
NHATS Round 5

Section EW [ECONOMIC WELL-BEING]

Sequence: 40

EW1 ew5pycredbal R5 EW1 PAY OFF CREDIT CARD BALAN

DISPLAY INSTRUCTIONS:

If PROXY flag is null, or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "Do you".
Otherwise display "Does SP".

If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}".
If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

If HP2 = 2 (HAVE TRADITIONAL MORTGAGE) or HP2 = 3 (HAVE REVERSE MORTGAGE), display "other kinds of".

QUESTION TEXT:

These next questions are about {other kinds of} debt.

{Do you/Does SP} {or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}} usually pay off all credit card balances every month or only the minimum amount due?

CODES

- | | | |
|---|---|-----|
| 1 | PAY OFF BALANCE | EW5 |
| 2 | PAY MINIMUM | |
| 3 | PAY MORE THAN MINIMUM, BUT NOT ENTIRE BALANCE | |
| 4 | DON'T HAVE ANY CREDIT CARDS REFUSED
DON'T KNOW | EW5 |

EW2 ew5crecardeb R5 EW2 TOTAL CREDIT CARD DEBT

QUESTION TEXT:

SHOW CARD EW1

Adding up all credit balances, please look at this card and tell me which is closest to what is owed.

CODES

- | | |
|---|---|
| 1 | LESS THAN \$1,000 |
| 2 | \$1,000 TO LESS THAN \$2,000 |
| 3 | \$2,000 TO LESS THAN \$4,000 |
| 4 | \$4,000 TO LESS THAN \$6,000 |
| 5 | \$6,000 TO LESS THAN \$10,000 |
| 6 | \$10,000 TO LESS THAN \$20,000 |
| 7 | \$20,000 OR MORE
REFUSED
DON'T KNOW |

EW3 ew5credcdmed R5 EW3 CREDIT CARD MEDICAL CARE

QUESTION TEXT:

Is any of the amount owed on credit cards for medical care?

CODES

1	YES	
2	NO	EW5
	REFUSED	EW5
	DON'T KNOW	EW5

EW4

ew5amtcrdmed

R5 EW4 AMT ON CARDS FOR MED CARE

QUESTION TEXT:

How much is for medical care? Would you say most, some, or a little of the amount owed?

CODES

1	MOST
2	SOME
3	A LITTLE
	REFUSED
	DON'T KNOW

EW5

ew5medpaovtm

R5 EW5 MED BILLS PAID OVERTIME

DISPLAY INSTRUCTIONS:

If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "Do you".
Otherwise, display "Does SP".

If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display
"or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}".

If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

Display "paid off over time" in underlined text.

QUESTION TEXT:

{Do you/Does SP} {or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}} have any
medical bills that are being paid off over time?

CODES

1	YES	
2	NO	EW7
	REFUSED	EW7
	DON'T KNOW	EW7

EW6

ew5ampadvrt

R5 EW6 AMT FOR MED BIL OVR TIME

QUESTION TEXT:

SHOW CARD EW2

Please look at this card and tell me which is closest to that amount.

CODES

1	LESS THAN \$500
2	\$500 TO LESS THAN \$1,000
3	\$1,000 TO LESS THAN \$2,000

- 4 \$2,000 TO LESS THAN \$4,000
- 5 \$4,000 TO LESS THAN \$6,000
- 6 \$6,000 TO LESS THAN - \$10,000
- 7 \$10,000 TO LESS THAN \$20,000
- 8 \$20,000 OR MORE
- REFUSED
- DON'T KNOW

EW7

ew5finhlpfam

R5 EW7 FINANCIAL HELP FRM FAMILY

DISPLAY INSTRUCTIONS:

If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "you".
Otherwise, display "SP".

If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}".

If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

If any PERSON ROSTER members have relationship codes = 3 (DAUGHTER), 4 (SON), 7 (STEPDAUGHTER), or 8 (STEPSON), display "children or other".

QUESTION TEXT:

Family members often help each other out financially. The next questions are about last year, ending December 31, {CURRENT YEAR - 1 YEAR}.

Last year, did {you/SP} {or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}} receive any financial help or financial gifts from {children or other} relatives, either regularly -- like every month -- or just every so often as needed?

CODES

- 1 YES
- 2 NO EW11
- REFUSED EW11
- DON'T KNOW EW11

BOX EW8

BOX EW8

NOT ON FILE

If any PERSON ROSTER members have relationship codes = 3 (DAUGHTER), 4 (SON), 7 (STEPDAUGHTER), or 8 (STEPSON), go to EW8.
Otherwise, go to EW10.

EW8

ew5whohelfi

R5 EW8 CHILD HELPED FINANCIALLY

ew5whohelfiz

R5 EW8 OTHER HELPED FINANCIALLY

DISPLAY INSTRUCTIONS:

If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "your".
Otherwise, display "SP's".

If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME/LASTNAME}'s".

If PROXY RELATIONSHIP =2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

QUESTION TEXT:

Was that one of {your/SP's} {or {SP FIRSTNAME/LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}'s} children or someone else who helped out (financially)?

SELECT ALL THAT APPLY

CODES	Code All That Apply	
1	CHILD/CHILDREN	
2	SOMEONE ELSE	EW10
	REFUSED	EW10
	DON'T KNOW	EW10

PROGRAMMER INSTRUCTIONS:

Allow code all that apply

EW9

op5chhlpfin

R5 EW9 CHILDREN WHO HELP FINANCE

DISPLAY INSTRUCTIONS:

Display PERSON ROSTER members with relationship codes = 3 (DAUGHTER), 4 = (SON), 7 (STEPDAUGHTER), or 8 (STEPSON) with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP.

QUESTION TEXT:

Which children helped out (financially)?

PROBE: Any other children?

SELECT ALL THAT APPLY

ENTER TEXT

PROGRAMMER INSTRUCTIONS:

Allow code all that apply.

For each roster selection at EW9, set HELPEDSPFINANCIALLY flag =1 (YES) to person roster.

EW10

ew5atchhlyr

R5 EW10 AMT FROM CHILDR LST YR

QUESTION TEXT:

SHOW CARD EW2

Please look at this card and tell me which is closest to the amount in {CURRENT YEAR - 1}.

CODES

1	LESS THAN \$500
2	\$500 TO LESS THAN \$1,000
3	\$1,000 TO LESS THAN \$2,000
4	\$2,000 TO LESS THAN \$4,000
5	\$4,000 TO LESS THAN \$6,000
6	\$6,000 TO LESS THAN - \$10,000
7	\$10,000 TO LESS THAN \$20,000
8	\$20,000 OR MORE
	REFUSED
	DON'T KNOW

EW11

ew5ingftfam

R5 EW11 FINANCIAL GIFTS TO FAMILY

DISPLAY INSTRUCTIONS:

If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "you".
Otherwise, display "SP".

If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER)], display "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}".

If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
Otherwise display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

If any PERSON ROSTER members have relationship codes = 3 (DAUGHTER), 4 (SON), 7 (STEPDAUGHTER), or 8 (STEPSON), display "children or other".

QUESTION TEXT:

Last year, ending December 31, {CURRENT YEAR - 1 YEAR}, did {you/SP} {or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}} give any financial help or financial gifts to {children or other} relatives, either regularly -- like every month -- or just every so often as needed?

CODES

1	YES	
2	NO	EW15
	REFUSED	EW15
	DON'T KNOW	EW15

BOX EW12

BOX E12

NOT ON FILE

If any PERSON ROSTER members have relationship codes = 3 (DAUGHTER), 4 (SON), 7 (STEPDAUGHTER), or 8 (STEPSON), go to EW12.
Otherwise, go to EW14.

EW12

ew5whregoth1

R5 EW12 GAVE CHILD FINCL HLP

ew5whregoth2

R5 EW12 SP GAVE GRANDCHD FIN HLP

ew5whregoth3

R5 EW12 SP GAVE OTHR FINANCL HLP

DISPLAY INSTRUCTIONS:

If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "your".
Otherwise, display "SP's".

If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}'S".

If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

QUESTION TEXT:

Was that (financial) help to one of {your/SP's} {or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}'s} children, a grandchild, or someone else?

SELECT ALL THAT APPLY

CODES

Code All That Apply

1	CHILD/CHILDREN	
2	GRANDCHILD/GRANDCHILDREN	EW14
3	SOMEONE ELSE	EW14
	REFUSED	EW14
	DON'T KNOW	EW14

PROGRAMMER INSTRUCTIONS:

Allow code all that apply

EW13

op5hlpchfin

R5 EW13 HELPED CHILDREN FINANCE

DISPLAY INSTRUCTIONS:

Display PERSON ROSTER members with relationship codes = 3 (DAUGHTER), 4 = (SON), 7 (STEPDAUGHTER), or 8 (STEPSON) with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP.

QUESTION TEXT:

Which children were helped (financially)?
PROBE: Any other children?
SELECT ALL THAT APPLY

ENTER TEXT

PROGRAMMER INSTRUCTIONS:

Allow code all that apply

For each roster selection at EW13, set SPHELPEDFINANCIALLY flag = 1 (YES) to person roster.

EW14

ew5amthlpgiv

R5 EW14 AMOUNT OF HELP GIVEN

QUESTION TEXT:

SHOW CARD EW2
Please look at this card and tell me which is closest to the amount in {CURRENT YEAR - 1}.

CODES

- 1 LESS THAN \$500
 - 2 \$500 TO LESS THAN \$1,000
 - 3 \$1,000 TO LESS THAN \$2,000
 - 4 \$2,000 TO LESS THAN \$4,000
 - 5 \$4,000 TO LESS THAN \$6,000
 - 6 \$6,000 TO LESS THAN - \$10,000
 - 7 \$10,000 TO LESS THAN \$20,000
 - 8 \$20,000 OR MORE
- REFUSED
DON'T KNOW

BOX EW15

BOX E15

NOT ON FILE

Go to EW15.

EW15

ew5progneed1

R5 EW15 SP RECEIVD FOOD STAMPS

ew5progneed2

R5 EW15 SP REC OTHR FOOD ASST

ew5progneed3

R5 EW15 SP REC GAS ENERGY ASST

DISPLAY INSTRUCTIONS:

If PROXY flag is null, or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "you".
Otherwise, display "SP".

If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}".
If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

Use "Same Question Stem" display for EW15[a-c].
If at EW15a, do not display question text in brackets.
Otherwise, display question text in brackets.

Display "in the last year" in bold underlined text.

QUESTION TEXT:

{ } There are several state and federal programs that help people in need. In the last year, did {you/SP} {or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}} receive help from any of these programs? { }

RESPONSE [1] a. Food stamps (also called the Supplemental Nutrition Assistance Program, or SNAP)?
RESPONSE [2] b. Other food assistance such as Meals-on-Wheels?
RESPONSE [3] c. Gas, electricity, or other energy assistance?

CODES

- 1 YES
- 2 NO
REFUSED
DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Array the responses and variable text columns in the panel.
Display "variable text" in the a-c sequence until all rows have been displayed.

EW16

ew5mealskip1

R5 EW16 SKIP MEALS NO MONEY

DISPLAY INSTRUCTIONS:

If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "you".
Otherwise, display "SP".

If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}".
If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

Display "last month" in underlined text.

QUESTION TEXT:

We know people sometimes find it hard to make ends meet. Thinking about the last month, did {you/SP} {or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}} skip any meals because there was not enough food, or money to buy food?

CODES

- 1 YES
- 2 NO EW18
REFUSED EW18
DON'T KNOW EW18

EW17**ew5mealskip2**

R5 EW17 SKIP MEALS HOW OFTEN

DISPLAY INSTRUCTIONS:

If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "you".
Otherwise, display "SP".

If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display
"or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}".

If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

Display "last month" in underlined text.

QUESTION TEXT:

How many days in the last month did {you/SP} {or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER
FIRSTNAME LASTNAME}} skip meals? Would you say nearly every day, more than half the days, several
days, but less than half the days, or a few days?

CODES

- | | |
|---|-------------------------------|
| 1 | NEARLY EVERY DAY |
| 2 | MORE THAN HALF THE DAYS |
| 3 | SEVERAL DAYS (LESS THAN HALF) |
| 4 | A FEW DAYS |
| | REFUSED |
| | DON'T KNOW |

EW18**ew5nopayhous**

R5 EW18A NO MONEY FOR HOUSING

ew5nopayutil

R5 EW18B NO MONEY FOR UTILITIES

ew5nopaymed

R5 EW18C NO MONEY FOR MEDICAL

DISPLAY INSTRUCTIONS:

Use "Same Question Stem" display for EW18[a-c].
Display "last year" in underlined text.

If at EW18a, do not display question text in brackets.
Otherwise, display question text in brackets.

QUESTION TEXT:

{[]Were there times in the last year when {you/SP} did not have enough money to... []}

RESPONSE [1] a. pay the rent or mortgage?

RESPONSE [2] b. pay utility bills (gas, electric)?

RESPONSE [3] c. pay medical or prescription drug bills

CODES

- | | |
|---|------------|
| 1 | YES |
| 2 | NO |
| | REFUSED |
| | DON'T KNOW |

PROGRAMMER INSTRUCTIONS:

Array the responses and variable text columns in the panel.
Display "variable text" in the a-c sequence until all rows have been displayed.

Go to Section HL – Helpers.