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## NHATS Round 9

Section EW [ECONOMIC WELL-BEING]

Sequence: 37

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**EW1** ew9pycredbal R9 EW1 PAY OFF CREDIT CARD BALAN

**DISPLAY INSTRUCTIONS:**

If PROXY flag is null, or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "Do you".  
Otherwise display "Does SP".

If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}".  
If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".  
Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

If HP2 = 2 (HAVE TRADITIONAL MORTGAGE) or HP2 = 3 (HAVE REVERSE MORTGAGE), display "other kinds of".

**QUESTION TEXT:**

These next questions are about {other kinds of} debt.

{Do you/Does SP} {or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}}  
usually pay off all credit card balances every month or only the minimum amount due?

**CODES**

1	PAY OFF BALANCE	EW5
2	PAY MINIMUM	
3	PAY MORE THAN MINIMUM, BUT NOT ENTIRE BALANCE	
4	DON'T HAVE ANY CREDIT CARDS REFUSED DON'T KNOW	EW5

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**EW2** ew9crecardeb R9 EW2 TOTAL CREDIT CARD DEBT

**QUESTION TEXT:**

SHOW CARD EW1

Adding up all credit card balances, is the amount owed.....

**CODES**

1	LESS THAN \$1,000
2	\$1,000 TO LESS THAN \$2,000
3	\$2,000 TO LESS THAN \$4,000
4	\$4,000 TO LESS THAN \$6,000
5	\$6,000 TO LESS THAN \$10,000
6	\$10,000 TO LESS THAN \$20,000
7	\$20,000 OR MORE REFUSED DON'T KNOW

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**EW3** ew9credcdmed R9 EW3 CREDIT CARD MEDICAL CARE

**QUESTION TEXT:**

Is any of the amount owed on credit cards for medical care?

**CODES**

1	YES	
2	NO	EW5
	REFUSED	EW5
	DON'T KNOW	EW5

**EW4**

**ew9amtcrdmed**

R9 EW4 AMT ON CARDS FOR MED CARE

**QUESTION TEXT:**

How much is for medical care? Would you say most, some, or a little of the amount owed?

**CODES**

1	MOST
2	SOME
3	A LITTLE
	REFUSED
	DON'T KNOW

**EW5**

**ew9medpaovtm**

R9 EW5 MED BILLS PAID OVERTIME

**DISPLAY INSTRUCTIONS:**

If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "Do you".  
Otherwise, display "Does SP".

If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER),  
display "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}".

If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".  
Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

Display "paid off over time" in underlined text.

**QUESTION TEXT:**

{Do you/Does SP} {or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}} have  
any medical bills that are being paid off over time?

**CODES**

1	YES	
2	NO	EW7
	REFUSED	EW7
	DON'T KNOW	EW7

**EW6**

**ew9ampadvrt**

R9 EW6 AMT FOR MED BIL OVR TIME

**QUESTION TEXT:**

SHOW CARD EW2

About how much is that amount? Is it....

**CODES**

1	LESS THAN \$500
2	\$500 TO LESS THAN \$1,000
3	\$1,000 TO LESS THAN \$2,000

- 4 \$2,000 TO LESS THAN \$4,000
- 5 \$4,000 TO LESS THAN \$6,000
- 6 \$6,000 TO LESS THAN \$10,000
- 7 \$10,000 TO LESS THAN \$20,000
- 8 \$20,000 OR MORE
- REFUSED
- DON'T KNOW

**EW7**

**ew9finhlpfam**

R9 EW7 FINANCIAL HELP FRM FAMILY

**DISPLAY INSTRUCTIONS:**

If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "you".  
Otherwise, display "SP".

If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}".

If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".  
Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

If any PERSON ROSTER members have relationship codes = 3(DAUGHTER), 4 (SON), 7 (STEPDAUGHTER), or 8 (STEPSON), display "children or other".

**QUESTION TEXT:**

Family members often help each other out financially. The next questions are about last year, ending December 31, {CURRENT YEAR - 1 YEAR}.

Last year, did {you/SP} {or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}} receive any financial help or financial gifts from {children or other} relatives, either regularly -- like every month -- or just every so often as needed?

**CODES**

- 1 YES
- 2 NO EW11
- REFUSED EW11
- DON'T KNOW EW11

**BOX EW8**

**BOX EW8**

NOT ON FILE

If any PERSON ROSTER members have relationship codes = 3 (DAUGHTER), 4 (SON), 7 (STEPDAUGHTER), or 8 (STEPSON), go to EW8.  
Otherwise, go to EW10.

**EW8**

**ew9whohelfi1**

R9 EW8 CHILD HELPED FINANCIALLY

**ew9whohelfi2**

R9 EW8 OTHER HELPED FINANCIALLY

**DISPLAY INSTRUCTIONS:**

If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "your".  
Otherwise, display "SP's".

If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}".

If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".  
Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

**QUESTION TEXT:**

Was that one of {your/SP's} {or {SP FIRSTNAME/LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}'s} children or someone else who helped out (financially)?

SELECT ALL THAT APPLY

**CODES**

1	CHILD/CHILDREN	
2	SOMEONE ELSE	EW10
	REFUSED	EW10
	DON'T KNOW	EW10

**PROGRAMMER INSTRUCTIONS:**

Allow code all that apply

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**EW9**

**op9chhlpfin**

R9 EW9 CHILDREN WHO HELP FINANCE

**DISPLAY INSTRUCTIONS:**

Display PERSON ROSTER members with relationship codes = 3 (DAUGHTER), 4 = (SON), 7 (STEPDAUGHTER), or 8 (STEPSON) with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP.

**QUESTION TEXT:**

Which children helped out (financially)?

PROBE: Any other children?

SELECT ALL THAT APPLY

**ENTER TEXT**

**PROGRAMMER INSTRUCTIONS:**

Allow code all that apply.

For each roster selection at EW9, set HELPEDSPFINANCIALLY flag =1 (YES) to person roster.

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**EW10**

**ew9atchhelry**

R9 EW10 AMT FROM CHILDR LST YR

**QUESTION TEXT:**

SHOW CARD EW2

About how much was that in the last year (ending December 31, {CURRENT YEAR - 1 YEAR})? Would you say....

**CODES**

1	LESS THAN \$500
2	\$500 TO LESS THAN \$1,000
3	\$1,000 TO LESS THAN \$2,000
4	\$2,000 TO LESS THAN \$4,000
5	\$4,000 TO LESS THAN \$6,000
6	\$6,000 TO LESS THAN \$10,000
7	\$10,000 TO LESS THAN \$20,000
8	\$20,000 OR MORE
	REFUSED
	DON'T KNOW

**DISPLAY INSTRUCTIONS:**

If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "you".  
 Otherwise, display "SP".

If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER)], display "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}".  
 If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".  
 Otherwise display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

If any PERSON ROSTER members have relationship codes = 3 (DAUGHTER), 4 (SON), 7 (STEPDAUGHTER), or 8 (STEPSON), display "children or other".

**QUESTION TEXT:**

Last year, ending December 31, {CURRENT YEAR - 1 YEAR}, did {you/SP} {or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}} give any financial help or financial gifts to {children or other} relatives, either regularly -- like every month -- or just every so often as needed?

**CODES**

1	YES	
2	NO	EW15
	REFUSED	EW15
	DON'T KNOW	EW15

**BOX EW12**

**BOX E12**

**NOT ON FILE**

If any PERSON ROSTER members have relationship codes = 3 (DAUGHTER), 4 (SON), 7 (STEPDAUGHTER), or 8 (STEPSON), go to EW12.  
 Otherwise, go to EW14.

**EW12**

**ew9whregoth1**

R9 EW12 SP GAVE CHILD FINCL HLP

**ew9whregoth2**

R9 EW12 SP GAVE GRANDCHD FIN HLP

**ew9whregoth3**

R9 EW12 SP GAVE OTHR FINANCL HLP

**DISPLAY INSTRUCTIONS:**

If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "your".  
 Otherwise, display "SP's".

If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}'S".  
 If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".  
 Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

**QUESTION TEXT:**

Was that (financial) help to one of {your/SP's} {or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}'s} children, a grandchild, or someone else?  
  
 SELECT ALL THAT APPLY

**CODES**

1	CHILD/CHILDREN	
2	GRANDCHILD/GRANDCHILDREN	EW14
3	SOMEONE ELSE	EW14
	REFUSED	EW14

**PROGRAMMER INSTRUCTIONS:**

Allow code all that apply

**EW13**

**op9hlpchfin**

R9 EW13 HELPED CHILDREN FINANCE

**DISPLAY INSTRUCTIONS:**

Display PERSON ROSTER members with relationship codes = 3 (DAUGHTER), 4 = (SON), 7 (STEPDAUGHTER), or 8 (STEPSON) with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP.

**QUESTION TEXT:**

Which children were helped (financially)?

PROBE: Any other children?

SELECT ALL THAT APPLY

**ENTER TEXT**

**PROGRAMMER INSTRUCTIONS:**

Allow code all that apply

For each roster selection at EW13, set SPHELPEDFINANCIALLY flag = 1 (YES) to person roster.

**EW14**

**ew9amthlpgiv**

R9 EW14 AMOUNT OF HELP GIVEN

**QUESTION TEXT:**

SHOW CARD EW2

About how much was that in the last? Would you say...

**CODES**

- 1 LESS THAN \$500
- 2 \$500 TO LESS THAN \$1,000
- 3 \$1,000 TO LESS THAN \$2,000
- 4 \$2,000 TO LESS THAN \$4,000
- 5 \$4,000 TO LESS THAN \$6,000
- 6 \$6,000 TO LESS THAN \$10,000
- 7 \$10,000 TO LESS THAN \$20,000
- 8 \$20,000 OR MORE
- REFUSED
- DON'T KNOW

**BOX EW15**

**BOX E15**

NOT ON FILE

Go to EW15.

**EW15**

**ew9progneed1**

R9 EW15 SP RECEIVD FOOD STAMPS

**ew9progneed2**

R9 EW15 SP REC OTHR FOOD ASST

**ew9progneed3**

R9 EW15 SP REC GAS ENERGY ASST

**DISPLAY INSTRUCTIONS:**

If PROXY flag is null, or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "you".  
Otherwise, display "SP".

If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}".  
If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".  
Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

Use "Same Question Stem" display.  
If at EW15a, do not display question text in brackets.  
Otherwise, display question text in brackets.

Display "in the last year" in bold underlined text.

**QUESTION TEXT:**

{ } There are several state and federal programs that help people in need. In the last year, did {you/SP} {or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}} receive help from any of these programs? { }

RESPONSE [1] a. Food stamps (also called the Supplemental Nutrition Assistance Program, or SNAP)?  
RESPONSE [2] b. Other food assistance such as Meals-on-Wheels?  
RESPONSE [3] c. Gas, electricity, or other energy assistance?

**CODES**

- 1 YES
- 2 NO  
REFUSED  
DON'T KNOW

**PROGRAMMER INSTRUCTIONS:**

Array the responses and variable text columns in the panel.  
Display "variable text" in the a-c sequence until all rows have been displayed.

**EW16**

**ew9mealskip1**

R9 EW16 SKIP MEALS NO MONEY

**DISPLAY INSTRUCTIONS:**

If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "you".  
Otherwise, display "SP".

If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}".  
If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".  
Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

Display "last month" in underlined text.

**QUESTION TEXT:**

We know people sometimes find it hard to make ends meet. Thinking about the last month, did {you/SP} {or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}} skip any meals because there was not enough food, or money to buy food?

**CODES**

- 1 YES
- 2 NO EW18  
REFUSED EW18  
DON'T KNOW EW18

**DISPLAY INSTRUCTIONS:**

If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "you".  
Otherwise, display "SP".

If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER),  
display "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}".  
If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".  
Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

Display "last month" in underlined text.

**QUESTION TEXT:**

How many days in the last month did {you/SP} {or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER  
FIRSTNAME LASTNAME}} skip meals? Would you say nearly every day, more than half the days,  
several days, but less than half the days, or a few days?

**CODES**

- |   |                               |
|---|-------------------------------|
| 1 | NEARLY EVERY DAY              |
| 2 | MORE THAN HALF THE DAYS       |
| 3 | SEVERAL DAYS (LESS THAN HALF) |
| 4 | A FEW DAYS                    |
|   | REFUSED                       |
|   | DON'T KNOW                    |

**EW18**

ew9nopayhous

R9 EW18A NO MONEY FOR HOUSING

ew9nopayutil

R9 EW18B NO MONEY FOR UTILITIES

ew9nopaymed

R9 EW18C NO MONEY FOR MEDICAL

**DISPLAY INSTRUCTIONS:**

Use "Same Question Stem" display.  
Display "last year" in underlined text.

If at EW18a, do not display question text in brackets.  
Otherwise, display question text in brackets.

**QUESTION TEXT:**

{{}Were there times in the last year when {you/SP} did not have enough money to... {}}

RESPONSE [1] a. pay the rent or mortgage?  
RESPONSE [2] b. pay utility bills (gas, electric)?  
RESPONSE [3] c. pay medical or prescription drug bills

**CODES**

- |   |            |
|---|------------|
| 1 | YES        |
| 2 | NO         |
|   | REFUSED    |
|   | DON'T KNOW |

**PROGRAMMER INSTRUCTIONS:**

Array the responses and variable text columns in the panel.  
Display "variable text" in the a-c sequence until all rows have been displayed.  
Go to Section HL – Helpers.