
National Study of Caregiving

Section HI [HEALTH INSURANCE AND INCOME]

Sequence: 9

HI1PRE

HI1PRE

NOT ON FILE

We have a few last questions.

PRESS 1 AND ENTER TO CONTINUE

HI1

chi1medicare

C1 HI1 MEDICARE COVERAGE

QUESTION TEXT:

Are you currently covered by Medicare, a health insurance program for person 65 years and over and for persons with disabilities?

CODES

1	YES	
2	NO	HI3
	REFUSED	HI3
	DON'T KNOW	HI3

HI2

chi1medigap

C1 HI2 MEDIGAP COVERAGE

QUESTION TEXT:

Some people with Medicare also have a Medigap or Medicare Supplement plan. Do you have this type of health insurance coverage?

CODES

1	YES	
2	NO	
	REFUSED	
	DON'T KNOW	

HI3

chi1medicaid

C1 HI3 MEDICAID COVERAGE

DISPLAY INSTRUCTIONS:

Display ", also known as {STATE NAME FOR MEDICAID PROGRAM}," if caregiver's state name for Medicaid is not "Medicaid."

Display {STATE NAME FOR SCHIP PROGRAM} for caregiver's state.

QUESTION TEXT:

Medicaid {, also known as {STATE NAME FOR MEDICAID PROGRAM}}, and {STATE NAME FOR SCHIP PROGRAM} are state programs for low-income persons or for persons on public assistance.

Are you now covered by {STATE NAME FOR MEDICAID PROGRAM} or {STATE NAME FOR SCHIP PROGRAM}?

CODES

1	YES	
2	NO	
	REFUSED	
	DON'T KNOW	

PROGRAMMER INSTRUCTIONS:

Use lookup file for State Medicaid and SCHIP programs.

HI4

chi1privinsr

C1 HI4 PRIVATE INSURANCE COVERAGE

DISPLAY INSTRUCTIONS:

If HD1 = 1 (MARRIED) or HD1 = 2 (LIVING WITH A PARTNER), display "or your {spouse/partner}".
If HD1 = 1 (MARRIED), display "spouse".
If HD1 = 2 (LIVING WITH A PARTNER), display "partner".

QUESTION TEXT:

Are you currently covered by a private health insurance plan?

IF NEEDED: This may be a policy you {or your {spouse/partner} have through a job, a labor union, or an association or organization you belong to. It may also be bought directly from an insurance agent or company.

CODES

1	YES
2	NO
	REFUSED
	DON'T KNOW

HI5

chi1tricare

C1 HI5 TRICARE OR CHAMPVA

QUESTION TEXT:

TRICARE and CHAMPVA are health care programs for active duty and retired members of the uniformed Armed Forces, their families, and survivors. Are you now covered by either one of these programs?

CODES

1	YES
2	NO
	REFUSED
	DON'T KNOW

BOX HI6

BOX HI6

NOT ON FILE

If HI1, HI3, HI4, and HI5 = 2 (NO), RF, or DK, go to HI6.
Otherwise, go to BOX HI8.

HI6

chi1uninsurd

C1 HI6 NO INSURANCE VERIFICATION

QUESTION TEXT:

Based on your answers, you are uninsured and do not currently have any health insurance. Is that correct?

CODES

1	YES	BOX HI8
2	NO	
	REFUSED	BOX HI8
	DON'T KNOW	BOX HI8

HI7

chi1insrtype

C1 HI7 KIND OF HEALTH INSURANCE

QUESTION TEXT:

What kind of health insurance do you have?

CODES

1	MEDICARE	BOX HI8
2	MEDICAID	BOX HI8
3	PRIVATE HEALTH INSURANCE	BOX HI8
4	TRICARE/CHAMPVA	BOX HI8
91	OTHER (SPECIFY)	
	REFUSED	BOX HI8
	DON'T KNOW	BOX HI8

HI7a

chi1instypos

C1 HI7A INSURANCE TYPE OTHR SPEC

QUESTION TEXT:

SPECIFY THE TYPE OF HEALTH INSURANCE

ENTER TEXT

Length	75
REFUSED	
DON'T KNOW	

BOX HI8

BOX HI8

NOT ON FILE

If relationship of caregiver to SP = 2 (spouse/partner), go to Section CN, Closing.
Otherwise, go to HI8.

HI8

chi1ownhome

C1 HI8 OWN YOUR HOME

DISPLAY INSTRUCTIONS:

If HD1 = 1 (MARRIED) or HD1 = 2 (LIVING WITH A PARTNER), display {IF OWNERSHIP WITH {SPOUSE/PARTNER}, CODE YES.}.

If HD1 = 1 (MARRIED), display "SPOUSE".

If HD1 = 2 (LIVING WITH A PARTNER), display "PARTNER".

QUESTION TEXT:

Do you own your home?

{IF OWNERSHIP IS WITH {SPOUSE/PARTNER}, CODE YES.}

CODES

1	YES
2	NO
	REFUSED
	DON'T KNOW

HI9

chi1chckacct

C1 HI9A CGHAS CHECKING ACCT

chi1svgsacct

C1 HI9B CG HAS SAVINGS ACCOUNT

chi1certdpst

C1 HI9C CG HAS CERT OF DEPOSIT

chi1retrplan

C1 HI9D CG HAS RETIREMENT PLAN

chi1mutfnds

C1 HI9E CG HAS STOCKS MUT FUNDS

DISPLAY INSTRUCTIONS:

If HD1 = 1 (MARRIED) or HD1 = 2 (LIVING WITH A PARTNER), display "and your {spouse/partner}".

If HD1 = 1 (MARRIED), display "spouse".

If HD1 = 2 (LIVING WITH A PARTNER), display "partner".

Use "Same Question Stem" display.

If at HI9a, do not display question text in brackets.
Otherwise, display question text in brackets.

QUESTION TEXT:

{[]} Do you {and your {spouse/partner}} have... {[]}

{variable text [a-e]}

RESPONSE [1] a. any checking accounts?

RESPONSE [2] b. savings or money market accounts?

RESPONSE [3] c. certificates of deposit?

RESPONSE [4] d. retirement plans such as IRAs, SEPs, 401K, or 403b plans?

RESPONSE [5] e. stocks or mutual funds that are not in retirement accounts?

CODES

1	YES
2	NO
	REFUSED
	DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Array the responses and variable text columns in the panel.
Display 'variable text' in the a-e sequence until all rows have been displayed.

HI10

chi1income

C1 HI10 INCOME LAST YEAR

DISPLAY INSTRUCTIONS:

If HD1 = 1 (MARRIED) or HD1 = 2 (LIVING WITH A PARTNER), display "or your {spouse/partner}".

If HD1 = 1 (MARRIED), display "spouse".

If HD1 = 2 (LIVING WITH A PARTNER), display "partner".

If EC1 or EC4 = 1 (YES), display "from work and".

Display "last year" in bold underlined text.

QUESTION TEXT:

Now thinking about the income that you {and your {spouse/partner}} have {from work and} all other sources, about how much was your {and your {spouse/partner}'s} total income for the last year (in the last 12 months ending in December {CURRENT YEAR - 1} before taxes?

IF NEEDED: We don't need an exact dollar amount. The nearest thousand dollars is fine.

IF NEEDED: We know questions like these may be difficult to answer, but we need to know this detail to understand how people who are helping older relatives or friends are getting along financially these days.

ENTER TOTAL INCOME FOR LAST YEAR

ENTER NUMBER

Range	1 to 99999999
REFUSED	HI14
DON'T KNOW	

PROGRAMMER INSTRUCTIONS:

Display dollar amount entries using 1000 coma separator.
If amount entered, go to HI14

Compute CAREGIVER HHSIZE:

If CAREGIVER has INHOUSEHOLD flag = 1, use NHATS HH SIZE.

Otherwise, CAREGIVER HHSIZE = number entered at HD6 +1.

The following table presents the poverty guidelines used to compute the percentage of poverty amounts for HH11-HH13. The amounts displayed in HH11-HH13 are based on the amounts presented for the caregiver's computed HHSIZE.

HHSIZE	2010 Poverty Guidelines	100% of poverty	200% of poverty	400% of poverty
1	\$10,800	\$10,800	\$21,600	\$43,200
2	\$14,600	\$14,600	\$29,200	\$58,400
3	\$18,300	\$18,300	\$36,600	\$73,200
4	\$22,200	\$22,200	\$44,400	\$88,800
5	\$25,800	\$25,800	\$51,600	\$103,200
6	\$29,500	\$29,500	\$59,000	\$118,000
7	\$33,300	\$33,300	\$66,600	\$133,200
8+	\$37,000	\$37,000	\$74,000	\$148,000

HI11

chi1inc200pv

C1 HI11 INCOME CATEGORIES 200

DISPLAY INSTRUCTIONS:

Display for {200% OF POVERTY GUIDELINE} uses the following conditions:

If CAREGIVER HHSIZE = 1, set 200% OF POVERTY GUIDELINE = \$21,600 and display "21,600".

If CAREGIVER HHSIZE = 2, set 200% OF POVERTY GUIDELINE = \$29,200 and display "29,200".

If CAREGIVER HHSIZE = 3, set 200% OF POVERTY GUIDELINE = \$36,600 and display "36,600".

If CAREGIVER HHSIZE = 4, set 200% OF POVERTY GUIDELINE = \$44,400 and display "44,400".

If CAREGIVER HHSIZE = 5, set 200% OF POVERTY GUIDELINE = \$51,600 and display "51,600".

If CAREGIVER HHSIZE = 6, set 200% OF POVERTY GUIDELINE = \$59,000 and display "59,000".

If CAREGIVER HHSIZE = 7, set 200% OF POVERTY GUIDELINE = \$66,600 and display "66,600".

If CAREGIVER HHSIZE = or >8, set 200% OF POVERTY GUIDELINE = \$74,000 and display "74,000".

QUESTION TEXT:

Was it less than or more than \${200% OF POVERTY GUIDELINE}?

CODES

1	LESS THAN	
2	MORE THAN	HI13
	REFUSED	HI14
	DON'T KNOW	HI14

HI12

chi1inc100pv

C1 HI12 INCOME CATGORIES 100

DISPLAY INSTRUCTIONS:

Display for {100% OF POVERTY GUIDELINE} uses the following conditions:

If CAREGIVER HHSIZE = 1, set 100% OF POVERTY GUIDELINE to \$10,800 and display "10,800".

If CAREGIVER HHSIZE = 2, set 100% OF POVERTY GUIDELINE to \$14,600 and display "14,600".

If CAREGIVER HHSIZE = 3, set 100% OF POVERTY GUIDELINE to \$18,300 and display "18,300".

If CAREGIVER HHSIZE = 4, set 100% OF POVERTY GUIDELINE to \$22,200 and display "22,200".

If CAREGIVER HHSIZE = 5, set 100% OF POVERTY GUIDELINE to \$25,800 and display "25,800".

If CAREGIVER HHSIZE = 6, set 100% OF POVERTY GUIDELINE to \$29,500 and display "29,500".

If CAREGIVER HHSIZE = 7, set 100% OF POVERTY GUIDELINE to \$33,300 and display "33,300".

If CAREGIVER HHSIZE = or >8, set 100% OF POVERTY GUIDELINE to \$37,000 and display "37,000".

QUESTION TEXT:

Was it less than or more than $\$100\%$ OF POVERTY GUIDELINE?

CODES

1	LESS THAN	HI14
2	MORE THAN	HI14
	REFUSED	HI14
	DON'T KNOW	HI14

HI13**chi1inc400pv**

C1 HI13 INCOME CATEGORIES 400

DISPLAY INSTRUCTIONS:

Display for $\{400\%$ OF POVERTY GUIDELINE $\}$ uses the following conditions:

If CAREGIVER HHSIZE = 1, set 400% OF POVERTY GUIDELINE = \$43,200 and display "43,200".

If CAREGIVER HHSIZE = 2, set 400% OF POVERTY GUIDELINE to \$58,400 and display "58,400".

If CAREGIVER HHSIZE = 3, set 400% OF POVERTY GUIDELINE = \$73,200 and display "73,200".

If CAREGIVER HHSIZE = 4, set 400% OF POVERTY GUIDELINE = \$88,800 and display "88,800".

If CAREGIVER HHSIZE = 5, set 400% OF POVERTY GUIDELINE = \$103,200 and display "103,200".

If CAREGIVER HHSIZE = 6, set 400% OF POVERTY GUIDELINE = \$118,000 and display "118,000".

If CAREGIVER HHSIZE = 7, set 400% OF POVERTY GUIDELINE = \$133,200 and display "133,200".

If CAREGIVER HHSIZE = or > 8, set 400% OF POVERTY GUIDELINE = \$148,000 and display "148,000".

QUESTION TEXT:

Was it less than or more than $\$400\%$ OF POVERTY GUIDELINE?

CODES

1	LESS THAN
2	MORE THAN
	REFUSED
	DON'T KNOW

HI14**chi1paymeds**

C1 HI14A CG PAY FOR MEDS

chi1payinsur

C1 HI14B CG PAY FOR HEALTH INS

chi1paymbdvc

C1 HI14C CG PAY FOR MOBILITY DEV

chi1paysfty

C1 HI14D CG PAY FOR SAFETY EQUIP

chi1payasdvc

C1 HI14E CG PAY FOR ASSIST DEVIC

chi1payhmhlp

C1 HI14F CG PAY FOR IN HOME HELP

DISPLAY INSTRUCTIONS:

Use "Same Question Stem" display.

If at HI14a, do not display question text in brackets.

Otherwise, display question text in brackets.

QUESTION TEXT:

$\{\{\}$ Family members often help each other out financially. In the last year have you used your own money to pay for... $\{\{\}$

$\{\text{variable text [a-f]}\}$

RESPONSE [1] a. $\{\text{SP}\}$'s medications or medical care?

RESPONSE [2] b. $\{\text{SP}\}$'s Medicare premiums or copayments or other insurance premiums and copayments?

RESPONSE [3] c. mobility devices for $\{\text{SP}\}$ such as walkers, canes, or wheelchairs?

RESPONSE [4] d. features that made $\{\text{SP}\}$'s home safer such as a railing or a ramp, grab bars in the bathroom, a seat for the shower or tub, or an emergency call system?

RESPONSE [5] e. any other assistive devices for $\{\text{SP}\}$ that make it easier or safer for $\{\text{him/her}\}$ to do activities or

do them on {his/her} own? This includes devices to help {him/her} see, hear, reach, hold things, or pick things up.
RESPONSE [6] f. a paid in-home helper for {SP}?

CODES

- 1 YES
- 2 NO
REFUSED
DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Array the responses and variable text columns in the panel.
Display 'variable text' in the a-f sequence until all rows have been displayed.

BOX HI15

BOX HI15

NOT ON FILE

If HI14a-f = 2 (NO), RF, or DK, go to HI18.
Otherwise, go to HI15

HI15

chi1pay1000

C1 HI15 MORE THAN 1000 TO HELP

DISPLAY INSTRUCTIONS:

If HI4a = 1 (YES), display "{SP}'s medications or medical care".
If HI4b = 1 (YES), display "{SP}'s Medicare or other insurance premiums or copayments".
If HI4c = 1 (YES), display "the mobility devices".
If HI4d = 1 (YES), display "the features that made {SP}'s home safer".
If HI4e = 1 (YES), display "other assistive devices for {SP}".
If HI4f = 1 (YES), display "a paid in-home helper for {SP}".
If more than one item displayed, display "and" between each one".

QUESTION TEXT:

Altogether last year, would you say you paid more or less than \$1,000 for {{SP}'s medications or medical care}{{SP}'s Medicare or other insurance premiums or copayments}{the mobility devices}{the features that made {SP}'s home safer}{other assistive devices for {SP}}{a paid in-home helper for {SP}}?

CODES

- 1 MORE THAN \$1,000
 - 2 LESS THAN \$1,000
REFUSED
DON'T KNOW
- HI17
HI18
HI18

HI16

chi1pay2000

C1 HI16 MORE THAN 2000 TO HELP

QUESTION TEXT:

Was it more than \$2,000?

CODES

- 1 YES
 - 2 NO
REFUSED
DON'T KNOW
- HI18
HI18
HI18
HI18

HI17

chi1pay500

C1 HI17 LESS THAN 500 TO HELP

QUESTION TEXT:

Was it less than \$500?

CODES

- 1 YES
- 2 NO
- REFUSED
- DON'T KNOW

HI18 **chi1giftosp** C1 HI18 FINANCIAL GIFT TO SP

QUESTION TEXT:

Last year, ending December 31, 2010, did you give any financial help or gifts to {SP}?

CODES

- 1 YES
- 2 NO HI22
- REFUSED HI22
- DON'T KNOW HI22

HI19 **chi1gift500** C1 HI19 GFT MOR OR LESS THAN 500

QUESTION TEXT:

For the year {CURRENT YEAR-1}, was that more or less than \$500?

CODES

- 1 MORE THAN \$500
- 2 LESS THAN \$500 HI21
- REFUSED HI22
- DON'T KNOW HI22

HI20 **chi1gift1000** C1 HI20 GFT TO SP MOR THAN 1000

QUESTION TEXT:

Was that more than \$1000?

CODES

- 1 YES HI22
- 2 NO HI22
- REFUSED HI22
- DON'T KNOW HI22

HI21 **chi1gift100** C1 HI21 GFT TO SP LESS THAN 100

QUESTION TEXT:

Was that less than \$100?

CODES

- 1 YES
- 2 NO
- REFUSED
- DON'T KNOW

HI22 **chi1fromsp** C1 HI22 FINANCIAL GIFT FROM SP

DISPLAY INSTRUCTIONS:

Display "Last year" in bold underlined text.

QUESTION TEXT:

Last year, ending December 31, 2010, did you receive any financial help or gifts from {SP}?

CODES

1	YES	
2	NO	SECTION CN
	REFUSED	SECTION CN
	DON'T KNOW	SECTION CN

HI23 **chi1frsp500** C1 HI23 GFT FRM SP MOR LESS 500

QUESTION TEXT:

For the year {CURRENT YEAR -1}, was that more or less than \$500?

CODES

1	MORE THAN \$500	
2	LESS THAN \$500	HI25
	REFUSED	SECTION CN
	DON'T KNOW	SECTION CN

HI24 **chi1frsp1000** C1 HI24 GFT FRM SP MORE THN 1000

QUESTION TEXT:

Was that more than \$1,000?

CODES

1	YES	SECTION CN
2	NO	SECTION CN
	REFUSED	SECTION CN
	DON'T KNOW	SECTION CN

HI25 **chi1frsp100** C1 HI25 GFT FRM SP LESS THN 100

QUESTION TEXT:

Was that less than \$100?

CODES

1	YES	SECTION CN
2	NO	SECTION CN
	REFUSED	SECTION CN
	DON'T KNOW	SECTION CN
