</tr>
<tr>
<td>2</td>
<td>BLACK/AFRICAN AMERICAN</td>
</tr>
<tr>
<td>3</td>
<td>AMERICAN INDIAN/ALASKA NATIVE</td>
</tr>
<tr>
<td>4</td>
<td>ASIAN</td>
</tr>
<tr>
<td>5</td>
<td>NATIVE HAWAIIAN/PACIFIC ISLANDER</td>
</tr>
</tbody>
</table>

**PROGRAMMER INSTRUCTIONS:**
If more than one box checked in RL1, go to RL2. Otherwise, go to RL3.

<table>
<thead>
<tr>
<th>RL2</th>
<th>cr15dprimarace</th>
<th>C5 D PRIMARY RACE OF CG</th>
</tr>
</thead>
</table>

**QUESTION TEXT:**
Which do you consider your primary race?

**CODES**

<table>
<thead>
<tr>
<th>CODE</th>
<th>DESCRIPTION</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>WHITE/CAUCASIAN</td>
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<tr>
<td>2</td>
<td>BLACK/AFRICAN AMERICAN</td>
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<td>ASIAN</td>
</tr>
<tr>
<td>5</td>
<td>NATIVE HAWAIIAN/PACIFIC ISLANDER</td>
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</table>

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<th>DESCRIPTION</th>
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<tbody>
<tr>
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<td></td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th>RL3</th>
<th>cr15dhisplatno</th>
<th>C5 D CG HISPANIC OR LATINO</th>
</tr>
</thead>
</table>

**QUESTION TEXT:**
Do you consider yourself Hispanic or Latino?
**CODES**

<table>
<thead>
<tr>
<th></th>
<th>YES</th>
</tr>
</thead>
<tbody>
<tr>
<td>2</td>
<td>NO</td>
</tr>
<tr>
<td></td>
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</table>

**Derived Variables from Items in RL Section**

<table>
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<tr>
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<th>Description</th>
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<tbody>
<tr>
<td>crl5dcgracehisp</td>
<td>C5 D CG RACE AND HISPANIC ETHNICITY</td>
</tr>
<tr>
<td>crl5dsourse</td>
<td>C5 D SOURE RACE HISPANIC</td>
</tr>
</tbody>
</table>
Now I'd like to ask you some questions about work and jobs you may have had.

PRESS 1 AND ENTER TO CONTINUE

---

**EC1**  
**olec5wrk4pay**  
C5 EC1 WORK FOR PAY LAST WEEK

**DISPLAY INSTRUCTIONS:**

Spell out month for date display.
If TODAY's date is a Saturday, display "beginning on Sunday, {MONTH AND DAY OF SUNDAY PRIOR TO INTERVIEW}" and "today".

If TODAY'S date is not a Saturday, display "on Sunday, {MONTH AND DAY of SUNDAY PRIOR TO THE SATURDAY BEFORE TODAY'S DATE}" and "on Saturday,{MONTH AND DAY OF SATURDAY PRIOR TO TODAY'S DATE}

**QUESTION TEXT:**

Did you do any work for pay in the last week? By the last week, I mean the week beginning on Sunday, {MONTH AND DAY OF SUNDAY PRIOR TO TODAY/MONTH AND DAY OF SUNDAY PRIOR TO THE SATURDAY BEFORE TODAY'S DATE} and ending {today/on Saturday, {MONTH AND DAY OF SATURDAY PRIOR TO TODAY'S DATE}?

**CODES**

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<thead>
<tr>
<th>Code</th>
<th>Description</th>
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<tbody>
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<td>YES</td>
</tr>
<tr>
<td>2</td>
<td>NO</td>
</tr>
<tr>
<td>3</td>
<td>RETIRED/DON’T WORK ANYMORE</td>
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<tr>
<td></td>
<td>REFUSED</td>
</tr>
<tr>
<td></td>
<td>DON’T KNOW</td>
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</table>

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**EC2**  
**olec5ownbusns**  
C5 EC2 OWN FARM BUSINESS

**DISPLAY INSTRUCTIONS:**

If HD1 = 1 (MARRIED), display "or your spouse".
IF HD1 = 2 (LIVING WITH A PARTNER), display "or your partner".

**QUESTION TEXT:**

Do you {or your {spouse/partner}} own a business or farm?

**CODES**

<table>
<thead>
<tr>
<th>Code</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
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<tr>
<td></td>
<td>REFUSED</td>
</tr>
<tr>
<td></td>
<td>DON’T KNOW</td>
</tr>
</tbody>
</table>

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**BOX EC3**  
**BOX EC3**  
NOT ON FILE

If EC1 = 1 (YES, WORKED LAST WEEK), go to EC6.
IF EC1 = 2 (NO), RF, or DK and EC2 = 2 (NO FARM OR BUSINESS), RF, or DK, go to EC4.
If EC1 = 3 (RETIRED) and EC2 = 2 (NO FARM OR BUSINESS), RF, or DK, go to EC21.
Otherwise, go to EC3.
EC3  cec5unpdwrk  C5 EC3 UNPAID WRK FAM BUS LST WK

DISPLAY INSTRUCTIONS:
Display “unpaid” in bold underlined text.

QUESTION TEXT:
Last week, did you do any unpaid work in the family business or farm?

CODES
1  YES
2  NO
    REFUSED
    DON’T KNOW

BOX EC4
BOX EC4  NOT ON FILE

IF EC1 = 3 (RETIRED), go to EC21.
Otherwise, go to EC4.

EC4  cec5misswork  C5 EC4 ABSENT FROM JOB LAST WEEK

DISPLAY INSTRUCTIONS:
If EC3 = 1 (YES), display “another”.
Otherwise, display “a”.

QUESTION TEXT:
Do you have {a/another} job from which you were absent last week because of illness, vacation, or some other reason?

CODES
1  YES  EC6
2  NO
3  RETIRED/DON’T WORK ANYMORE  EC21
    REFUSED
    DON’T KNOW

EC5  cec5look4wrk  C5 EC5 LOOKING FOR JOB LAID OFF

QUESTION TEXT:
In the last week, were you looking for a job or were you on layoff from a job?

CODES
1  YES, LOOKING FOR A JOB  EC21
2  YES, ON LAYOFF  EC19PRE
3  NO  EC21
4  RETIRED/DON’T WORK ANYMORE  EC21
    REFUSED  EC21
    DON’T KNOW  EC21

EC6  cec5wrkmulti  C5 EC6 HAVE MORE THAN ONE JOB

QUESTION TEXT:
Last week, did you have more than one job, including part-time, evening, or weekend work?

CODES
1  YES
2  NO
EC7  cec5hrsweek  C5 EC7 HRS PER WEEK AT MAIN JOB

DISPLAY INSTRUCTIONS:

If EC6 = 1 (YES, MORE THAN 1 JOB), display "main job" and "By main job, I mean the job at which you work the most hours."

Otherwise, display "job".

QUESTION TEXT:

How many hours per week do you usually work at your {job/main job}? {By main job, I mean the job at which you work the most hours.}

ENTER NUMBER OF HOURS USUALLY WORK

IF NUMBER OF HOURS VARY EACH WEEK, ENTER 997

ENTER NUMBER

Range 1 to 120
Soft Range 1 to 80
REFUSED BOX EC10

PROGRAMMER INSTRUCTIONS:

Allow entry of 997. If 997 entered, go to BOX EC8.

BOX EC8  BOX EC8  NOT ON FILE

If EC4 = 1 (YES, ABSENT LAST WEEK), go to EC9. Otherwise, go to EC8.

EC8  cec5hrs1stwk  C5 EC8 NUMB HRS WORKED LAST WEEK

QUESTION TEXT:

How many hours did you work last week?

ENTER NUMBER OF HOURS

ENTER NUMBER

Range 1 to 120
Soft Range 1 to 80
REFUSED DON'T KNOW

BOX EC9  BOX EC9  NOT ON FILE

If EC6 = 1 (YES, MORE THAN 1 JOB), go to EC10. Otherwise, go to EC11.

EC9  cec5hrs1st  C5 EC9 HRS WRKED LST WEEK WORKED

QUESTION TEXT:

You said you were absent from work last week. How many hours did you work the last week you were at work?

ENTER NUMBER OF HOURS
**EC10**

**CEC5hrswork**

**C5 EC10 HOURS WORKED AT ALL JOBS**

**QUESTION TEXT:**

How many hours do you usually work on all of your jobs together?

**ENTER NUMBER OF HOURS**

**EC11**

**CEC5flexhrs**

**C5 EC11 HAVE FLEXIBLE HOURS**

**QUESTION TEXT:**

Do you have flexible work hours that allow you to vary or make changes in the time you begin and end work?

**CODES**

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>YES</td>
</tr>
<tr>
<td>2</td>
<td>NO</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
</tr>
<tr>
<td></td>
<td>DON'T KNOW</td>
</tr>
</tbody>
</table>

**EC12**

**CEC5wrksched**

**C5 EC12 WORK SCHEDULE**

**DISPLAY INSTRUCTIONS:**

If EC6 = 1 (YES, WORKS MORE THAN 1 JOB), display "On your main job, do".
Otherwise, display "Do".

**QUESTION TEXT:**

{On you main job, do/Do} you usually work a daytime schedule or some other schedule?

**CODES**

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
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<td>DAYTIME</td>
</tr>
<tr>
<td>2</td>
<td>SOME OTHER SCHEDULE</td>
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<tr>
<td></td>
<td>REFUSED</td>
</tr>
<tr>
<td></td>
<td>DON'T KNOW</td>
</tr>
</tbody>
</table>

**BOX EC13**

**BOX EC13**

**NOT ON FILE**

If EC4 = 1 (YES, ABSENT FROM WORK), go to EC14.
Otherwise, go to EC13.
**EC13**

<table>
<thead>
<tr>
<th>ec5msswrkmt</th>
<th>C5 EC13 EVER ABSENT FROM WORK</th>
</tr>
</thead>
</table>

**DISPLAY INSTRUCTIONS:**
Spell out month for date display.

**QUESTION TEXT:**
Now thinking back over the last month, (by last month we mean the last 4 weeks or since {CURRENT DATE MINUS 4 WEEKS}), were you ever absent from work for any reason?

**CODES**

<table>
<thead>
<tr>
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<tbody>
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<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>NO</td>
<td>EC17</td>
</tr>
<tr>
<td>3</td>
<td>REFUSED</td>
<td>EC17</td>
</tr>
<tr>
<td>4</td>
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<td>EC17</td>
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</table>

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**EC14**

<table>
<thead>
<tr>
<th>ec5mswkvcnt</th>
<th>C5 EC14A MISS WORK VACATION</th>
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<tbody>
<tr>
<td>ec5mswksick</td>
<td>C5 EC14B MISS WORK SICK</td>
</tr>
<tr>
<td>ec5mswkhelp</td>
<td>C5 EC14C MISS WORK HELPING</td>
</tr>
<tr>
<td>ec5mswkfmy</td>
<td>C5 EC14D MISS WORK FAM SICK</td>
</tr>
<tr>
<td>ec5mswkpers</td>
<td>C5 EC14E MISS WORK PERSONAL</td>
</tr>
</tbody>
</table>

**DISPLAY INSTRUCTIONS:**
If EC4 = 1 (YES, ABSENT LAST WEEK), display "You said you were absent from work last week. Think about that time and any other time in the last month since {CURRENT DATE MINUS 4 WEEKS}) when you missed work."
Otherwise, use null display.

Use "Same Question Stem" display.
If at EC14a, do not display question text in brackets.
Otherwise, display question text in brackets.

**QUESTION TEXT:**
{{[} You said you were absent from work last week. Think about that time and any other time in the last month since {CURRENT DATE MINUS 4 WEEKS}) when you missed work. {]}

{{[} I will read a few reasons people miss work. For each one, please say "yes" if this was a reason you missed work over the last month, and say "no" if you did not miss work for this reason. {]}

{variable text [a-e]}

RESPONSE [1] a. You were on vacation.
RESPONSE [2] b. You were sick.
RESPONSE [3] c. You took time off to help {SP}.
RESPONSE [4] d. Other family members were sick.
RESPONSE [5] e. You took personal time for other reasons.
IF NEEDED: For example, a school visit for a child, looking for a job, taking classes.

**CODES**

<table>
<thead>
<tr>
<th></th>
<th>YES</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td></td>
<td>EC17</td>
</tr>
<tr>
<td>2</td>
<td>NO</td>
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<td>3</td>
<td>REFUSED</td>
<td>EC17</td>
</tr>
<tr>
<td>4</td>
<td>DON'T KNOW</td>
<td>EC17</td>
</tr>
</tbody>
</table>

**PROGRAMMER INSTRUCTIONS:**
Array the responses and variable text columns in the panel.
Display ‘variable text’ in the a-e sequence until all rows have been displayed.
BOX EC15

If EC14c = 1 (YES, TOOK TIME OFF TO HELP SP), go to EC15.
Otherwise, go to EC17.

EC15  cec5mswkunit  C5 EC15 HRS MISS WORK HELP UNIT

QUESTION TEXT:
You said one of the reasons you were absent from work last month was because you were helping {SP}. About how many hours of work did you miss last month to do this?

CODES
1 ENTER NUMBER OF HOURS EC15b
2 ENTER NUMBER OF DAYS EC17
REFUSED
DON'T KNOW

PROGRAMMER INSTRUCTIONS:
Display EC15 and either EC15a or EC15b on the same screen.

EC15a  cec5mswkhlph  C5 EC15A NUM HRS MISS WORK HELP

QUESTION TEXT:
ENTER NUMBER OF HOURS

ENTER NUMBER
Range 1 to 600
Soft Range 1 to 160

PROGRAMMER INSTRUCTIONS:
Go To EC17.

EC15b  cec5mswkhlpd  C5 EC15B NUM DYS MISS WORK HELP

QUESTION TEXT:
ENTER NUMBER OF DAYS

ENTER NUMBER
Range 1 to 31

EC16  cec5wkhrperd  C5 EC16 NUM OF HOURS IN WORK DAY

QUESTION TEXT:
Were those 8-hour work days, something less, or something more?

CODES
1 8-HOUR DAYS
2 SOMETHING LESS
3 SOMETHING MORE
REFUSED
DON'T KNOW

EC17  cec5hlpafwk1  C5 EC17 HELPING AFFECTS WORK

QUESTION TEXT:
We are interested in whether helping {SP} affects you at work. In the last month, did helping {him/her} make it harder for you to get your work done?
### CODES
<table>
<thead>
<tr>
<th></th>
<th>YES</th>
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<th>REFUSED</th>
<th>DON'T KNOW</th>
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<tbody>
<tr>
<td>1</td>
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<tr>
<td>2</td>
<td></td>
<td></td>
<td>EC19PRE</td>
<td></td>
</tr>
</tbody>
</table>

### EC18
#### cec5hlpafwk2
**C5 EC18 HOW MUCH HELP AFECTD WRK**

**QUESTION TEXT:**
Please tell me how much helping {SP} affected you at work by picking a number from 1 to 10. The number 10 means helping {him/her} made your work a lot harder and the number 1 means helping {him/her} made your work a little harder.

**ENTER NUMBER**

#### ENTER NUMBER

- **Range:** 1 to 10
- **REFUSED**
- **DON'T KNOW**

### EC19PRE
#### cec5busntype
**C5 EC19 TYPE OF BUSINESS**

**DISPLAY INSTRUCTIONS:**
- If EC6 = 2 (NO), RF, or DK, display “your job”.
- If EC6 = 1 (YES, MORE THAN 1 JOB), display “your main job”.
- If EC5 = 2 (ON LAYOFF), display “the job you are on layoff from.”

**QUESTION TEXT:**
Now I have two questions about {your job/your main job/the job you are on layoff from}.

**PRESS 1 AND ENTER TO CONTINUE**

### EC19
#### cec5busntype
**C5 EC19 TYPE OF BUSINESS**

**QUESTION TEXT:**
What kind of business or industry is this?

**IF NEEDED:** What do they make or where do you work?

**ENTER INDUSTRY DESCRIPTION**

#### ENTER TEXT

- **Length:** 75
- **REFUSED**
- **DON'T KNOW**

### EC20
#### cec5occuptn
**C5 EC20 OCCUPATION**

**QUESTION TEXT:**
What kind of work do you do, that is, what is your occupation? (For example, plumber, typist, farmer)

**ENTER OCCUPATION DESCRIPTION**

#### ENTER TEXT

- **Length:** 150
- **REFUSED**
- **DON'T KNOW**
DISPLAY INSTRUCTIONS:
If EC20 not empty, display “also” and response option 2 (CURRENT OCCUPATION SAME).

QUESTION TEXT:
We are [also] interested in the work people did most of their lives. What kind of work was that? (In other words, what was your occupation?)

CODES
1 ENTER OCCUPATION
2 CURRENT OCCUPATION SAME Section HI
97 NEVER WORKED ENTIRE LIFE Section HI
98 HOMEMAKER/RAISED Section HI
CHILDREN/WORKED IN THE HOME
REFUSED Section HI
DON’T KNOW Section HI

EC21a QUESTION TEXT:
ENTER OCCUPATION DESCRIPTION

ENTER TEXT
Length 75

PROGRAMMER INSTRUCTIONS:
Go to Section HI - Health Insurance and Income
We have a few last questions.
PRESS 1 AND ENTER TO CONTINUE

<table>
<thead>
<tr>
<th>Section</th>
<th>HI</th>
<th>[HEALTH INSURANCE AND INCOME]</th>
<th>Sequence: 10</th>
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<tbody>
<tr>
<td>HI1PRE</td>
<td>H1</td>
<td>PRE</td>
<td>NOT ON FILE</td>
</tr>
</tbody>
</table>

**HI1**

**chi5medicare**

**C5 HI1 MEDICARE COVERAGE**

**QUESTION TEXT:**
Are you currently covered by Medicare, a health insurance program for persons 65 years and over and for persons with disabilities?

**CODES**

<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
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</tr>
</thead>
<tbody>
<tr>
<td>1</td>
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<td>H13</td>
</tr>
<tr>
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<td>NO</td>
<td>H13</td>
</tr>
<tr>
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<td>REFUSED</td>
<td>H13</td>
</tr>
<tr>
<td></td>
<td>DON'T KNOW</td>
<td>H13</td>
</tr>
</tbody>
</table>

**HI2**

**chi5medigap**

**C5 HI2 MEDIGAP COVERAGE**

**QUESTION TEXT:**

Some people with Medicare also have a Medigap or Medicare Supplement plan. Do you have this type of health insurance coverage?

**CODES**

<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
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<td></td>
</tr>
<tr>
<td>2</td>
<td>NO</td>
<td></td>
</tr>
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<td></td>
<td>REFUSED</td>
<td></td>
</tr>
<tr>
<td></td>
<td>DON'T KNOW</td>
<td></td>
</tr>
</tbody>
</table>

**HI3**

**chi5medicaid**

**C5 HI3 MEDICAID COVERAGE**

**DISPLAY INSTRUCTIONS:**
Display ", also known as {STATE NAME FOR MEDICAID PROGRAM}," if caregiver's state name for Medicaid is not "Medicaid."
Display {STATE NAME FOR SCHIP PROGRAM} for caregiver's state.

**QUESTION TEXT:**

Medicaid {, also known as {STATE NAME FOR MEDICAID PROGRAM},} and {STATE NAME FOR SCHIP PROGRAM} are state programs for low-income persons or for persons on public assistance.

Are you now covered by {STATE NAME FOR MEDICAID PROGRAM} or {STATE NAME FOR SCHIP PROGRAM}?

**CODES**

<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
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<td></td>
</tr>
<tr>
<td>2</td>
<td>NO</td>
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<td>REFUSED</td>
<td></td>
</tr>
<tr>
<td></td>
<td>DON'T KNOW</td>
<td></td>
</tr>
</tbody>
</table>

**PROGRAMMER INSTRUCTIONS:**

Use NHATS State Name for Medicaid lookup file.
HI4  chi5privinsr  C5 HI4 PRIVATE INSURANCE COVERAGE

DISPLAY INSTRUCTIONS:
If HD1 = 1 (MARRIED) or HD1 = 2 (LIVING WITH A PARTNER), display "or your {spouse/partner}".
If HD1 = 1 (MARRIED), display "spouse".
If HD1 = 2 (LIVING WITH A PARTNER), display "partner".

QUESTION TEXT:
Are you currently covered by a private health insurance plan?

IF NEEDED: This may be a policy you {or your {spouse/partner} have through a job, a labor union, or an
association or organization you belong to. It may also be bought directly from an insurance agent or
company.

CODES
1  YES
2  NO
   REFUSED
   DON'T KNOW

HI5  chi5tricare  C5 HI5 TRICARE OR CHAMPVA

QUESTION TEXT:
TRICARE and CHAMPVA are health care programs for active duty and retired members of the uniformed
Armed Forces, their families, and survivors. Are you now covered by either one of these programs?

CODES
1  YES
2  NO
   REFUSED
   DON'T KNOW

BOX HI6  BOX HI6  NOT ON FILE

If HI1, HI3, HI4, and HI5 = 2 (NO), RF, or DK, go to HI6.
Otherwise, go to BOX HI8.

HI6  chi5uninsurd  C5 HI6 NO INSURANCE VERIFICATION

QUESTION TEXT:
Based on your answers, you are uninsured and do not currently have any health insurance. Is that
correct?

CODES
1  YES  BOX HI8
2  NO  BOX HI8
   REFUSED  BOX HI8
   DON'T KNOW  BOX HI8

HI7  chi7insrtype  C5 HI7 KIND OF HEALTH INSURANCE

QUESTION TEXT:
What kind of health insurance do you have?

CODES
1  MEDICARE  BOX HI8
2  MEDICAID  BOX HI8
PRIVATE HEALTH INSURANCE
TRICARE/CHAMPVA
OTHER (SPECIFY)
REFUSED
DON'T KNOW

BOX HI8
BOX HI8
BOX HI8
BOX HI8

HI7a
HI7A
NOT ON FILE

QUESTION TEXT:
SPECIFY THE TYPE OF HEALTH INSURANCE

ENTER TEXT
Length
REFUSED
DON'T KNOW

75

BOX HI8
BOX HI8
NOT ON FILE

If relationship of caregiver to SP = 2 (spouse/partner), go to Section CN, Closing.
Otherwise, go to HI8.

HI8
chi5ownhome
C5 HI8 OWN YOUR HOME
chi5downhome
C5 D HI8 OWN YOUR HOME

DISPLAY INSTRUCTIONS:
If HD1 = 1 (MARRIED) or HD1 = 2 (LIVING WITH A PARTNER), display {IF OWNERSHIP WITH
{SPOUSE/PARTNER}, CODE YES.}.
If HD1 = 1 (MARRIED), display "SPOUSE".
If HD1 = 2 (LIVING WITH A PARTNER), display "PARTNER".

QUESTION TEXT:
Do you own your home?
{IF OWNERSHIP IS WITH {SPOUSE/PARTNER}, CODE YES.}

CODES
1
2
YES
NO
REFUSED
DON'T KNOW

HI9
chi5chckacct
C5 HI9A CG HAS CHECKING ACCT
chi5dchckacct
C5 D HI9A CG HAS CHECKING ACCT
chi5svgsacct
C5 HI9B CG HAS SAVINGS ACCOUNT
chi5dsvgsacct
C5 DH19B CG HAS SAVINGS ACCOUNT
chi5certdpst
C5 HI9C CG HAS CERT OF DEPOSIT
chi5dcertdpst
C5 D HI9C CG HAS CERT OF DEPOSIT
chi5retrplan
C5 HI9D CG HAS RETIREMENT PLAN
chi5dretrplan
C5 D HI9D CG HAS RETIREMENT PLAN
chi5mutlfnds
C5 HI9E CG HAS STOCKS MUT FUNDS
chi5dmutlfnds
C5 D HI9E CG HAS STOCKS MUT FUNDS
DISPLAY INSTRUCTIONS:
If HD1 = 1 (MARRIED) or HD1 = 2 (LIVING WITH A PARTNER), display "and your {spouse/partner}".
If HD1 = 1 (MARRIED), display "spouse".
If HD1 = 2 (LIVING WITH A PARTNER), display "partner".

Use "Same Question Stem" display.

If at HI1a, do not display question text in brackets.
Otherwise, display question text in brackets.

QUESTION TEXT:

{{| Do you {and your {spouse/partner}} have... |}}

{variable text [a-e]}

RESPONSE [1] a. any checking accounts?
RESPONSE [2] b. savings or money market accounts?
RESPONSE [3] c. certificates of deposit?
RESPONSE [4] d. retirement plans such as IRAs, SEPs, 401K, or 403b plans?
RESPONSE [5] e. stocks or mutual funds that are not in retirement accounts?

CODES
1 YES
2 NO
REFUSED
DON'T KNOW

PROGRAMMER INSTRUCTIONS:
Array the responses and variable text columns in the panel.
Display 'variable text' in the a-e sequence until all rows have been displayed.

<table>
<thead>
<tr>
<th>HI10</th>
<th>chi5income</th>
<th>C5 HI10 INCOME LAST YEAR</th>
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</thead>
<tbody>
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<td></td>
<td>chi5incimf</td>
<td>C5 F IMPUTED INCOME LAST YEAR FLG</td>
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<tr>
<td></td>
<td>chi5incim1</td>
<td>C5 HI10 IMPUTED INCOME LAST YEAR INC1</td>
</tr>
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<td>chi5incim2</td>
<td>C5 HI10 IMPUTED INCOME LAST YEAR INC2</td>
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<td>chi5incim4</td>
<td>C5 HI10 IMPUTED INCOME LAST YEAR INC4</td>
</tr>
<tr>
<td></td>
<td>chi5incim5</td>
<td>C5 HI10 IMPUTED INCOME LAST YEAR INC5</td>
</tr>
</tbody>
</table>

DISPLAY INSTRUCTIONS:
If HD1 = 1 (MARRIED) or HD1 = 2 (LIVING WITH A PARTNER), display "or your {spouse/partner}".
If HD1 = 1 (MARRIED), display "spouse".
If HD1 = 2 (LIVING WITH A PARTNER), display "partner".

If EC1 or EC4 = 1 (YES), display "from work and".

Display "last year" in bold underlined text.

QUESTION TEXT:

Now thinking about the income that you {and your {spouse/partner}} have {from work and} all other sources, about how much was your {and your {spouse/partner}'s} total income for the last year (in the last 12 months ending in December {CURRENT YEAR - 1}) before taxes?

IF NEEDED: We don't need an exact dollar amount. The nearest thousand dollars is fine.
IF NEEDED: We know questions like these may be difficult to answer, but we need to know this detail to understand how people who are helping older relatives or friends are getting along financially these days.

ENTER TOTAL INCOME FOR LAST YEAR

ENTER NUMBER

<table>
<thead>
<tr>
<th>Range</th>
<th>1 to 99999999</th>
</tr>
</thead>
<tbody>
<tr>
<td>REFUSED</td>
<td>HI14</td>
</tr>
<tr>
<td>DON'T KNOW</td>
<td></td>
</tr>
</tbody>
</table>

PROGRAMMER INSTRUCTIONS:
Display dollar amount entries using 1000 coma separator.
If amount entered, go to HI14

BOX HI11

Compute CAREGIVER HHSIZE:
If CAREGIVER has INHOUSEHOLD flag = 1, use NHATS HH SIZE.
Otherwise, CAREGIVER HHSIZE = number entered at HD6 +1.

The following table presents the poverty guidelines used to compute the percentage of poverty amounts for HH11-HH13. The amounts displayed in HH11-HH13 are based on the amounts presented for the caregiver’s computed HHSIZE.

<table>
<thead>
<tr>
<th>HHSIZE</th>
<th>2010 Poverty Guidelines</th>
<th>100% of poverty</th>
<th>200% of poverty</th>
<th>400% of poverty</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>$10,800</td>
<td>$10,800</td>
<td>$21,600</td>
<td>$43,200</td>
</tr>
<tr>
<td>2</td>
<td>$14,600</td>
<td>$14,600</td>
<td>$29,200</td>
<td>$58,400</td>
</tr>
<tr>
<td>3</td>
<td>$18,300</td>
<td>$18,300</td>
<td>$36,600</td>
<td>$73,200</td>
</tr>
<tr>
<td>4</td>
<td>$22,200</td>
<td>$22,200</td>
<td>$44,400</td>
<td>$88,800</td>
</tr>
<tr>
<td>5</td>
<td>$25,800</td>
<td>$25,800</td>
<td>$51,600</td>
<td>$103,200</td>
</tr>
<tr>
<td>6</td>
<td>$29,500</td>
<td>$29,500</td>
<td>$59,000</td>
<td>$118,000</td>
</tr>
<tr>
<td>7</td>
<td>$33,300</td>
<td>$33,300</td>
<td>$66,600</td>
<td>$133,200</td>
</tr>
<tr>
<td>8+</td>
<td>$37,000</td>
<td>$37,000</td>
<td>$74,000</td>
<td>$148,000</td>
</tr>
</tbody>
</table>

Hi11 chi5inc200pv C5 Hi11 INCOME CATEGORIES 200

DISPLAY INSTRUCTIONS:
Display for {200% OF POVERTY GUIDELINE} uses the following conditions:
If CAREGIVER HHSIZE = 1, set 200% OF POVERTY GUIDELINE = $21,600 and display "21,600".
If CAREGIVER HHSIZE = 2, set 200% OF POVERTY GUIDELINE = $29,200 and display "29,200".
If CAREGIVER HHSIZE = 3, set 200% OF POVERTY GUIDELINE = $36,600 and display "36,600".
If CAREGIVER HHSIZE = 4, set 200% OF POVERTY GUIDELINE = $44,400 and display "44,400".
If CAREGIVER HHSIZE = 5, set 200% OF POVERTY GUIDELINE = $51,600 and display "51,600".
If CAREGIVER HHSIZE = 6, set 200% OF POVERTY GUIDELINE = $59,000 and display "59,000".
If CAREGIVER HHSIZE = 7, set 200% OF POVERTY GUIDELINE = $66,600 and display "66,600".
If CAREGIVER HHSIZE = or >8, set 200% OF POVERTY GUIDELINE = $74,000 and display "74,000".

QUESTION TEXT:
Was it less than or more than $200% OF POVERTY GUIDELINE?  

C0DEs

<table>
<thead>
<tr>
<th>Code</th>
<th>Description</th>
<th>Code</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>LESS THAN</td>
<td>2</td>
<td>MORE THAN</td>
</tr>
<tr>
<td>2</td>
<td>REFUSED</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>DON'T KNOW</td>
<td>HI13</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>HI14</td>
<td></td>
</tr>
</tbody>
</table>
HI12  

**chi5inc100pv**  
C5 HI12 INCOME CATEGORIES 100

**DISPLAY INSTRUCTIONS:**

Display for \{100\% OF POVERTY GUIDELINE\} uses the following conditions:
If CAREGIVER HHSIZE = 1, set 100\% OF POVERTY GUIDELINE to $10,800 and display "10,800".
If CAREGIVER HHSIZE = 2, set 100\% OF POVERTY GUIDELINE to $14,600 and display "14,600".
If CAREGIVER HHSIZE = 3, set 100\% OF POVERTY GUIDELINE to $18,300 and display "18,300".
If CAREGIVER HHSIZE = 4, set 100\% OF POVERTY GUIDELINE to $22,200 and display "22,200".
If CAREGIVER HHSIZE = 5, set 100\% OF POVERTY GUIDELINE to $25,800 and display "25,800".
If CAREGIVER HHSIZE = 6, set 100\% OF POVERTY GUIDELINE to $29,500 and display "29,500".
If CAREGIVER HHSIZE = 7, set 100\% OF POVERTY GUIDELINE to $33,300 and display "33,300".
If CAREGIVER HHSIZE = or >8, set 100\% OF POVERTY GUIDELINE to $37,000 and display "37,000".

**QUESTION TEXT:**

Was it less than or more than $\{100\% OF POVERTY GUIDELINE\}$?

**CODES**

<table>
<thead>
<tr>
<th>Code</th>
<th>Description</th>
<th>HI14</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>LESS THAN</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>MORE THAN</td>
<td></td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
<td></td>
</tr>
<tr>
<td></td>
<td>DON’T KNOW</td>
<td></td>
</tr>
</tbody>
</table>

HI13  

**chi5inc400pv**  
C5 HI13 INCOME CATEGORIES 400

**DISPLAY INSTRUCTIONS:**

Display for \{400\% OF POVERTY GUIDELINE\} uses the following conditions:
If CAREGIVER HHSIZE = 1, set 400\% OF POVERTY GUIDELINE = $43,200 and display "43,200".
If CAREGIVER HHSIZE = 2, set 400\% OF POVERTY GUIDELINE to $58,400 and display "58,400".
If CAREGIVER HHSIZE = 3, set 400\% OF POVERTY GUIDELINE to $73,200 and display "73,200".
If CAREGIVER HHSIZE = 4, set 400\% OF POVERTY GUIDELINE = $88,800 and display "88,800".
If CAREGIVER HHSIZE = 5, set 400\% OF POVERTY GUIDELINE = $103,200 and display "103,200".
If CAREGIVER HHSIZE = 6, set 400\% OF POVERTY GUIDELINE = $118,000 and display "118,000".
If CAREGIVER HHSIZE = 7, set 400\% OF POVERTY GUIDELINE = $133,200 and display "133,200".
If CAREGIVER HHSIZE = or >8, set 400\% OF POVERTY GUIDELINE = $148,000 and display "148,000".

**QUESTION TEXT:**

Was it less than or more than $\{400\% OF POVERTY GUIDELINE\}$?

**CODES**

<table>
<thead>
<tr>
<th>Code</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>LESS THAN</td>
</tr>
<tr>
<td>2</td>
<td>MORE THAN</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
</tr>
<tr>
<td></td>
<td>DON’T KNOW</td>
</tr>
</tbody>
</table>

HI14  

**chi5paymeds**  
C5 HI14A CG PAY FOR MEDS

**chi5payinsur**  
C5 HI14B CG PAY FOR HEALTH INS

**chi5paymbdvc**  
C5 HI14C CG PAY FOR MOBILITY DEV

**chi5paysfty**  
C5 HI14D CG PAY FOR SAFETY EQUIP

**chi5payasdvc**  
C5 HI14E CG PAY FOR ASSIST DEVIC

**chi5payhmhlp**  
C5 HI14F CG PAY FOR IN HOME HELP

**DISPLAY INSTRUCTIONS:**

Use "Same Question Stem" display.
If at HI14a, do not display question text in brackets.
Otherwise, display question text in brackets.
QUESTION TEXT:

{variable text [a-f]}

RESPONSE [1] a. {SP}'s medications or medical care?
RESPONSE [2] b. {SP}'s Medicare premiums or copayments or other insurance premiums and copayments?
RESPONSE [3] c. mobility devices for {SP} such as walkers, canes, or wheelchairs?
RESPONSE [4] d. features that made {SP}'s home safer such as a railing or a ramp, grab bars in the bathroom, a seat for the shower or tub, or an emergency call system?
RESPONSE [5] e. any other assistive devices for {SP} that make it easier or safer for {him/her} to do activities or do them on {his/her} own? This includes devices to help {him/her} see, hear, reach, hold things, or pick things up.
RESPONSE [6] f. a paid in-home helper for {SP}?

CODES

1  YES
2  NO
REFUSED
DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Array the responses and variable text columns in the panel.
Display 'variable text' in the a-f sequence until all rows have been displayed.

<table>
<thead>
<tr>
<th>BOX HI15</th>
<th>BOX HI15</th>
<th>NOT ON FILE</th>
</tr>
</thead>
<tbody>
<tr>
<td>{If HI4a-f = 2 (NO), RF, or DK, go to HI18. Otherwise, go to HI15}</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>HI15</th>
<th>chi5pay1000</th>
<th>C5 HI15 MORE THAN 1000 TO HELP</th>
</tr>
</thead>
<tbody>
<tr>
<td>DISPLAY INSTRUCTIONS:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If HI4a = 1 (YES), display &quot;{SP}'s medications or medical care&quot;.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If HI4b = 1 (YES), display &quot;{SP}'s Medicare or other insurance premiums or copayments&quot;.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If HI4c = 1 (YES), display &quot;the mobility devices&quot;.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If HI4d = 1 (YES), display &quot;the features that made {SP}'s home safer&quot;.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If HI4e = 1 (YES), display &quot;other assistive devices for {SP}&quot;.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If HI4f = 1 (YES), display &quot;a paid in-home helper for {SP}&quot;.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If more than one item displayed, display &quot;and&quot; between each one&quot;.</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>CODES</th>
</tr>
</thead>
<tbody>
<tr>
<td>1  MORE THAN $1,000</td>
</tr>
<tr>
<td>2  LESS THAN $1,000</td>
</tr>
<tr>
<td>REFUSED</td>
</tr>
<tr>
<td>DON'T KNOW</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>HI16</th>
<th>chi5pay2000</th>
<th>C5 HI16 MORE THAN 2000 TO HELP</th>
</tr>
</thead>
<tbody>
<tr>
<td>QUESTION TEXT:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Altogether last year, would you say you paid more or less than $1,000 for {{SP}'s medications or medical care}{{SP}'s Medicare or other insurance premiums or copayments} {the mobility devices} {the features that made {SP}'s home safer} {other assistive devices for {SP}} {a paid in-home helper for {SP}}?</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>CODES</th>
</tr>
</thead>
<tbody>
<tr>
<td>1  MORE THAN $1,000</td>
</tr>
<tr>
<td>2  LESS THAN $1,000</td>
</tr>
<tr>
<td>REFUSED</td>
</tr>
<tr>
<td>DON'T KNOW</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>CHI5PAY1000</th>
<th>CHI5PAY2000</th>
</tr>
</thead>
<tbody>
<tr>
<td>CHI5PAY1000</td>
<td>CHI5PAY2000</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>BOX HI15</th>
<th>BOX HI15</th>
<th>NOT ON FILE</th>
</tr>
</thead>
<tbody>
<tr>
<td>{If HI4a-f = 2 (NO), RF, or DK, go to HI18. Otherwise, go to HI15}</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>HI17</strong></td>
<td><strong>chi5pay500</strong></td>
<td>C5 HI17 LESS THAN $500 TO HELP</td>
</tr>
<tr>
<td>---</td>
<td>---</td>
<td>---</td>
</tr>
<tr>
<td><strong>QUESTION TEXT:</strong></td>
<td>Was it less than $500?</td>
<td></td>
</tr>
<tr>
<td><strong>CODES</strong></td>
<td>1</td>
<td>YES</td>
</tr>
<tr>
<td></td>
<td>2</td>
<td>NO</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
<td></td>
</tr>
<tr>
<td></td>
<td>DON'T KNOW</td>
<td></td>
</tr>
<tr>
<td><strong>HI18</strong></td>
<td><strong>chi5gifttosp</strong></td>
<td>C5 HI18 FINANCIAL GIFT TO SP</td>
</tr>
<tr>
<td><strong>QUESTION TEXT:</strong></td>
<td>Last year, ending December 31, 2010, did you give any financial help or gifts to {SP}?</td>
<td></td>
</tr>
<tr>
<td><strong>CODES</strong></td>
<td>1</td>
<td>YES</td>
</tr>
<tr>
<td></td>
<td>2</td>
<td>NO</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
<td></td>
</tr>
<tr>
<td></td>
<td>DON'T KNOW</td>
<td></td>
</tr>
<tr>
<td><strong>HI19</strong></td>
<td><strong>chi5gift500</strong></td>
<td>C5 HI19 GFT MOR OR LESS THAN $500</td>
</tr>
<tr>
<td><strong>QUESTION TEXT:</strong></td>
<td>For the year {CURRENT YEAR-1}, was that more or less than $500?</td>
<td></td>
</tr>
<tr>
<td><strong>CODES</strong></td>
<td>1</td>
<td>MORE THAN $500</td>
</tr>
<tr>
<td></td>
<td>2</td>
<td>LESS THAN $500</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
<td></td>
</tr>
<tr>
<td></td>
<td>DON'T KNOW</td>
<td></td>
</tr>
<tr>
<td><strong>HI20</strong></td>
<td><strong>chi5gift1000</strong></td>
<td>C5 HI20 GFT TO SP MOR THAN $1000</td>
</tr>
<tr>
<td><strong>QUESTION TEXT:</strong></td>
<td>Was that more than $1000?</td>
<td></td>
</tr>
<tr>
<td><strong>CODES</strong></td>
<td>1</td>
<td>YES</td>
</tr>
<tr>
<td></td>
<td>2</td>
<td>NO</td>
</tr>
<tr>
<td></td>
<td>REFUSED</td>
<td></td>
</tr>
<tr>
<td></td>
<td>DON'T KNOW</td>
<td></td>
</tr>
<tr>
<td><strong>HI21</strong></td>
<td><strong>chi5gift100</strong></td>
<td>C5 HI21 GFT TO SP LESS THAN $100</td>
</tr>
<tr>
<td><strong>QUESTION TEXT:</strong></td>
<td>Was that less than $100?</td>
<td></td>
</tr>
<tr>
<td><strong>CODES</strong></td>
<td>1</td>
<td>YES</td>
</tr>
<tr>
<td></td>
<td>2</td>
<td>NO</td>
</tr>
</tbody>
</table>
### HI22

**chi5fromsp**

**C5 HI22 FINANCIAL GIFT FROM SP**

**DISPLAY INSTRUCTIONS:**
Display “Last year” in bold underlined text.

**QUESTION TEXT:**
Last year, ending December 31, 2010, did you receive any financial help or gifts from {SP}?

<table>
<thead>
<tr>
<th>CODES</th>
<th>YES</th>
<th>NO</th>
<th>REFUSED</th>
<th>DON'T KNOW</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td></td>
<td></td>
<td>SECTION CN</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td></td>
<td></td>
<td>SECTION CN</td>
<td></td>
</tr>
</tbody>
</table>

### HI23

**chi5frsp500**

**C5 HI23 GFT FRM SP MOR LESS 500**

**QUESTION TEXT:**
For the year \{CURRENT YEAR -1\}, was that more or less than $500?

<table>
<thead>
<tr>
<th>CODES</th>
<th>MORE THAN $500</th>
<th>LESS THAN $500</th>
<th>HI25</th>
<th>REFUSED</th>
<th>DON'T KNOW</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td></td>
<td></td>
<td></td>
<td>SECTION CN</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>LESS THAN $500</td>
<td></td>
<td></td>
<td>SECTION CN</td>
<td></td>
</tr>
</tbody>
</table>

### HI24

**chi5frsp1000**

**C5 HI24 GFT FRM SP MORE THN 1000**

**QUESTION TEXT:**
Was that more than $1,000?

<table>
<thead>
<tr>
<th>CODES</th>
<th>YES</th>
<th>NO</th>
<th>REFUSED</th>
<th>DON'T KNOW</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td></td>
<td></td>
<td>SECTION CN</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td></td>
<td></td>
<td>SECTION CN</td>
<td></td>
</tr>
</tbody>
</table>

### HI25

**chi5frsp100**

**C5 HI25 GFT FRM SP LESS THN 100**

**QUESTION TEXT:**
Was that less than $100?

<table>
<thead>
<tr>
<th>CODES</th>
<th>YES</th>
<th>NO</th>
<th>REFUSED</th>
<th>DON'T KNOW</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td></td>
<td></td>
<td>SECTION CN</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td></td>
<td></td>
<td>SECTION CN</td>
<td></td>
</tr>
</tbody>
</table>