NHATS Round 3: Last Month of Life

Section IS [INTERVIEW SETUP] Sequence: 1

IS1 NOT ON FILE

QUESTION TEXT:

YOU HAVE SELECTED CASE {CASED ID} FOR {SP}.

IF THIS IS CORRECT, PRESS 1 AND ENTER TO CONTINUE

TO SELECT ANOTHER CASE, BREAKOFF AND SELECT THE CORRECT CASE ID FROM THE IMS.

ENTER TEXT

Length 1

IS2 is 3 resptype R3 IS2 TYPE OF RESPONDENT

op3proxy R₃ IS₂ PROXY

QUESTION TEXT:

SELECT TYPE OF RESPONDENT

CODES

1 SAMPLE PERSON (SP) BOX IS2C

2 PROXY

PROGRAMMER INSTRUCTIONS:

If IS2=2 (PROXY), SET PROXY FLAG = 1 (YES) AND DISPLAY APROPRIATE PROXY DISPLAYS FOR ALL QUESTIONNAIRE ITEMS.

If PRELOAD DECEASED flag = 1 (YES) and code 1 selected, display soft error message "SP WAS PREVIOUSLY IDENTIFIED AS DECEASED. CONFIRM THAT SP IS STILL LIVING. IF SP IS DECEASED, SELECT CODE 2 FOR PROXY."

IS2A is3reasnprx7 R3 IS2A PROXY REAS DECEASED

QUESTION TEXT:

SPECIFTY REASON FOR PROXY

SELECT ALL THAT APPLY

CODES

1	DEMENTIA/COGNITIVE/MENTAL IMPARIMENT REPORTED BY PROXY	BOX IS ₂ C
2	SP TOO ILL/MAJOR PHYSICAL HEALTH ISSUES	BOX IS ₂ C
3	SP SPEECH IMPAIRED	BOX IS ₂ C
4	SP HEARING IMPAIRED	BOX IS ₂ C
5	LANGUAGE BARRIER	BOX IS ₂ C
6	SP TEMPORARILY UNAVAILABLE	IS2B2
7	SP DECEASED	BOX IS ₂ C
91	OTHER (SPECIFY)	

PROGRAMMER INSTRUCTIONS:

Allow select all that apply.

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If IS2A = 7 (DECEASED), display soft error message "YOU HAVE SELECTED SP DECEASED. IF SP IS STILL LIVING, SELECT A DIFFERENT OPTION. IF SP IS DECEASED, SELECT SUPPRESS TO CONFIRM."

If IS2A = 7 (DECEASED) AND 1-6 OR 91, display error message "INCONSISTENT ANSWER. SP DECEASED CANNOT BE SELECTED WITH OTHER PROXY REASONS."

IF PRELOAD DECEASED flag = 1 (YES) and code 7 not selected, display soft error message "SP WAS PREVIOUSLY IDENTIFIED AS DECEASED. CONFIRM THAT SP IS STILL LIVING. IF SP IS DECEASED, SELECT CODE 7, SP DECEASED."

If IS2A = 7 (DECEASED), set DECEASED flag = 1 (YES).

BOX IS2C

BOX IS₂C

NOT ON FILE

IF CASE IS A RESTART (CAPI STATUS CODE 12) AND IS2=1 (SP) AND (SP AUDIO ASSENT=1 (YES) OR SP AUDIO ASSENT=2 (NO)), GO TO IS3.

ELSE IF CASE IS A RESTART (CAPI STATUS CODE 12) AND IS2=2 (PROXY) AND (PROXY AUDIO ASSENT=1 (YES) OR PROXY AUDIO ASSENT=2 (NO)), GO TO IS3.

ELSE GO TO IS2C.

IS₂C

IS₂C

NOT ON FILE

DISPLAY INSTRUCTIONS:

DO NOT DISPLAY RESPONSE CODES AND LABELS

QUESTION TEXT:

During the course of the study, we would like to record some of the questions and answers for training and data quality. I'd like to continue now, unless you have any questions.

PRESS 1 AND ENTER TO CONTINUE

IF RESPONDENT REFUSES TO ALLOW AUDIO RECORDING, PRESS 7 AND ENTER

CODES

1 CONSENT TO RECORDING IS3
7 REFUSE CONSENT TO RECORD IS2D

PROGRAMMER INSTRUCTIONS:

IF IS2c=1 (OK TO RECORD), SET AUDIORECORDING FLAG=1 (YES).
IF RESPONDENT TYPE AT IS2=1 (SP), SET SPAUDIOASSENT FLAG=1 (YES).
IF RESPONDENT TYPE AT IS2=2 (PROXY), SET PROXYAUDIOASSENT FLAG=1 (YES).

ELSE IF IS2C=7 (REFUSED TO RECORD), SET AUDIORECORDING FLAG =2 (NO). IF RESPONDENT TYPE AT IS2=1 (SP), SET SPAUDIOASSENT FLAG = 2 (NO). IF RESPONDENT TYPE AT IS2=2 (PROXY), SET PROXYAUDIOASSENT=2 (NO).

DO NOT DISPLAY THIS SCREEN ON BACK UP OR RESTARTS (CASE STATUS = 12 (STARTED) UNLESS RESPONDENT TYPE IS CHANGED AT IS2 ON RESTART (CASE STATUS = 12 (STARTED).

IS₂D

IS₂D

NOT ON FILE

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That's fine. The interview will not be recorded.

PRESS 1 AND ENTER TO CONTINUE

ENTER TEXT

Length 1

IS3 NOT ON FILE

DISPLAY INSTRUCTIONS:

If IS2A=7 (SP DECEASED), display "was". Otherwise, display "is".

QUESTION TEXT:

Before we start, I just want to confirm that {your/SP's} name {is/was} {SP'S FIRST NAME} {SP'S MIDDLE NAME} {SP'S LAST NAME}. Is that correct?

SPELL OUT SP'S NAME. CONFIRM SPELLING.

CODES

1 YES BOX IS8

. NO

PROGRAMMER INSTRUCTIONS:

If Breakoff at or before this screen, do not save any data and set case status = 11 (READY).

IS3A IS3A NOT ON FILE

DISPLAY INSTRUCTIONS:

Display preloaded SP name in the response fields.

Display "FIRST" in bold underlined text.

Display SP first name in fill as bold underlined.

If IS2A=7 (SP DECEASED), display "was". Otherwise, display "is".

QUESTION TEXT:

What {is/was} the correct spelling of {your/SP's} full name?

{FIRST NAME} {MIDDLE NAME} {LAST NAME}

CORRECT FIRST NAME. CONFIRM SPELLING

ENTER TEXT

Length 25

PROGRAMMER INSTRUCTIONS:

Display IS3a, 3b, and 3c on the same screen.

IS3B NOT ON FILE

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DISPLAY INSTRUCTIONS:

Display "MIDDLE" in bold underlined text.

Display SP middle name in fill as bold underlined.

If IS2A=7 (SP DECEASED), display "was". Otherwise, display "is".

QUESTION TEXT:

[What {is/was} the correct spelling of {your/SP's} full name?]

{FIRST NAME} {MIDDLE NAME} {LAST NAME}

CORRECT MIDDLE NAME. CONFIRM SPELLING

PRESS ENTER IF NO MIDDLE NAME OR INITIAL

ENTER TEXT

Length 25

PROGRAMMER INSTRUCTIONS:

Display IS3a, 3b, and 3c on the same screen.

Allow empty.

IS3C IS3C NOT ON FILE

DISPLAY INSTRUCTIONS:

Display "LAST" in bold underlined text.

Display SP last name in fill as bold underlined.

If IS2A=7 (SP DECEASED), display "was". Otherwise, display "is".

QUESTION TEXT:

[What {is/was} the correct spelling of {your/SP's} full name?]

{FIRST NAME} {MIDDLE NAME} {LAST NAME}

CORRECT LAST NAME. CONFIRM SPELLING

ENTER TEXT

Length 25

PROGRAMMER INSTRUCTIONS:

Write corrected SP name to the person roster.

Set flag to indicate SP name was updated.

BOX IS8 BOX IS8 NOT ON FILE

Write SP name (if corrected at IS3a-c) to the PERSON ROSTER.

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Set relationship to SP = 1 (SAMPLE PERSON).

If IS2 = 1 (SP), to Section RE - Residence.

If IS2 = 2 (PROXY), go to IS8.

IS8 NOT ON FILE

DISPLAY INSTRUCTIONS:

Display PERSON ROSTER with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP.

Display "NOT ON LIST" as first roster option.

QUESTION TEXT:

What is your name?

CHOOSE PERSON FROM LIST.

PROGRAMMER INSTRUCTIONS:

If existing ROSTER MEMBER selected, set PROXY RESP CURRENT INT FLAG = 1 for ROSTER MEMBER and go to IS11.

Otherwise, go to IS8A.

IS8A IS8A NOT ON FILE

DISPLAY INSTRUCTIONS:

Display "first" in bold underlined text.

QUESTION TEXT:

What is your first name?

ENTER FIRST NAME. CONFIRM SPELLING.

ENTER TEXT

Length 25

PROGRAMMER INSTRUCTIONS:

Display IS8A, IS8B, and IS8C on the same screen.

Write ROSTER MEMBER to next open position on PERSON ROSTER.

Set PROXY RESP CURRENT INT FLAG = 1 for ROSTER MEMBER.

IS8B IS8B NOT ON FILE

DISPLAY INSTRUCTIONS:

Display "middle" in bold underlined text.

QUESTION TEXT:

ENTER MIDDLE NAME. CONFIRM SPELLING.

PRESS ENTER IF NO MIDDLE NAME OR INITIAL.

ENTER TEXT

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Length 25

PROGRAMMER INSTRUCTIONS:

Display IS8A, IS8B, and IS8C on the same screen.

Allow empty.

IS8C IS8C NOT ON FILE

DISPLAY INSTRUCTIONS:

Display "last" in bold underlined text.

QUESTION TEXT:

ENTER LAST NAME. CONFIRM SPELLING.

ENTER TEXT

Length 25

PROGRAMMER INSTRUCTIONS:

Display IS8A, IS8B, and IS8C on the same screen.

IS9 is3prxyrelat R3 IS9 PROXY RELATIONSHIP TO SP

op3relatnshp R3 RELASHIP TO SP UPDATE AND NEW

DISPLAY INSTRUCTIONS:

Display PROXY RELATIONSHIP CODE LIST.

QUESTION TEXT:

How are you related to {SP}?

IF NEEDED: Are you {his/her}....?

CODE RELATIONSHIP OF PROXY TO SP

PRESS F1 FOR HELP SCREEN

CODES

2	SPOUSE/PARTNER
---	----------------

- 3 DAUGHTER
- 4 SON
- 5 DAUGHTER-IN-LAW
- 6 SON-IN-LAW
- 7 STEPDAUGHTER
- 8 STEPSON
- 9 SISTER
- 10 BROTHER
- 11 SISTER-IN-LAW
- 12 BROTHER-IN-LAW
- 13 MOTHER
- 14 STEPMOTHER
- 15 MOTHER-IN-LAW
- 16 FATHER
- 17 STEPFATHER
- 18 FATHER-IN-LAW

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19	GRANDDAUGHTER
20	GRANDSON
21	NIECE
22	NEPHEW
23	AUNT
24	UNCLE
25	COUSIN
26	STEPDAUGHTER'S SON/DAUGHTER
27	STEPSON'S SON/DAUGHTER
28	DAUGHTER-IN-LAW'S SON/DAUGHTER
29	SON-IN-LAW'S SON/DAUGHTER
30	BOARDER/RENTER
31	PAID AIDE/HOUSEKEEPER/EMPLOYEE
32	ROOMMATE
33	EX-WIFE/EX-HUSBAND
34	BOYFRIEND/GIRLFRIEND
35	NEIGHBOR
36	FRIEND
37	SOMEONE/SERVICE AT THE PLACE SP LIVES/LIVED
38	CO-WORKER
39	MINISTER, PRIEST, OR OTHER CLERGY
40	PSYCHIATRIST, PSYCHOLOGIST, COUNSELOR, OR THERAPIST
91	OTHER RELATIVE
92	OTHER NONRELATIVE

PROGRAMMER INSTRUCTIONS:

If code = 2 (SPOUSE/PARTNER), 3 (DAUGHTER), 4 (SON), 7 (STEPDAUGHTER), OR 8 (STEPSON) selected for new addition to the roster, display soft error message, "UNLIKELY RESPONSE. REVIEW NAMES AND RELATIONSHIPS ON ROSTER AT IS8 TO MAKE SURE PERSON DOESN'T ALREADY EXIST ON THE ROSTER."

If 3 (daughter), 5 (daughter-in-law), 7 (stepdaughter), 9 (sister), 11 (sister-in-law), 13 (mother), 14 (stepmother), 15 (mother-in-law), 19 (granddaughter), 21 (niece), or 23 (aunt) selected, set IS10= 2 (female) and go to BOX IS11.

ELSE If 4 (son), 6(son-in-law), 8 (stepson), 10 (brother), 12 (brother-in-law), 16 (father), 17 (stepfather), 18 (father-in-law), 20 (grandson), 22 (nephew), or 24 (uncle) selected, set IS10 = 1 (male) and go to BOX IS11.

If IS9 = 91 or 92, go to IS9a.

CODE GENDER OF PROXY

Otherwise, GO TO IS10.

IS9A	IS9A	NOT ON FILE	
QUESTION TEXT: SPECIFY RELAT	TIONSHIP OF PROXY TO {SP}		
ENTER TEXT	Length	50	
IS10	is3prxygendr op3dgender	R3 IS10 PROXY GENDER R3 D GENDER UPDATE AND NEW	
OUESTION TEXT:			

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IF GENDER IS OBVIOUS, CODE WITHOUT ASKING

OTHERWISE ASK: Are you male or female?

CODES

1 MALE2 FEMALE

BOX IS11 BOX IS11 NOT ON FILE

Write PROXY relationship and gender to PERSON ROSTER.

IS11 is3famrrutin

R3 IS11 FAMILRTY SP DAILY ROUTIN

DISPLAY INSTRUCTIONS:

If IS2A=7 (SP DECEASED), display "were" and "in the last month of {his/her} life" and "Were" Otherwise, display "are" and "Are".

QUESTION TEXT:

How familiar {are/were} you with {SP}'s daily routine {in the last month of {his/her} life}? {Are/Were} you very familiar, somewhat familiar, a little familiar, or not at all familiar?

CODES

- 1 VERY FAMILIAR
- 2 SOMEWHAT FAMILIAR
- 3 A LITTLE FAMILIAR
- 4 NOT AT ALL FAMILIAR

REFUSED DON'T KNOW

BOX IS12A BOX IS12A NOT ON FILE

If DOB MONTH, DOB DAY, or DOB YEAR is missing for ROSTER MEMBER with PROXY RESP CURRENT INT flag=1 (YES), go to IS12a.

Otherwise, go to Section RE - Residence.

IS12A op3birthmth (Sensitive) R3 OTHER PERSON MONTH OF BIRTH

DISPLAY INSTRUCTIONS:

Display "MONTH" in underlined text.

QUESTION TEXT:

What is your date of birth?

ENTER MONTH

ENTER NUMBER

Range 1 to 12 Soft Range 1 to 12

REFUSED

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DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Display IS12A, IS12B, and IS12C on the same screen.

IS12B NOT ON FILE

DISPLAY INSTRUCTIONS:

Display "DAY" in underlined text.

QUESTION TEXT:

[What is your date of birth?]

ENTER DAY

ENTER NUMBER

Range 1 to 31 Soft Range 1 to 31

REFUSED DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Display IS12A, IS12B, and IS12C on the same screen.

IS12C op3birthyear (Sensitive) R3 OTHER PERSON YEAR OF BIRTH

DISPLAY INSTRUCTIONS:

Display "YEAR" in underlined text.

QUESTION TEXT:

[What is your date of birth?]

ENTER YEAR

ENTER NUMBER

REFUSED DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Display IS12A, IS12B, and IS12C on the same screen.

Hard range: CURRENT YEAR - 110.

Soft range: (CURRENT YEAR - 20) - (CURRENT YEAR - 75).

If IS12C violates hard range, display error message "YEAR OF BIRTH OUTSIDE OF RANGE. VERIFY WITH RESPONDENT AND RE-ENTER."

Write birth month, day, and year from IS12a, b, and c to the PERSON ROSTER for roster member.

If IS12A and IS12B and IS12C <> RF or DK, compute PERSON AGE as (CURRENT DATE - IS12a-c DOB) and prefill IS13.

Otherwise, go to Section RE - Residence.

IS13 op3age (Sensitive) R3 OTH PERSON AGE UPDATE AND NEW op3dage R3 D OP CAT AGE UPDATE AND NEW

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DISPLAY INSTRUCTIONS:

For "CALCULATED AGE", display age computed at IS12.

QUESTION TEXT:

That makes you {CALCULATED AGE} TODAY. Is that correct?

CODES

1	YES	Section RE
2	NO	IS12A
	REFUSED	Section RE
	DON'T KNOW	Section RE

PROGRAMMER INSTRUCTIONS:

If IS13 = 1 (YES), write PERSON AGE to PERSON ROSTER.

Derived Variables from Items in IS Section	
is3dproxyid	R ₃ D PROXY OPID
op3dage	R ₃ D OP CAT AGE UPDATE AND NEW

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NHATS Round 3: Last Month of Life

Section RE [RESIDENCE] Sequence: 2

RE3 NOT ON FILE

DISPLAY INSTRUCTIONS:

If IS2A=7 (SP DECEASED), display "at the time {he/she} died" and "lived".

Otherwise, display "lives".

Display updated IMS Address 1, Address 2, City, State, Zip.

If DECEASED flag = 1 (YES) and FACILITY flag = 1 (YES), display preloaded LAST INT Facility name or from IMS if updated.

QUESTION TEXT:

Now I need to confirm {your/SP's} address {at the time {he/she} died}. According to our records, {you live}/{he/she}{lives/lived} at [READ ADDRESS BELOW]

CONFIRM SPELLING

{Facility Name} {Address 1} {Address 2} {City}, {State} {Zip}

IF COMPLETE ADDRESS NOT DISPLAYED, ENTER 2.

[Is that correct?]

CODES

1 YES

RE4F

NO REFUSED

DON'T KNOW

BOX RE4 BOX RE4 NOT ON FILE

QUESTION TEXT:

If DECEASED flag = 1 (YES) and LAST INT Facility Name is not blank, go to RE4.

Otherwise, go to RE4a.

RE4 NOT ON FILE

DISPLAY INSTRUCTIONS:

Display preloaded SP address and facility name in the question text.

Display preloaded LAST INT facility name.

Display RE4a, 4b, 4c, 4d, and 4e on the same screen.

Display {Address 1}, {Address 2}, {City}, {State}, and {Zip} fields as lighter "grayed-out" text.

Display "facility name" as underlined text.

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What was {SP}'s facility name at the time {he/she} died?

CONFIRM SPELLING.

IF NO FACILITY NAME, ENTER 95.

{Facility Name} {Address 1} {Address 2} {City}, {State} {Zip}

ENTER TEXT

Length 50

RE4A RE4A NOT ON FILE

DISPLAY INSTRUCTIONS:

Display preloaded SP address in the question text.

Display preloaded address line 1 in the response field if available.

Display RE4a, 4b, 4c, 4d, and 4e on the same screen.

Display {Address 2}, {City}, {State}, and {Zip} fields as lighter "grayed-out" text.

Display "address" as underlined text.

Display preloaded SP address in the question text.

If DECEASED flag = 1 (YES), display "was" and "at the time $\{he/she\}$ died". Otherwise, display "is".

QUESTION TEXT:

What {is/was} address {at the time {he/she} died?

CONFIRM SPELLING.

{Address 1} {Address 2} {City}, {State}{Zip}

ENTER TEXT

Length 25

RE4B RE4B NOT ON FILE

DISPLAY INSTRUCTIONS:

Display preloaded SP address in the question text

Display preloaded address line 2 in the response field if available

Display RE4a, 4b, 4c, 4d, and 4e on the same screen

Display {Address 1}, {City}, {State}, and {Zip} fields as lighter "grayed out" text.

Display "address" as underlined text

Display preloaded SP address in the question text.

If DECEASED flag = 1 (YES), display "was" and "at the time $\{he/she\}$ died". Otherwise, display "is".

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[What {is/was} {your/SP's} address {at the time {he/she} died}?]

CONFIRM SPELLING.

IF NO APT/SUITE NUMBER, PRESS ENTER TO CONTINUE.

{Address 1} {Address 2} {City}, {State} {Zip}

ENTER TEXT

Length 50

PROGRAMMER INSTRUCTIONS:

Allow empty

RE4C re3spadrscty (Restricted) R3 RE4C SP ADDRESS CITY

DISPLAY INSTRUCTIONS:

Display preloaded SP address in the question text

Display preloaded city in the response field if available.

Display RE4a, 4b, 4c, 4d, and 4e on the same screen.

Display {Address 1}, {Address 2}, {State}, and {Zip} fields as lighter "grayed out" text.

Display "city" as underlined text.

Display preloaded SP address in the question text.

If DECEASED flag = 1 (YES), display "was" and "at the time $\{he/she\}$ died". Otherwise, display "is".

QUESTION TEXT:

[What {is/was} {your/SP's} city {at the time {he/she} died}?]

CONFIRM SPELLING

{Address 1} {Address 2} {City}, {State} {Zip}

ENTER TEXT

Length 25

RE4D re3spadrsstt (Restricted) R3 RE4C SP ADDRESS STATE

DISPLAY INSTRUCTIONS:

Display preloaded SP address in the question text

Display preloaded state in the response field if available.

Display RE4a, 4b, 4c, 4d, and 4e on the same screen.

Display {Address 1}, {Address 2}, {City}, and {Zip} fields as lighter "grayed out" text.

Display "state" as underlined text.

Display preloaded SP address in the question text.

If DECEASED flag = 1 (YES), display "was" and "at the time $\{he/she\}\ died$ ".

Otherwise, display "is".

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[What {is/was} {your/SP's} state {at the time {he/she} died}?]

TYPE THE FIRST LETTER OF THE STATE, THEN USE ARROW KEYS IF NEEDED TO LOCATE STATE, AND PRESS ENTER TO SELECT

{Address 1} {Address 2} {City}, {State} {Zip}

ENTER TEXT

Length 2

PROGRAMMER INSTRUCTIONS:

Use lookup file of state names

RE4E RE4E NOT ON FILE

DISPLAY INSTRUCTIONS:

Display preloaded SP address in the question text

Display preloaded zip code in the response field if available.

Display RE4a, 4b, 4c, 4d, and 4e on the same screen.

Display {Address 1}, {Address 2}, {City}, and {Zip} fields as lighter "grayed out" text.

Display "zip code" as underlined text.

Display preloaded SP address in the question text.

If DECEASED flag = 1 (YES), display "was" and "at the time {he/she} died". Otherwise, display "is".

QUESTION TEXT:

[What {is/was} {your/SP's} zip code {at the time {he/she} died}?]

ENTER A 5-DIGIT ZIP CODE

{Address 1} {Address 2} {City}, {State} {Zip}

ENTER TEXT

Length 5

PROGRAMMER INSTRUCTIONS:

5-digit entry required. If less than 5 digits entered, display ErrorMessage #11.

Write updated Address 1, Address 2, City, State, and Zip fields to the IMS.

RE4F re3spadrsnew R3 RE4F SP ADDRESS SAME OR DIFF

DISPLAY INSTRUCTIONS:

If DECEASED FLAG = 1 (YES), display "DIED", "{Facility Name}, "was", "at the time {he/she} died", "{he/she} was", and (", FACILITY NAME" if FACILITY NAME <> 95).

Otherwise, display "is", "now", and "LIVES".

Display current and last address fields in 2 columns.

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For CURRENT ADDRESS, display updated Facility Name, Address 1, Address 2, City, State, and Zip fields from RE4a-e.

For LAST ADDRESS, display preloaded LAST INT Facility Name, LAST INT Address 1, LAST INT Address 2, LAST INT City, LAST INT State, and LAST INT Zip fields.

QUESTION TEXT:

SPECIFY IF SP {LIVES/DIED} AT SAME RESIDENCE AS LAST INTERVIEW:

CURRENT ADDRESS:
{Facility Name}
{Address 1}
{Address 2}

LAST ADDRESS:
{LAST INT Facility Name}
{LAST INT Address 1}
{LAST INT Address 2}

 $\label{eq:city} $\{\text{City}\}, \{\text{State}\} \{\text{LAST INT City}\}, \{\text{LAST INT State}\} \{\text{LAST INT Zip}\}$$

IF NEEDED: Is the place {you are/SP {is/was}} living at {now/at the time {he/she} died} the same place that {you were/{he/she} was} living at the time of the last interview?

ENTER 2 IF DIFFERENT RESIDENCE, INCLUDING AN APT# OR UNIT #.

ENTER 3 IF SAME RESIDENCE WITH MINOR ADDRESS CORRECTIONS (SPELLING, ZIP CODE{, FACILITY NAME})

CODES

- 1 YES, SAME ADDRESS
- NO, DIFFERENT ADDRESS
- 3 YES, SAME ADDRESS WITH MINOR CORRECTIONS

PROGRAMMER INSTRUCTIONS:

If RE4f = 2 (DIFFERENT ADDRESS), set NEW RESIDENCE flag = 1 (YES).

If [RE4f = 1 (SAME ADDRESS) or 3 (SAME ADDRESS WITH CORRECTIONS)], set HOTYPE flag = LAST INT HOTYPE flag.

If [RE4f = 1 (SAME ADDRESS) or 3 (SAME ADDRESS WITH CORRECTIONS)] and LAST INT FACILITY flag = 1 (YES), set FACILITY flag = 1 (YES).

If [RE4f = 1 (SAME ADDRESS) or 3 (SAME ADDRESS WITH CORRECTIONS)] and LAST INT RETIREMENT COMMUNITY flag = 1 (YES), set RETIREMENT COMMUNITY flag = 1 (YES).

BOX RE5 BOX RE5 NOT ON FILE

QUESTION TEXT:

If DECEASED flag = 1 (YES) and RE4f = 2 (DIFFERENT ADDRESS), go to BOX RE10.

Else if DECEASED flag = 1 (YES), go to RE12.

Otherwise, go to RE5.

BOX RE10 BOX RE10 NOT ON FILE

If NEW RESIDENCE flag = 1 (YES), go to RE10.

Else if DECEASED flag = 1 (YES), go to RE11.

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RE10 re3mthmove R3 RE10 MONTH MOVED NEW ADDRESS

QUESTION TEXT:

In what month since {LAST INT MONTH AND YEAR}, did {SP} move to {Address 1}, {City}, {State} {Zip}?

ENTER MONTH

CODES

- 1 JANUARY
 2 FEBRUARY
 3 MARCH
 4 APRIL
 5 MAY
 6 JUNE
- 7 JULY 8 AUGUST
- 9 SEPTEMBER 10 OCTOBER 11 NOVEMBER 12 DECEMBER

REFUSED RE11 DON'T KNOW RE11

RE10B re3yearmove R3 RE10B YEAR MOVED NEW ADDRESS

QUESTION TEXT:

[In what month and year since {LAST INT MONTH AND YEAR}, did {SP} move to {Address 1}, {Address 2}, {City}, {State} {Zip}?]

ENTER 4-DIGIT YEAR

ENTER NUMBER

REFUSED DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Soft Range: CURRENT YEAR-1 to CURRENT YEAR Hard Range: R1 INT YEAR to CURRENT YEAR

Combined month and year cannot be before date of last interview. If date is before date of last interview, display error message #15.

BOX RE11 NOT ON FILE

If DECEASED flag = 1 (YES), go to RE11.

Otherwise, go to Section HC - Health Conditions.

RE11 re3placedec R3 RE11 CARE AT PLACE SP DIED

QUESTION TEXT:

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Was this the kind of place that provides care, such as an assisted living facility, board and care home, nursing home, or other long term care facility?

CODES

1 YES2 NO

REFUSED DON'T KNOW

PROGRAMMER INSTRUCTIONS:

If RE11 = 1 (YES), set FACILITY flag = 1 (YES).

RE12 re3alonedec R3 RE12 LIVED ALONE AT DEATH

QUESTION TEXT:

At the time of {SP}'s death, was {he/she} living alone?

CODES

YES
 NO

REFUSED DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Go to Section PD - Place of Death.

Derived Variables From Items in RE Section

r3dresidImI R3 D LAST MTH LIFE RESIDNCE

re3dcensdiv R3 D SP CENSUS DIVISION

Flag Variables Set in RE Section

fl3resnew R3 F RE NEW ADDRESS FROM PRIOR ROUND

fl3facility R3 F RE ROUTING FLAG FROM RE4f HT3 5 6 7

fl3retirecom R3 F RE HT SP LIVES IN RETIREMT COM

fl3hotype R3 F RE HT TYPE OF HOME

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NHATS Round 3: Last Month of Life

[PLACE OF DEATH] Section PD Sequence: 2.5

BOX PD1 NOT ON FILE **BOX PD1**

If DECEASED flag=1 (YES) and preload month and year of death available (NOT NULL), go to PD1.

Otherwise, go to PD2a.

PD1 PD₁ NOT ON FILE

QUESTION TEXT:

We understand that {SP} died in {MONTH AND YEAR DIED}. Is this correct?

CODES

YES PD3

NO 2 **REFUSED**

DON'T KNOW

PROGRAMMER INSTRUCTIONS:

If PD1=1 (YES), write Month and Year of Death for SP to PERSON ROSTER.

PD₂A pd3mthdied R₃ PD₂A MONTH DIED

QUESTION TEXT:

In what month and year did {SP} die?

ENTER MONTH

CODES

JANUARY 1

2 **FEBRUARY**

MARCH 3

APRIL 4

5 MAY

6 JUNE

7 JULY

8 **AUGUST**

SEPTEMBER 9

OCTOBER 10

NOVEMBER 11

DECEMBER 12

REFUSED

DON'T KNOW

PD₂B pd3yrdied R₃ PD₂B YEAR DIED

DISPLAY INSTRUCTIONS:

Display "4-DIGIT YEAR" in underlined text.

QUESTION TEXT:

Page 1 of 7 NHATS Round 3:: PD [In what month and year did {SP} die?]

ENTER 4-DIGIT YEAR

CODES

REFUSED DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Write Month and Year of Death for SP to PERSON ROSTER from PD2A-B.

Soft Range: CURRENT YEAR-1 to CURRENT YEAR

Hard Range: R1 INT YEAR to CURRENT YEAR

Combined month and year cannot be before date of last interview. If date is before date of last interview, display error message #15.

PD3 pd3placedied R3 PD3 PLACE OF DEATH

QUESTION TEXT:

Where did {SP's} death take place?

CODES

PD3A PD3A NOT ON FILE

QUESTION TEXT:

SPECIFY PLACE OF DEATH

IF NEEDED: Where was that?

ENTER TEXT

Length 50 REFUSED

DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Go to PD5.

PD3B pd3homedied R3 PD3B DIED SP HOME OR OTHER

QUESTION TEXT:

Was that at {SP}'s home or someone else's home?

CODES

1 SP'S HOME PD5B 2 SOMEONE ELSE'S HOME PD5B

Page 2 of 7 NHATS Round 3:: PD

PD3C pd3hospdied R3 PD3C HOSPITAL UNIT DIED

QUESTION TEXT:

Was that in an intensive care unit, palliative care unit, inpatient hospice unit, or another kind of unit in the hospital?

CODES

1	INTENSIVE CARE UNIT	PD4
2	PALLIATIVE CARE UNIT	PD4
3	INPATIENT HOSPICE UNIT	PD4
4	EMERGENCY ROOM	PD4
5	ANOTHER KIND OF UNIT	PD4
	REFUSED	PD4
	DON'T KNOW	PD4

PD3D pd3hospice1 R3 PD3D HOSPICE AT NURSING HOME

QUESTION TEXT:

Was that a hospice unit at a nursing home?

CODES

	YES	PD4
2	NO	PD4
	REFUSED	PD4
	DON'T KNOW	PD4
	1 2	NO REFUSED

PD3E pd3hospice2 R3 PD3E HOSPICE OTHER PLACE

QUESTION TEXT:

Was this a hospice unit at a hospital or nursing home, housing provided by hospice, or somewhere else?

CODES

1	HOSPICE AT A HOSPITAL	PD4
2	HOSPICE AT A NURSING HOME	PD4
3	RESIDENTIAL HOSPICE	PD4
4	OTHER HOSPICE	PD4
	REFUSED	PD4
	DON'T KNOW	PD4

PD4 pd3stayunit R3 PD4 LENGTH OF STAY UNIT

DISPLAY INSTRUCTIONS:

If PD3=2, display "at the hospital".

Else if PD3=3, display "at the nursing home".

Else if PD3=4, display "at the hospice residence".

Otherwise, display "there".

Page 3 of 7 NHATS Round 3:: PD

About how long was {SP}'s stay {at the hospital/at the nursing home/at the hospice residence/there} before {he/she} died?

INDICATE RESPONSE UNIT

CODES

1 DAYS

2 WEEKS PD4B
3 MONTHS PD4C
4 YEARS PD4D
REFUSED PD5
DON'T KNOW PD4E

PD4A pd3staydays R3 PD4A LENGTH OF STAY DAYS

DISPLAY INSTRUCTIONS:

Display "DAYS" in underlined text.

QUESTION TEXT:

ENTER NUMBER OF DAYS OF SP'S STAY.

ENTER NUMBER

Range 1 to 365

PROGRAMMER INSTRUCTIONS:

Go to PD5.

PD4B pd3staywks R3 PD4B LENGTH OF STAY WEEKS

DISPLAY INSTRUCTIONS:

Display "WEEKS" in underlined text.

QUESTION TEXT:

ENTER NUMBER OF WEEKS OF SP'S STAY.

ENTER NUMBER

Range 1 to 52

PROGRAMMER INSTRUCTIONS:

Go to PD5.

PD4C pd3staymths R3 PD4C LENGTH OF STAY MONTHS

DISPLAY INSTRUCTIONS:

Display "MONTHS" in underlined text.

QUESTION TEXT:

ENTER NUMBER OF MONTHS OF SP'S STAY.

ENTER NUMBER

Range 1 to 24

PROGRAMMER INSTRUCTIONS:

Go to PD5.

Page 4 of 7 NHATS Round 3:: PD

PD4D pd3stayyrs R3 PD4D LENGTH OF STAY YEARS

DISPLAY INSTRUCTIONS:

Display "YEARS" in underlined text.

QUESTION TEXT:

ENTER NUMBER OF YEARS OF SP'S STAY.

ENTER NUMBER

Range 1 to 30 Soft Range 1 to 5

PROGRAMMER INSTRUCTIONS:

Go to PD5.

PD4E pd3staymthpl R3 PD4E LENGTH OF STAY MTH PLUS

QUESTION TEXT:

Was it longer than a month?

CODES

1 YES 2 NO

> REFUSED DON'T KNOW

PD5 pd3placepre R3 PD5 PLACE PRE HOSP HOSPICE NH

DISPLAY INSTRUCTIONS:

If PD3=2, display "the hospital".

Else if PD3=3, display "the nursing home".

Else if PD3=4, display "the hospice residence".

Otherwise, display "that".

QUESTION TEXT:

And where was {SP} staying just before {the hospital/the nursing home/the hospice residence/that}?

CODES

1	AT SP'S HOME	BOX PD5B
2	IN A HOSPITAL	BOX PD5B
3	IN A NURSING HOME	BOX PD5B
4	IN A HOSPICE RESIDENCE	PD6
5	SOMEONE ELSES HOME	BOX PD5B
91	SOMEWHERE ELSE (SPECIFY) (UPCODED FROM PD5A)	BOX PD5B
	REFUSED	BOX PD5B
	DON'T KNOW	BOX PD5B

PD5A PD5A NOT ON FILE

QUESTION TEXT:

Page 5 of 7 NHATS Round 3:: PD

SPECIFY PLACE SP STAYED BEFORE HOSPITAL/NURSING HOME/HOSPICE

IF NEEDED: Where was that?

ENTER TEXT

Length 50 REFUSED

DON'T KNOW

BOX PD5B BOX PD5B NOT ON FILE

If PD3 =4 (hospice residence) or PD3C = 3 (inpatient hospice unit) or PD3D =1 (YES, hospice unit at a nursing home, go to PD6.

Otherwise, go to PD5B.

PD5B pd3hospcecare R3 PD5B HOSPICE CARE LAST MONTH OF LIFE

QUESTION TEXT:

During the last month of {SP's} life, did {he/she} receive hospice care?

IF NEEDED: Hospice care is designed to make people comfortable at the end of life. It can be provided at home, a hospital, nursing home, or other setting.

CODES

1 YES 2 NO REFUSED

DON'T KNOW

PD6 pd3alert R3 PD6 ALERT IN LAST MONTH

QUESTION TEXT:

For how much of the last month of {SP}'s life was {he/she} alert, that is, awake and able to communicate? Would you say every day, most days, some days, rarely, or not at all?

CODES

1 EVERY DAY
2 MOST DAYS
3 SOME DAYS
4 RARELY
5 NOT AT ALL
REFUSED

Section LM

PROGRAMMER INSTRUCTIONS:

If PD6=5 (NOT AT ALL), SET NOTALERT FLAG=1.

DON'T KNOW

Page 6 of 7 NHATS Round 3:: PD

For how much of the last month of {SP}'s life was {he/she} able to get out of bed? Would you say every day, most days, some days, rarely, or not at all?

CODES

1	EVERY DAY
2	MOST DAYS
3	SOME DAYS
4	RARELY
5	NOT AT ALL
	REFUSED
	DON'T KNOW

PROGRAMMER INSTRUCTIONS:

If PD7=5 (NOT AT ALL), SET NOTMOBILE FLAG=1.

Go to Section LM – Last Month.

Flag Variables Set in PD Section	
fl3spdied	R ₃ F SP DIED PRIOR TO R ₃
fl3notalert	R ₃ F LML NOT ALERT
fl3notmobile	R3 F LML NOT MOBILE

Page 7 of 7 NHATS Round 3:: PD

NHATS Round 3: Last Month of Life

Section LM [QUALITY OF CARE IN LAST MONTH] Sequence: 2.75

BOX LM1PRE BOX LM1PRE NOT ON FILE

If NotAlertFlag=1, go to LM4.

Otherwise, go to LM1PRE.

LM1PRE LM1PRE NOT ON FILE

QUESTION TEXT:

These next few questions are about {SP}'s care in the last month of life. If {he/she} did not receive any care in the last month, a few of those questions might not apply. If this is the care, just let me know, and we'll go on to the next question.

PRESS 1 AND ENTER TO CONTINUE

LM1 Im3pain R3 LM1 PAIN IN LAST MONTH

QUESTION TEXT:

During the last month of {SP}'s life, were there times when {he/she} experienced pain?

CODES

1 YES

NO LM2
 REFUSED LM2
 DON'T KNOW LM2

LM1A Im3painhlp R3 LM1A GET HELP WITH PAIN

QUESTION TEXT:

Did {SP} get any help in dealing with {his/her} pain?

CODES

1 YES

NO LM2
 REFUSED LM2
 DON'T KNOW LM2

LM1B Im3painhlpam R3 LM1B PAIN HELP AMOUNT

QUESTION TEXT:

How much help in dealing with {his/her} pain did {SP} receive: less than was needed, more than was needed, or about the right amount?

CODES

1 LESS THAN WAS NEEDED

2 MORE THAN WAS NEEDED

3 ABOUT RIGHT AMOUNT

REFUSED DON'T KNOW

Page 1 of 5 NHATS Round 3:: LM

R3 LM2 BREATHING TROUBLE LM₂ lm3bre **QUESTION TEXT:** During the last month of {SP}'s life, were there times when {he/she} had trouble breathing? **CODES** YES 2 NO LM₃ **REFUSED** LM₃ DON'T KNOW LM₃ R3 LM2A GET HELP WITH BREATHING LM₂A lm3brehlp **QUESTION TEXT:** Did {SP} get any help in dealing with {his/her} trouble breathing? **CODES** YES 2 NO LM₃ **REFUSED** LM₃ DON'T KNOW LM₃ R3 LM2B BREATHING HELP AMOUNT LM₂B lm3brehlpam **QUESTION TEXT:** How much help in dealing with {his/her} breathing did {SP} receive: less than was needed, more than was needed, or about the right amount? **CODES** LESS THAN WAS NEEDED 1 MORE THAN WAS NEEDED 2 ABOUT RIGHT AMOUNT 3 **REFUSED** DON'T KNOW R3 LM3 ANXIOUS OR SAD LAST MONTH LM₃ lm3sad **QUESTION TEXT:** During the last month of {SP}'s life, did {he/she} have any feelings of anxiety or sadness? CODES YES 1 2 NO LM₄ **REFUSED** LM₄ DON'T KNOW LM₄ R3 LM3A GET HELP FOR ANXIOUS SAD LM3a lm3sadhlp **QUESTION TEXT:** Did {SP} get any help in dealing with {his/her} feelings of anxiety or sadness?

Page 2 of 5 NHATS Round 3:: LM

CODES

1

YES

2 NO LM4
REFUSED LM4
DON'T KNOW LM4

LM3B Im3sadhlpam R3 LM3B ANXIOUS SAD HELP AMOUNT

QUESTION TEXT:

How much help in dealing with these feelings did {SP} receive: less than was needed, more than was needed, or about the right amount?

CODES

LESS THAN WAS NEEDED
 MORE THAN WAS NEEDED
 ABOUT RIGHT AMOUNT
 REFUSED

REFUSED DON'T KNOW

LM4 Im3caredecis R3 LM4 DEC ABOUT CARE WO INPUT

QUESTION TEXT:

During the last month of {SP}'s life, was there ever a decision made about {his/her} care or treatment without enough input from {him/her} or {his/her} family?

CODES

1 YES 2 NO

3 DOES NOT APPLY/NO CARE IN LAST MONTH OF LIFE

REFUSED DON'T KNOW

LM5 Im3carenowan R3 LM5 DEC ABOUT CARE NOT WANTED

QUESTION TEXT:

During the last month of {SP}'s life, was there any decision made about care or treatment that {he/she} would not have wanted?

CODES

1 YES 2 NO

3 DOES NOT APPLY/NO CARE IN LAST MONTH OF LIFE

REFUSED DON'T KNOW

LM6 Im3perscare R3 LM6 PERSONAL CARE NEEDS MET

QUESTION TEXT:

During the last month of {SP}'s life, how often were {his/her} personal care needs, such as bathing, dressing, and changing bedding, taken care of as well as they should have been: always, usually, sometimes, or never?

CODES

1 ALWAYS 2 USUALLY 3 SOMETIMES 4 NEVER

5 DOES NOT APPLY/NO CARE IN LAST MONTH OF LIFE

Page 3 of 5 NHATS Round 3:: LM

LM7 Im3respect R3 LM7 TREATED WITH RESPECT

QUESTION TEXT:

During the last month of {SP}'s life, how often were {he/she} treated with respect by those who were taking care of {him/her}: always, usually, sometimes, or never?

CODES

- 1 ALWAYS
- 2 USUALLY
- 3 SOMETIMES
- 4 NEVER
- 5 DOES NOT APPLY/NO CARE IN LAST MONTH OF LIFE

REFUSED DON'T KNOW

LM8 Im3informed R3 LM8 INFORMED ABOUT CONDITION

QUESTION TEXT:

During the last month of {SP}'s life, how often were you or other family members kept informed about {him/her} condition: always, usually, sometimes, or never?

CODES

1 ALWAYS
2 USUALLY
3 SOMETIMES
4 NEVER

5 DOES NOT APPLY/NO CARE IN LAST MONTH OF LIFE

REFUSED DON'T KNOW

LM9 Im3doctor R3 LM9 MORE THAN ONE DOCTOR

QUESTION TEXT:

During the last month of {SP}'s life, was there more than one doctor involved in {his/her} care?

CODES

1 YES

2 NO BOX LM10
3 DOES NOT APPLY/NO CARE IN LAST MONTH OF LIFE BOX LM10
REFUSED BOX LM10
DON'T KNOW BOX LM10

LM9A Im3docclear R3 LM9A CLEAR DOCTOR IN CHARGE

QUESTION TEXT:

During the last month of {SP}'s life, was it always clear to you which doctor was in charge of {his/her} care?

CODES

1 YES
2 NO
REFUSED
DON'T KNOW

Page 4 of 5 NHATS Round 3:: LM

BOX LM10 BOX LM10 NOT ON FILE

IF NOTALERTFLAG=1 (YES), go to LM11.

Otherwise, go to LM10.

LM10 Im3relg R3 LM10 TALK RELIGIOUS BELIEFS

QUESTION TEXT:

During the last month of life, did any doctors, nurses, or other health professional talk with {SP} about {his/her} religious beliefs?

CODES

1 YES

2 NO LM11
3 DOES NOT APPLY/NO CARE INLAST MONTH OF LIFE LM11
REFUSED LM11
DON'T KNOW LM11

LM10A Im3relgamt R3 LM10A RELIGIOUS BLIEF CONTACT

QUESTION TEXT:

During the last month of {SP}'s life, do you think {he/she} had as much contact of this kind as {he/she} wanted?

CODES

1 YES
2 NO
REFUSED
DON'T KNOW

LM11 Im3ratecare R3 LM11 HOW RATE CARE

QUESTION TEXT:

Overall, how would rate {SP}'s care in the last month of life? Would you say it was, excellent, very good, good, fair, or poor?

CODES

1 EXCELLENT

2 VERY GOOD

3 GOOD

4 FAIR

5 POOR

6 DOES NOT APPLY/NO CARE IN LAST MONTH OF LIFE

REFUSED DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Go to Section MD – Mobility Devices

Page 5 of 5 NHATS Round 3:: LM

NHATS Round 3: Last Month of Life

Section MD [MOBILITY DEVICES] Sequence: 13

BOX MD1PRE

BOX MD1PRE

NOT ON FILE

If DECEASED flag = 1 (YES) and NOTMOBILE flag = 1 (YES), go to Section SC - Self Care Activities.

Otherwise, go to MD1PRE.

MD1PRE MD1PRE NOT ON FILE

DISPLAY INSTRUCTIONS:

If DECEASED flag = 1 (YES), display "SP may have used". Otherwise, display "you use/SP uses".

QUESTION TEXT:

The next questions are about items that {you use/SP uses} {SP may have used} to help {you/him/her} get around more easily, safely, or on {your/his/her} own.

PRESS 1 AND ENTER TO CONTINUE

MD1 md3canewlker R3 MD1 USED CANE WALKER WHLCHAIR

DISPLAY INSTRUCTIONS:

If DECEASED flag = 1 (YES), display "of {his/her} life, did {SP} use". Otherwise, display ", have you/has {SP} used".

QUESTION TEXT:

In the last month {of {his/her} life, did {SP} use/,{have you/has {SP} used} a cane, walker, wheelchair, or scooter, yes or no?

PRESS F1 FOR HELP SCREEN

CODES

1 YES 2 NO REFU

REFUSED DON'T KNOW

BOX MD2 BOX MD2 NOT ON FILE

If DECEASED flag = 1 (YES), and MD1 = 2 (NO), DK, or RF, go to Section CP - Cognition (Proxy). Else if MD1 = 2 (NO), DK, or RF, go to Section SS - Sensory Impairments and Symptoms. Otherwise, go to MD2.

Page 1 of 3 NHATS Round 3:: MD

MD2 md3cane R3 MD2 USED A CANE

DISPLAY INSTRUCTIONS:

If DECEASED flag = 1 (YES), display " of {his/her} life".

QUESTION TEXT:

In the last month {of {his/her} life}, which did {you/SP} use?

a cane?

CODES

1 YES 2 NO

REFUSED DON'T KNOW

PROGRAMMER INSTRUCTIONS:

If 1 is selected, set CANE flag = 1 (yes).

MD3 md3walker R3 MD3 USED A WALKER

DISPLAY INSTRUCTIONS:

If DECEASED flag = 1 (YES), display "of {his/her} life".

QUESTION TEXT:

[In the last month {of {his/her} life}, did {you/SP} use?]

a walker?

IF NEEDED: This includes standard walkers without wheels, rolling and wheeled walkers, and rollators.

CODES

1 YES

2 NO

REFUSED DON'T KNOW

PROGRAMMER INSTRUCTIONS:

If 1 is selected, set WALKER flag = 1 (yes).

MD4 md3wheelchar R3 MD4 USED A WHEELCHAIR

DISPLAY INSTRUCTIONS:

Display image of wheelchair.

If DECEASED flag = 1 (YES), display "of {his/her} life".

QUESTION TEXT:

SHOW CARD MD1

[In the last month {of {his/her} life} did {you/SP} use]

a wheelchair?

IF NEEDED: This includes manual, power, electric, or motorized wheelchairs.

CODES

YES

2 NO

REFUSED

Page 2 of 3 NHATS Round 3:: MD

DON'T KNOW

PROGRAMMER INSTRUCTIONS:

If 1 is selected, set WHEELCHAIR flag = 1 (yes).

BOX MD4A BOX MD4A NOT ON FILE

If DECEASED flag = 1 (YES), go to MD5. Else if MD4 = 1 (YES), go to MD4a. Otherwise, go to MD5.

MD5 md3scooter R3 MD5 USE A SCOOTER

DISPLAY INSTRUCTIONS:

Display image of scooter.

If DECEASED flag = 1 (YES), display "of {his/her} life".

QUESTION TEXT:

SHOW CARD MD2

[In the last month {of {his/her}, life} did {you/SP} use]

a scooter?

IF NEEDED: This includes electric or power scooters that are used for travel.

CODES

1 YES
2 NO
REFUSED
DON'T KNOW

PROGRAMMER INSTRUCTIONS:

If 1 is selected, set SCOOTER flag = 1 (yes)

If MD1 = 1 (used device in last month) and MD2 = 2 (didn't use cane) and MD3 = 2 (didn't use walker) and MD4 = 2 (didn't use wheelchair) and MD5 = 2 (didn't use scooter), display error message #7.

BOX MD5A BOX MD4A NOT ON FILE

If DECEASED flag = 1 (YES), go Section CP – Cognition (Proxy).

Else if MD5 = 1, go to MD5a.

Otherwise, go to Section SS – Sensory Impairments and Symptoms.

Flag Variables Set in MD Section

fl3cane R3 F MD SP USES CANE

fl3walker R3 F MD SP USES WALKER

fl3wheelchr R3 F MD SP USES WHEELCHAIR

fl3scooter R3 F MD SP USES SCOOTER

Page 3 of 3 NHATS Round 3:: MD

NHATS Round 3: Last Month of Life

Section CP [COGNITION (PROXY)]

Sequence: 17

BOX CP1PRE

BOX CP1PRE

NOT ON FILE

If DECEASED flag = 1 (YES) and NOTALERT flag = 1 (YES), go to Section CL - Closing. Else if DECEASED flag = 1 (YES), go to CP1.

Else if PROXY flag = 1 (YES), go to CP1PRE.

Otherwise, go to Section CG Cognition (SP).

CP1

cp3memrygood

R3 CP1 HOW GOOD MEMRY AT PRESNT

DISPLAY INSTRUCTIONS:

If DECEASED flag = 1 (YES), display "Next, how would you rate {SP}'s memory in the month before {he/she} died" and "was".

Otherwise, display "First, how would you rate {SP}'s memory at the present time".

DISPLAY "at the present time" IN BOLD UNDERLINED TEXT.

QUESTION TEXT:

{First, how would you rate {SP}'s memory at the present time/Next, how would you rate {SP}'s memory in the month before {he/she} died}? Would you say it {is/was} excellent, very good, good, fair, or poor?

CODES

- 1 EXCELLENT
 2 VERY GOOD
 3 GOOD
 4 FAIR
 5 POOR
 - REFUSED DON'T KNOW

BOX CP2

BOX CP2

NOT ON FILE

If DECEASED flag = 1 (YES), go to Section MO - Mobility.

Else if the PERSON ROSTER MEMBER flagged as the CURRENT INT PROXY was flagged as the LAST INT PROXY, go to CP3PRE.

Else if IS9 = 30-37, or 92 (proxy is not a relative), go to CP2.

Otherwise, go to CP3PRE.

Page 1 of 1 NHATS Round 3:: CP

NHATS Round 3: Last Month of Life

Section MO [MOBILITY] Sequence: 20

MO1PRE MO1PRE NOT ON FILE

DISPLAY INSTRUCTIONS:

If DECEASED flag = 1 (YES), display "going outside". Otherwise, display "leaving {your/SP's} {home/building} to go outside". If STRUCTURE flag = 2 (MULTI-UNIT), display "building". Otherwise, display "h7ome".

QUESTION TEXT:

Now we're going to ask about {leaving {your/SP's} {home/building} to go outside/going outside}.

PRESS 1 AND ENTER TO CONTINUE

MO1 mo3outoft R3 MO1 OFTEN GO OUTSIDE

DISPLAY INSTRUCTIONS:

If DECEASED flag = 1 (YES), display "of {his/her} life".

Otherwise, display " leave {your/his/her} {home/building} to".

QUESTION TEXT:

SHOW CARD MO1

In the last month {of {his/her} life}, how often did {you/SP} {leave {your/his/her} {home/building} to} go outside? Would you say every day, most days, some days, rarely, or never?

CODES

1 EVERY DAY (7 DAYS A WEEK)
2 MOST DAYS (5-6 DAYS A WEEK)
3 SOME DAYS (2-4 DAYS A WEEK)
4 RARELY (ONCE A WEEK OR LESS)
5 NEVER
REFUSED
DON'T KNOW

PROGRAMMER INSTRUCTIONS:

IF MO1 = 5 (NEVER) SET DIDN'T LEAVE FLAG TO 1 (YES)

BOX MO2 BOX MO2 NOT ON FILE

If DECEASED flag = 1 (YES) and MO1 = 5 (NEVER), go to MO12. Else if DECEASED flag = 1 (YES), go to MO6. Else if MO1 = 5 (NEVER), go to MO10.

Else if CANE FLAG=1 (YES), go to MO2. Otherwise, go to BOX MO3.

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MO6

mo3outhlp

R₃ MO₆ HELP GO OUTSIDE

DISPLAY INSTRUCTIONS:

If FACILITY flag = 1 (YES), display "a staff person from the place where {you live/{he/she} {lives/lived}},". If DECEASED flag = 1 (YES), display "of {his/her} life" and "lived".

Otherwise, display "lives" and "leave {your/his/her} {home/building} to".

QUESTION TEXT:

In the last month {of {his/her} life}, did anyone ever help {you/SP} {leave {your/his/her} {home/building} to} go outside?

IF NEEDED: This includes family, friends, {a staff person from the place where {you live/{he/she} {lives/lived},} or someone paid to help {you/him/her}.

CODES

1 YES
2 NO
REFUSED
DON'T KNOW

BOX MO6A

BOX MO6A

If DECEASED flag = 1 (YES) and MO6 = 2 (NO), RF, or DK, go to BOX MO12. Else if MO6 = 2 (NO), RF, or DK, go to MO8. Otherwise, go to MO6A.

MO6A

op3outhlp

R3 MO6A HELPS SP GO OUTSIDE

op3relatnshp

R3 RELASHIP TO SP UPDATE AND NEW

DISPLAY INSTRUCTIONS:

Display HELPER RELATIONSHIP CODE LIST.

Display person roster with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP. Allow entry for FIRST NAME, LAST NAME, and RELATIONSHIP TO SP fields.

If DECEASED flag = 1 (YES), display "lived".

Otherwise, display "lives" and "(leave {your/his/her} {home/building} to".

If FACILITY flag = 1 (YES), display "a staff person from the place where $\{you | ive/\{he/she\}\} \{ives/lived\},\}$ ".

If FACILITY flag=1 (YES) or RETIREMENT COMMUNITY flag=1(YES), display SERVICE/SOMEONE FROM THE PLACE SP LIVES/LIVED on the roster.

Display "first" and "last" in underlined text.

QUESTION TEXT:

Who helped {you/SP} do that ({leave {your/his/her} {home/building} to} go outside)?

IF NEEDED: This includes family, friends, {a staff person from the place where {you live/{he/she} {lives/lived},} or someone paid to help {you/{him/her}}.

PROBE: Anyone else?

SELECT ALL THAT APPLY

IF PERSON NAMED IS NOT ON THE ROSTER, PRESS CTRL/P TO ADD A PERSON

MO6b. [What is (his/her) first name?] CONFIRM SPELLING

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MO6c. [What is (his/her) last name?] CONFIRM SPELLING MO6d. [What is (his/her) relationship to {you/SP}?] PRESS F1 FOR HELP SCREEN

CODES	
2	SPOUSE/PARTNER
3	DAUGHTER
4	SON
5	DAUGHTER-IN-LAW
6	SON-IN-LAW
7	STEPDAUGHTER
8	STEPSON
9	SISTER
10	BROTHER
11	SISTER-IN-LAW
12	BROTHER-IN-LAW
13	MOTHER
14	STEPMOTHER
15	MOTHER-IN-LAW
16	FATHER
17	STEPFATHER
18	FATHER-IN-LAW
19	GRANDDAUGHTER
20	GRANDSON
21	NIECE
22	NEPHEW
23	AUNT
24	UNCLE
25	COUSIN
26	STEPDAUGHTER'S SON/DAUGHTER
27	STEPSON'S SON/DAUGHTER
28	DAUGHTER-IN-LAW'S SON/DAUGHTER
29	SON-IN-LAW'S SON/DAUGHTER
30	BOARDER/RENTER
31	PAID AIDE/HOUSEKEEPER/EMPLOYEE
32	ROOMMATE
33	EX-WIFE/EX-HUSBAND
34	BOYFRIEND/GIRLFRIEND
35	NEIGHBOR
36	FRIEND
37	SOMEONE/SERVICE AT THE PLACE SP LIVES/LIVED
38	CO-WORKER
39	MINISTER, PRIEST, OR OTHER CLERGY
40	PSYCHIATRIST, PSYCHOLOGIST, COUNSELOR, OR THERAPIST
91	OTHER RELATIVE
92	OTHER NONRELATIVE

PROGRAMMER INSTRUCTIONS:

For each roster selection/addition at MO6, set HELPSGOOUTSIDE flag = 1 (yes).

If DECEASED flag = 1 (YES), go to BOX MO12.

BOX MO12 BOX MO12 NOT ON FILE

If DECEASED flag = 1 (YES) and MO1 = 5 (NEVER LEFT HOME), go to MO12.

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Else if DECEASED flag = 1 (YES), go to MO18.

Else if STRUCTURE flag = 2 (multi-unit) and MO1 = 5 (never leave building) and MO11 = 5 (never go to other parts of building), go to MO12.

Else if [STRUCTURE flag = 1 (single home) or STRUCTURE flag = 3 (Other)] and MO1 = 5 (never leave home), go to MO12.

Otherwise, go to BOX MO13.

MO12

mo3oflvslepr

R3 MO12 HOW OFTN LEAVE BEDROOM

DISPLAY INSTRUCTIONS:

If DECEASED flag = 1 (YES), display "of {his/her} life" and "slept". Otherwise, display "sleeps".

QUESTION TEXT:

SHOW CARD MO1

In the last month {of {his/her} life}, how often did {you/SP} leave the room where {you sleep/{he/she} {sleeps/slept}}? Would you say every day, most days, some days, rarely, or never?

CODES

- 1 EVERY DAY (7 DAYS A WEEK)
- 2 MOST DAYS (5-6 DAYS A WEEK)
- 3 SOME DAYS (2-4 DAYS A WEEK)
- 4 RARELY (ONCE A WEEK OR LESS)
- 5 NEVER

REFUSED

DON'T KNOW

PROGRAMMER INSTRUCTIONS:

If MO12 = 5 (never leaves room), set DIDN'T LEAVE ROOM SLEEPS flag = 1 (yes).

BOX MO13

BOX MO₁₃

NOT ON FILE

```
If DECEASED flag = 1 (YES), and Mo12 = 5 (NEVER), go to MO25.

Else if DECEASED = 1 (YES), go to MO18.

Else if MO12 = 5 (NEVER), go to MO23.

Else if CANE flag = 1 (YES), go to MO13.

Otherwise, go to BOX MO14.
```

MO18

mo3insdhlp

R3 MO18 GOT HELP INSIDE

DISPLAY INSTRUCTIONS:

If DECEASED flag = 1 (YES), display "of {his/her} life" and "lived". Otherwise, display "lives" and "{your/his/her} home {or building}".

If STRUCTURE flag = 2 (multi-unit), display "or building".

If FACILITY flag = 1 (YES), display "a staff person from the place where {you live/{he/she} {lives/lived}".

QUESTION TEXT:

In the last month {of {his/her} life}, did anyone ever help {you/SP} get around inside {{your/his/her} home {or building}}?

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IF NEEDED: This includes family, friends, {a staff person from the place where {you live/{he/she} {lives/lived},} or someone paid to help {you/{him/her}}.

CODES

1 YES 2 NO

> REFUSED DON'T KNOW

BOX MO19A BOX MO19A NOT ON FILE

If DECEASED flag = 1 (YES) and MO18 = 2 (NO), RF, or DK, go to MO25. Else if MO18 = 2 (NO), RF, or DK, go to MO21. Otherwise, go to MO19A.

MO19A op3insdhlp R3 MO19A HELPS SP INSIDE HOUSE

op3relatnshp R3 RELASHIP TO SP UPDATE AND NEW

DISPLAY INSTRUCTIONS:

Display HELPER RELATIONSHIP CODE LIST.

If DECEASED flag = 1 (YES), display "lived".

Otherwise, display "lives" and "{your/SP's} home {or building}".

If FACILITY flag = 1 (YES), display "a staff person from the place where {you live/{he/she} {lives/lived},".

If STRUCTURE flag = 2 (multi-unit), display "or building".

Display person roster with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP. Allow entry for FIRST NAME, LAST NAME, and RELATIONSHIP TO SP fields.

If FACILITY flag=1(YES) or RETIREMENT COMMUNITY flag=1(YES), display SERVICE/SOMEONE FROM THE PLACE SP LIVES/LIVED on the person roster.

Display "first" and "last" in underlined text.

QUESTION TEXT:

Who helped with that (getting around inside {{your/SP's} home {or building}})?

IF NEEDED: This includes family, friends, {a staff person from the place where {you live/{he/she} {lives/lived}},} or someone paid to help {you/{him/her}.

PROBE: Anyone else?

SELECT ALL THAT APPLY

IF PERSON NAMED IS NOT ON THE ROSTER, PRESS CTRL/P TO ADD A PERSON

MO19b. [What is (his/her) first name?] CONFIRM SPELLING

MO19c. [What is (his/her) last name?] CONFIRM SPELLING

MO19d. [What is {his/her) relationship to {you/SP}?] PRESS F1 FOR HELP SCREEN

CODES

- 2 SPOUSE/PARTNER
- 3 DAUGHTER
- 4 SON

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5	DAUGHTER-IN-LAW
6	SON-IN-LAW
7	STEPDAUGHTER
8	STEPSON
9	SISTER
10	BROTHER
11	SISTER-IN-LAW
12	BROTHER-IN-LAW
13	MOTHER
14	STEPMOTHER
15	MOTHER-IN-LAW
16	FATHER
17	STEPFATHER
18	FATHER-IN-LAW
19	GRANDDAUGHTER
20	GRANDSON
21	NIECE
22	NEPHEW
23	AUNT
24	UNCLE
25	COUSIN
26	STEPDAUGHTER'S SON/DAUGHTER
27	STEPSON'S SON/DAUGHTER
28	DAUGHTER-IN-LAW'S SON/DAUGHTER
29	SON-IN-LAW'S SON/DAUGHTER
30	BOARDER/RENTER
31	PAID AIDE/HOUSEKEEPER/EMPLOYEE
32	ROOMMATE
33	EX-WIFE/EX-HUSBAND
34	BOYFRIEND/GIRLFRIEND
35	NEIGHBOR
36	FRIEND
37	SOMEONE/SERVICE AT THE PLACE SP LIVES/LIVED
38	CO-WORKER
39	MINISTER, PRIEST, OR OTHER CLERGY
40	PSYCHIATRIST, PSYCHOLOGIST, COUNSELOR, OR THERAPIST
91	OTHER RELATIVE
92	OTHER NONRELATIVE

PROGRAMMER INSTRUCTIONS:

For each roster selection/addition at MO19, set HELPSAROUNDINSIDE flag = 1 (yes).

BOX MO20 BOX MO20 NOT ON FILE

If DECEASED flag = 1 (YES), go to MO25.

Otherwise, go to MO20.

MO25 mo3bedhlp

R₃ MO₂₅ GOT HELP OUT OF BED

DISPLAY INSTRUCTIONS:

 $If \ FACILITY \ flag = 1 \ (yes), \ display \ ``a \ staff \ person \ from \ the \ place \ where \ \{you \ live/\{he/she\}\{lives/lived\}\}, ".$

If DECEASED flag = 1 (YES), display "of $\{his/her\}\$ life" and "lived". Otherwise, display "lives".

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QUESTION TEXT:

In the last month {of {his/her} life}, did anyone ever help {you/SP} get out of bed?

IF NEEDED: This includes family, friends, {a staff person from the place where {you live/{he/she} {lives/lived}},} or someone paid to help {you/him/her}.

CODES

1 YES
2 NO
REFUSED
DON'T KNOW

BOX MO25A

BOX MO25A

NOT ON FILE

If DECEASED flag = 1 (YES) and MO25 = 2 (NO), RF, or DK, go to Section DM - Duration of Mobility Accommodations.

Else if MO25 = 2 (NO), RF, or DK, go to MO27. Otherwise, go to MO25A.

MO25A op3bedhlp

R3 MO25A HELPS SP OUT OF BED

op3relatnshp

R3 RELASHIP TO SP UPDATE AND NEW

DISPLAY INSTRUCTIONS:

Display HELPER RELATIONSHIP CODES.

Display PERSON ROSTER with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP. Allow entry for FIRST NAME, LAST NAME, and RELATIONSHIP TO SP fields.

If FACILITY flag=1(YES) or RETIREMENT COMMUNITY flag=1(YES), display SERVICE/SOMEONE FROM THE PLACE SP LIVES/LIVED on the PERSON ROSTER.

Display "first" and "last" in underlined text

QUESTION TEXT:

Who helped {you/SP} do that (get out of bed)?

PROBE: Anyone else?

SELECT ALL THAT APPLY

IF PERSON NAMED IS NOT ON THE ROSTER, PRESS CTRL/P TO ADD A PERSON.

MO25b. [What is (his/her) first name?] CONFIRM SPELLING

MO25c. [What is (his/her) last name?] CONFIRM SPELLING

MO25d. [What is (his/her) relationship to {you/SP}?] PRESS F1 FOR HELP SCREEN

CODES

- 2 SPOUSE/PARTNER
- 3 DAUGHTER
- 4 SON
- 5 DAUGHTER-IN-LAW
- 6 SON-IN-LAW

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7 8	STEPDAUGHTER STEPSON
9	SISTER
10	BROTHER
11	SISTER-IN-LAW
12	BROTHER-IN-LAW
13	MOTHER
14	STEPMOTHER
15	MOTHER-IN-LAW
16	FATHER
17	STEPFATHER
18	FATHER-IN-LAW
19	GRANDDAUGHTER
20	GRANDSON
21	NIECE
22	NEPHEW
23	AUNT
24	UNCLE
25	COUSIN
26	STEPDAUGHTER'S SON/DAUGHTER
27	STEPSON'S SON/DAUGHTER
28	DAUGHTER-IN-LAW'S SON/DAUGHTER
29	SON-IN-LAW'S SON/DAUGHTER
30	BOARDER/RENTER
31	PAID AIDE/HOUSEKEEPER/EMPLOYEE
32	ROOMMATE
33	EX-WIFE/EX-HUSBAND
34	BOYFRIEND/GIRLFRIEND
35	NEIGHBOR
36	FRIEND
37	SOMEONE/SERVICE AT THE PLACE SP LIVES/LIVED
38	CO-WORKER
39	MINISTER, PRIEST, OR OTHER CLERGY
40	PSYCHIATRIST, PSYCHOLOGIST, COUNSELOR, OR THERAPIST
91	OTHER RELATIVE
92	OTHER NONRELATIVE

PROGRAMMER INSTRUCTIONS:

For each roster selection/addition at MO25, set HELPSOUTBED flag = 1 (yes).

BOX MO26 NOT ON FILE

If DECEASED flag = 1 (YES), go to Section DM - Duration of Mobility Accommodations.

Otherwise, go to MO26.

Derived Variables from Items in MO Section		
mo3douthelp	R ₃ D GO OUTSIDE USING HELP	
mo3dinsdhelp	R ₃ D MOVE INSIDE WITH HELP	
mo3dbedhelp	R ₃ D HELP TO GET OUT OF BED	

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NHATS Round 3: Last Month of Life

Section DM [DURATION OF MOBILITY ACCOMMODATIONS]

Sequence: 22

BOX DM1

BOX DM1

NOT ON FILE

If DECEASED flag=1 (YES) and [Month of Death=LAST INT interview month or the month after the LAST INT interview month (LAST INT interview month+1) or Month of Death=DK or RF], go to Section SC – Self-Care Activities.

Else if [LAST INT MO6, MO18, and MO25=2 (NO), RF, or DK] and [CURRENT INT MO6, MO18, or MO25 = 1 (YES)], go to DM3C.

Else if [LAST INT MO6, MO18, or MO25 = 1 (YES)] and [CURRENT INT MO6, MO18, and MO25 = 2 (NO), RF, OR DK], GO TO DM3D.

Else if [LAST INT MO6, MO18, OR MO25 = 1 (YES)] and [CURRENT INT MO6, MO18, OR MO25 = 1 (YES)], go to DM3E.

Otherwise, go to DM1.

DM₁

dm3helpmobil

R₃ DM₁ GET HELP WITH MOBILITY

DISPLAY INSTRUCTIONS:

IF DECEASED flag = 1 (YES), display "Between" and "and {MONTH AND YEAR OF DEATH}" and "inside, or going outside".

Otherwise, display "Since" and "{your/his/her} home {or building}, or {leaving {your/his/her} home/leaving {your/his/her} building}".

If STRUCTURE flag = 2 (MULTI-UNIT), display "or building", and "leaving {your/his/her} building". Otherwise, display "leaving {your/his/her} home".

Display "year" in bold underlined text

QUESTION TEXT:

{Between/Since} {LAST INT MONTH AND YEAR} {and {MONTH AND YEAR OF DEATH}}, did {you/SP} ever get help with getting out of bed, getting around {inside, or going outside} {{your/his/her} home {or building}, or {leaving {your/his/her} home/leaving {your/his/her} building}}?

CODES

1 YES

2 NO BOX DM4
REFUSED BOX DM4
DON'T KNOW BOX DM4

DM₃C

dm3helpstmo

R3 DM3C MONTH MOBIL HELP STARTED

DISPLAY INSTRUCTIONS:

If DECEASED flag = 1 (YES), display "of {his/her} life".

If DM1 = 1 (YES), do not display the first sentence and display "any of these activities".

Otherwise, display question intro according to the following instructions:

If CURRENT INT MO25 = 1 (YES), display "getting out of bed".

If CURRENT INT MO18 = 1 (YES) and DECEASED flag = 1 (YES), display "getting around inside". Otherwise if CURRENT INT MO18 = 1 (YES), display "getting around {your/his/her} home {or building}".

If CURRENT INT MO6 = 1 (YES) and DECEASED flag = 1 (YES), display "going outside". Otherwise if CURRENT INT MO6 = 1 (YES), display "leaving {your/his/her} home/leaving {your/his/her} building".

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If more than one activity displayed, display "and" between each one, and "any of these activities". Otherwise, if only one activity displayed, display "that".

If STRUCTURE flag = 2 (MULTI-UNIT), display "or building", and "leaving {your/his/her} building.

Display "first" in bold underlined text

QUESTION TEXT:

{In the last month {of {his/her} life} {you/SP} got help with {getting out of bed} {{getting around {your/his/her} home {or building}}/ {{leaving {your/his/her} home/leaving {your/his/her} building }} {{getting around inside} {going outside}}, and at the time of the last interview in {LAST INT MONTH AND YEAR}, {you were/SP was} not getting this help.}

In what month since {LAST INT MONTH AND YEAR}, did {you/SP} first get help with {that/any of these activities}?

CODES

BOX DM4
BOX DM3D
BOX DM3D
BOX DN

DM₃C₁

dm3helpstyr

R3 DM3C1 YEAR MOBIL HELP STARTED

QUESTION TEXT:

[In what month and year since {LAST INT MONTH AND YEAR}, did {you/SP} first get help with {that/any of these activities}?]

ENTER 4-DIGIT YEAR

ENTER NUMBER

REFUSED DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Soft Range: CURRENT YEAR-1 to CURRENT YEAR

Hard Range: R1 INT to CURRENT YEAR

Combined month and year cannot be before date of last interview. If date is before date of last interview, display error message #15.

BOX DM₃D

BOX DM₃D

NOT ON FILE

If [LAST INT MO6, MO18, and MO25 = 2 (NO), RF, or DK] and [CURRENT INT MO6, MO18, or MO25 = 1 (YES)], go to BOX DM4.

Otherwise, go to DM3D.

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DM₃D

dm3helpendmo

R3 DM3D MONTH MOBIL HELP ENDED

DISPLAY INSTRUCTIONS:

If DECEASED flag = 1 (YES), display "of {his/her} life".

If DM1 = 1 (YES), do not display the first sentence and display "any of these activities".

Otherwise display question intro according to the following instructions:

If LAST INT MO25 = 1 (YES), display "getting out of bed".

If LAST INT MO18 = 1 (YES) and DECASED flag = 1 (YES), display "getting around inside". Otherwise if LAST INT MO18 = 1 (YES), display "getting around {your/his/her} home {or building}".

IF LAST INT MO6 = 1 (YES) and DECEASED flag = 1 (YES), display "going outside". Otherwise if LAST INT MO6 = 1 (YES), display "leaving {your/his/her} home/leaving {your/his/her} building".

If more than one activity displayed, display "and" between each one and "any of these activities". Otherwise, if only one activity displayed, display "that".

If STRUCTURE flag = 2 (MULTI-UNIT), display "or building", and "leaving {your/his/her} building".

Display "last" in the phrase "last get help" in bold underlined text.

Display "MONTH" in underlined text.

QUESTION TEXT:

{At the time of the last interview in {LAST INT MONTH AND YEAR}, {you/SP} got help with {getting out of bed} {{getting around {your/his/her} home {or building}} {{leaving {your/his/her} home/leaving {your/his/her} building}}/{{getting around inside} {going outside}}, and in the last month {of{his/her} life} {you were/SP was} not getting this help.}

In what month since {LAST INT MONTH AND YEAR}, did {you/SP} last get help with {that/any of these activities}?

CODES

1	JANUARY	
2	FEBRUARY	
3	MARCH	
4	APRIL	
5	MAY	
6	JUNE	
7	JULY	
8	AUGUST	
9	SEPTEMBER	
10	OCTOBER	
11	NOVEMBER	
12	DECEMBER	
90	LAST INTERVIEW INFORMATION INCORRECT	BOX DM4
	REFUSED	BOX DM4
	DON'T KNOW	BOX DM4

DM₃D₁

dm3helpendyr

R3 DM3D1 YEAR MOBIL HELP ENDED

QUESTION TEXT:

[In what month and year since {LAST INT MONTH AND YEAR}, did {you/SP} first get help with {that/any of these activities}?]

ENTER 4-DIGIT YEAR

ENTER NUMBER

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REFUSED DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Soft Range: CURRENT YEAR-1 to CURRENT YEAR

Hard Range: R1 INT to CURRENT YEAR

Combined month and year cannot be before date of last interview. If date is before date of last interview, display error message #15.

Go to BOX DM4.

DM3E dm3nohelp R3 DM3E NO MOBIL HELP MTH PLUS

DISPLAY INSTRUCTIONS:

If DECEASED flag = 1 (YES), display "of $\{\text{his/her}\}\$ ife" and "Between $\{\text{LAST INT MONTH AND YEAR}\}\$ and $\{\text{MONTH AND YEAR DIED}\}$ ".

Otherwise, display "Since {LAST INT MONTH AND YEAR}".

If LAST INT MO25 = 1 (YES), display "getting out of bed".

IF LAST INT MO18 = 1 (YES), and DECEASED flag = 1 (YES), display "getting around inside". Otherwise if LAST INT MO18 = 1 (YES), display "getting around {your/his/her} home {or building}".

If LAST INT MO6 = 1 (YES) and DECEASED flag = 1 (YES), display "going outside". Otherwise if LAST INT MO6 = 1 (YES), display "leaving {your/his/her} home/leaving {your/his/her} building".

If more than one activity displayed, display "and" between each one.

If STRUCTURE flag = 2 (MULT-UNIT), display "or building" and "leaving {your/his/her} building".

QUESTION TEXT:

In the last month {of his/her} life} {you/SP} got help with {getting out of bed} {{getting around {your/his/her}

home {or building}} {leaving {your/his/her} home/leaving {your/his/her} building}}/{{going outside}}, and at the time of the last interview in {LAST INT MONTH AND YEAR} {you were/{he/she} was} also getting help like this.

{Between {LAST INT MONTH AND YEAR} and {MONTH AND YEAR DIED}/Since {LAST INT MONTH AND YEAR}}, did {you/he/she} go without help like this for a month or more?

CODES

1	YES
_	NIO

2 NO BOX DM4
90 LAST INTERVIEW INFORMATION INCORRECT BOX DM4
REFUSED BOX DM4
DON'T KNOW BOX DM4

DM3F dm3nohelpmos R3 DM3F MONTHS OF NO MOBIL HELP

QUESTION TEXT:

For about how many months altogether did {you/SP} go without help like this?

ENTER NUMBER

Range 1 to 24

REFUSED DON'T KNOW

BOX DM4 BOX DM4 NOT ON FILE

If [LAST INT CANE flag, WALKER flag, WHEELCHAIR flag, and SCOOTER flag <> 1 (YES)] and [CURRENT INT

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CANE flag, WALKER flag, WHEELCHAIR flag, or SCOOTER flag = 1 (YES)], go to DM6C.

If [LAST INT CANE flag, WALKER flag, WHEELCHAIR flag or SCOOTER flag = 1 (YES)], and [CURRENT INT CANE flag, WALKER flag, WHEELCHAIR flag, and SCOOTER flag <> 1 (YES)], go to DM6D.

If [LAST INT CANE flag, WALKER flag, WHEELCHAIR flag, or SCOOTER flag = 1 (YES)] and [CURRENT INT CANE flag, WALKER flag, WHEELCHAIR flag, or SCOOTER flag = 1 (YES)], go to DM6E.

Otherwise, go to DM4.

DM4

dm3lstyrcane

R3 DM4 IN LST YR USE CANE WALKER

DISPLAY INSTRUCTIONS:

If DECEASED flag = 1 (YES), display "Between" and "and {MONTH AND YEAR OF DEATH}".

Otherwise, display "Since".

QUESTION TEXT:

{Between/Since} {LAST INT MONTH AND YEAR} {and {MONTH and YEAR of DEATH}}, did {you/SP} ever use a cane, walker, wheelchair, or scooter?

CODES

1 YES

2 NO BOX DM7
REFUSED BOX DM7
DON'T KNOW BOX DM7

DM6C

dm3devstmo

R₃ DM6C MONTH DEVICE USE STARTED

DISPLAY INSTRUCTIONS:

If DECEASED flag = 1 (YES), display "of {his/her} life".

If DM4 = 1 (YES), do not display first sentence and display "any of these devices".

Otherwise, display question text according to the following directions:

If CURRENT INT CANE flag = 1 (YES), display "a cane".

If CURRENT INT WALKER flag = 1 (YES), display "a walker".

If CURRENT INT WHEELCHAIR flag = 1 (YES), display "a wheelchair".

IF CURRENT INT SCOOTER flag = 1 (YES), display "a scooter".

If more than one device displayed, display "and" between each one and "these devices." Otherwise, if only one device displayed, display "this device".

If more than one device displayed, display "any of these devices". Otherwise, if only one device displayed, display name of device.

Display "first" in bold underlined text.

Display "MONTH" in underlined text.

QUESTION TEXT:

{In the last month {of {his/her} life}, {you/SP} used {a cane} {a walker} {a wheelchair} {a scooter} and at the time of the last interview in {LAST INT MONTH AND YEAR}, {you were/SP was} not using {this device/these devices}.}

In what month since {LAST INT MONTH AND YEAR} did {you/SP} first use {{a cane/a walker/ a wheelchair/ a scooter}/any of these devices}?

CODES

1 JANUARY

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2	FEBRUARY	
3	MARCH	
4	APRIL	
5	MAY	
6	JUNE	
7	JULY	
8	AUGUST	
9	SEPTEMBER	
10	OCTOBER	
11	NOVEMBER	
12	DECEMBER	
90	LAST INTERVIEW INFORMATION INCORRECT	BOX DM7
	REFUSED	BOX DM6D
	DON'T KNOW	BOX DM6D

DM6C₁

dm3devstyr

R3 DM6C1 YEAR DEVICE USE STARTED

QUESTION TEXT:

[In what month and year since {LAST INT MONTH AND YEAR} did {you/SP} first use {{a cane/a walker/ a wheelchair/ a scooter}/any of these devices}?]

ENTER 4-DIGIT YEAR

ENTER NUMBER

REFUSED DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Soft Range: CURRENT YEAR-1 to CURRENT YEAR

Hard Range: R1 INT to CURRENT YEAR

Combined month and year cannot be before date of last interview. If date is before date of last interview, display error message #15.

BOX DM6D

BOX DM6D

NOT ON FILE

If [LAST INT CANE flag, WALKER flag, WHEELCHAIR flag, and SCOOTER flag <> 1 (YES)] and [CURRENT INT CANE flag, WALKER flag, WHEELCHAIR flag, or SCOOTER flag = 1 (YES)], go to BOX DM7.

Otherwise, go to DM6D.

DM6D

dm3devendmo

R3 DM6D MONTH DEVICE USE ENDED

DISPLAY INSTRUCTIONS:

If DECEASED flag = 1 (YES), display "of {his/her} life".

If DM4 = 1 (YES), do not display first sentence and display "any of these devices".

Otherwise display question intro according to the following instructions:

If LAST INT CANE flag = 1 (YES), display "a cane".

If LAST INT WALKER flag = 1 (YES), display "a walker".

If LAST INT WHEELCHAIR flag = 1 (YES), display "a wheelchair".

If LAST INT SCOOTER flag = 1 (YES), display "a scooter".

If more than one device displayed, display "and" between each one and "any of these devices". Otherwise, if only one device displayed, display "this device".

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Display "last" in the phrase "last use" in bold underlined text.

Display "MONTH" in underlined text.

QUESTION TEXT:

{At the time of the last interview in {LAST INT MONTH AND YEAR}, {you/SP} used {a cane} {a walker} {a wheelchair} {a scooter} and in the last month {of {his/her} life}, {you were/SP was} not using {this device/any of these devices}.}

In what month since {LAST INT MONTH AND YEAR} did {you/SP} last use {this device/any of these devices}?

ENTER MONTH

CODES

1	JANUARY	
2	FEBRUARY	
	-	
3	MARCH	
4	APRIL	
5	MAY	
6	JUNE	
7	JULY	
8	AUGUST	
9	SEPTEMBER	
10	OCTOBER	
11	NOVEMBER	
12	DECEMBER	
90	LAST INTERVIEW INFORMATION INCORRECT	BOX DM7
	REFUSED	BOX DM7
	DON'T KNOW	BOX DM7

DM6D1

dm3devendyr

R3 DM6D1 YEAR DEVICE USE ENDED

QUESTION TEXT:

In what month and year since {LAST INT MONTH AND YEAR} did {you/SP} LAS use {{a cane/a walker/ a wheelchair/ a scooter}/any of these devices}?]

ENTER 4-DIGIT YEAR

ENTER NUMBER

REFUSED DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Soft Range: CURRENT YEAR-1 to CURRENT YEAR Hard Range: R1 INT to CURRENT YEAR

Combined month and year cannot be before date of last interview. If date is before date of last interview, display error message #15.

Go to BOX DM7.

DM6E

dm3nodev

R3 DM6E NO DEVICE MONTH PLUS

DISPLAY INSTRUCTIONS:

If DECEASED flag = 1 (YES), display "of {his/her} life".

For both sentences:

If more than one device displayed, display "and" between each one.

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First sentence fill:

If CURRENT INT CANE flag = 1 (YES), display "a cane".

If CURRENT INT WALKER flag = 1 (YES), display "a walker".

If CURRENT INT WHEELCHAIR flag = 1 (YES), display a "wheelchair".

If CURRENT INT SCOOTER flag = 1 (YES), display "a scooter".

Second sentence fill:

If LAST INT CANE flag = 1 (YES), display "a cane".

If LAST INT WALKER flag = 1 (YES), display "a walker".

If LAST INT WHEELCHAIR flag = 1 (YES), display "a wheelchair".

If LAST INT SCOOTER flag = 1 (YES), display "a scooter."

QUESTION TEXT:

In the last month {of {his/her} life}, {you/SP} used {a cane} {a walker} {a wheelchair} {a scooter}. At the time of the last interview in {LAST INT MONTH AND YEAR}, {you were/{he/she} was} using {a cane} {a walker} {a wheelchair} {a scooter}.

Since {LAST INT MONTH AND YEAR}, did {you/SP} go without using any devices for a month or more?

CODES

1 YES

2 NO BOX DM7 90 LAST INTERVIEW INFORMATION INCORRECT BOX DM7 REFUSED BOX DM7

DON'T KNOW BOX DM7

DM6F dm3nodevmos R3 DM6F MONTHS OF NO DEVICE

QUESTION TEXT:

For about how many months altogether did {you/SP} go without devices?

ENTER NUMBER

Range 1 to 24

REFUSED DON'T KNOW

BOX DM7 BOX DM7 NOT ON FILE

If DECEASED flag = 1 (YES), go to Section SC - Self-Care Activities. Otherwise, go to Section DT - Driving and Transportation.

Derived Variables from Items in DM Section

dmds3dintvl R3 D MTHS FROM LAST INT TO CURR INT OR DEATH

dm3dmohlp R3 D MONTHS OF MOBILITY HELP

dm3dmodev R₃ D MONTHS OF MOBILITY DEVICE HELP

dm3dmohlpgr R3 D MOBILITY HELP GROUP

dm3dmodevgr R3 D MOBILITY DEVICE GROUP

dm3flag R3 D SPECIAL CASES DM SECTION ROUTE

Page 8 of 8 NHATS Round 3 :: DM

NHATS Round 3: Last Month of Life

Section SC [SELF-CARE ACTIVITIES]

Sequence: 25

SC1PRE SC1PRE NOT ON FILE

DISPLAY INSTRUCTIONS:

If DECEASED flag = 1 (YES), display "SP ate". Otherwise, display "you eat/SP eats".

Now I have a few questions about how {{you eat/SP eats}/SP ate}.

PRESS 1 AND ENTER TO CONTINUE

SC1 sc3eatdev

R3 SC1 EVER USE ADAPTED UTENSILS

DISPLAY INSTRUCTIONS:

Display "adapted" in bold underlined text.

If DECEASED flag = 1 (YES), display "of {his/her} life".

QUESTION TEXT:

In the last month {of {his/her} life}, did {you/SP} ever use adapted utensils to help {you/{him/her}} eat or cut {your/{his/her}} food?

IF NEEDED: Adapted utensils include things like easy-to-grip silverware, knives that rock, and plates with high sides.

CODES

1 YES

2 NO

7 ALWAYS FED THROUGH IV OR TUBE

REFUSED DON'T KNOW

BOX SC2 BOX SC2 NOT ON FILE

If SC1 = 7 (FEEDING TUBE), go to SC7PRE.

Else if DECEASED flag = 1 (YES), go to SC3.

Else if SC1 = 1 (YES), go to SC2.

Otherwise, go to SC3.

SC3 sc3eathlp

R3 SC3 DID ANYONE HELP YOU EAT

DISPLAY INSTRUCTIONS:

If FACILITY flag = 1 (YES), display "a staff person from the place where {you live/{he/she} {lives/lived},". If DECEASED flag = 1 (YES), display "of {his/her} life" and "lived".

Otherwise, display "lives".

QUESTION TEXT:

In the last month {of {his/her} life}, did anyone ever help {you/SP} eat, for instance, by cutting up food

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or feeding {you/{him/her}}?

IF NEEDED: This includes family, friends, {a staff person from the place where {you live/{he/she} {lives/lived},} or someone paid to help {you/{him/her}}.

CODES

1 YES 2 NO REFUSED

DON'T KNOW

BOX SC3A

BOX SC₃A

NOT ON FILE

If SC3=1 (YES), go to SC3a.

Else if DECEASED flag=1 (YES), go to SC7PRE.

Otherwise, go to SC5.

SC3A op3eathlp

R3 RELASHIP TO SP UPDATE AND NEW

R3 SC3A HELPS SP WITH EATING

op3relatnshp

DISPLAY INSTRUCTIONS:

Display HELPER RELATIONSHIP CODES.

Display PERSON ROSTER with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP. Allow entry for FIRST NAME, LAST NAME, and RELATIONSHIP TO SP fields.

If FACILITY flag = 1 (YES) or RETIREMENTCOMMUNITY flag = 1 (YES), display SERVICE/SOMEONE FROM THE PLACE SP LIVES/DIED on the PERSON ROSTER.

Display "first" and "last" in underlined text.

QUESTION TEXT:

Who helped {you/SP} eat?

PROBE: Anyone else?

SELECT ALL THAT APPLY

IF PERSON NAMED IS NOT ON THE ROSTER, PRESS CTRL/P TO ADD A PERSON.

SC3b. [What is (his/her) first name?] CONFIRM SPELLING

SC3c. [What is (his/her) last name?] CONFIRM SPELLING

SC3d. [What is (his/her) relationship to {you/SP}?] PRESS F1 FOR HELP SCREEN

CODES

2	SPOUSE/PARTNER
3	DAUGHTER
4	SON
5	DAUGHTER-IN-LAW
6	SON-IN-LAW
7	STEPDAUGHTER
8	STEPSON
9	SISTER
10	BROTHER
11	SISTER-IN-LAW
12	BROTHER-IN-LAW

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13	MOTHER
14	STEPMOTHER
15	MOTHER-IN-LAW
16	FATHER
17	STEPFATHER
18	FATHER-IN-LAW
19	GRANDDAUGHTER
20	GRANDSON
21	NIECE
22	NEPHEW
23	AUNT
24	UNCLE
25	COUSIN
26	STEPDAUGHTER'S SON/DAUGHTER
27	STEPSON'S SON/DAUGHTER
28	DAUGHTER-IN-LAW'S SON/DAUGHTER
29	SON-IN-LAW'S SON/DAUGHTER
30	BOARDER/RENTER
31	PAID AIDE/HOUSEKEEPER/EMPLOYEE
32	ROOMMATE
33	EX-WIFE/EX-HUSBAND
34	BOYFRIEND/GIRLFRIEND
35	NEIGHBOR
36	FRIEND
37	SOMEONE/SERVICE AT THE PLACE SP LIVES/LIVED
38	CO-WORKER
39	MINISTER, PRIEST, OR OTHER CLERGY
40	PSYCHIATRIST, PSYCHOLOGIST, COUNSELOR, OR THERAPIST
91	OTHER RELATIVE
92	OTHER NONRELATIVE

PROGRAMMER INSTRUCTIONS:

For each roster selection/addition at SC3, set HELPSWITHEATING flag = 1 (yes).

BOX SC4 NOT ON FILE

If DECEASED flag=1 (YES), go to SC7PRE.

Otherwise, go to SC4.

SC7PRE SC7PRE NOT ON FILE

DISPLAY INSTRUCTIONS:

If DECEASED flag = 1 (YES), display "SP got". Otherwise, display "you get/SP gets".

Now I have a few questions about how $\{\{you\ get/SP\ gets\}/SP\ got\}$ cleaned up.

PRESS 1 AND ENTER TO CONTINUE

SC7 sc3showrbat1 R3 SC7 SP SHOWERED

sc3showrbat2 R3 SC7 SP TOOK BATHS IN A TUB

sc3showrbat3 R3 SC7 SP WASHED SOME OTHR WAY

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DISPLAY INSTRUCTIONS:

If DECEASED flag = 1 (YES), display "of {his/her} life" and "{he/she} took".

Otherwise, display "you take/{he/she} takes".

QUESTION TEXT:

In the last month {of {his/her} life}, how did {you/SP} usually clean {yourself/himself/herself} up? By taking a shower, bathing in a tub, or washing up some other way?

IF NEEDED: Do not include whirlpool baths {you take/{he/she} takes}/{{he/she} took} for therapy.

SELECT ALL THAT APPLY

CODES	Code All That Apply
1	SHOWERED

2 TOOK BATHS IN A TUB

3 WASHED UP SOME OTHER WAY

REFUSED DON'T KNOW

PROGRAMMER INSTRUCTIONS:

```
If SC7 = 1 (showered) and SC7 \neq 2 (took baths) and SC7 \neq 3 (washed up), set SHOWERING flag = 1 (yes).
```

If SC7 = 2 (took baths) and SC7 \neq 1 (showered) and SC7 \neq 3 (washed up), set TAKINGBATHS flag = 1 (yes).

If SC7 = 3 (washed up) and SC7 \neq 1 (showered) and SC7 \neq 2 (took baths), set WASHINGUP flag = 1 (yes).

BOX SC7A

BOX SC4A

NOT ON FILE

If DECEASED flag = 1 (YES) and SC7 = 1 (SHOWERED), 2 (BATHS), or 3 (WASH OTHER WAY), go to SC7A.

Else if DECEASED flag <> 1 (YES) and more than one response to SC7, go to SC8.

Else if DECEASED flag <> 1 (YES) and only one response at SC7, go to BOX SC9.

Otherwise, if SC7 = RF or DK, go to SC16PRE.

SC7A

sc3bdevdec

R3 SC7A USE BATH DEVICE IN LML

DISPLAY INSTRUCTIONS:

If SC7=1 display "showering".

If SC7=2 display "bathing".

If SC7=3 display "washing up".

If more than one answer displayed, separate by "or".

QUESTION TEXT:

In the last month of {his/her} life, did {SP} ever use grab bars or a shower or tub seat when {showering/bathing/washing up}?

IF NEEDED: A grab bar is designed to help you steady yourself. It may be attached to the wall or built into the shower or tub. A shower or tub seat is a chair, stool, or bench used in the shower or bathtub. Some seats are placed in the shower or tub, others are built in.

CODES

1 YES

2 NO

REFUSED DON'T KNOW

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PROGRAMMER INSTRUCTIONS:

Go to SC11.

SC11 sc3bathhlp

R3 SC11 ANYN HLP SHOWR BATH OTHR

DISPLAY INSTRUCTIONS:

If SC7 = 1 (showered) or SHOWERING flag = 1 (YES), display "shower".

If SC7 = 2 (took baths) or TAKINGBATHS flag = 1 (YES), display "take a bath".

If SC7 = 3 (washed up) or WASHINGUP flag = 1 (YES), display "wash up".

If more than one answer displayed, separate by "or".

If FACILITY flag = 1 (YES), display "a staff person from the place where {you live/{he/she} {lives/lived}".

If DECEASED flag = 1 (YES), display "of {his/her} life" and "lived".

Otherwise, display "lives".

QUESTION TEXT:

In the last month {of {his/her} life}, did anyone ever help {you/SP} {shower/ take a bath/wash up}?

IF NEEDED: This includes family, friends, {a staff person from the place where {you live/{he/she} {lives/lived},} or someone paid to help {you/{him/her}}.

CODES

YES 1

NO 2 **REFUSED**

DON'T KNOW

BOX SC11A

BOX SC11A

NOT ON FILE

If SC11=1 (YES), go to SC11a.

Else if DECEASED flag=1 (YES), go to SC16PRE.

Otherwise, go to SC13.

SC₁₁A

op3bathhlp

R3 SC11A HELPS SP WITH BATHING

op3relatnshp

R3 RELASHIP TO SP UPDATE AND NEW

DISPLAY INSTRUCTIONS:

If SHOWERING flag = 1 (yes), display "shower".

If TAKINGBATHS flag = 1 (yes), display "take a bath".

If WASHINGUP flag = 1 (yes), display "wash up".

Display HELPER RELATIONSHIP CODES.

Display PERSON ROSTER with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP. Allow entry for FIRST NAME, LAST NAME, and RELATIONSHIP TO SP fields.

If FACILITY flag = 1 (YES) or RETIREMENTCOMMUNITY flag = 1 (YES), display SERVICE/SOMEONE FROM THE PLACE SP LIVES/DIED on the PERSON ROSTER.

Display "first" and "last" in underlined text.

QUESTION TEXT:

Who helped {you/SP} {shower/take a bath/wash up}?

PROBE: Anyone else?

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SELECT ALL THAT APPLY

IF PERSON NAMED IS NOT ON THE ROSTER, PRESS CTRL/P TO ADD A PERSON.

SC11b. [What is (his/her) first name?] CONFIRM SPELLING SC11c. [What is (his/her) last name?] CONFIRM SPELLING

SC11d. [What is (his/her) relationship to {you/SP}?] PRESS F1 FOR HELP SCREEN

CODES

JUES	
2	SPOUSE/PARTNER
3	DAUGHTER
4	SON
5	DAUGHTER-IN-LAW
6	SON-IN-LAW
7	STEPDAUGHTER
8	STEPSON
9	SISTER
10	BROTHER
11	SISTER-IN-LAW
12	BROTHER-IN-LAW
13	MOTHER
14	STEPMOTHER
15	MOTHER-IN-LAW
16	FATHER
17	STEPFATHER
18	FATHER-IN-LAW
19	GRANDDAUGHTER
20	GRANDSON
21	NIECE
22	NEPHEW
23	AUNT
24	UNCLE
25	COUSIN
26	STEPDAUGHTER'S SON/DAUGHTER
27	STEPSON'S SON/DAUGHTER
28	DAUGHTER-IN-LAW'S SON/DAUGHTER
29	SON-IN-LAW'S SON/DAUGHTER
30	BOARDER/RENTER
31	PAID AIDE/HOUSEKEEPER/EMPLOYEE
32	ROOMMATE
33	EX-WIFE/EX-HUSBAND
34	BOYFRIEND/GIRLFRIEND
35	NEIGHBOR
36	FRIEND
37	SOMEONE/SERVICE AT THE PLACE SP LIVES/LIVED
38	CO-WORKER
39	MINISTER, PRIEST, OR OTHER CLERGY
40	PSYCHIATRIST, PSYCHOLOGIST, COUNSELOR, OR THERAPIST
91	OTHER RELATIVE
92	OTHER NONRELATIVE

PROGRAMMER INSTRUCTIONS:

For each roster selection/addition at SC11, set HELPSWITHBATHING flag = 1 (YES).

BOX SC12 BOX SC12 NOT ON FILE

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If DECEASED flag = 1 (YES), go to SC16PRE.

Otherwise, go to SC12.

SC16PRE SC16PRE NOT ON FILE

QUESTION TEXT:

Now I have a few questions about using the toilet.

IF NEEDED: These questions may seem a bit personal, but they are very important for research on aging and health trends.

PRESS 1 AND ENTER TO CONTINUE

SC16 sc3usvartoi1 R3 SC16 SP USED PORTABLE COMMODE

sc3usvartoi2 R3 SC16 SP USED PADS UNDERGMT sc3usvartoi3 R3 SC16 USED GRABBARS FR TOILET sc3usvartoi4 R3 SC16 USED RAISED TOILET SEAT

DISPLAY INSTRUCTIONS:

Use "Same Question Stem" display

DISPLAY "In the last month" IN BOLD UNDERLINED TEXT

If at SC16a, do not display question text in brackets. Otherwise, display question text in brackets.

For SC16a, if IS3 = 1 (SP is male), display ", portable urinal". For SC16d, if IS3 = 1 (SP is male), display ", portable urinals".

If TOILETGRABBAR flag = 1 (yes) or DECEASED flag=1 (YES), display variable text $\{c\}$. If RAISEDTOILET flag = 1 (yes) or DECEASED flag=1 (YES), display variable text $\{d\}$.

If DECEASED flag = 1 (YES), display "of {his/her} life" and "did SP ever use". Otherwise, display "{have you/has SP} ever used".

QUESTION TEXT:

{[]In the last month {of {his/her} life}, {{have you/has SP} ever used}/{did SP ever use}{]}

{variable text [a-d]}

RESPONSE [1] a. a portable commode { portable urinal,} or bedpan?

RESPONSE[2] b. disposable pads or undergarments to help prevent accidentally wetting or soiling {your/{his/her}} clothes?

{RESPONSE[3] c. grab bars around the toilet?

IF NEEDED: A grab bar is designed to help you steady yourself. It may be attached to the wall or part of a frame that goes over the toilet. Do not include towel racks.}

{RESPONSE [4] d. a raised toilet or raised toilet seat?

IF NEEDED: This includes a toilet seat that is elevated higher than usual, either because the toilet or the seat is raised, or a seat with arms that fits over the toilet. Do not include portable commodes {portable urinals,} or bedpans.}

CODES

1 YES 2 NO

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REFUSED DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Array the responses and variable text columns in the panel.

Display 'variable text' in the a-d sequence until all rows have been displayed.

SC17

sc3toilhlp

R3 SC17 ANYON HLP YOU USE TOILET

DISPLAY INSTRUCTIONS:

If FACILITY flag = 1 (YES), display "a staff person from the place where {you live/{he/she} {lives/lived}". If DECEASED flag = 1 (YES), display "of {his/her} life" and "lived". Otherwise, display "lives".

QUESTION TEXT:

In the last month {of {his/her} life}, did anyone ever help {you/SP} use the toilet?

IF NEEDED: This includes family, friends, {a staff person from the place where {you live/{he/she} {lives/lived},} or someone paid to help {you/{him/her}}.

CODES

1 YES

2 NO

REFUSED DON'T KNOW

BOX SC17A

BOX SC171

NOT ON FILE

If SC17 = 1 (YES), go to SC17A.

Else if DECEASED flag = 1 (YES), go to SC21PRE.

Otherwise, go to SC19.

SC₁₇A

op3toilhlp

R3 SC17A HELPS SP WITH TOILETING

op3relatnshp

R3 RELASHIP TO SP UPDATE AND NEW

DISPLAY INSTRUCTIONS:

Display HELPER RELATIONSHIP CODES.

Display PERSON ENTRY with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP. Allow entry for FIRST NAME, LAST NAME, and RELATIONSHIP TO SP fields.

If FACILITY flag = 1 (YES) or RETIREMENTCOMMUNITY flag = 1 (YES), display SERVICE/SOMEONE FROM THE PLACE SP LIVES/LIVED on the PERSON ROSTER.

Display "first" and "last" in underlined text

QUESTION TEXT:

Who helped {you/SP} use the toilet?

PROBE: Anyone else?

SELECT ALL THAT APPLY

IF PERSON NAMED IS NOT ON THE ROSTER, PRESS CTRL/P TO ADD A PERSON.

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```
SC17b. [What is (his/her) first name?] CONFIRM SPELLING
SC17c. [What is (his/her) last name?] CONFIRM SPELLING
SC17d. [What is (his/her) relationship to {you/SP}?] [PRESS F1 FOR HELP SCREEN]
```

CODES 2 SPOUSE/PARTNER 3 DAUGHTER 4 SON

5 DAUGHTER-IN-LAW

6 SON-IN-LAW 7 STEPDAUGHTER

8 STEPSON
9 SISTER
10 BROTHER

11 SISTER-IN-LAW
12 BROTHER-IN-LAW

13 MOTHER14 STEPMOTHER15 MOTHER-IN-LAW

16 FATHER
17 STEPFATHER
18 FATHER-IN-LAW
19 GRANDDAUGHTER

20 GRANDSON
21 NIECE
22 NEPHEW
23 AUNT
24 UNCLE

24 UNCLE 25 COUSIN

26 STEPDAUGHTER'S SON/DAUGHTER
27 STEPSON'S SON/DAUGHTER

27 STEPSON'S SON/DAUGHTER

28 DAUGHTER-IN-LAW'S SON/DAUGHTER
29 SON-IN-LAW'S SON/DAUGHTER

30 BOARDER/RENTER

31 PAID AIDE/HOUSEKEEPER/EMPLOYEE

32 ROOMMATE

33 EX-WIFE/EX-HUSBAND 34 BOYFRIEND/GIRLFRIEND

35 NEIGHBOR 36 FRIEND

37 SOMEONE/SERVICE AT THE PLACE SP LIVES/LIVED

38 CO-WORKER

39 MINISTER, PRIEST, OR OTHER CLERGY

40 PSYCHIATRIST, PSYCHOLOGIST, COUNSELOR, OR THERAPIST

91 OTHER RELATIVE 92 OTHER NONRELATIVE

PROGRAMMER INSTRUCTIONS:

For each roster selection/addition at SC17, set HELPSWITHTOILETING flag = 1 (YES).

BOX SC18 BOX SC18 NOT ON FILE

If DECEASED flag = 1 (YES), go to SC21PRE

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SC21PRE SC21PRE NOT ON FILE

DISPLAY INSTRUCTIONS:

If DECEASED flag = 1 (YES), display "a person".

Otherwise, display "{you/SP}".

QUESTION TEXT:

The next few questions are about getting dressed. By getting dressed we mean changing out of the clothes {{you/SP}/a person} slept in.

PRESS 1 AND ENTER TO CONTINUE

SC21 sc3dresoft R3 SC21 OFTEN YOU GET DRESSED

DISPLAY INSTRUCTIONS:

If DECEASED flag = 1 (YES), display "of {his/her} life".

QUESTION TEXT:

SHOW CARD SC4

In the last month {of {his/her} life}, did {you/SP} get dressed every day, most days, some days, rarely, or never?

CODES

- 1 EVERY DAY (7 DAYS A WEEK)
- 2 MOST DAYS (5-6 DAYS A WEEK)
- 3 SOME DAYS (2-5 DAYS A WEEK)
- 4 RARELY (ONCE A WEEK OR LESS)
- 5 NEVER REFUSED

DON'T KNOW

BOX SC22 NOT ON FILE

If SC21=1, 2, 3 or 4, go to SC22.

Else if DECEASED flag = 1 (YES), go to Section DS – Duration of Self Care Activities

Otherwise, go to Box SC27.

SC22 sc3dresdev R3

R3 SC22 USE SPECL ITEMS TO DRESS

DISPLAY INSTRUCTIONS:

If DECEASED flag = 1 (YES), display "of {his/her} life".

QUESTION TEXT:

In the last month {of {his/her} life}, did {you/SP} use any special items to get dressed, such as a button hook, reacher or grabber, or clothes that are designed to get on and off easily?

CODES

ı YES

2 NO

REFUSED

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SC23 sc3dreshlp

R3 SC23 ANYONE HELP GET DRESSED

DISPLAY INSTRUCTIONS:

If IS3 = 2 (SP is female), display "or bra".

DISPLAY "In the last month" IN BOLD UNDERLINED TEXT

If FACILITY flag = 1 (YES), display "a staff person from the place where {you live/{he/she} {lives/lived},". If DECEASED flag = 1 (YES), display "of {his/her} life" and "lived". Otherwise, display "lives".

QUESTION TEXT:

In the last month {of {his/her} life}, did anyone ever help {you/SP} get dressed, for instance, by getting clothing over {your/{his/her}} head, helping with clothing behind {your/{his/her}} back like a belt {or bra}, or helping {you/{him/her}} put on socks or shoes?

IF NEEDED: This includes family, friends, {a staff person from the place where {{you live/{he/she} {lives/lived},} or someone paid to help {you/{him/her}}.

CODES

1 YES 2 NO

> REFUSED DON'T KNOW

BOX SC23A

BOX SC23A

NOT ON FILE

If $SC_{23} = 1$ (YES), go to $SC_{23}A$.

Else if DECEASED flag = 1 (YES), go to Section DS – Duration of Self Care Activities.

Otherwise, go to SC25.

SC₂3A

op3dreshlp op3relatnshp

R3 SC23A HELPS SP WITH DRESSING R3 RELASHIP TO SP UPDATE AND NEW

DISPLAY INSTRUCTIONS:

Display HELPER RELATIONSHIP CODES.

Display PERSON ROSTER with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP. Allow entry for FIRST NAME, LAST NAME, and RELATIONSHIP TO SP fields.

If FACILITY flag = 1 (YES) or RETIREMENTCOMMUNITY flag = 1 (YES), display SERVICE/SOMEONE FROM THE PLACE SP LIVES/LIVED on the PERSON ROSTER.

Display "first" and "last" in bold underlined text.

QUESTION TEXT:

Who helped {you/SP} get dressed?

PROBE: Anyone else?

SELECT ALL THAT APPLY

IF PERSON NAMED IS NOT ON THE ROSTER, PRESS CTRL/P TO ADD A PERSON.

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```
SC23b. [What is (his/her) first name?] CONFIRM SPELLING
SC23c. [What is (his/her) last name?] CONFIRM SPELLING
SC23d. [What is (his/her) relationship to {you/SP}?] PRESS F1 FOR HELP SCREEN
```

CODES SPOUSE/PARTNER 2 **DAUGHTER** 3 SON 4 5 DAUGHTER-IN-LAW 6 **SON-IN-LAW STEPDAUGHTER** 7 8 **STEPSON** 9 SISTER **BROTHER** 10 SISTER-IN-LAW 11 **BROTHER-IN-LAW** 12 MOTHER 13 **STEPMOTHER** 14 **MOTHER-IN-LAW** 15 16 FATHER **STEPFATHER** 17 18 **FATHER-IN-LAW GRANDDAUGHTER** 19 **GRANDSON** 20 21 NIECE **NEPHEW** 22 23 **AUNT** UNCLE 24 **COUSIN** 25 26 STEPDAUGHTER'S SON/DAUGHTER STEPSON'S SON/DAUGHTER 27 28 DAUGHTER-IN-LAW'S SON/DAUGHTER SON-IN-LAW'S SON/DAUGHTER 29 **BOARDER/RENTER** 30 31 PAID AIDE/HOUSEKEEPER/EMPLOYEE 32 ROOMMATE EX-WIFE/EX-HUSBAND 33 34 BOYFRIEND/GIRLFRIEND NEIGHBOR 35 36 FRIEND 37 SOMEONE/SERVICE AT THE PLACE SP LIVES/LIVED 38 CO-WORKER MINISTER, PRIEST, OR OTHER CLERGY 39 40 PSYCHIATRIST, PSYCHOLOGIST, COUNSELOR, OR THERAPIST 91 OTHER RELATIVE OTHER NONRELATIVE 92

PROGRAMMER INSTRUCTIONS:

For each roster selection/addition at SC23, set HELPSWITHDRESSING flag = 1 (YES).

BOX SC24 NOT ON FILE

If DECEASED flag = 1 (YES), go to Section DS – Duration of Self-Care Activities.

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Derived Variables from Items in SC Section			
sc3deatdevi	R ₃ D USES DEVICES WHILE EATING		
sc3deathelp	R ₃ D HAS HELP EATING		
sc3dbathdevi	R ₃ D USES DEVICES WHILE BATHING		
sc3dbathhelp	R ₃ D HAS HELP WHILE BATHING		
sc3dtoildevi	R ₃ D USES DEVICES WHILE TOILETING		
sc3dtoilhelp	R ₃ D HAS HELP WHILE TOILETING		
sc3dresdevi	R ₃ D USES DEVICES WHILE DRESSING		
sc3dreshelp	R ₃ D HAS HELP WHILE DRESSING		

Flag variables set in SC Section		
fl3showering	R ₃ F SC SP USES SHOWER	
fl3takingbth	R ₃ F SC SP TAKES BATHS	
fl3washingup	R3 F SC SP WASHES OTHER WAY	

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NHATS Round 3: Last Month of Life

Section DS [DURATION OF SELF-CARE ACCOMMODATIONS]

Sequence: 26

BOX DS1 BOX DS1 NOT ON FILE

If DECEASED flag=1 (YES) and [Month of Death=LAST INT interview month or the month after the LAST INT interview month (LAST INT interview month+1) or Month of Death=DK or RF], go to Section PA – Participation.

Else if [LAST INT SC3, SC11, SC17, and SC23=2 (NO), RF, or DK] and [CURRENT INT SC3, SC11, SC17, or SC23 = 1 (YES), go to DS3C.

Else if [LAST INT SC3, SC11, SC17, or Sc23 = 1 (YES)] and [CURRENT INT SC3, SC11, SC17, and SC23 = 2 (NO), RF, or DK], go to DS3D.

Else if [LAST INT SC3, SC11, SC17, or SC23 = 1 (YES)] and [CURRENT INT SC3, SC11, SC17 or SC23 = 1 (YES), go to DS3E.

Otherwise, go to DS1.

DS1 ds3gethlpeat

R3 DS1 GET HELP WITH EATING, ETC

DISPLAY INSTRUCTIONS:

If DECEASED flag = 1 (YES), display "Between {LAST INT MONTH AND YEAR} and {MONTH AND YEAR SP DIED}"

Otherwise, display "Since {LAST INT MONTH AND YEAR}".

QUESTION TEXT:

{Between {LAST INT MONTH AND YEAR} and {MONTH AND YEAR SP DIED}/Since {LAST INT MONTH AND YEAR}, did {you/SP} ever get help with eating, getting cleaned up, using the toilet, or getting dressed?

CODES

1	YES	DS3C
2	NO	BOX DS4
	REFUSED	BOX DS4
	DON'T KNOW	BOX DS4

DS₃C

ds3helpstmo

R3 DS3C MONTH SELF CARE HLP START

DISPLAY INSTRUCTIONS:

If DECEASED flag = 1 (YES), display "of {his/her} life".

If DS1 = 1 (YES), do not display first sentence and display "any of these activities".

Otherwise, display question intro according to the following instructions:

If CURRENT INT SC3 = 1 (YES), display "eating".

If CURRENT INT SC11 =1 (YES), display "getting cleaned up".

If CURRENT INT SC17 = 1 (YES), display "using the toilet".

If CURRENT INT SC23 = 1 (YES), display "getting dressed".

If more than one activity displayed, display "and" between each one and "any of these activities".

Otherwise, if only one activity displayed, display "that".

Display "first" in bold and underlined text.

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Display "MONTH" in underlined text.

QUESTION TEXT:

{In the last month {of {his/her} life}, {you/SP} got help with {eating} {getting cleaned up} {using the toilet} {getting dressed}, and in {LAST INT MONTH AND YEAR}, {you were/SP was} not getting this help.}

In what month since {LAST INT MONTH AND YEAR}, did {you/SP} first get help with {that/any of these activities}?

CODES

1	JANUARY	
2	FEBRUARY	
3	MARCH	
4	APRIL	
5	MAY	
6	JUNE	
7	JULY	
8	AUGUST	
9	SEPTEMBER	
10	OCTOBER	
11	NOVEMBER	
12	DECEMBER	
90	LAST INTERVIEW INFORMATION INCORRECT	BOX DS4
	REFUSED	BOX DS3D
	DON'T KNOW	BOX DS3D

DS3C1 ds3helpstyr R3 DS3C1 YEAR SELF CARE HELP STARTED

QUESTION TEXT:

[In what month and year since {LAST INT MONTH AND YEAR} did {you/SP} first get help with {that/any of these activities}?]

ENTER 4-DIGIT YEAR

PROGRAMMER INSTRUCTIONS:

Soft Range: CURRENT YEAR-1 to CURRENT YEAR

Hard Range: R1 INT YEAR to CURRENT YEAR

Combined month and year cannot be before date of last interview. If date is before date of last interview, display error message #15.

BOX DS3D BOX DS3D NOT ON FILE

If [LAST INT SC3, SC11, SC17, and SC23 = 2 (NO), RF, or DK] and [CURRENT INT SC3, SC11, SC17, or SC23 = 1 (YES)] go to BOX DS4.

Otherwise, go to DS3D.

DS3D ds3helpendmo R3 DS3D MONTH SELF CARE HELP ENDED

DISPLAY INSTRUCTIONS:

If DECEASED flag = 1 (YES), display "of {his/her} life".

If DS1 = 1 (YES), do not display first sentence and display "any of these activities".

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Otherwise display question intro according to the following instructions:

If LAST INT SC3 = 1 (YES), display "eating".

IF LAST INT SC11 = 1 (YES), display "getting cleaned up".

IF LAST INT SC17 = 1 (YES), display "using the toilet".

If LAST INT SC23 = 1 (YES), display "getting dressed".

If more than one activity displayed, display "and" between each one and "any of these activities". Otherwise if only one activity displayed, display "that".

Display "last" in the phrase "last get help" in bold underlined text.

Display "MONTH" in underlined text.

QUESTION TEXT:

{In {LAST INT MONTH AND YEAR}, {you/SP} got help with {eating} {getting cleaned up} {using the toilet} {getting dressed} and in the last month {of {his/her} life}, {you were/{he/she} was} not getting this help.}

In what month since {LAST INT MONTH AND YEAR}, did $\{you/SP\}$ last get help with $\{that/any\ of\ these\ activities\}$?

CODES

1	JANUARY	
2	FEBRUARY	
3	MARCH	
4	APRIL	
5	MAY	
6	JUNE	
7	JULY	
8	AUGUST	
9	SEPTEMBER	
10	OCTOBER	
11	NOVEMBER	
12	DECEMBER	
90	LAST INTERVIEW INFORMATION INCORRECT	BOX DS4
	REFUSED	BOX DS4
	DON'T KNOW	BOX DS4

DS3D1 ds3helpendyr R3 DS3D1 YEAR SELF CARE HELP ENDED

QUESTION TEXT:

[In what month and year since {LAST INT MONTH AND YEAR} did {you/SP} last get help with {that/any of these activities}?]

ENTER 4-DIGIT YEAR

ENTER NUMBER

REFUSED DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Soft Range: CURRENT YEAR-1 to CURRENT YEAR

Hard Range: R1 INT YEAR to CURRENT YEAR

Combined month and year cannot be before date of last interview. If date is before date of last interview, display error message #15.

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DS3E ds3nohelp

R3 DS3E NO SELF CARE HELP MTH PLUS

DISPLAY INSTRUCTIONS:

If DECEASED flag = 1 (YES), display "of $\{his/her\}\ life$ " and "Between $\{LAST\ INT\ MONTH\ AND\ YEAR\}\ and <math>\{MONTH\ AND\ YEAR\ DIED\}$ ".

Otherwise, display "Since {LAST INT MONTH AND YEAR}".

Display question intro according to the following instructions:

If CURRENT INT SC3 = 1 (YES), display "eating".

If CURRENT INT Sc11 = 1 (YES), display "getting cleaned up".

If CURRENT INT SC17 = 1 (YES), display "using the toilet".

If CURRENT INT Sc23 = 1 (YES), display "getting dressed".

If more than one activity displayed, display "and" between each one.

QUESTION TEXT:

In the last month {of {his/her} life}, {you/SP} got help with {eating} {getting cleaned up} {using the toilet} {getting dressed}, and in {LAST INT MONTH AND YEAR} {you were/{he/she} was} also getting help like this.

{Between {LAST INT MONTH AND YEAR} and {MONTH AND YEAR DIED}/Since {LAST INT MONTH AND YEAR}}, did {you/{he/she}} go without help like this for a month or more?

CODES

1 YES

2 NO BOX DS4

90 LAST INTERVIEW INFORMATION INCORRECT BOX DS4

REFUSED BOX DS4 DON'T KNOW BOX DS4

DS3F ds3nohelpmos R3 DS3F MONTHS OF NO SELF CARE HELP

QUESTION TEXT:

For about how many months altogether did {you/SP} go without help like this?

ENTER NUMBER

Range 1 to 24

REFUSED DON'T KNOW

BOX DS4 BOX DS4 NOT ON FILE

If DECEASED flag = 1 (YES), go to Section PA – Participation.

Otherwise, go to Section MC- Medical Care Activities.

Derived Variables from Items in DS Section

ds3dschlp R3 D MONTHS OF SELF CARE HELP

ds3dschlpgr R3 D SELF CARE HELP GROUP

ds3flag R3 D SPECIAL CASES DS SECTION ROUTE

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NHATS Round 3: Last Month of Life

Section PA [PARTICIPATION] Sequence: 28

BOX PA1PRE BOX PA1PRE NOT ON FILE

If DECEASED flag=1 (YES), go to PA25A.

Otherwise, go to PA1PRE.

PA25A pa3dofavact

R3 PA25A GET TO DO FAV ACT LST YR

DISPLAY INSTRUCTIONS:

If DECEASED flag = 1 (YES), display "Between the last interview in {LAST INT MONTH AND YEAR} and the time of {SP}'s death in {MONTH AND YEAR OF DEATH}, did {he/she} get to do this".

Otherwise, display, "Since the time of the last interview in {LAST INT MONTH AND YEAR}, {have you/has SP} done this activity"

For "R1 INT PA25 TEXT" display text response from R1 INT PA25.

QUESTION TEXT:

{SP}'S FAVORITE ACTIVITY WAS { R1 INT PA25 TEXT }.

IF NO ACTIVITY LISTED, DO NOT READ QUESTION AND ENTER 95.

IF ACTIVITY LISTED, ASK:

During an earlier interview, we learned that $\{your/\{SP\}'s\}$ favorite activity was $\{R1\ INT\ PA25\ TEXT\}$.

{Since the last interview in {LAST INT MONTH AND YEAR}, {have you/has SP} done this activity/Between the last interview in {LAST INT MONTH AND YEAR} and the time of {SP}'s death in {MONTH AND YEAR OF DEATH}, did {he/she} get to do this}?

CODES

1 YES 2 NO

95 NO ACTIVITY LISTED

REFUSED DON'T KNOW

BOX PA26 NOT ON FILE

If DECEASED flag = 1 (YES), go to Section CL - Closing. Else, if PA25a = 1 (YES) or 2 (NO), go to PA26. Otherwise, go to Section SD - Smoking

Derived Variables From Items in PA Section

pa1dv2favact R1 D VERSION 2 FAVORITE ACTIVITY

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