NHATS Round 9: Last Month of Life

Section IS [INTERVIEW SETUP] Sequence: 1

IS1 NOT ON FILE

QUESTION TEXT:

YOU HAVE SELECTED CASE {CASED ID} FOR {SP}.

IF THIS IS CORRECT, PRESS 1 AND ENTER TO CONTINUE

TO SELECT ANOTHER CASE, BREAKOFF AND SELECT THE CORRECT CASE ID FROM THE IMS.

ENTER TEXT

Length 1

is9resptype R9 IS2 TYPE OF RESPONDENT op9proxy R9 IS2 PROXY

QUESTION TEXT:

SELECT TYPE OF RESPONDENT

CODES

1 SAMPLE PERSON (SP) BOX IS2C

2 PROXY

PROGRAMMER INSTRUCTIONS:

If $IS_{2=2}$ (PROXY), SET PROXY FLAG = 1 (YES) AND DISPLAY APROPRIATE PROXY DISPLAYS FOR ALL QUESTIONNAIRE ITEMS.

If PRELOAD DECEASED flag = 1 (YES) and code 1 selected, display soft error message "SP WAS PREVIOUSLY IDENTIFIED AS DECEASED. CONFIRM THAT SP IS STILL LIVING. IF SP IS DECEASED, SELECT CODE 2 FOR PROXY."

IS2A is9reasnprx7 R9 IS2A PROXY REAS DECEASED

QUESTION TEXT:

SPECIFTY REASON FOR PROXY

SELECT ALL THAT APPLY

CODES		
1	DEMENTIA/COGNITIVE/MENTAL IMPARIMENT	BOX IS ₂ C
	REPORTED BY PROXY	
2	SP TOO ILL/MAJOR PHYSICAL HEALTH ISSUES	BOX IS ₂ C
3	SP SPEECH IMPAIRED	BOX IS ₂ C
4	SP HEARING IMPAIRED	BOX IS ₂ C
5	LANGUAGE BARRIER	BOX IS ₂ C
6	SP TEMPORARILY UNAVAILABLE	IS2B2
7	SP DECEASED	BOX IS ₂ C
91	OTHER (SPECIFY)	

PROGRAMMER INSTRUCTIONS:

Allow select all that apply.

If IS2A = 7 (DECEASED), display soft error message "YOU HAVE SELECTED SP DECEASED. IF SP IS STILL LIVING, SELECT A DIFFERENT OPTION. IF SP IS DECEASED, SELECT SUPPRESS TO CONFIRM."

If IS2A = 7 (DECEASED) AND 1-6 OR 91, display error message "INCONSISTENT ANSWER. SP DECEASED CANNOT BE SELECTED WITH OTHER PROXY REASONS."

IF PRELOAD DECEASED flag = 1 (YES) and code 7 not selected, display soft error message "SP WAS PREVIOUSLY IDENTIFIED AS DECEASED. CONFIRM THAT SP IS STILL LIVING. IF SP IS DECEASED, SELECT CODE 7, SP DECEASED."

If IS2A = 7 (DECEASED), set DECEASED flag = 1 (YES).

BOX IS2C

BOX IS₂C

NOT ON FILE

IF CASE IS A RESTART (CAPI STATUS CODE 12) AND IS2=1 (SP) AND (SP AUDIO ASSENT=1 (YES) OR SP AUDIO ASSENT=2 (NO)), GO TO IS3.

ELSE IF CASE IS A RESTART (CAPI STATUS CODE 12) AND IS2=2 (PROXY) AND (PROXY AUDIO ASSENT=1 (YES) OR PROXY AUDIO ASSENT=2 (NO)), GO TO IS3.

ELSE GO TO IS2C.

IS₂C

IS₂C

NOT ON FILE

DISPLAY INSTRUCTIONS:

DO NOT DISPLAY RESPONSE CODES AND LABELS

QUESTION TEXT:

During the course of the study, we would like to record some of the questions and answers for training and data quality. I'd like to continue now, unless you have any questions.

PRESS 1 AND ENTER TO CONTINUE

IF RESPONDENT REFUSES TO ALLOW AUDIO RECORDING, PRESS 7 AND ENTER

CODES

1 CONSENT TO RECORDING IS3
7 REFUSE CONSENT TO RECORD IS2D

PROGRAMMER INSTRUCTIONS:

IF IS2C=1 (OK TO RECORD), SET AUDIORECORDING FLAG=1 (YES).
IF RESPONDENT TYPE AT IS2=1 (SP), SET SPAUDIOASSENT FLAG=1 (YES).
IF RESPONDENT TYPE AT IS2=2 (PROXY), SET PROXYAUDIOASSENT FLAG=1 (YES).

ELSE IF IS2c=7 (REFUSED TO RECORD), SET AUDIORECORDING FLAG =2 (NO). IF RESPONDENT TYPE AT IS2=1 (SP), SET SPAUDIOASSENT FLAG = 2 (NO). IF RESPONDENT TYPE AT IS2=2 (PROXY), SET PROXYAUDIOASSENT=2 (NO).

DO NOT DISPLAY THIS SCREEN ON BACK UP OR RESTARTS (CASE STATUS = 12 (STARTED) UNLESS RESPONDENT TYPE IS CHANGED AT IS2 ON RESTART (CASE STATUS = 12 (STARTED).

IS₂D

IS₂D

NOT ON FILE

QUESTION TEXT:

That's fine. The interview will not be recorded.

PRESS 1 AND ENTER TO CONTINUE

ENTER TEXT

Length 1

IS3 NOT ON FILE

DISPLAY INSTRUCTIONS:

If IS2A=7 (SP DECEASED), display "was". Otherwise, display "is".

QUESTION TEXT:

Before we start, I just want to confirm that {your/SP's} name {is/was} {SP'S FIRST NAME} {SP'S MIDDLE NAME} {SP'S LAST NAME}. Is that correct?

SPELL OUT SP'S NAME. CONFIRM SPELLING.

CODES

1 YES BOX IS8

NO NO

PROGRAMMER INSTRUCTIONS:

If Breakoff at or before this screen, do not save any data and set case status = 11 (READY).

IS3A IS3A NOT ON FILE

DISPLAY INSTRUCTIONS:

Display preloaded SP name in the response fields.

Display "FIRST" in bold underlined text.

Display SP first name in fill as bold underlined.

If IS2A=7 (SP DECEASED), display "was". Otherwise, display "is".

QUESTION TEXT:

What {is/was} the correct spelling of {your/SP's} full name?

{FIRST NAME} {MIDDLE NAME} {LAST NAME}

CORRECT FIRST NAME. CONFIRM SPELLING

ENTER TEXT

Length 25

PROGRAMMER INSTRUCTIONS:

Display IS3a, 3b, and 3c on the same screen.

IS3B NOT ON FILE

DISPLAY INSTRUCTIONS:

Display "MIDDLE" in bold underlined text.

Display SP middle name in fill as bold underlined.

If IS2A=7 (SP DECEASED), display "was". Otherwise, display "is".

QUESTION TEXT:

[What {is/was} the correct spelling of {your/SP's} full name?]

{FIRST NAME}{MIDDLE NAME}{LAST NAME}

CORRECT MIDDLE NAME. CONFIRM SPELLING

PRESS ENTER IF NO MIDDLE NAME OR INITIAL

ENTER TEXT

Length 25

PROGRAMMER INSTRUCTIONS:

Display IS3a, 3b, and 3c on the same screen.

Allow empty.

IS₃C

IS₃C

NOT ON FILE

DISPLAY INSTRUCTIONS:

Display "LAST" in bold underlined text.

Display SP last name in fill as bold underlined.

If IS2A=7 (SP DECEASED), display "was". Otherwise, display "is".

QUESTION TEXT:

[What {is/was} the correct spelling of {your/SP's} full name?]

{FIRST NAME}{MIDDLE NAME}{LAST NAME}

CORRECT LAST NAME. CONFIRM SPELLING

ENTER TEXT

Length

PROGRAMMER INSTRUCTIONS:

Write corrected SP name to the person roster.

Set flag to indicate SP name was updated.

BOX IS8

BOX IS8

NOT ON FILE

25

Write SP name (if corrected at IS3a-c) to the PERSON ROSTER. Set relationship to SP = 1 (SAMPLE PERSON).

If IS2 = 1 (SP), to Section RE - Residence. If IS2 = 2 (PROXY), go to IS8.

IS8

IS8

NOT ON FILE

DISPLAY INSTRUCTIONS:

Display PERSON ROSTER with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP.

Display "NOT ON LIST" as first roster option.

QUESTION TEXT:

What is your name?

CHOOSE PERSON FROM LIST.

PROGRAMMER INSTRUCTIONS:

If existing ROSTER MEMBER selected, set PROXY RESP CURRENT INT FLAG = 1 for ROSTER MEMBER and go to IS11.

Otherwise, go to IS8A.

IS8A IS8A NOT ON FILE

DISPLAY INSTRUCTIONS:

Display "first" in bold underlined text.

QUESTION TEXT:

What is your first name?

ENTER FIRST NAME. CONFIRM SPELLING.

ENTER TEXT

Length 25

PROGRAMMER INSTRUCTIONS:

Display IS8A, IS8B, and IS8C on the same screen.

Write ROSTER MEMBER to next open position on PERSON ROSTER.

Set PROXY RESP CURRENT INT FLAG = 1 for ROSTER MEMBER.

IS8B IS8B NOT ON FILE

DISPLAY INSTRUCTIONS:

Display "middle" in bold underlined text.

QUESTION TEXT:

ENTER MIDDLE NAME. CONFIRM SPELLING.

PRESS ENTER IF NO MIDDLE NAME OR INITIAL.

ENTER TEXT

Length 25

PROGRAMMER INSTRUCTIONS:

Display IS8A, IS8B, and IS8C on the same screen.

Allow empty.

IS8C IS8C NOT ON FILE

DISPLAY INSTRUCTIONS:

Display "last" in bold underlined text.

QUESTION TEXT:

ENTER LAST NAME. CONFIRM SPELLING.

Length 25

PROGRAMMER INSTRUCTIONS:

Display IS8A, IS8B, and IS8C on the same screen.

is9prxyrelat
R9 IS9 PROXY RELATIONSHIP TO SP
op9relatnshp
R9 RELASHIP TO SP UPDATE AND NEW

DISPLAY INSTRUCTIONS:

Display PROXY RELATIONSHIP CODE LIST.

QUESTION TEXT:

How are you related to {SP}?

IF NEEDED: Are you {his/her}....?

CODE RELATIONSHIP OF PROXY TO SP

PRESS F1 FOR HELP SCREEN

CODES

2	SPOUSE/PARTNER
3	DAUGHTER
4	SON
5	DAUGHTER-IN-LAW
6	SON-IN-LAW
7	STEPDAUGHTER
8	STEPSON
9	SISTER
10	BROTHER
11	SISTER-IN-LAW
12	BROTHER-IN-LAW
13	MOTHER
14	STEPMOTHER
15	MOTHER-IN-LAW
16	FATHER
17	STEPFATHER
18	FATHER-IN-LAW
19	GRANDDAUGHTER
20	GRANDSON
21	NIECE
22	NEPHEW
23	AUNT
24	UNCLE
25	COUSIN
26	STEPDAUGHTER'S SON/DAUGHTER
27	STEPSON'S SON/DAUGHTER
28	DAUGHTER-IN-LAW'S SON/DAUGHTER
29	SON-IN-LAW'S SON/DAUGHTER
30	BOARDER/RENTER
31	PAID AIDE/HOUSEKEEPER/EMPLOYEE
32	ROOMMATE
33	EX-WIFE/EX-HUSBAND
34	BOYFRIEND/GIRLFRIEND
35	NEIGHBOR
36	FRIEND

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37 SOMEONE/SERVICE AT THE PLACE SP LIVES/LIVED
38 CO-WORKER
39 MINISTER, PRIEST, OR OTHER CLERGY
40 PSYCHIATRIST, PSYCHOLOGIST, COUNSELOR, OR THERAPIST
91 OTHER RELATIVE

OTHER NONRELATIVE

PROGRAMMER INSTRUCTIONS:

92

If code = 2 (SPOUSE/PARTNER), 3 (DAUGHTER), 4 (SON), 7 (STEPDAUGHTER), OR 8 (STEPSON) selected for new addition to the roster, display soft error message, "UNLIKELY RESPONSE. REVIEW NAMES AND RELATIONSHIPS ON

ROSTER AT IS8 TO MAKE SURE PERSON DOESN'T ALREADY EXIST ON THE ROSTER."

If 3 (daughter), 5 (daughter-in-law), 7 (stepdaughter), 9 (sister), 11 (sister-in-law), 13 (mother), 14 (stepmother), 15 (mother-in-law), 19 (granddaughter), 21 (niece), or 23 (aunt) selected, set IS10= 2 (female) and go to BOX IS11.

ELSE If 4 (son), 6(son-in-law), 8 (stepson), 10 (brother), 12 (brother-in-law), 16 (father), 17 (stepfather), 18 (father-in-law), 20 (grandson), 22 (nephew), or 24 (uncle) selected, set IS10 = 1 (male) and go to BOX IS11.

If IS9 = 91 or 92, go to IS9a.

Otherwise, GO TO IS10.

NOT ON FILE IS9A IS₉A **QUESTION TEXT:** SPECIFY RELATIONSHIP OF PROXY TO {SP} **ENTER TEXT** Length 50 **IS10** is9prxygendr **R9 IS10 PROXY GENDER** op9dgender R9 D GENDER UPDATE AND NEW **QUESTION TEXT: CODE GENDER OF PROXY** IF GENDER IS OBVIOUS, CODE WITHOUT ASKING OTHERWISE ASK: Are you male or female?

CODES

1 MALE2 FEMALE

BOX IS11 BOX IS11 NOT ON FILE

Write PROXY relationship and gender to PERSON ROSTER.

IS11 is 9 famrrutin R9 IS11 FAMILRTY SP DAILY ROUTIN

DISPLAY INSTRUCTIONS:

If IS2A=7 (SP DECEASED), display "were" and "in the last month of $\{his/her\}\$ life" and "Were" Otherwise, display "are" and "Are".

QUESTION TEXT:

How familiar {are/were} you with {SP}'s daily routine {in the last month of {his/her} life}? {Are/Were} you very familiar, somewhat familiar, a little familiar, or not at all familiar?

CODES

- 1 VERY FAMILIAR
- 2 SOMEWHAT FAMILIAR
- 3 A LITTLE FAMILIAR
- 4 NOT AT ALL FAMILIAR

REFUSED DON'T KNOW

BOX IS12A

BOX IS12A

NOT ON FILE

If DOB MONTH, DOB DAY, or DOB YEAR is missing for ROSTER MEMBER with PROXY RESP CURRENT INT flag=1 (YES), go to IS12a.

Otherwise, go to Section RE - Residence.

IS₁₂A

op9birthmth (Sensitive)

R9 OTHER PERSON MONTH OF BIRTH UPDATE AND NEW

DISPLAY INSTRUCTIONS:

Display "MONTH" in underlined text.

QUESTION TEXT:

What is your date of birth?

ENTER MONTH

ENTER NUMBER

Range 1 to 12 Soft Range 1 to 12

REFUSED DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Display IS12A, IS12B, and IS12C on the same screen.

IS12B IS12B NOT ON FILE

DISPLAY INSTRUCTIONS:

Display "DAY" in underlined text.

QUESTION TEXT:

[What is your date of birth?]

ENTER DAY

ENTER NUMBER

Range 1 to 31 Soft Range 1 to 31

REFUSED DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Display IS12A, IS12B, and IS12C on the same screen.

IS₁₂C

op9birthyear (Sensitive) R9 OTHER PERSON YEAR OF BIRTH **UDPATE AND NEW**

DISPLAY INSTRUCTIONS:

Display "YEAR" in underlined text.

QUESTION TEXT:

[What is your date of birth?]

ENTER YEAR

ENTER NUMBER

REFUSED DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Display IS12A, IS12B, and IS12C on the same screen.

Hard range: CURRENT YEAR - 110.

Soft range: (CURRENT YEAR - 20) - (CURRENT YEAR - 75).

If IS12C violates hard range, display error message "YEAR OF BIRTH OUTSIDE OF RANGE. VERIFY WITH RESPONDENT

AND RE-ENTER."

Write birth month, day, and year from IS12a, b, and c to the PERSON ROSTER for roster member.

If IS12A and IS12B and IS12C <> RF or DK, compute PERSON AGE as (CURRENT DATE - IS12a-c DOB) and prefill

IS13.

Otherwise, go to Section RE - Residence.

IS13 op9age (Sensitive) R9 OTH PERSON AGE UPDATE AND NEW

> op9dage R9 D OP CAT AGE UPDATE AND NEW

DISPLAY INSTRUCTIONS:

For "CALCULATED AGE", display age computed at IS12.

QUESTION TEXT:

That makes you {CALCULATED AGE} TODAY. Is that correct?

CODES

YES Section RE NO IS₁₂A 2 **REFUSED** Section RE DON'T KNOW Section RE

PROGRAMMER INSTRUCTIONS:

If IS13 = 1 (YES), write PERSON AGE to PERSON ROSTER.

Derived Variables from Items in IS Section		
is9dproxyid	R9 D PROXY OPID	
op9dage	R9 D OP CAT AGE UPDATE AND NEW	

NHATS Round 9: Last Month of Life

Section RE [RESIDENCE] Sequence: 2

RE₃

RE₃

NOT ON FILE

DISPLAY INSTRUCTIONS:

If IS2A=7 (SP DECEASED), display "at the time {he/she} died" and "lived".

Otherwise, display "lives".

Display updated IMS Address 1, Address 2, City, State, Zip.

If DECEASED flag = 1 (YES) and FACILITY flag = 1 (YES), display preloaded LAST INT Facility name or from IMS if updated.

QUESTION TEXT:

Now I need to confirm {your/SP's} address {at the time {he/she} died}. According to our records, {you live}/{he/she}{lives/lived} at [READ ADDRESS BELOW]

CONFIRM SPELLING

{Facility Name}

{Address 1}

{Address 2}

{City}, {State} {Zip}

IF COMPLETE ADDRESS NOT DISPLAYED, ENTER 2.

[Is that correct?]

CODES

1 YES

RE4F

2

NO

REFUSED DON'T KNOW

BOX RE4

BOX RE4

NOT ON FILE

QUESTION TEXT:

If DECEASED flag = 1 (YES) and LAST INT Facility Name is not blank, go to RE4.

Otherwise, go to RE4a.

RE₄

RE4

NOT ON FILE

DISPLAY INSTRUCTIONS:

Display preloaded SP address and facility name in the question text.

Display preloaded LAST INT facility name.

Display RE4a, 4b, 4c, 4d, and 4e on the same screen.

Display {Address 1}, {Address 2}, {City}, {State}, and {Zip} fields as lighter "grayed-out" text.

Display "facility name" as underlined text.

QUESTION TEXT:

What was {SP}'s facility name at the time {he/she} died?

CONFIRM SPELLING.

IF NO FACILITY NAME, ENTER 95.

{Facility Name}
{Address 1}
{Address 2}
{City}, {State} {Zip}

ENTER TEXT

Length 75

RE4A RE4A NOT ON FILE

DISPLAY INSTRUCTIONS:

Display preloaded SP address in the question text.

Display preloaded address line 1 in the response field if available.

Display RE4a, 4b, 4c, 4d, and 4e on the same screen.

Display {Address 2}, {City}, {State}, and {Zip} fields as lighter "grayed-out" text.

Display "address" as underlined text.

Display preloaded SP address in the question text.

If DECEASED flag = 1 (YES), display "was" and "at the time {he/she} died". Otherwise, display "is".

QUESTION TEXT:

What {is/was} address {at the time {he/she} died?

CONFIRM SPELLING.

{Address 1} {Address 2} {City}, {State}{Zip}

ENTER TEXT

Length

25

RE4B RE4B NOT ON FILE

DISPLAY INSTRUCTIONS:

Display preloaded SP address in the question text
Display preloaded address line 2 in the response field if available
Display RE4a, 4b, 4c, 4d, and 4e on the same screen
Display {Address 1}, {City}, {State}, and {Zip} fields as lighter "grayed out" text. Display "address" as underlined text

Display preloaded SP address in the question text.

If DECEASED flag = 1 (YES), display "was" and "at the time {he/she} died". Otherwise, display "is".

QUESTION TEXT:

[What {is/was} {your/SP's} address {at the time {he/she} died}?]

CONFIRM SPELLING.

IF NO APT/SUITE NUMBER, PRESS ENTER TO CONTINUE.

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{Address 1}
{Address 2}
{City}, {State} {Zip}

ENTER TEXT

Length 50

PROGRAMMER INSTRUCTIONS:

Allow empty

RE4C

re9spadrscty (Restricted)

R9 RE4C SP ADDRESS CITY

DISPLAY INSTRUCTIONS:

Display preloaded SP address in the question text

Display preloaded city in the response field if available.

Display RE4a, 4b, 4c, 4d, and 4e on the same screen.

Display {Address 1}, {Address 2}, {State}, and {Zip} fields as lighter "grayed out" text.

Display "city" as underlined text.

Display preloaded SP address in the question text.

If DECEASED flag = 1 (YES), display "was" and "at the time {he/she} died".

Otherwise, display "is".

QUESTION TEXT:

[What {is/was} {your/SP's} city {at the time {he/she} died}?]

CONFIRM SPELLING

{Address 1} {Address 2}

{City}, {State} {Zip}

ENTER TEXT

Length

25

RE4D

re9spadrsstt (Restricted)

R9 RE4C SP ADDRESS STATE

DISPLAY INSTRUCTIONS:

Display preloaded SP address in the question text

Display preloaded state in the response field if available.

Display RE4a, 4b, 4c, 4d, and 4e on the same screen.

Display {Address 1}, {Address 2}, {City}, and {Zip} fields as lighter "grayed out" text.

Display "state" as underlined text.

Display preloaded SP address in the question text.

If DECEASED flag = 1 (YES), display "was" and "at the time {he/she} died".

Otherwise, display "is".

QUESTION TEXT:

[What {is/was} {your/SP's} state {at the time {he/she} died}?]

TYPE THE FIRST LETTER OF THE STATE, THEN USE ARROW KEYS IF NEEDED TO LOCATE STATE, AND PRESS ENTER TO SELECT

{Address 1}

{Address 2}

{City}, {State} {Zip}

ENTER TEXT

Length 2

PROGRAMMER INSTRUCTIONS:

Use lookup file of state names

RE4E RE4E NOT ON FILE

DISPLAY INSTRUCTIONS:

Display preloaded SP address in the question text

Display preloaded zip code in the response field if available.

Display RE4a, 4b, 4c, 4d, and 4e on the same screen.

Display {Address 1}, {Address 2}, {City}, and {Zip} fields as lighter "grayed out" text.

Display "zip code" as underlined text.

Display preloaded SP address in the question text.

If DECEASED flag = 1 (YES), display "was" and "at the time {he/she} died". Otherwise, display "is".

QUESTION TEXT:

[What {is/was} {your/SP's} zip code {at the time {he/she} died}?]

ENTER A 5-DIGIT ZIP CODE

{Address 1} {Address 2} {City}, {State} {Zip}

ENTER TEXT

Length

PROGRAMMER INSTRUCTIONS:

5-digit entry required. If less than 5 digits entered, display ErrorMessage #11.

Write updated Address 1, Address 2, City, State, and Zip fields to the IMS.

RE4F

re9spadrsnew

R9 RE4F SP ADDRESS SAME OR DIFF

DISPLAY INSTRUCTIONS:

If DECEASED FLAG = 1 (YES), display "DIED", "{Facility Name}, "was", "at the time {he/she} died", "{he/she} was", and (", FACILITY NAME" if FACILITY NAME <> 95).

Otherwise, display "is", "now", and "LIVES".

5

Display current and last address fields in 2 columns.

For CURRENT ADDRESS, display updated Facility Name, Address 1, Address 2, City, State, and Zip fields from RE4a-e.

For LAST ADDRESS, display preloaded LAST INT Facility Name, LAST INT Address 1, LAST INT Address 2, LAST INT City, LAST INT State, and LAST INT Zip fields.

QUESTION TEXT:

SPECIFY IF SP {LIVES/DIED} AT SAME RESIDENCE AS LAST INTERVIEW:

CURRENT ADDRESS:

{Facility Name}

{Address 1}

{Address 2}

LAST ADDRESS:

{LAST INT Facility Name}

{LAST INT Address 1}

{LAST INT Address 2}

{City}, {State} {Zip} {LAST INT City}, {LAST INT State} {LAST INT Zip}

IF NEEDED: Is the place {you are/SP {is/was}} living at {now/at the time {he/she} died} the same place that {you were/{he/she} was} living at the time of the last interview?

ENTER 2 IF DIFFERENT RESIDENCE, INCLUDING AN APT# OR UNIT #.

ENTER 3 IF SAME RESIDENCE WITH MINOR ADDRESS CORRECTIONS (SPELLING, ZIP CODE{, FACILITY NAME})

CODES

- 1 YES, SAME ADDRESS
- NO, DIFFERENT ADDRESS
- 3 YES, SAME ADDRESS WITH MINOR CORRECTIONS

PROGRAMMER INSTRUCTIONS:

If RE4f = 2 (DIFFERENT ADDRESS), set NEW RESIDENCE flag = 1 (YES).

If [RE4f = 1 (SAME ADDRESS) or 3 (SAME ADDRESS WITH CORRECTIONS)], set HOTYPE flag = LAST INT HOTYPE flag.

If [RE4f = 1 (SAME ADDRESS) or 3 (SAME ADDRESS WITH CORRECTIONS)] and LAST INT FACILITY flag = 1 (YES), set FACILITY flag = 1 (YES).

If [RE4f = 1 (SAME ADDRESS) or 3 (SAME ADDRESS WITH CORRECTIONS)] and LAST INT RETIREMENT COMMUNITY flag = 1 (YES), set RETIREMENT COMMUNITY flag = 1 (YES).

BOX RE5

BOX RE5

NOT ON FILE

QUESTION TEXT:

If DECEASED flag = 1 (YES) and RE4f = 2 (DIFFERENT ADDRESS), go to BOX RE10.

Else if DECEASED flag = 1 (YES), go to RE12.

Otherwise, go to RE5.

BOX RE10

BOX RE10

NOT ON FILE

If NEW RESIDENCE flag = 1 (YES), go to RE10.

Else if DECEASED flag = 1 (YES), go to RE11.

Otherwise, go to Section HC – Health Conditions.

RE₁₀

re9mthmove

R9 RE10 MONTH MOVED NEW ADDRESS

QUESTION TEXT:

In what month since {LAST INT MONTH AND YEAR}, did {SP} move to {Address 1}, {City}, {State} {Zip}?

ENTER MONTH

- 1 JANUARY
- 2 FEBRUARY
- 3 MARCH
- 4 APRIL
- 5 MAY
- 6 JUNE

7 JULY
8 AUGUST
9 SEPTEMBER
10 OCTOBER
11 NOVEMBER
12 DECEMBER

REFUSED RE10B DON'T KNOW RE10B

RE₁₀B

re9yearmove

R9 RE10B YEAR MOVED NEW ADDRESS

QUESTION TEXT:

[In what month and year since {LAST INT MONTH AND YEAR}, did {SP} move to {Address 1}, {Address 2}, {City}, {State} {Zip}?]

ENTER 4-DIGIT YEAR

ENTER NUMBER

REFUSED DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Soft Range: CURRENT YEAR-1 to CURRENT YEAR Hard Range: R1 INT YEAR to CURRENT YEAR

Combined month and year cannot be before date of last interview. If date is before date of last interview, display error message #15.

BOX RE11

BOX RE11

NOT ON FILE

If DECEASED flag = 1 (YES), go to RE11.

Otherwise, go to Section HC – Health Conditions.

RE11

re9placedec

R9 RE11 CARE AT NEW RESID PLACE SP DIED

QUESTION TEXT:

Was this the kind of place that provides care, such as an assisted living facility, board and care home, nursing home, or other long term care facility?

CODES

1 YES 2 NO

REFUSED DON'T KNOW

PROGRAMMER INSTRUCTIONS:

If RE11 = 1 (YES), set FACILITY flag = 1 (YES).

RE12

re9alonedec

R9 RE12 LIVED ALONE AT DEATH

QUESTION TEXT:

At the time of {SP}'s death, was {he/she} living alone?

CODES

1 YES

2 NO REFUSED DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Go to Section PD - Place of Death.

Perived Variables From Items in RE Section

r9dresidIml R9 D LAST MTH LIFE RESIDNCE
re9dcensdiv R9 D SP CENSUS DIVISION

 Flag Variables Set in RE Section

 fl9resnew
 R9 F RE NEW RESIDENCE ROUTING FLAG

 fl9facility
 R9 F RE ROUTING FLAG FROM RE4f HT3 5 6 7

 fl9retirecom
 R9 F RE HT SP LIVES IN RETIREMT COM

 fl9hotype
 R9 F RE HT TYPE OF HOME

NHATS Round 9: Last Month of Life

Section PD [PLACE OF DEATH] Sequence: 2.5

PD2A pd9mthdied (Sensitive) R9 PD2A MONTH DIED

QUESTION TEXT:

In what month and year did {SP} die?

ENTER MONTH

ENTER NUMBER

Range 1 to 12

REFUSED DON'T KNOW

PD2B pd9yrdied (Sensitive) R9 PD2B YEAR DIED

DISPLAY INSTRUCTIONS:

Display "4-DIGIT YEAR" in underlined text.

QUESTION TEXT:

[In what month and year did {SP} die?]

ENTER 4-DIGIT YEAR

CODES

REFUSED DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Write Month and Year of Death for SP to PERSON ROSTER from PD2A-B.

Soft Range: CURRENT YEAR-1 to CURRENT YEAR

Hard Range: R1 INT YEAR to CURRENT YEAR

If combined month and year date is before date of last interview, display soft error message #15.

PD3 pd9placedied R9 PD3 PLACE OF DEATH

QUESTION TEXT:

Where did {SP's} death take place?

CODES

1	AT SP'S OR SOMEONE ELSE'S HOME	PD3B
2	IN A HOSPITAL	PD3C
3	IN A NURSING HOME	PD3D
4	IN A HOSPICE RESIDENCE	PD3E
5	IN TRANSIT (AMBULANCE TO HOSPITAL)	PD5
91	SOMEWHERE ELSE (SPECIFY)	
	REFUSED	PD5B
	DON'T KNOW	PD5B

PD3A PD3A NOT ON FILE

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January 2020

QUESTION TEXT:

SPECIFY PLACE OF DEATH

IF NEEDED: Where was that?

ENTER TEXT

Length 50

REFUSED DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Go to PD5.

PD3B pd9homedied R9 PD3B DIED SP HOME OR OTHER

QUESTION TEXT:

Was that at {SP}'s home or someone else's home?

CODES

1 SP'S HOME PD5B
2 SOMEONE ELSE'S HOME PD5B
REFUSED PD5B
DON'T KNOW PD5B

PD3C pd9hospdied R9 PD3C HOSPITAL UNIT DIED

QUESTION TEXT:

Was that in an intensive care unit, palliative care unit, inpatient hospice unit, or another kind of unit in the hospital?

CODES

1	INTENSIVE CARE UNIT	PD4
2	PALLIATIVE CARE UNIT	PD4
3	INPATIENT HOSPICE UNIT	PD4
4	EMERGENCY ROOM	PD4
5	ANOTHER KIND OF UNIT	PD4
	REFUSED	PD4
	DON'T KNOW	PD4

PD3D pd9hospice1 R9 PD3D HOSPICE AT NURSING HOME

QUESTION TEXT:

Was that a hospice unit at a nursing home?

CODES

1	YES	PD4
2	NO	PD4
	REFUSED	PD4
	DON'T KNOW	PD4

PD3E pd9hospice2 R9 PD3E HOSPICE OTHER PLACE

QUESTION TEXT:

Was this a hospice unit at a hospital or nursing home, housing provided by hospice, or somewhere else?

CODES

1	HOSPICE AT A HOSPITAL	PD4
2	HOSPICE AT A NURSING HOME	PD4
3	RESIDENTIAL HOSPICE	PD4
4	OTHER HOSPICE	PD4
	REFUSED	PD4
	DON'T KNOW	PD4

PD4 pd9stayunit

R9 PD4 LENGTH OF STAY UNIT

DISPLAY INSTRUCTIONS:

If PD3=2, display "at the hospital".

Else if PD3=3, display "at the nursing home".

Else if PD3=4, display "at the hospice residence".

Otherwise, display "there".

QUESTION TEXT:

About how long was {SP}'s stay {at the hospital/at the nursing home/at the hospice residence/there} before {he/she} died?

INDICATE RESPONSE UNIT

CODES

1	DAYS	
2	WEEKS	PD4B
3	MONTHS	PD4C
4	YEARS	PD4D
	REFUSED	PD5
	DON'T KNOW	PD4E

PD4A pd9staydays R9 PD4A LENGTH OF STAY DAYS

DISPLAY INSTRUCTIONS:

Display "DAYS" in underlined text.

QUESTION TEXT:

ENTER NUMBER OF DAYS OF SP'S STAY.

ENTER NUMBER

Range 1 to 365

PROGRAMMER INSTRUCTIONS:

Go to PD5.

PD4B pd9staywks R9 PD4B LENGTH OF STAY WEEKS

DISPLAY INSTRUCTIONS:

Display "WEEKS" in underlined text.

QUESTION TEXT:

ENTER NUMBER OF WEEKS OF SP'S STAY.

ENTER NUMBER

Range 1 to 52

PROGRAMMER INSTRUCTIONS:

Go to PD5.

PD4C pd9staymths

R9 PD4C LENGTH OF STAY MONTHS

DISPLAY INSTRUCTIONS:

Display "MONTHS" in underlined text.

QUESTION TEXT:

ENTER NUMBER OF MONTHS OF SP'S STAY.

ENTER NUMBER

Range 1 to 24

PROGRAMMER INSTRUCTIONS:

Go to PD5.

PD4D pd9stayyrs R9 PD4D LENGTH OF STAY YEARS

DISPLAY INSTRUCTIONS:

Display "YEARS" in underlined text.

QUESTION TEXT:

ENTER NUMBER OF YEARS OF SP'S STAY.

ENTER NUMBER

Range 1 to 30 Soft Range 1 to 5

PROGRAMMER INSTRUCTIONS:

Go to PD5.

PD4E pd9staymthpl R9 PD4E LENGTH OF STAY MTH PLUS

QUESTION TEXT:

Was it longer than a month?

CODES

1 YES
2 NO
REFUSED

DON'T KNOW

PD5 pd9placepre R9 PD5 PLACE PRE HOSP HOSPICE NH

DISPLAY INSTRUCTIONS:

If PD3=2, display "the hospital".

Else if PD3=3, display "the nursing home".

Else if PD3=4, display "the hospice residence".

Otherwise, display "that".

QUESTION TEXT:

And where was {SP} staying just before {the hospital/the nursing home/the hospice residence/that}?

CODES

1	AT SP'S HOME	BOX PD5B
2	IN A HOSPITAL	BOX PD5B
3	IN A NURSING HOME	BOX PD5B
4	IN A HOSPICE RESIDENCE	PD6
5	SOMEONE ELSES HOME	BOX PD5B
91	SOMEWHERE ELSE (SPECIFY) (UPCODED FROM PD5A)	BOX PD5B
	REFUSED	BOX PD5B
	DON'T KNOW	BOX PD5B

PD5A PD5A NOT ON FILE

QUESTION TEXT:

SPECIFY PLACE SP STAYED BEFORE HOSPITAL/NURSING HOME/HOSPICE

IF NEEDED: Where was that?

ENTER TEXT

Length 50

REFUSED DON'T KNOW

BOX PD5B

BOX PD5B

NOT ON FILE

If PD3 = 4 (hospice residence) or PD3C = 3 (inpatient hospice unit) or PD3D = 1 (YES, hospice unit at a nursing home, go to PD6.

Otherwise, go to PD5B.

PD5B pd9hospcelml

 $\mbox{R9}$ PD5B HOSPICE CARE IN LAST MTH

QUESTION TEXT:

During the last month of {SP's} life, did {he/she} receive hospice care?

IF NEEDED: Hospice care is designed to make people comfortable at the end of life. It can be provided at home, a hospital, nursing home, or other setting.

CODES

1 YES

2 NO

REFUSED DON'T KNOW

PD6	pd9alert	R9 PD6 ALERT IN LAST MONTH
1 00	Pugalert	R9 PD6 ALEKT IN LAST MONTH

QUESTION TEXT:

For how much of the last month of {SP}'s life was {he/she} alert, that is, awake and able to communicate? Would you say every day, most days, some days, rarely, or not at all?

CODES

1	EVERY DAY	
2	MOST DAYS	
3	SOME DAYS	
4	RARELY	
5	NOT AT ALL	Section LM
	REFUSED	

PROGRAMMER INSTRUCTIONS:

If PD6=5 (NOT AT ALL), SET NOTALERT FLAG=1.

DON'T KNOW

PD7	pd9outbed	Ro PD7 GET OUT OF BED IN LST MTH
/	payoutbea	RUPD/ GELOUL OF BED IN LSL MITE

QUESTION TEXT:

For how much of the last month of {SP}'s life was {he/she} able to get out of bed? Would you say every day, most days, some days, rarely, or not at all?

CODES

1	EVERY DAY
2	MOST DAYS
3	SOME DAYS
4	RARELY
5	NOT AT ALL
	REFUSED
	DON'T KNOW

PROGRAMMER INSTRUCTIONS:

If PD7=5 (NOT AT ALL), SET NOTMOBILE FLAG=1.

Go to Section LM - Last Month.

Flag Variables Set in PD Section	
fl9spdied	R9 F SP DIED PRIOR TO R7
fl9notalert	R9 F LML NOT ALERT
fl9notmobile	R9 F LML NOT MOBILE

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NHATS Round 9: Last Month of Life

Section LM [LAST MONTH] Sequence: 2.75

BOX LM1PRE

BOX LM1PRE

NOT ON FILE

If NotAlertFlag=1, go to LM4.

Otherwise, go to LM1PRE.

LM1PRE LM1PRE NOT ON FILE

QUESTION TEXT:

These next few questions are about {SP}'s care in the last month of life. If {he/she} did not receive any care in the last month, a few of those questions might not apply. If this is the care, just let me know, and we'll go on to the next question.

PRESS 1 AND ENTER TO CONTINUE

LM1 Im9pain R9 LM1 PAIN IN LAST MONTH

QUESTION TEXT:

During the last month of {SP}'s life, were there times when {he/she} experienced pain?

CODES

1 YES

2 NO LM2 REFUSED LM2 DON'T KNOW LM2

LM1A Im9painhlp R9 LM1A GET HELP WITH PAIN

QUESTION TEXT:

Did {SP} get any help in dealing with {his/her} pain?

CODES

1 YES

2 NO LM2
REFUSED LM2
DON'T KNOW LM2

LM1B Im9painhlpam R9 LM1B PAIN HELP AMOUNT

QUESTION TEXT:

How much help in dealing with {his/her} pain did {SP} receive: less than was needed, more than was needed, or about the right amount?

CODES

1 LESS THAN WAS NEEDED

2 MORE THAN WAS NEEDED

3 ABOUT RIGHT AMOUNT

REFUSED DON'T KNOW

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LM2 Im9bre R9 LM2 BREATHING TROUBLE

QUESTION TEXT:

During the last month of {SP}'s life, were there times when {he/she} had trouble breathing?

CODES

1 YES 2 NO

NO LM3
REFUSED LM3
DON'T KNOW LM3

LM2A Im9brehlp R9 LM2A GET HELP WITH BREATHING

QUESTION TEXT:

Did {SP} get any help in dealing with {his/her} trouble breathing?

CODES

1 YES

2 NO LM3
REFUSED LM3
DON'T KNOW LM3

LM2B Im9brehlpam R9 LM2B BREATHING HELP AMOUNT

QUESTION TEXT:

How much help in dealing with {his/her} breathing did {SP} receive: less than was needed, more than was needed, or about the right amount?

CODES

LESS THAN WAS NEEDED
 MORE THAN WAS NEEDED
 ABOUT RIGHT AMOUNT

REFUSED DON'T KNOW

LM3 Im9sad R9 LM3 ANXIOUS OR SAD LAST MONTH

QUESTION TEXT:

During the last month of {SP}'s life, did {he/she} have any feelings of anxiety or sadness?

CODES

1 YES

2 NO LM4
REFUSED LM4
DON'T KNOW LM4

LM3A Im9sadhlp R9 LM3A GET HELP FOR ANXIOUS SAD

QUESTION TEXT:

Did {SP} get any help in dealing with {his/her} feelings of anxiety or sadness?

1 YES

2 NO LM4
REFUSED LM4
DON'T KNOW LM4

LM3B Im9sadhlpam R9 LM3B ANXIOUS SAD HELP AMOUNT

QUESTION TEXT:

How much help in dealing with these feelings did {SP} receive: less than was needed, more than was needed, or about the right amount?

CODES

1 LESS THAN WAS NEEDED
2 MORE THAN WAS NEEDED
3 ABOUT RIGHT AMOUNT
REFUSED
DON'T KNOW

LM4 Im9caredecis R9 LM4 DEC ABOUT CARE WO INPUT

QUESTION TEXT:

During the last month of {SP}'s life, was there ever a decision made about {his/her} care or treatment without enough input from {him/her} or {his/her} family?

CODES

1 YES 2 NO

3 DOES NOT APPLY/NO CARE IN LAST MONTH OF LIFE

REFUSED DON'T KNOW

LM5 Im9carenowan R9 LM5 DEC ABOUT CARE NOT WANTED

QUESTION TEXT:

During the last month of {SP}'s life, was there any decision made about care or treatment that {he/she} would not have wanted?

CODES

1 YES

2 NO

3 DOES NOT APPLY/NO CARE IN LAST MONTH OF LIFE

REFUSED DON'T KNOW

LM6 Im9perscare R9 LM6 PERSONAL CARE NEEDS MET

QUESTION TEXT:

During the last month of {SP}'s life, how often were {his/her} personal care needs, such as bathing, dressing, and changing bedding, taken care of as well as they should have been: always, usually, sometimes, or never?

1 ALWAYS
2 USUALLY
3 SOMETIMES
4 NEVER
5 DOES NOT APPLY/NO CARE IN LAST MONTH OF LIFE REFUSED
DON'T KNOW

LM7 Im9respect

R9 LM7 TREATED WITH RESPECT

QUESTION TEXT:

During the last month of {SP}'s life, how often were {he/she} treated with respect by those who were taking care of {him/her}: always, usually, sometimes, or never?

CODES

- 1 ALWAYS 2 USUALLY
- 3 SOMETIMES
- 4 NEVER
- 5 DOES NOT APPLY/NO CARE IN LAST MONTH OF LIFE

REFUSED DON'T KNOW

LM8 Im9informed

R9 LM8 INFORMED ABOUT CONDITION

QUESTION TEXT:

During the last month of {SP}'s life, how often were you or other family members kept informed about {him/her} condition: always, usually, sometimes, or never?

CODES

- 1 ALWAYS
- 2 USUALLY
- 3 SOMETIMES
- 4 NEVER
- 5 DOES NOT APPLY/NO CARE IN LAST MONTH OF LIFE

REFUSED DON'T KNOW

LM9 Im9doctor

R9 LM9 MORE THAN ONE DOCTOR

QUESTION TEXT:

During the last month of {SP}'s life, was there more than one doctor involved in {his/her} care?

CODES

1 YES

2 NO BOX LM10
3 DOES NOT APPLY/NO CARE IN LAST MONTH OF LIFE BOX LM10
REFUSED BOX LM10
DON'T KNOW BOX LM10

LM₉A

Im9docclear

R9 LM9A CLEAR DOCTOR IN CHARGE

QUESTION TEXT:

During the last month of {SP}'s life, was it always clear to you which doctor was in charge of {his/her} care?

1 YES
2 NO
REFUSED
DON'T KNOW

BOX LM10 BOX LM10 NOT ON FILE

IF NOTALERTFLAG=1 (YES), go to LM11.

Otherwise, go to LM10.

LM10 Im9relg R9 LM10 TALK RELIGIOUS BELIEFS

QUESTION TEXT:

During the last month of life, did any doctors, nurses, or other health professional talk with {SP} about {his/her} religious beliefs?

CODES

1 YES

2 NO LM11
3 DOES NOT APPLY/NO CARE INLAST MONTH OF LIFE LM11
REFUSED LM11
DON'T KNOW LM11

LM10A Im9relgamt R9 LM10A RELIGIOUS BLIEF CONTACT

QUESTION TEXT:

During the last month of {SP}'s life, do you think {he/she} had as much contact of this kind as {he/she} wanted?

CODES

1 YES 2 NO REFUSED

DON'T KNOW

LM11 Im9ratecare R9 LM11 HOW RATE CARE

QUESTION TEXT:

Overall, how would rate {SP}'s care in the last month of life? Would you say it was, excellent, very good, good, fair, or poor?

CODES

1 EXCELLENT

2 VERY GOOD

3 GOOD

4 FAIR

5 POOR

DOES NOT APPLY/NO CARE IN LAST MONTH OF LIFE

REFUSED

DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Go to Section MD - Mobility Devices

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NHATS Round 9: Last Month of Life

Section MD [MOBILITY DEVICES] Sequence: 13

BOX MD1PRE

BOX MD1PRE

NOT ON FILE

If DECEASED flag = 1 (YES) and NOTALERT flag=1 (YES), go to Section CP - Proxy Cognition.

Otherwise, go to MD1PRE.

MD1PRE MD1PRE NOT ON FILE

DISPLAY INSTRUCTIONS:

If DECEASED flag = 1 (YES), display "SP may have used". Otherwise, display "you use/SP uses".

QUESTION TEXT:

The next questions are about items that {you use/SP uses} {SP may have used} to help {you/him/her} get around more easily, safely, or on {your/his/her} own.

PRESS 1 AND ENTER TO CONTINUE

MD₁

md9canewlker

R9 MD1 USED CANE WALKER WHLCHAIR

DISPLAY INSTRUCTIONS:

If DECEASED flag = 1 (YES), display "of {his/her} life, did {SP} use".

Otherwise, display ", have you/has {SP} used".

QUESTION TEXT:

In the last month $\{of \{his/her\} | fe, did \{SP\} | use/, \{have you/has \{SP\} | used\} \}$ a cane, walker, wheelchair, or scooter, yes or no?

PRESS F1 FOR HELP SCREEN

CODES

1 YES 2 NO

> REFUSED DON'T KNOW

BOX MD2 BOX MD2 NOT ON FILE

If DECEASED flag = 1 (YES), and MD1 = 2 (NO), DK, or RF, go to Section CP - Cognition (Proxy). Else if MD1 = 2 (NO), DK, or RF, go to Section SS - Sensory Impairments and Symptoms. Otherwise, go to MD2.

MD2 md9cane

R9 MD2 USED A CANE

DISPLAY INSTRUCTIONS:

If DECEASED flag = 1 (YES), display " of {his/her} life".

QUESTION TEXT:

In the last month {of {his/her} life}, which did {you/SP} use?

a cane?

1 YES 2 NO REFUSED

DON'T KNOW

PROGRAMMER INSTRUCTIONS:

If 1 is selected, set CANE flag = 1 (yes).

MD3 md9walker R9 MD3 USED A WALKER

DISPLAY INSTRUCTIONS:

If DECEASED flag = 1 (YES), display "of {his/her} life".

QUESTION TEXT:

[In the last month {of {his/her} life}, did {you/SP} use?]

a walker?

IF NEEDED: This includes standard walkers without wheels, rolling and wheeled walkers, and rollators.

CODES

1 YES
2 NO
REFUSED
DON'T KNOW

PROGRAMMER INSTRUCTIONS:

If 1 is selected, set WALKER flag = 1 (yes).

MD4 md9wheelchar R9 MD4 USED A WHEELCHAIR

DISPLAY INSTRUCTIONS:

Display image of wheelchair.

If DECEASED flag = 1 (YES), display "of {his/her} life".

QUESTION TEXT:

SHOW CARD MD1

[In the last month {of {his/her} life} did {you/SP} use]

a wheelchair?

IF NEEDED: This includes manual, power, electric, or motorized wheelchairs.

CODES

1 YES 2 NO

REFUSED DON'T KNOW

PROGRAMMER INSTRUCTIONS:

If 1 is selected, set WHEELCHAIR flag = 1 (yes).

BOX MD4A BOX MD4A NOT ON FILE

If DECEASED flag = 1 (YES), go to MD5. Else if MD4 = 1 (YES), go to MD4a. Otherwise, go to MD5.

MD5 md9scooter R9 MD5 USE A SCOOTER

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DISPLAY INSTRUCTIONS:

Display image of scooter.

If DECEASED flag = 1 (YES), display "of {his/her} life".

QUESTION TEXT:

SHOW CARD MD2

[In the last month {of {his/her}, life} did {you/SP} use]

a scooter?

IF NEEDED: This includes electric or power scooters that are used for travel.

CODES

YES 1 NO 2

> **REFUSED** DON'T KNOW

PROGRAMMER INSTRUCTIONS:

If 1 is selected, set SCOOTER flag = 1 (yes)

If MD1 = 1 (used device in last month) and MD2 = 2 (didn't use cane) and MD3 = 2 (didn't use walker) and MD4 = 2 (didn't use wheelchair) and MD5 = 2 (didn't use scooter), display error message #7.

BOX MD4A NOT ON FILE **BOX MD5A**

If DECEASED flag = 1 (YES), go to Section CP - Cognition (Proxy).

Else if MD5 = 1, go to MD5a.

Otherwise, go to Section SS - Sensory Impairments and Symptoms.

Flag Variables Set in MD Section

fl9cane R9 F MD SP USES CANE

fl9walker R9 F MD SP USES WALKER

fl9wheelchr R9 F MD SP USES WHEELCHAIR

fl9scooter R9 F MD SP USES SCOOTER

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NHATS Round 9: Last Month of Life

Section [COGNITION (PROXY)] CP Sequence: 17

BOX CP1PRE

BOX CP1PRE

NOT ON FILE

If DECEASED flag = 1 (YES) and NOTALERT flag = 1 (YES), go to Section DM - Duration of Mobility Accommodations.

Else if DECEASED flag = 1 (YES), go to CP1. Else if PROXY flag = 1 (YES), go to CP1PRE. Otherwise, go to Section CG Cognition (SP).

CP₁

cp9memrygood

R9 CP1 HOW GOOD MEMRY AT PRESNT

DISPLAY INSTRUCTIONS:

If DECEASED flag = 1 (YES), display "Next, how would you rate {SP}'s memory in the month before {he/she} died" and "was".

Otherwise, display "First, how would you rate {SP}'s memory at the present time".

DISPLAY "at the present time" IN BOLD UNDERLINED TEXT.

QUESTION TEXT:

{First, how would you rate {SP}'s memory at the present time/Next, how would you rate {SP}'s memory in the month before {he/she} died}? Would you say it {is/was} excellent, very good, good, fair, or poor?

CODES

- 1 **EXCELLENT**
- **VERY GOOD** 2
- 3 GOOD
- **FAIR** 4
- **POOR** 5

REFUSED

DON'T KNOW

BOX CP2

BOX CP2

NOT ON FILE

If DECEASED flag = 1 (YES), go to Section MO - Mobility.

Else if the PERSON ROSTER MEMBER flagged as the CURRENT INT PROXY was flagged as the LAST

PROXY, go to BOX CP3.

Else if IS9 = 30-37, or 92 (proxy is not a relative), go to CP2.

Otherwise, go to BOX CP3.

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Section [MOBILITY] MO Sequence: 20

MO1PRE

MO₁PRE

NOT ON FILE

DISPLAY INSTRUCTIONS:

If DECEASED flag = 1 (YES), display "going outside". Otherwise, display "leaving {your/SP's} {home/building} to go outside". If STRUCTURE flag = 2 (MULTI-UNIT), display "building". Otherwise, display "h7ome".

QUESTION TEXT:

Now we're going to ask about {leaving {your/SP's} {home/building} to go outside/going outside}.

PRESS 1 AND ENTER TO CONTINUE

MO₁

mo9outoft

R9 MO1 OFTEN GO OUTSIDE

DISPLAY INSTRUCTIONS:

If DECEASED flag = 1 (YES), display "of {his/her} life".

Otherwise, display "leave {your/his/her} {home/building} to".

QUESTION TEXT:

SHOW CARD MO1

In the last month {of {his/her} life}, how often did {you/SP} {leave {your/his/her} {home/building} to} go outside? Would you say every day, most days, some days, rarely, or never?

CODES

- **EVERY DAY (7 DAYS A WEEK)** 1
- MOST DAYS (5-6 DAYS A WEEK) 2
- SOME DAYS (2-4 DAYS A WEEK) 3
- RARELY (ONCE A WEEK OR LESS) 4
- **NEVER** 5

REFUSED

DON'T KNOW

PROGRAMMER INSTRUCTIONS:

IF MO1 = 5 (NEVER) SET DIDN'T LEAVE FLAG TO 1 (YES)

BOX MO2

BOX MO2

NOT ON FILE

If DECEASED flag = 1 (YES) and MO1 = 5 (NEVER), go to MO12.

Else if DECEASED flag = 1 (YES), go to MO6.

Else if MO1 = 5 (NEVER), go to MO10.

Else if CANE FLAG=1 (YES), go to MO2.

Otherwise, go to BOX MO3.

MO6

mo9outhlp

R9 MO6 HELP GO OUTSIDE

DISPLAY INSTRUCTIONS:

If FACILITY flag = 1 (YES), display "a staff person from the place where {you live/{he/she} {lives/lived}},". If DECEASED flag = 1 (YES), display "of {his/her} life" and "lived". Otherwise, display "lives" and "leave {your/his/her} {home/building} to".

QUESTION TEXT:

In the last month {of {his/her} life}, did anyone ever help {you/SP} {leave {your/his/her} {home/building} to} go outside?

IF NEEDED: This includes family, friends, {a staff person from the place where {you live/{he/she} {lives/lived},} or someone paid to help {you/him/her}.

CODES

1 YES
2 NO
REFUSED
DON'T KNOW

BOX MO6A

BOX MO6A

NOT ON FILE

If DECEASED flag = 1 (YES) and MO6 = 2 (NO), RF, or DK, go to BOX MO12. Else if MO6 = 2 (NO), RF, or DK, go to MO8. Otherwise, go to MO6A.

MO6A

op9outhlp

R9 MO6A HELPS SP GO OUTSIDE

op9relatnshp

R9 RELASHIP TO SP UPDATE AND NEW

DISPLAY INSTRUCTIONS:

Display HELPER RELATIONSHIP CODE LIST.

Display person roster with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP. Allow entry for FIRST NAME, LAST NAME, and RELATIONSHIP TO SP fields.

If DECEASED flag = 1 (YES), display "lived".

Otherwise, display "lives" and "(leave {your/his/her} {home/building} to".

If FACILITY flag = 1 (YES), display "a staff person from the place where {you live/{he/she} {lives/lived},}".

If FACILITY flag=1 (YES) or RETIREMENT COMMUNITY flag=1(YES), display SERVICE/SOMEONE FROM THE PLACE SP LIVES/LIVED on the roster.

Display "first" and "last" in underlined text.

QUESTION TEXT:

Who helped {you/SP} do that ({leave {your/his/her} {home/building} to} go outside)?

IF NEEDED: This includes family, friends, {a staff person from the place where {you live/{he/she} {lives/lived},} or someone paid to help {you/{him/her}}.

PROBE: Anyone else?

SELECT ALL THAT APPLY

IF PERSON NAMED IS NOT ON THE ROSTER, PRESS CTRL/P TO ADD A PERSON

MO6b. [What is (his/her) first name?] CONFIRM SPELLING MO6c. [What is (his/her) last name?] CONFIRM SPELLING

MO6d. [What is (his/her) relationship to {you/SP}?] PRESS F1 FOR HELP SCREEN

- 2 SPOUSE/PARTNER
- 3 DAUGHTER
- 4 SON
- 5 DAUGHTER-IN-LAW
- 6 SON-IN-LAW

7	STEPDAUGHTER
8	STEPSON
9	SISTER
10	BROTHER
11	SISTER-IN-LAW
12	BROTHER-IN-LAW
13	MOTHER
14	STEPMOTHER
15	MOTHER-IN-LAW
16	FATHER
17	STEPFATHER
18	FATHER-IN-LAW
19	GRANDDAUGHTER
20	GRANDSON
21	NIECE
22	NEPHEW
23	AUNT
24	UNCLE
25	COUSIN
26	STEPDAUGHTER'S SON/DAUGHTER
27	STEPSON'S SON/DAUGHTER
28	DAUGHTER-IN-LAW'S SON/DAUGHTER
29	SON-IN-LAW'S SON/DAUGHTER
30	BOARDER/RENTER
31	PAID AIDE/HOUSEKEEPER/EMPLOYEE
32	ROOMMATE
33	EX-WIFE/EX-HUSBAND
34	BOYFRIEND/GIRLFRIEND
35	NEIGHBOR
36	FRIEND
37	SOMEONE/SERVICE AT THE PLACE SP LIVES/LIVED
38	CO-WORKER
39	MINISTER, PRIEST, OR OTHER CLERGY
40	PSYCHIATRIST, PSYCHOLOGIST, COUNSELOR, OR THERAPIST
91	OTHER RELATIVE
92	OTHER NONRELATIVE

PROGRAMMER INSTRUCTIONS:

For each roster selection/addition at MO6, set HELPSGOOUTSIDE flag = 1 (yes).

If DECEASED flag = 1 (YES), go to BOX MO12.

BOX MO12 BOX MO12 NOT ON FILE

If DECEASED flag = 1 (YES) and MO1 = 5 (NEVER LEFT HOME), go to MO12. Else if DECEASED flag = 1 (YES), go to MO18.

Else if STRUCTURE flag = 2 (multi-unit) and MO1 = 5 (never leave building) and MO11= 5 (never go to other parts of building), go to MO12.

Else if [STRUCTURE flag = 1 (single home) or STRUCTURE flag = 3 (Other)] and MO1 = 5 (never leave home), go to MO12.

Otherwise, go to BOX MO13.

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DISPLAY INSTRUCTIONS:

If DECEASED flag = 1 (YES), display "of {his/her} life" and "slept". Otherwise, display "sleeps".

QUESTION TEXT:

SHOW CARD MO1

In the last month {of {his/her} life}, how often did {you/SP} leave the room where {you sleep/{he/she} {sleeps/slept}}? Would you say every day, most days, some days, rarely, or never?

CODES

EVERY DAY (7 DAYS A WEEK) 1 MOST DAYS (5-6 DAYS A WEEK) 2 SOME DAYS (2-4 DAYS A WEEK) 3 RARELY (ONCE A WEEK OR LESS) 4 **NEVER** 5 **REFUSED** DON'T KNOW

PROGRAMMER INSTRUCTIONS:

If MO12 = 5 (never leaves room), set DIDN'T LEAVE ROOM SLEEPS flag = 1 (yes).

BOX MO13

BOX MO₁₃

NOT ON FILE

```
If DECEASED flag = 1 (YES), and Mo12 = 5 (NEVER), go to MO25.
Else if DECEASED = 1 (YES), go to MO18.
Else if MO_{12} = 5 (NEVER), go to MO_{23}.
Else if CANE flag = 1 (YES), go to MO13.
Otherwise, go to BOX MO14.
```

MO18

mo9insdhlp

R9 MO18 GOT HELP INSIDE

DISPLAY INSTRUCTIONS:

```
If DECEASED flag = 1 (YES), display "of {his/her} life" and "lived".
Otherwise, display "lives" and "{your/his/her} home {or building}".
```

If STRUCTURE flag = 2 (multi-unit), display "or building".

If FACILITY flag = 1 (YES), display "a staff person from the place where $\{\text{you live}/\{\text{he/she}\}\}$ {lives/lived}".

QUESTION TEXT:

In the last month {of {his/her} life}, did anyone ever help {you/SP} get around inside {{your/his/her} home {or building}}?

IF NEEDED: This includes family, friends, {a staff person from the place where {you live/{he/she} {lives/lived},} or someone paid to help {you/{him/her}}.

CODES

- YES 1 NO 2
 - **REFUSED** DON'T KNOW

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BOX MO19A NOT ON FILE **BOX MO19A**

> If DECEASED flag = 1 (YES) and MO18 = 2 (NO), RF, or DK, go to MO25. Else if MO18 = 2 (NO), RF, or DK, go to MO21. Otherwise, go to MO19A.

MO19A op9insdhlp R9 MO19A HELPS SP INSIDE HOUSE op9relatnshp

DISPLAY INSTRUCTIONS:

Display HELPER RELATIONSHIP CODE LIST.

If DECEASED flag = 1 (YES), display "lived".

Otherwise, display "lives" and "{your/SP's} home {or building}".

If FACILITY flag = 1 (YES), display "a staff person from the place where {you live/{he/she} {lives/lived},".

If STRUCTURE flag = 2 (multi-unit), display "or building".

Display person roster with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP. Allow entry for FIRST NAME, LAST NAME, and RELATIONSHIP TO SP fields.

R9 RELASHIP TO SP UPDATE AND NEW

If FACILITY flag=1(YES) or RETIREMENT COMMUNITY flag=1(YES), display SERVICE/SOMEONE FROM THE PLACE SP LIVES/LIVED on the person roster.

Display "first" and "last" in underlined text.

QUESTION TEXT:

Who helped with that (getting around inside {{your/SP's} home {or building}})?

IF NEEDED: This includes family, friends, {a staff person from the place where {you live/{he/she} {lives/lived}},} or someone paid to help {you/{him/her}.

PROBE: Anyone else?

SELECT ALL THAT APPLY

IF PERSON NAMED IS NOT ON THE ROSTER, PRESS CTRL/P TO ADD A PERSON

MO19b. [What is (his/her) first name?] CONFIRM SPELLING MO19c. [What is (his/her) last name?] CONFIRM SPELLING

MO19d. [What is {his/her) relationship to {you/SP}?] PRESS F1 FOR HELP SCREEN

2	SPOUSE/PARTNER
3	DAUGHTER
4	SON
5	DAUGHTER-IN-LAW
6	SON-IN-LAW
7	STEPDAUGHTER
8	STEPSON
9	SISTER
10	BROTHER
11	SISTER-IN-LAW
12	BROTHER-IN-LAW
13	MOTHER
14	STEPMOTHER
15	MOTHER-IN-LAW

_	
16	FATHER
17	STEPFATHER
18	FATHER-IN-LAW
19	GRANDDAUGHTER
20	GRANDSON
21	NIECE
22	NEPHEW
23	AUNT
24	UNCLE
25	COUSIN
26	STEPDAUGHTER'S SON/DAUGHTER
27	STEPSON'S SON/DAUGHTER
28	DAUGHTER-IN-LAW'S SON/DAUGHTER
29	SON-IN-LAW'S SON/DAUGHTER
30	BOARDER/RENTER
31	PAID AIDE/HOUSEKEEPER/EMPLOYEE
32	ROOMMATE
33	EX-WIFE/EX-HUSBAND
34	BOYFRIEND/GIRLFRIEND
35	NEIGHBOR
36	FRIEND
37	SOMEONE/SERVICE AT THE PLACE SP LIVES/LIVED
38	CO-WORKER
39	MINISTER, PRIEST, OR OTHER CLERGY
40	PSYCHIATRIST, PSYCHOLOGIST, COUNSELOR, OR THERAPIST
91	OTHER RELATIVE
92	OTHER NONRELATIVE
-	

PROGRAMMER INSTRUCTIONS:

For each roster selection/addition at MO19, set HELPSAROUNDINSIDE flag = 1 (yes).

BOX MO20

BOX MO₂₀

NOT ON FILE

If DECEASED flag = 1 (YES), go to MO25.

Otherwise, go to MO20.

MO25

mo9bedhlp

R9 MO25 GOT HELP OUT OF BED

DISPLAY INSTRUCTIONS:

If FACILITY flag = 1 (yes), display "a staff person from the place where $\{you\ live/\{he/she\}\}\}$ ".

If DECEASED flag = 1 (YES), display "of $\{his/her\}\$ life" and "lived". Otherwise, display "lives".

QUESTION TEXT:

In the last month {of {his/her} life}, did anyone ever help {you/SP} get out of bed?

IF NEEDED: This includes family, friends, {a staff person from the place where {you live/{he/she} {lives/lived}},} or someone paid to help {you/him/her}.

CODES

1 YES 2 NO REFUSED DON'T KNOW

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BOX MO25A BOX MO25A NOT ON FILE

If DECEASED flag = 1 (YES) and MO25 = 2 (NO), RF, or DK, go to Section DM - Duration of Mobility Accommodations.

Else if MO25 = 2 (NO), RF, or DK, go to MO27. Otherwise, go to MO25A.

MO25A op9bedhlp

R9 MO25A HELPS SP OUT OF BED

op9relatnshp

R9 RELASHIP TO SP UPDATE AND NEW

DISPLAY INSTRUCTIONS:

Display HELPER RELATIONSHIP CODES.

Display PERSON ROSTER with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP. Allow entry for FIRST NAME, LAST NAME, and RELATIONSHIP TO SP fields.

If FACILITY flag=1(YES) or RETIREMENT COMMUNITY flag=1(YES), display SERVICE/SOMEONE FROM THE PLACE SP LIVES/LIVED on the PERSON ROSTER.

Display "first" and "last" in underlined text

QUESTION TEXT:

Who helped {you/SP} do that (get out of bed)?

PROBE: Anyone else?

SELECT ALL THAT APPLY

IF PERSON NAMED IS NOT ON THE ROSTER, PRESS CTRL/P TO ADD A PERSON.

MO25b. [What is (his/her) first name?] CONFIRM SPELLING

MO25c. [What is (his/her) last name?] CONFIRM SPELLING

MO25d. [What is (his/her) relationship to {you/SP}?] PRESS F1 FOR HELP SCREEN

CODES

2	SPOUSE/PARTNER
3	DAUGHTER
4	SON
5	DAUGHTER-IN-LAW
6	SON-IN-LAW
7	STEPDAUGHTER
8	STEPSON
9	SISTER
10	BROTHER
11	SISTER-IN-LAW
12	BROTHER-IN-LAW
13	MOTHER
14	STEPMOTHER
15	MOTHER-IN-LAW
16	FATHER
17	STEPFATHER
18	FATHER-IN-LAW
19	GRANDDAUGHTER
20	GRANDSON

21	NIECE
22	NEPHEW
23	AUNT
24	UNCLE
25	COUSIN
26	STEPDAUGHTER'S SON/DAUGHTER
27	STEPSON'S SON/DAUGHTER
28	DAUGHTER-IN-LAW'S SON/DAUGHTER
29	SON-IN-LAW'S SON/DAUGHTER
30	BOARDER/RENTER
31	PAID AIDE/HOUSEKEEPER/EMPLOYEE
32	ROOMMATE
33	EX-WIFE/EX-HUSBAND
34	BOYFRIEND/GIRLFRIEND
35	NEIGHBOR
36	FRIEND
37	SOMEONE/SERVICE AT THE PLACE SP LIVES/LIVED
38	CO-WORKER
39	MINISTER, PRIEST, OR OTHER CLERGY
40	PSYCHIATRIST, PSYCHOLOGIST, COUNSELOR, OR THERAPIST
91	OTHER RELATIVE
92	OTHER NONRELATIVE

PROGRAMMER INSTRUCTIONS:

For each roster selection/addition at MO25, set HELPSOUTBED flag = 1 (yes).

BOX MO26 BOX MO26 NOT ON FILE

If DECEASED flag = 1 (YES), go to Section DM - Duration of Mobility Accommodations.

Otherwise, go to MO26.

Derived Variables f	om Items in MO Section
mo9douthelp	R9 D GO OUTSIDE USING HELP
mo9dinsdhelp	R9 D MOVE INSIDE WITH HELP
mo9dbedhelp	R9 D HELP TO GET OUT OF BED

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NHATS Round 9: Last Month of Life

Section DM [DURATION OF MOBILITY ACCOMODATIONS]

BOX DM1

BOX DM₁

NOT ON FILE

If DECEASED flag = 1 (YES) and (LAST INT Status = 64 or 61), go to Section SC Self-Care Activities. Else if (LAST INT Status=64), go to Section DT – Driving & Transportation.

Else if DECEASED flag=1 (YES) and [Combined MONTH OF DEATH and YEAR OF DEATH= Combined LAST INT interview month and LAST INT interview year or the month after the LAST INT interview month and LAST INT interview month and LAST INT interview year (LAST INT interview month+1) or Month of Death=DK or RF], go to Section SC – Self-Care Activities.

Else if [LAST INT MO6, MO18, and MO25 <>1 (YES)] and [CURRENT INT MO6, MO18, or MO25 = 1 (YES)], go to DM3C.

Else if [LAST INT MO6, MO18, or MO25 = 1 (YES)] and [CURRENT INT MO6, MO18, and MO25 <>1 (YES)], go to DM3D.

Else if [LAST INT MO6, MO18, OR MO25 = 1 (YES)] and [CURRENT INT MO6, MO18, OR MO25 = 1 (YES)], go to DM3E.

Otherwise, go to DM1.

DM₁

dm9helpmobil

R9 DM1 GET HELP WITH MOBILITY

DISPLAY INSTRUCTIONS:

IF DECEASED flag = 1 (YES), display "Between" and "and {MONTH AND YEAR OF DEATH}" and "inside, or going outside".

Otherwise, display "Since" and " $\{your/his/her\}$ home $\{or building\}$, or $\{leaving \{your/his/her\}$ home/ $\{leaving \{your/his/her\}$ building}".

If STRUCTURE flag = 2 (MULTI-UNIT), display "or building", and "leaving {your/his/her} building". Otherwise, display "leaving {your/his/her} home".

Display "year" in bold underlined text

QUESTION TEXT:

{Between/Since} {LAST INT MONTH AND YEAR} {and {MONTH AND YEAR OF DEATH}}, did {you/SP} ever get help with getting out of bed, getting around {inside, or going outside} {{your/his/her} home {or building}, or {leaving {your/his/her} home/leaving {your/his/her} building}}?

CODES

1 YES
2 NO BOX DM4
REFUSED BOX DM4
DON'T KNOW BOX DM4

DM₃C

dm9helpstmo

R9 DM3C MONTH MOBIL HELP STARTED

DISPLAY INSTRUCTIONS:

If DECEASED flag = 1 (YES), display "of {his/her} life".

If DM1 = 1 (YES), do not display the first sentence and display "any of these activities".

Otherwise, display question intro according to the following instructions: If CURRENT INT MO25 = 1 (YES), display "getting out of bed".

Sequence: 22

If CURRENT INT MO18 = 1 (YES) and DECEASED flag = 1 (YES), display "getting around inside". Otherwise if CURRENT INT MO18 = 1 (YES), display "getting around {your/his/her} home {or building}". If CURRENT INT MO6 = 1 (YES) and DECEASED flag = 1 (YES), display "going outside". Otherwise if CURRENT INT MO6 = 1 (YES), display "leaving {your/his/her} home/leaving {your/his/her} building".

If more than one activity displayed, display "and" between each one, and "any of these activities". Otherwise, if only one activity displayed, display "that".

If STRUCTURE flag = 2 (MULTI-UNIT), display "or building", and "leaving {your/his/her} building.

Display "first" in bold underlined text

QUESTION TEXT:

{In the last month {of {his/her} life} {you/SP} got help with {getting out of bed} {{getting around {your/his/her} home {or building}}/ {{leaving {your/his/her} home/leaving {your/his/her} building }} {{getting around inside} {going outside}}, and at the time of the last interview in {LAST INT MONTH AND YEAR}, {you were/SP was} not getting this help.}

In what month since {LAST INT MONTH AND YEAR}, did {you/SP} first get help with {that/any of these activities}?

ENTER MONTH

IF LAST INTERVIEW INFORMATION IS INCORRECT, ENTER 90

ENTER NUMBER

Range **REFUSED** DON'T KNOW

1 to 12 BOX DM₃D BOX DM₃D

PROGRAMMER INSTRUCTIONS:

Hard range: 1-12 and 90

If DM3c=90, go to BOX DM4

DM₃C₁

dm9helpstyr

R9 DM3C1 YEAR MOBIL HELP STARTED

QUESTION TEXT:

[In what month and year since {LAST INT MONTH AND YEAR}, did {you/SP} first get help with {that/any of these activities}?]

ENTER 4-DIGIT YEAR

ENTER NUMBER

REFUSED DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Soft Range: CURRENT YEAR-1 to CURRENT YEAR Hard Range: R1 INT to CURRENT YEAR

Combined month and year cannot be before date of last interview. If date is before date of last interview, display error message #15.

BOX DM₃D

BOX DM₃D

NOT ON FILE

If [LAST INT MO6, MO18, and MO25 = 2 (NO), RF, or DK] and [CURRENT INT MO6, MO18, or MO25 = 1 (YES)], go to BOX DM4.

Otherwise, go to DM3D.

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DISPLAY INSTRUCTIONS:

If DECEASED flag = 1 (YES), display "of {his/her} life".

If DM1 = 1 (YES), do not display the first sentence and display "any of these activities".

Otherwise display question intro according to the following instructions:

If LAST INT MO25 = 1 (YES), display "getting out of bed".

If LAST INT MO18 = 1 (YES) and DECASED flag = 1 (YES), display "getting around inside". Otherwise if LAST INT MO18 = 1 (YES), display "getting around {your/his/her} home {or building}".

IF LAST INT MO6 = 1 (YES) and DECEASED flag = 1 (YES), display "going outside". Otherwise if LAST INT MO6 = 1 (YES), display "leaving {your/his/her} home/leaving {your/his/her} building".

If more than one activity displayed, display "and" between each one and "any of these activities". Otherwise, if only one activity displayed, display "that".

If STRUCTURE flag = 2 (MULTI-UNIT), display "or building", and "leaving {your/his/her} building".

Display "last" in the phrase "last get help" in bold underlined text.

Display "MONTH" in underlined text.

QUESTION TEXT:

{At the time of the last interview in {LAST INT MONTH AND YEAR}, {you/SP} got help with {getting out of bed} {{getting around {your/his/her} home {or building}} {{leaving {your/his/her} home/leaving {your/his/her} building}}/{{getting around inside} {going outside}}, and in the last month {of{his/her} life} {you were/SP was} not getting this help.}

In what month since {LAST INT MONTH AND YEAR}, did {you/SP} last get help with {that/any of these activities}?

ENTER MONTH

IF LAST INTERVIEW INFORMATION IS INCORRECT, ENTER 90

ENTER NUMBER

Range REFUSED DON'T KNOW 1 to 12 BOX DM4 BOX DM4

PROGRAMMER INSTRUCTIONS:

Hard range: 1-12 and 90

If DM3c=90, go to BOX DM4

DM₃D₁

dm9helpendyr

R9 DM3D1 YEAR MOBIL HELP ENDED

QUESTION TEXT:

[In what month and year since {LAST INT MONTH AND YEAR}, did {you/SP} first get help with {that/any of these activities}?]

ENTER 4-DIGIT YEAR

ENTER NUMBER

REFUSED DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Soft Range: CURRENT YEAR-1 to CURRENT YEAR

Hard Range: R1 INT to CURRENT YEAR

Combined month and year cannot be before date of last interview. If date is before date of last interview, display error message #15.

Go to BOX DM4.

DM₃E

dm9nohelp

R9 DM3E NO MOBIL HELP MTH PLUS

DISPLAY INSTRUCTIONS:

If DECEASED flag = 1 (YES), display "of {his/her} life" and "Between {LAST INT MONTH AND YEAR} and {MONTH AND YEAR DIED}".

Otherwise, display "Since {LAST INT MONTH AND YEAR}".

If LAST INT MO25 = 1 (YES), display "getting out of bed".

IF LAST INT MO18 = 1 (YES), and DECEASED flag = 1 (YES), display "getting around inside". Otherwise if LAST INT MO18 = 1 (YES), display "getting around {your/his/her} home {or building}".

If LAST INT MO6 = 1 (YES) and DECEASED flag = 1 (YES), display "going outside". Otherwise if LAST INT MO6 = 1 (YES), display "leaving {your/his/her} home/leaving {your/his/her}

building".

If more than one activity displayed, display "and" between each one.

If STRUCTURE flag = 2 (MULT-UNIT), display "or building" and "leaving {your/his/her} building".

QUESTION TEXT:

In the last month {of his/her} life} {you/SP} got help with {getting out of bed} {{getting around {your/his/her} home {or building}} {leaving {your/his/her} home/leaving {your/his/her} building}}/{{getting around inside} {going outside}}, and at the time of the last interview in {LAST INT MONTH AND YEAR} {you were/{he/she} was} also getting help like this.

{Between {LAST INT MONTH AND YEAR} and {MONTH AND YEAR DIED}/Since {LAST INT MONTH AND YEAR}}, did {you/he/she} go without help like this for a month or more?

CODES

1	YES	
2	NO	BOX DM4
90	LAST INTERVIEW INFORMATION	BOX DM4
	INCORRECT	BOX DM4
	REFUSED	BOX DM4
	DON'T KNOW	

DM3F dm9nohelpmos R9 DM3F MONTHS OF NO MOBIL HELP

QUESTION TEXT:

For about how many months altogether did {you/SP} go without help like this?

ENTER NUMBER

Range 1 to 24 REFUSED

DON'T KNOW

BOX DM4 BOX DM4 NOT ON FILE

If [LAST INT CANE flag, WALKER flag, WHEELCHAIR flag, and SCOOTER flag <> 1 (YES)] and [CURRENT INT CANE flag, WALKER flag, WHEELCHAIR flag, or SCOOTER flag = 1 (YES)], go to DM6C.

If [LAST INT CANE flag, WALKER flag, WHEELCHAIR flag or SCOOTER flag = 1 (YES)], and [CURRENT INT

CANE flag, WALKER flag, WHEELCHAIR flag, and SCOOTER flag <> 1 (YES)], go to DM6D.

If [LAST INT CANE flag, WALKER flag, WHEELCHAIR flag, or SCOOTER flag = 1 (YES)] and [CURRENT INT CANE flag, WALKER flag, WHEELCHAIR flag, or SCOOTER flag = 1 (YES)], go to DM6E.

Otherwise, go to DM4.

DM₄

dm9lstyrcane

R9 DM4 IN LST YR USE CANE WALKER

DISPLAY INSTRUCTIONS:

If DECEASED flag = 1 (YES), display "Between" and "and {MONTH AND YEAR OF DEATH}".

Otherwise, display "Since".

QUESTION TEXT:

{Between/Since} {LAST INT MONTH AND YEAR} {and {MONTH and YEAR of DEATH}}, did {you/SP} ever use a cane, walker, wheelchair, or scooter?

CODES

1	YES	
2	NO	BOX DM7
	REFUSED	BOX DM7
	DON'T KNOW	BOX DM7

DM6C

dm9devstmo

R9 DM6C MONTH DEVICE USE STARTED

DISPLAY INSTRUCTIONS:

If DECEASED flag = 1 (YES), display "of {his/her} life".

If DM4 = 1 (YES), do not display first sentence and display "any of these devices".

Otherwise, display question text according to the following directions:

If CURRENT INT CANE flag = 1 (YES), display "a cane".

If CURRENT INT WALKER flag = 1 (YES), display "a walker".

If CURRENT INT WHEELCHAIR flag = 1 (YES), display "a wheelchair".

IF CURRENT INT SCOOTER flag = 1 (YES), display "a scooter".

If more than one device displayed, display "and" between each one and "these devices." Otherwise, if only one device displayed, display "this device".

If more than one device displayed, display "any of these devices". Otherwise, if only one device displayed, display name of device.

Display "first" in bold underlined text.

Display "MONTH" in underlined text.

QUESTION TEXT:

{In the last month {of {his/her} life}, {you/SP} used {a cane} {a walker} {a wheelchair} {a scooter} and at the time of the last interview in {LAST INT MONTH AND YEAR}, {you were/SP was} not using {this device/these devices}.}

In what month since {LAST INT MONTH AND YEAR} did {you/SP} first use {{a cane/a walker/a wheelchair/a scooter}/any of these devices}?

ENTER MONTH

IF LAST INTERVIEW INFORMATION IS INCORRECT, ENTER 90

ENTER NUMBER

Range REFUSED DON'T KNOW 1 to 12 BOX DM6D BOX DM6D

PROGRAMMER INSTRUCTIONS:

Hard range: 1-12 and 90

If DM6C=90, go to BOX DM7

DM6C₁

dm9devstyr

R9 DM6C1 YEAR DEVICE USE STARTED

QUESTION TEXT:

[In what month and year since {LAST INT MONTH AND YEAR} did {you/SP} first use {{a cane/a walker/a wheelchair/a scooter}/any of these devices}?]

ENTER 4-DIGIT YEAR

ENTER NUMBER

REFUSED DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Soft Range: CURRENT YEAR-1 to CURRENT YEAR

Hard Range: R1 INT to CURRENT YEAR

Combined month and year cannot be before date of last interview. If date is before date of last interview, display error message #15.

BOX DM6D

BOX DM6D

NOT ON FILE

If [LAST INT CANE flag, WALKER flag, WHEELCHAIR flag, and SCOOTER flag <> 1 (YES)] and [CURRENT INT CANE flag, WALKER flag, WHEELCHAIR flag, or SCOOTER flag = 1 (YES)], go to BOX DM7.

Otherwise, go to DM6D.

DM6D

dm9devendmo

R9 DM6D MONTH DEVICE USE ENDED

DISPLAY INSTRUCTIONS:

If DECEASED flag = 1 (YES), display "of {his/her} life".

If DM4 = 1 (YES), do not display first sentence and display "any of these devices".

Otherwise display question intro according to the following instructions:

If LAST INT CANE flag = 1 (YES), display "a cane".

If LAST INT WALKER flag = 1 (YES), display "a walker".

If LAST INT WHEELCHAIR flag = 1 (YES), display "a

wheelchair".

If LAST INT SCOOTER flag = 1 (YES), display "a scooter".

If more than one device displayed, display "and" between each one and "any of these devices". Otherwise, if only one device displayed, display "this device".

Display "last" in the phrase "last use" in bold underlined text.

Display "MONTH" in underlined text.

QUESTION TEXT:

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NHATS Round 9 :: DM January 2020 {At the time of the last interview in {LAST INT MONTH AND YEAR}, {you/SP} used {a cane} {a walker} {a wheelchair} {a scooter} and in the last month {of {his/her} life}, {you were/SP was} not using {this device/any of these devices}.}

In what month since {LAST INT MONTH AND YEAR} did {you/SP} last use {this device/any of these devices}?

ENTER MONTH

IF LAST INTERVIEW INFORMATION IS INCORRECT, ENTER 90

CODES

Range 1 to 12
REFUSED BOX DM7
DON'T KNOW BOX DM7

PROGRAMMER INSTRUCTIONS:

Hard range: 1-12 and 90

If DM6D=90, go to BOX DM7

DM6D₁

dm9devendyr

R9 DM6D1 YEAR DEVICE USE ENDED

QUESTION TEXT:

In what month and year since {LAST INT MONTH AND YEAR} did {you/SP} LAS use {{a cane/a walker/ a wheelchair/ a scooter}/any of these devices}?]

ENTER 4-DIGIT YEAR

ENTER NUMBER

REFUSED DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Soft Range: CURRENT YEAR-1 to CURRENT YEAR

Hard Range: R1 INT to CURRENT YEAR

Combined month and year cannot be before date of last interview. If date is before date of last interview, display error message #15.

Go to BOX DM7.

DM6E

dm9nodev

R9 DM6E NO DEVICE MONTH PLUS

DISPLAY INSTRUCTIONS:

If DECEASED flag = 1 (YES), display "of {his/her} life".

For both sentences:

If more than one device displayed, display "and" between each one.

First sentence fill:

If CURRENT INT CANE flag = 1 (YES), display "a cane".

If CURRENT INT WALKER flag = 1 (YES), display "a walker".

If CURRENT INT WHEELCHAIR flag = 1 (YES), display a "wheelchair".

If CURRENT INT SCOOTER flag = 1 (YES), display "a scooter".

Second sentence fill:

If LAST INT CANE flag = 1 (YES), display "a cane".

If LAST INT WALKER flag = 1 (YES), display "a walker".

If LAST INT WHEELCHAIR flag = 1 (YES), display "a wheelchair".

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QUESTION TEXT:

In the last month {of {his/her} life}, {you/SP} used {a cane} {a walker} {a wheelchair} {a scooter}. At the time of the last interview in {LAST INT MONTH AND YEAR}, {you were/{he/she} was} using {a cane} {a walker} {a wheelchair} {a scooter}.

Since {LAST INT MONTH AND YEAR}, did {you/SP} go without using any devices for a month or more?

CODES

1 YES

2 NO BOX DM7
90 LAST INTERVIEW INFORMATION BOX DM7
INCORRECT BOX DM7
REFUSED BOX DM7

DON'T KNOW

DM6F dm9nodevmos R9 DM6F MONTHS OF NO DEVICE

QUESTION TEXT:

For about how many months altogether did {you/SP} go without devices?

ENTER NUMBER

Range 1 to 24

REFUSED DON'T KNOW

BOX DM7 BOX DM7 NOT ON FILE

If DECEASED flag = 1 (YES), go to Section SC - Self-Care Activities. Otherwise, go to Section DT - Driving and Transportation.

Derived Variables from Items in DM Section

dmds9dintvl R9 D MONTHS BETWEEN LAST INT AND EITHER CURRENT INT OR DATE OF DEATH

dm9dmohlp R9 D MONTHS OF MOBILITY HELP

dm9dmodev R9 D MONTHS OF MOBILITY DEVICE HELP

dm9dmohlpgr R9 D MOBILITY HELP GROUP

dm9dmodevgr R9 D MOBILITY DEVICE GROUP

dm9flag R9 D SPECIAL CASES DM SECTION ROUTE

NHATS Round 9: Last Month of Life

Section SC [SELF-CARE ACTIVITIES]

SC1PRE SC1PRE

NOT ON FILE

DISPLAY INSTRUCTIONS:

If DECEASED flag = 1 (YES), display "SP ate". Otherwise, display "you eat/SP eats".

Now I have a few questions about how {{you eat/SP eats}/SP ate}.

PRESS 1 AND ENTER TO CONTINUE

SC₁

sc9eatdev

R9 SC1 EVER USE ADAPTED UTENSILS

DISPLAY INSTRUCTIONS:

Display "adapted" in bold underlined text.

If DECEASED flag = 1 (YES), display "of {his/her} life".

QUESTION TEXT:

In the last month {of {his/her} life}, did {you/SP} ever use adapted utensils to help {you/{him/her}} eat or cut {your/{his/her}} food?

IF NEEDED: Adapted utensils include things like easy-to-grip silverware, knives that rock, and plates with high sides.

CODES

1 YES

2 NO

7 ALWAYS FED THROUGH IV OR TUBE

REFUSED DON'T KNOW

BOX SC₂

BOX SC2

NOT ON FILE

If SC1 = 7 (FEEDING TUBE), go to SC7PRE.

Else if DECEASED flag = 1 (YES), go to SC3.

Else if SC1 = 1 (YES), go to SC2.

Otherwise, go to SC3.

SC₃

sc9eathlp

R9 SC3 DID ANYONE HELP YOU EAT

DISPLAY INSTRUCTIONS:

If FACILITY flag = 1 (YES), display "a staff person from the place where {you live/{he/she} {lives/lived},". If DECEASED flag = 1 (YES), display "of {his/her} life" and "lived". Otherwise, display "lives".

QUESTION TEXT:

In the last month {of {his/her} life}, did anyone ever help {you/SP} eat, for instance, by cutting up food or feeding {you/{him/her}}?

Sequence: 25

IF NEEDED: This includes family, friends, {a staff person from the place where {you live/{he/she} {lives/lived},} or someone paid to help {you/{him/her}}.

CODES

1 YES
2 NO
REFUSED
DON'T KNOW

BOX SC3A

BOX SC₃A

NOT ON FILE

If SC₃=1 (YES), go to SC₃a.

Else if DECEASED flag=1 (YES), go to SC7PRE.

Otherwise, go to SC5.

SC₃A

op9eathlp

R9 SC3A HELPS SP WITH EATING

op9relatnshp

R9 RELASHIP TO SP UPDATE AND NEW

DISPLAY INSTRUCTIONS:

Display HELPER RELATIONSHIP CODES.

Display PERSON ROSTER with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP. Allow entry for FIRST NAME, LAST NAME, and RELATIONSHIP TO SP fields.

If FACILITY flag = 1 (YES) or RETIREMENTCOMMUNITY flag = 1 (YES), display SERVICE/SOMEONE FROM THE PLACE SP LIVES/DIED on the PERSON ROSTER.

Display "first" and "last" in underlined text.

QUESTION TEXT:

Who helped {you/SP} eat?

PROBE: Anyone else?

SELECT ALL THAT APPLY

IF PERSON NAMED IS NOT ON THE ROSTER, PRESS CTRL/P TO ADD A PERSON.

SC3b. [What is (his/her) first name?] CONFIRM SPELLING

SC3c. [What is (his/her) last name?] CONFIRM SPELLING

SC3d. [What is (his/her) relationship to {you/SP}?] PRESS F1 FOR HELP SCREEN

CODES

2	SPOUSE/PARTNER
3	DAUGHTER
4	SON
5	DAUGHTER-IN-LAW
6	SON-IN-LAW
7	STEPDAUGHTER
8	STEPSON
9	SISTER
10	BROTHER
11	SISTER-IN-LAW
12	BROTHER-IN-LAW
13	MOTHER
14	STEPMOTHER
15	MOTHER-IN-LAW

16	FATHER
17	STEPFATHER
18	FATHER-IN-LAW
19	GRANDDAUGHTER
20	GRANDSON
21	NIECE
22	NEPHEW
23	AUNT
24	UNCLE
25	COUSIN
26	STEPDAUGHTER'S SON/DAUGHTER
27	STEPSON'S SON/DAUGHTER
28	DAUGHTER-IN-LAW'S SON/DAUGHTER
29	SON-IN-LAW'S SON/DAUGHTER
30	BOARDER/RENTER
31	PAID AIDE/HOUSEKEEPER/EMPLOYEE
32	ROOMMATE
33	EX-WIFE/EX-HUSBAND
34	BOYFRIEND/GIRLFRIEND
35	NEIGHBOR
36	FRIEND
37	SOMEONE/SERVICE AT THE PLACE SP LIVES/LIVED
38	CO-WORKER
39	MINISTER, PRIEST, OR OTHER CLERGY
40	PSYCHIATRIST, PSYCHOLOGIST, COUNSELOR, OR THERAPIST
91	OTHER RELATIVE
92	OTHER NONRELATIVE

PROGRAMMER INSTRUCTIONS:

For each roster selection/addition at SC3, set HELPSWITHEATING flag = 1 (yes).

BOX SC4

BOX SC4

NOT ON FILE

If DECEASED flag=1 (YES), go to SC7PRE.

Otherwise, go to SC4.

SC7PRE SC7PRE

NOT ON FILE

DISPLAY INSTRUCTIONS:

If DECEASED flag = 1 (YES), display "SP got". Otherwise, display "you get/SP gets".

Now I have a few questions about how $\{\{you\ get/SP\ gets\}/SP\ got\}$ cleaned up.

PRESS 1 AND ENTER TO CONTINUE

SC7 sc9showrbat1 R9 SC7 SP SHOWERED

sc9showrbat2 R9 SC7 SP TOOK BATHS IN A TUB

sc9showrbat3 R9 SC7 SP WASHED SOME OTHR WAY

DISPLAY INSTRUCTIONS:

If DECEASED flag = 1 (YES), display "of {his/her} life" and "{he/she} took".

Otherwise, display "you take/{he/she} takes".

QUESTION TEXT:

In the last month {of {his/her} life}, how did {you/SP} usually clean {yourself/himself/herself} up? By taking a shower, bathing in a tub, or washing up some other way?

IF NEEDED: Do not include whirlpool baths {you take/{he/she} takes}/{{he/she} took} for therapy.

SELECT ALL THAT APPLY

CODES	Code All That Apply
1	SHOWERED
2	TOOK BATHS IN A TUB
3	WASHED UP SOME OTHER WAY
	REFUSED
	DON'T KNOW

PROGRAMMER INSTRUCTIONS:

```
If SC7 = 1 (showered) and SC7 # 2 (took baths) and SC7 # 3 (washed up), set SHOWERING flag = 1 (yes).
If SC7 = 2 (took baths) and SC7 \neq 1 (showered) and SC7 \neq 3 (washed up), set TAKINGBATHS flag = 1 (yes).
If SC7 = 3 (washed up) and SC7 \neq 1 (showered) and SC7 \neq 2 (took baths), set WASHINGUP flag = 1 (yes).
```

BOX SC7A

BOX SC4A

NOT ON FILE

If DECEASED flag = 1 (YES) and SC7 = 1 (SHOWERED), 2 (BATHS), or 3 (WASH OTHER WAY), go to SC7A.

Else if DECEASED flag <> 1 (YES) and more than one response to SC7, go to SC8.

Else if DECEASED flag <> 1 (YES) and only one response at SC7, go to BOX SC9.

Otherwise, if SC7 = RF or DK, go to SC16PRE.

SC7A

sc9bdevdec

R9 SC7A USE BATH DEVICE IN LML

DISPLAY INSTRUCTIONS:

```
If SC7=1 display "showering".
If SC7=2 display "bathing".
If SC7=3 display "washing up".
```

If more than one answer displayed, separate by "or".

QUESTION TEXT:

In the last month of {his/her} life, did {SP} ever use grab bars or a shower or tub seat when {showering/bathing/washing up}?

IF NEEDED: A grab bar is designed to help you steady yourself. It may be attached to the wall or built into the shower or tub. A shower or tub seat is a chair, stool, or bench used in the shower or bathtub. Some seats are placed in the shower or tub, others are built in.

CODES

YES 1 2 NO **REFUSED** DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Go to SC11.

DISPLAY INSTRUCTIONS:

If SC7 = 1 (showered) or SHOWERING flag = 1 (YES), display "shower".

If SC7 = 2 (took baths) or TAKINGBATHS flag = 1 (YES), display "take a bath".

If SC7 = 3 (washed up) or WASHINGUP flag = 1 (YES), display "wash up".

If more than one answer displayed, separate by "or".

If FACILITY flag = 1 (YES), display "a staff person from the place where $\{you | ive/\{he/she\} \{lives/lived\}\}$ ".

If DECEASED flag = 1 (YES), display "of {his/her} life" and "lived".

Otherwise, display "lives".

QUESTION TEXT:

In the last month {of {his/her} life}, did anyone ever help {you/SP} {shower/ take a bath/wash up}?

IF NEEDED: This includes family, friends, {a staff person from the place where {you live/{he/she} {lives/lived},} or someone paid to help {you/{him/her}}.

CODES

1 YES 2 NO

> REFUSED DON'T KNOW

BOX SC11A

BOX SC11A

NOT ON FILE

If SC11=1 (YES), go to SC11a.

Else if DECEASED flag=1 (YES), go to SC16PRE.

Otherwise, go to SC13.

SC₁₁A

op9bathhlp

R9 SC11A HELPS SP WITH BATHING

op9relatnshp

R9 RELASHIP TO SP UPDATE AND NEW

DISPLAY INSTRUCTIONS:

If SHOWERING flag = 1 (yes), display "shower". If TAKINGBATHS flag = 1 (yes), display "take a bath". If WASHINGUP flag = 1 (yes), display "wash up".

Display HELPER RELATIONSHIP CODES.

Display PERSON ROSTER with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP. Allow entry for FIRST NAME, LAST NAME, and RELATIONSHIP TO SP fields.

If FACILITY flag = 1 (YES) or RETIREMENTCOMMUNITY flag = 1 (YES), display SERVICE/SOMEONE FROM THE PLACE SP LIVES/DIED on the PERSON ROSTER.

Display "first" and "last" in underlined text.

QUESTION TEXT:

Who helped {you/SP} {shower/take a bath/wash up}?

PROBE: Anyone else?

SELECT ALL THAT APPLY

```
SC11b. [What is (his/her) first name?] CONFIRM SPELLING
     SC11c. [What is (his/her) last name?] CONFIRM SPELLING
     SC11d. [What is (his/her) relationship to {you/SP}?] PRESS F1 FOR HELP SCREEN
CODES
   2
                 SPOUSE/PARTNER
                 DAUGHTER
   3
                 SON
   4
                 DAUGHTER-IN-LAW
   5
   6
                 SON-IN-LAW
                 STEPDAUGHTER
   7
   8
                 STEPSON
   9
                 SISTER
   10
                 BROTHER
                 SISTER-IN-LAW
   11
                 BROTHER-IN-LAW
   12
   13
                 MOTHER
                 STEPMOTHER
   14
                 MOTHER-IN-LAW
   15
   16
                 FATHER
                 STEPFATHER
   17
                 FATHER-IN-LAW
   18
   19
                 GRANDDAUGHTER
                 GRANDSON
   20
   21
                 NIECE
                 NEPHEW
   22
   23
                 AUNT
                 UNCLE
   24
                 COUSIN
   25
                 STEPDAUGHTER'S SON/DAUGHTER
   26
                 STEPSON'S SON/DAUGHTER
   27
   28
                 DAUGHTER-IN-LAW'S SON/DAUGHTER
   29
                 SON-IN-LAW'S SON/DAUGHTER
                 BOARDER/RENTER
   30
                 PAID AIDE/HOUSEKEEPER/EMPLOYEE
   31
                 ROOMMATE
   32
                 EX-WIFE/EX-HUSBAND
   33
                 BOYFRIEND/GIRLFRIEND
   34
                 NEIGHBOR
   35
   36
                 FRIEND
   37
                 SOMEONE/SERVICE AT THE PLACE SP LIVES/LIVED
   38
                 CO-WORKER
                 MINISTER, PRIEST, OR OTHER CLERGY
   39
                 PSYCHIATRIST, PSYCHOLOGIST, COUNSELOR, OR THERAPIST
   40
   91
                 OTHER RELATIVE
                 OTHER NONRELATIVE
   92
```

IF PERSON NAMED IS NOT ON THE ROSTER, PRESS CTRL/P TO ADD A PERSON.

PROGRAMMER INSTRUCTIONS:

For each roster selection/addition at SC11, set HELPSWITHBATHING flag = 1 (YES).

BOX SC12 BOX SC12 NOT ON FILE

If DECEASED flag = 1 (YES), go to SC16PRE.

SC16PRE SC16PRE NOT ON FILE

QUESTION TEXT:

Now I have a few questions about using the toilet.

IF NEEDED: These questions may seem a bit personal, but they are very important for research on aging and health trends.

PRESS 1 AND ENTER TO CONTINUE

SC16sc9usvartoi1R9 SC16 SP USED PORTABLE COMMODEsc9usvartoi2R9 SC16 SP USED PADS UNDERGMTsc9usvartoi3R9 SC16 USED GRABBARS FR TOILETsc9usvartoi4R9 SC16 USED RAISED TOILET SEAT

DISPLAY INSTRUCTIONS:

Use "Same Question Stem" display

DISPLAY "In the last month" IN BOLD UNDERLINED TEXT

If at SC16a, do not display question text in brackets. Otherwise, display question text in brackets.

For SC16a, if IS₃ = 1 (SP is male), display ", portable urinal". For SC16d, if IS₃ = 1 (SP is male), display ", portable urinals".

If TOILETGRABBAR flag = 1 (yes) or DECEASED flag=1 (YES), display variable text {c}. If RAISEDTOILET flag = 1 (yes) or DECEASED flag=1 (YES), display variable text {d}.

If DECEASED flag = 1 (YES), display "of {his/her} life" and "did SP ever use". Otherwise, display "{have you/has SP} ever used".

QUESTION TEXT:

{[}In the last month {of {his/her} life}, {{have you/has SP} ever used}/{did SP ever use}{]}

{variable text [a-d]}

RESPONSE[1] a. a portable commode { portable urinal,} or bedpan?

RESPONSE [2] b. disposable pads or undergarments to help prevent accidentally wetting or soiling {your/{his/her}} clothes?

{RESPONSE[3] c. grab bars around the toilet?

IF NEEDED: A grab bar is designed to help you steady yourself. It may be attached to the wall or part of a frame that goes over the toilet. Do not include towel racks.}

{RESPONSE [4] d. a raised toilet or raised toilet seat?

IF NEEDED: This includes a toilet seat that is elevated higher than usual, either because the toilet or the seat is raised, or a seat with arms that fits over the toilet. Do not include portable commodes {portable urinals,} or bedpans.}

CODES

1 YES

2 NO

REFUSED DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Array the responses and variable text columns in the panel. Display 'variable text' in the a-d sequence until all rows have been displayed.

SC17

sc9toilhlp

R9 SC17 ANYON HLP YOU USE TOILET

DISPLAY INSTRUCTIONS:

If FACILITY flag = 1 (YES), display "a staff person from the place where $\{\text{you live}/\{\text{he/she}\}\}$ (lives/lived}". If DECEASED flag = 1 (YES), display "of $\{\text{his/her}\}$ life" and "lived". Otherwise, display "lives".

QUESTION TEXT:

In the last month {of {his/her} life}, did anyone ever help {you/SP} use the toilet?

IF NEEDED: This includes family, friends, {a staff person from the place where {you live/{he/she} {lives/lived},} or someone paid to help {you/{him/her}}.

CODES

1 YES
2 NO
REFUSED
DON'T KNOW

BOX SC17A

BOX SC171

NOT ON FILE

If SC17 = 1 (YES), go to SC17A.

Else if DECEASED flag = 1 (YES), go to SC21PRE.

Otherwise, go to SC19.

SC₁₇A

op9toilhlp

R9 SC17A HELPS SP WITH TOILETING

op9relatnshp

R9 RELASHIP TO SP UPDATE AND NEW

DISPLAY INSTRUCTIONS:

Display HELPER RELATIONSHIP CODES.

Display PERSON ENTRY with FIRST NAME, LAST NAME, and RELATIONSHIPTO SP. Allow entry for FIRST NAME, LAST NAME, and RELATIONSHIPTO SP fields.

If FACILITY flag = 1 (YES) or RETIREMENTCOMMUNITY flag = 1 (YES), display SERVICE/SOMEONE FROM THE PLACE SP LIVES/LIVED on the PERSON ROSTER.

Display "first" and "last" in underlined text

QUESTION TEXT:

Who helped {you/SP} use the toilet?

PROBE: Anyone else?

SELECT ALL THAT APPLY

IF PERSON NAMED IS NOT ON THE ROSTER, PRESS CTRL/P TO ADD A PERSON.

SC17b. [What is (his/her) first name?] CONFIRM SPELLING SC17c. [What is (his/her) last name?] CONFIRM SPELLING

SC17d. [What is (his/her) relationship to {you/SP}?] [PRESS F1 FOR HELP SCREEN]

CODES SPOUSE/PARTNER 2 **DAUGHTER** 3 SON 4 DAUGHTER-IN-LAW 5 6 SON-IN-LAW **STEPDAUGHTER** 7 8 **STEPSON** 9 **SISTER BROTHER** 10 SISTER-IN-LAW 11 **BROTHER-IN-LAW** 12 MOTHER 13 STEPMOTHER 14 **MOTHER-IN-LAW** 15 16 **FATHER STEPFATHER** 17 18 **FATHER-IN-LAW GRANDDAUGHTER** 19 **GRANDSON** 20 **NIECE** 21 **NEPHEW** 22 **AUNT** 23 24 **UNCLE COUSIN** 25 26 STEPDAUGHTER'S SON/DAUGHTER 27 STEPSON'S SON/DAUGHTER 28 DAUGHTER-IN-LAW'S SON/DAUGHTER SON-IN-LAW'S SON/DAUGHTER 29 BOARDER/RENTER 30 PAID AIDE/HOUSEKEEPER/EMPLOYEE 31 32 **ROOMMATE** EX-WIFE/EX-HUSBAND 33 BOYFRIEND/GIRLFRIEND 34 35 **NEIGHBOR FRIEND** 36 37 SOMEONE/SERVICE AT THE PLACE SP LIVES/LIVED 38 **CO-WORKER** MINISTER, PRIEST, OR OTHER CLERGY 39 PSYCHIATRIST, PSYCHOLOGIST, COUNSELOR, OR THERAPIST 40 OTHER RELATIVE 91 OTHER NONRELATIVE 92

PROGRAMMER INSTRUCTIONS:

For each roster selection/addition at SC17, set HELPSWITHTOILETING flag = 1 (YES).

BOX SC18 BOX SC18 NOT ON FILE

If DECEASED flag = 1 (YES), go to SC21PRE

Otherwise, go to SC18.

SC21PRE SC21PRE NOT ON FILE

DISPLAY INSTRUCTIONS:

If DECEASED flag = 1 (YES), display "a person".

Otherwise, display "{you/SP}".

QUESTION TEXT:

The next few questions are about getting dressed. By getting dressed we mean changing out of the clothes {{you/SP}/a person} slept in.

PRESS 1 AND ENTER TO CONTINUE

SC21

sc9dresoft

R9 SC21 OFTEN YOU GET DRESSED

DISPLAY INSTRUCTIONS:

If DECEASED flag = 1 (YES), display "of {his/her} life".

QUESTION TEXT:

SHOW CARD SC4

In the last month {of {his/her} life}, did {you/SP} get dressed every day, most days, some days, rarely, or never?

CODES

- EVERY DAY (7 DAYS A WEEK)
- 2 MOST DAYS (5-6 DAYS A WEEK)
- 3 SOME DAYS (2-5 DAYS A WEEK)
- 4 RARELY (ONCE A WEEK OR LESS)
- 5 NEVER

REFUSED

DON'T KNOW

BOX SC22

BOX SC22

NOT ON FILE

If SC21=1, 2, 3 or 4, go to SC22.

Else if DECEASED flag = 1 (YES), go to Section DS – Duration of Self Care Activities

Otherwise, go to Box SC27.

SC22

sc9dresdev

R9 SC22 USE SPECL ITEMS TO DRESS

DISPLAY INSTRUCTIONS:

If DECEASED flag = 1 (YES), display "of {his/her} life".

QUESTION TEXT:

In the last month {of {his/her} life}, did {you/SP} use any special items to get dressed, such as a button hook, reacher or grabber, or clothes that are designed to get on and off easily?

CODES

1 YES

2 NO

REFUSED DON'T KNOW

SC23

sc9dreshlp

R9 SC23 ANYONE HELP GET DRESSED

DISPLAY INSTRUCTIONS:

If IS3 = 2 (SP is female), display "or bra".

DISPLAY "In the last month" IN BOLD UNDERLINED TEXT

If FACILITY flag = 1 (YES), display "a staff person from the place where $\{you | ive/\{he/she\} \{lives/lived\},". If DECEASED flag = 1 (YES), display "of <math>\{his/her\}$ life" and "lived". Otherwise, display "lives".

QUESTION TEXT:

In the last month {of {his/her} life}, did anyone ever help {you/SP} get dressed, for instance, by getting clothing over {your/{his/her}} head, helping with clothing behind {your/{his/her}} back like a belt {or bra}, or helping {you/{him/her}} put on socks or shoes?

IF NEEDED: This includes family, friends, {a staff person from the place where {{you live/{he/she} {lives/lived},} or someone paid to help {you/{him/her}}.

CODES

1 YES
2 NO
REFUSED
DON'T KNOW

BOX SC23A

BOX SC23A

NOT ON FILE

If SC23 = 1 (YES), go to SC23A.

Else if DECEASED flag = 1 (YES), go to Section DS – Duration of Self Care Activities.

Otherwise, go to SC25.

SC₂₃A

op9dreshlp op9relatnshp R9 SC23A HELPS SP WITH DRESSING
R9 RELASHIP TO SP UPDATE AND NEW

DISPLAY INSTRUCTIONS:

Display HELPER RELATIONSHIP CODES.

Display PERSON ROSTER with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP. Allow entry for FIRST NAME, LAST NAME, and RELATIONSHIP TO SP fields.

If FACILITY flag = 1 (YES) or RETIREMENTCOMMUNITY flag = 1 (YES), display SERVICE/SOMEONE FROM THE PLACE SP LIVES/LIVED on the PERSON ROSTER.

Display "first" and "last" in bold underlined text.

QUESTION TEXT:

Who helped {you/SP} get dressed?

PROBE: Anyone else?

SELECT ALL THAT APPLY

IF PERSON NAMED IS NOT ON THE ROSTER, PRESS CTRL/P TO ADD A PERSON.

SC23b. [What is (his/her) first name?] CONFIRM SPELLING SC23c. [What is (his/her) last name?] CONFIRM SPELLING

SC23d. [What is (his/her) relationship to {you/SP}?] PRESS F1 FOR HELP SCREEN

CODES	
2	SPOUSE/PARTNER
3	DAUGHTER
4	SON
5	DAUGHTER-IN-LAW
6	SON-IN-LAW
7	STEPDAUGHTER
8	STEPSON
9	SISTER
10	BROTHER
11	SISTER-IN-LAW
12	BROTHER-IN-LAW
13	MOTHER
14	STEPMOTHER
15	MOTHER-IN-LAW
16	FATHER
17	STEPFATHER
18	FATHER-IN-LAW
19	GRANDDAUGHTER
20	GRANDSON
21	NIECE
22	NEPHEW
23	AUNT
24	UNCLE
25	COUSIN
26	STEPDAUGHTER'S SON/DAUGHTER
27	STEPSON'S SON/DAUGHTER
28	DAUGHTER-IN-LAW'S SON/DAUGHTER
29	SON-IN-LAW'S SON/DAUGHTER
30	BOARDER/RENTER
31	PAID AIDE/HOUSEKEEPER/EMPLOYEE
32	ROOMMATE
33	EX-WIFE/EX-HUSBAND
34	BOYFRIEND/GIRLFRIEND
35	NEIGHBOR
36	FRIEND
37	SOMEONE/SERVICE AT THE PLACE SP LIVES/LIVED CO-WORKER
38	MINISTER, PRIEST, OR OTHER CLERGY
39	PSYCHIATRIST, PSYCHOLOGIST, COUNSELOR, OR THERAPIST
40	OTHER RELATIVE
91	OTHER RELATIVE OTHER NONRELATIVE
92	OTHER NONRELATIVE

PROGRAMMER INSTRUCTIONS:

For each roster selection/addition at SC23, set HELPSWITHDRESSING flag = 1 (YES).

NOT ON FILE **BOX SC24** BOX SC24

If DECEASED flag = 1 (YES), go to Section DS – Duration of Self-Care Activities.

Otherwise, go to SC24.

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Derived Variables from Items in SC Section	
sc 9 deatdevi	R9 D USES DEVICES WHILE EATING
sc9deathelp	R9 D HAS HELP EATING
sc9dbathdevi	R9 D USES DEVICES WHILE BATHING
sc9dbathhelp	R9 D HAS HELP WHILE BATHING
sc9dtoildevi	R9 D USES DEVICES WHILE TOILETING
sc 9 dtoilhelp	R9 D HAS HELP WHILE TOILETING
sc9dresdevi	R9 D USES DEVICES WHILE DRESSING
sc 9 dreshelp	R9 D HAS HELP WHILE DRESSING

Flag variables set in SC Section		
fl9showering	R9 F SC SP USES SHOWER	
fl9takingbth	R9 F SC SP TAKES BATHS	
fl9washingup	R9 F SC SP WASHES OTHER WAY	

NHATS Round 9: Last Month of Life

Section DS [DURATION OF SELF CARE ACCOMMODATIONS]

BOX DS1

BOX DS1

NOT ON FILE

If DECEASED flag = 1 (YES) and (LAST INT Status = 64 or 61), go to Section PA Participation. Else if (LAST INT Status=64), go to Section MC – Medical Care Activities.

Else if DECEASED flag=1 (YES) and [Combined MONTH OF DEATH and YEAR OF DEATH = Combined LAST INT interview month and LAST INT interview year or the month after the LAST INT interview month and LAST INT interview year (LAST INT interview month+1) or Month of Death=DK or RF], go to Section PA – Participation.

Else if [LAST INT SC3, SC11, SC17, and SC23 <> 1 (YES)] and [CURRENT INT SC3, SC11, SC17, or SC23 = 1 (YES), go to DS3C.

Else if [LAST INT SC3, SC11, SC17, or Sc23 = 1 (YES)] and [CURRENT INT SC3, SC11, SC17, and SC23 \Leftrightarrow 1 (YES)], go to DS3D.

Else if [LAST INT SC3, SC11, SC17, or SC23 = 1 (YES)] and [CURRENT INT SC3, SC11, SC17 or SC23 = 1 (YES), go to DS3E.

Otherwise, go to DS1.

DS₁

ds9gethlpeat

R9 DS1 GET HELP WITH EATING, ETC

DISPLAY INSTRUCTIONS:

If DECEASED flag = 1 (YES), display "Between {LAST INT MONTH AND YEAR} and {MONTH AND YEAR SP DIED}"

Otherwise, display "Since {LAST INT MONTH AND YEAR}".

QUESTION TEXT:

{Between {LAST INT MONTH AND YEAR} and {MONTH AND YEAR SP DIED}/Since {LAST INT MONTH AND YEAR}}, did {you/SP} ever get help with eating, getting cleaned up, using the toilet, or getting dressed?

CODES

1	YES	DS ₃ C
2	NO	BOX DS4
	REFUSED	BOX DS4
	DON'T KNOW	BOX DS4

DS₃C

ds9helpstmo

R9 DS3C MONTH SELF CARE HLP START

DISPLAY INSTRUCTIONS:

If DECEASED flag = 1 (YES), display "of {his/her} life".

If DS1 = 1 (YES), do not display first sentence and display "any of these activities".

Otherwise, display question intro according to the following instructions:

If CURRENT INT SC3 = 1 (YES), display "eating".

If CURRENT INT SC11 =1 (YES), display "getting cleaned up".

If CURRENT INT SC17 = 1 (YES), display "using the toilet".

If CURRENT INT SC23 = 1 (YES), display "getting dressed".

If more than one activity displayed, display "and" between each one and "any of these activities".

Otherwise, if only one activity displayed, display "that".

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Sequence: 26

Display "first" in bold and underlined text.

Display "MONTH" in underlined text.

QUESTION TEXT:

{In the last month {of {his/her} life}, {you/SP} got help with {eating} {getting cleaned up} {using the toilet} {getting dressed}, and in {LAST INT MONTH AND YEAR}, {you were/SP was} not getting this help.}

In what month since {LAST INT MONTH AND YEAR}, did {you/SP} first get help with {that/any of these activities}?

ENTER MONTH

IF LAST INTERVIEW INFORMATION INCORRECT, ENTER 90

ENER NUMBER

 Range
 1 to 12

 REFUSED
 BOX DS3D

 DON'T KNOW
 BOX DS3D

PROGRAMMER INSTRUCTIONS:

Hard range: 1-12 and 90

If DS3c=90, go to BOX DS4

DS₃C₁

ds9helpstyr

R9 DS3C1 YEAR SELF CARE HELP STARTED

QUESTION TEXT:

[In what month and year since {LAST INT MONTH AND YEAR} did {you/SP} first get help with {that/any of these activities}?]

ENTER 4-DIGIT YEAR

PROGRAMMER INSTRUCTIONS:

Soft Range: CURRENT YEAR-1 to CURRENT YEAR

Hard Range: R1 INT YEAR to CURRENT YEAR

Combined month and year cannot be before date of last interview. If date is before date of last interview, display error message #15.

BOX DS3D

BOX DS₃D

NOT ON FILE

If [LAST INT SC3, SC11, SC17, and SC23 = 2 (NO), RF, or DK] and [CURRENT INT SC3, SC11, SC17, or SC23 = 1 (YES)] go to BOX DS4.

Otherwise, go to DS3D.

DS₃D

ds9helpendmo

R9 DS3D MONTH SELF CARE HELP ENDED

DISPLAY INSTRUCTIONS:

If DECEASED flag = 1 (YES), display "of {his/her} life".

If DS1 = 1 (YES), do not display first sentence and display "any of these activities".

Otherwise display question intro according to the following instructions:

If LAST INT SC3 = 1 (YES), display "eating".

IF LAST INT SC11 = 1 (YES), display "getting cleaned up".

IF LAST INT SC17 = 1 (YES), display "using the toilet".

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If LAST INT SC23 = 1 (YES), display "getting dressed".

If more than one activity displayed, display "and" between each one and "any of these activities". Otherwise if only one activity displayed, display "that".

Display "last" in the phrase "last get help" in bold underlined text.

Display "MONTH" in underlined text.

QUESTION TEXT:

{In {LAST INT MONTH AND YEAR}, {you/SP} got help with {eating} {getting cleaned up} {using the toilet} {getting dressed} and in the last month {of {his/her} life}, {you were/{he/she} was} not getting this help.}

In what month since {LAST INT MONTH AND YEAR}, did {you/SP} last get help with {that/any of these activities}?

ENTER MONTH

IF LAST INTERVIEW INFORMATION IS INCORRECT, ENTER 90

ENTER NUMBER

Range 1 to 12
REFUSED BOX DS4
DON'T KNOW BOX DS4

PROGRAMMER INSTRUCTIONS:

Hard range: 1-12 and 90

If DS3D=90, go to BOX DS4

DS₃D₁

ds9helpendyr

R9 DS3D1 YEAR SELF CARE HELP ENDED

QUESTION TEXT:

[In what month and year since {LAST INT MONTH AND YEAR} did {you/SP} last get help with {that/any of these activities}?]

ENTER 4-DIGIT YEAR

ENTER NUMBER

REFUSED DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Soft Range: CURRENT YEAR-1 to CURRENT YEAR

Hard Range: R1 INT YEAR to CURRENT YEAR

Combined month and year cannot be before date of last interview. If date is before date of last interview, display error message #15.

Go to BOX DS4.

DS₃E

ds9nohelp

R9 DS3E NO SELF CARE HELP MTH PLUS

DISPLAY INSTRUCTIONS:

If DECEASED flag = 1 (YES), display "of $\{his/her\}$ life" and "Between $\{LAST\ INT\ MONTH\ AND\ YEAR\}$ and $\{MONTH\ AND\ YEAR\ DIED\}$ ".

Otherwise, display "Since {LAST INT MONTH AND YEAR}".

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Display question intro according to the following instructions: If CURRENT INT SC3 = 1 (YES), display "eating". If CURRENT INT SC11 = 1 (YES), display "getting cleaned up". If CURRENT INT SC17 = 1 (YES), display "using the toilet". If CURRENT INT SC23 = 1 (YES), display "getting dressed".

If more than one activity displayed, display "and" between each one.

QUESTION TEXT:

In the last month {of {his/her} life}, {you/SP} got help with {eating} {getting cleaned up} {using the toilet} {getting dressed}, and in {LAST INT MONTH AND YEAR} {you were/{he/she} was} also getting help like this.

{Between {LAST INT MONTH AND YEAR} and {MONTH AND YEAR DIED}/Since {LAST INT MONTH AND YEAR}}, did {you/{he/she}} go without help like this for a month or more?

CODES

1 YES

2 NO BOX DS4
90 LAST INTERVIEW INFORMATION INCORRECT BOX DS4
REFUSED BOX DS4
DON'T KNOW BOX DS4

DS3F ds9nohelpmos R9 DS3F MONTHS OF NO SELF CARE HELP

QUESTION TEXT:

For about how many months altogether did {you/SP} go without help like this?

ENTER NUMBER

Range 1 to 24

REFUSED DON'T KNOW

BOX DS4 BOX DS4 NOT ON FILE

If DECEASED flag = 1 (YES) and NOTALERT flag = 1 (YES), go to Section CL - Closing.

Else if DECEASED flag = 1 (YES), go to Section PA - Participation.

Otherwise, go to Section MC - Medical Care Activities.

Derived Variables from Items in DS Section

dmds 9 dintvl R9 D MONTHS BETWEEN LAST INT AND EITHER CURRENT INT OR DATE OF DEATH

ds9dschlp R9 D MONTHS OF SELF CARE HELP

ds9dschlpgr R9 D SELF CARE HELP GROUP

ds9flag R9 D SPECIAL CASES DS SECTION ROUTE

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NHATS Round 9: Last Month of Life

Section PA [PARTICIPATION] Sequence: 28

BOX PA1PRE

BOX PA1PRE

NOT ON FILE

If DECEASED flag=1 (YES), go to PA25A.

Otherwise, go to PA1PRE.

PA25A pa9dofavact

R9 PA25A GET TO DO FAV ACT LST YR

DISPLAY INSTRUCTIONS:

Display PA25A and PA26 on the same screen.

If DECEASED flag = 1 (YES), display "Between the last interview in {LAST INT MONTH AND YEAR} and the time of {SP}'s death in {MONTH AND YEAR OF DEATH}, did {he/she} get to do this".

Otherwise, display, "Since the last interview in $\{LAST\ INT\ MONTH\ AND\ YEAR\}$, $\{have\ you/has\ SP\}\ done\ this$

activity".

For "R5 FAVACT TEXT" display text response from R5 FAVACT.

QUESTION TEXT:

{SP}'S FAVORITE ACTIVITY WAS

{R5 FAVACT TEXT}.

IF NO ACTIVITY LISTED, DO NOT READ QUESTION AND ENTER 95.

IF ACTIVITY LISTED, ASK:

During an earlier interview, we learned that {your/{SP}'s} favorite activity was {R5 FAVACT TEXT}.

 $\{$ Since the last interview in $\{$ LAST INT MONTH AND YEAR $\}$, $\{$ have you/has SP $\}$ done this activity/Between the last interview in $\{$ LAST INT MONTH AND YEAR $\}$ and the time of $\{$ SP $\}$'s death in $\{$ MONTH AND YEAR OF DEATH $\}$, did $\{$ he/she $\}$ get to do this $\}$?

CODES

1 YES 2 NO REFUSED

DON'T KNOW

BOX PA₂6

BOX PA₂6

NOT ON FILE

If DECEASED flag = 1 (YES), go to Section HM – LML Helpers. Else, if PA25a = 1 (YES) or 2 (NO), go to PA26. Otherwise, go to Section RH - Rehabilitation

Derived Variables From Items in PA Section

pa5dfavact

R5 D FAVORITE ACTIVITY AT R5

Page 1 of 1 NHATS Round 9 :: PA

NHATS Round 9

Section HM [LML HELPERS] Sequence: 38

BOX HM1PRE

BOX HM1PRE

NOT ON FILE

If no PERSON ROSTER MEMBERS are flagged = 1 (YES) for

(HELPSGOOUTSIDE or

HELPSAROUNDINSIDE or

HELPSOUTOFBED or

HELPSWITHEATING or

HELPSWITHBATHING or

HELPSWITHTOILETING or

HELPSWITHDRESSING)

go to Section CC – Caregiver Contact Info Section.

Else if the only PERSON ROSTER MEMBERS flagged = 1 (YES) for

(HELPSGOOUTSIDE or

HELPSAROUNDINSIDE or

HELPSOUTOFBED or

HELPSWITHEATING or

HELPSWITHBATHING or

HELPSWITHTOILETING or

HELPSWITHDRESSING)

are STAFF PERSON FROM PLACE SP LIVED, go to Section CL – Closing Section.

Otherwise, go to BOX HM1.

BOX HM1

op9lmlhelper

R9 BXHM1 ELIGIBLE HM SECTION

For each PERSON ROSTER MEMBER flagged = 1 (YES) for

HELPSGOOUTSIDE or

HELPSAROUNDINSIDE or

HELPSOUTOFBED or

HELPSWITHEATING or

HELPSWITHBATHING or

HELPSWITHTOILETING or

HELPSWITHDRESSING

who is not a STAFF PERSON FROM PLACE SP LIVED, set HELPER flag =1 (YES).

Write HELPER flag to PERSON ROSTER for each roster member.

Loop through HM1-BOX HM4 for each PERSON ROSTER MEMBER with a HELPER flag = 1 (YES).

HM₁

op9prsninhh

R9 OP IN HOUSEHOLD UPDATE AND NEW

DISPLAY INSTRUCTIONS:

Do not display introductory text.

If PROXY flag<>1 display "Were {PERSON ROSTER MEMBER FIRSTNAME LASTNAME}". Otherwise, display "Were you".

QUESTION TEXT:

{As part of the NHATS study, we are also talking with some of {SP}'s family and unpaid helpers by telephone. I just need to determine who is eligible.}

{Were {PERSON ROSTER MEMBER FIRSTNAME LASTNAME}/Were you} and {SP} living together during the last month of {his/her} life?

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CODES

1 YES

2 NO

REFUSED DON'T KNOW

PROGRAMMER INSTRUCTIONS:

If HM1 = 1 (YES), set INHH flag = 1 (YES) and write INHH flag to PERSON ROSTER for roster member.

BOX HM₂

BOX HM₂

NOT ON FILE

If PERSON ROSTER member relationship = 2-29 or 91 (RELATIVE) or 31 (PAID AIDE/HOUSEKEEPER/EMPLOYEE), go to BOX HM4.

Otherwise, go to HM3.

НМ3

op9lmlpaidhelpr

R9 HM3 LML HELPER IS PAID

DISPLAY INSTRUCTIONS:

If PROXY flag <> 1 display "Was {PERSON ROSTER MEMBER FIRSTNAME LASTNAME}". Otherwise display "Were you".

QUESTION TEXT:

{Was {PERSON ROSTER MEMBER FIRSTNAME LASTNAME}/Were you} paid to provide help to {SP} in the last month of {his/her} life?

IF NEEDED: By paid help, we mean paid by someone as part of a job.

CODES

1 YES 2 NO

REFUSED

DON'T KNOW

PROGRAMMER INSTRUCTIONS:

If HM3 = 1 (YES), set PAIDHELP flag = 1 (YES) and write PAIDHELP flag response to PERSON ROSTER for roster member.

BOX HM4

BOX HM4

NOT ON FILE

Go to HM1 for next PERSON ROSTER MEMBER with HELPER flag=1 (YES).

Otherwise, if no additional PERSON ROSTER MEMBER with HELPER flag=1 (YES), go to Section CL – Closing Section.

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