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# NHATS Round 4

Section HP [HOME OWNERSHIP]

Sequence: 33

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**BOX HP1**

**BOX HP1**

NOT ON FILE

If FACILITY flag = 1 (yes), go to Section IA – Income & Assets.  
Otherwise, go to HP1.

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**HP1**

**hp4ownrentot**

R4 HP1 OWN RENT OR OTHER

**DISPLAY INSTRUCTIONS:**

If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "Do you".  
Otherwise, display "Does SP".

If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display  
"or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}".

If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".  
Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

**QUESTION TEXT:**

{Do you/Does SP} {or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}} own the  
home (apartment/condo) at {SP's {ADDRESS 1, ADDRESS 2} from PERSON ROSTER}, rent it, or is there  
some other arrangement?

**CODES**

1	OWN	
2	RENT	HP6
3	SOME OTHER ARRANGEMENT	HP5
	REFUSED	HP5
	DON'T KNOW	HP5

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**HP2**

**hp4mrtpadoff**

R4 HP2 MORTGAGE PAID OFF

**DISPLAY INSTRUCTIONS:**

If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "your".  
Otherwise, display "SP's".

If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display  
"or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}'s".

If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".  
Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

**QUESTION TEXT:**

Is {your/SP's} {or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}'s} mortgage  
paid off or are monthly mortgage payments still being made?

IF NEEDED: Include any payments on a home equity loan or second mortgage.

**CODES**

1	PAID OFF	HP4
2	STILL MAKE PAYMENTS	
3	REVERSE MORTGAGE	HP4
	REFUSED	HP4
	DON'T KNOW	HP4

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**HP3****hp4mthlymort**

R4 HP3 MORTGAGE PAYMNT EACH MNTH

**QUESTION TEXT:**

How much (altogether) is that each month?

ENTER DOLLAR AMOUNT [HP3B]

**ENTER NUMBER**

Range	1 to 9999
Soft Range	100 to 5000
REFUSED	HP3B
DON'T KNOW	

**PROGRAMMER INSTRUCTIONS:**

Hard Range: 1-9999  
Soft Range: 100-5000

Use input mask in response field (\$9,999) so that dollar sign is displayed and commas are inserted appropriately.

**HP3A****hp4mortpaymt**

R4 HP3A MORTGAGE PAYMENT AMOUNT

**QUESTION TEXT:**

SHOW CARD HP1

Is {it.....

**CODES**

1	less than \$250,
2	\$250-\$499,
3	\$500-\$999, or
4	\$1,000 or more?
	REFUSED
	DON'T KNOW

**HP3B****hp4whnpayoff**

R4 HP3B WHEN EXPCT PAY OFF MORTG

**DISPLAY INSTRUCTIONS:**

If PROXY flag is null or PROXY RELATIONSHIP =2 (SPOUSE/PARTNER), display "Do you".  
Otherwise, display "Does SP".

If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display  
"or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}".

If PROXY RELATIONSHIP =2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".  
Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

**QUESTION TEXT:**

{Do you/Does SP} {or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME} expect to  
pay off the mortgage(s) within 5 years, 10 years, or longer?

**CODES**

1	5 YEARS
2	10 YEARS
3	LONGER THAN 10 YEARS
	REFUSED
	DON'T KNOW

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**HP3C****hp4amtstlowe**

R4 HP3C HOW MUCH STILL OWE

**DISPLAY INSTRUCTIONS:**

If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "do you".  
Otherwise, display "does SP".

If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER),  
display "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}".

If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".

Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

**QUESTION TEXT:**

About how much {do you/does SP} {or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME  
LASTNAME}} still owe on the mortgage(s)?

IF NEEDED: The nearest \$10,000 is fine.

IF NEEDED: We know questions like these may be difficult to answer, but we need to know this to  
understand how people manage financially as they age and what effect this might have on their health.

ENTER DOLLAR AMOUNT [HP4]

**ENTER NUMBER**

Range	1 to 999999
Soft Range	500 to 900000
REFUSED	HP4
DON'T KNOW	

**PROGRAMMER INSTRUCTIONS:**

Hard Range: 1-9999999

Soft Range: 500-900000

Use input mask in response field (\$9,999,999) so that dollar sign is displayed and commas are inserted appropriately.

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**HP3D****hp4amoutowed**

R4 HP3D THE AMOUNT OWED IS

**QUESTION TEXT:**

SHOW CARD HP2

Is the amount owed...

**CODES**

1	less than \$50,000,
2	between \$50,000 and \$100,000, or
3	over \$100,000?
	REFUSED
	DON'T KNOW

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**HP4****hp4homevalue**

R4 HP4 PRESENT VALUE OF HOME

**QUESTION TEXT:**

What is the present value of this home? I mean, about what would it bring if it was sold today, not counting any loans or outstanding mortgages?

IF NEEDED: Your best guess or the nearest \$10,000 is fine.

IF NEEDED: We know questions like these may be difficult to answer, but we need to know this to understand how people manage financially as they age and what effect this might have on their health.

ENTER DOLLAR AMOUNT [SECTION EW]

**ENTER NUMBER**

Range	1 to 999999
Soft Range	500 to 900000
REFUSED	SECTION IA
DON'T KNOW	

**PROGRAMMER INSTRUCTIONS:**

Hard Range: 1-999999  
Soft Range: 500-900000

Use input mask in response field (\$9,999,999) so that dollar sign is displayed and commas are inserted appropriately.

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**HP4A**

**hp4homvalamt**

R4 HP4A HOME VALUE AMOUNT

**QUESTION TEXT:**

SHOW CARD HP3

Would it be...

**CODES**

1	less than \$50,000,	SECTION IA
2	\$50,000-\$74,999,	SECTION IA
3	\$75,000-\$99,999,	SECTION IA
4	\$100,000-\$199,999,	SECTION IA
5	\$200,000-\$299,999,	SECTION IA
6	\$300,000-\$499,999,	SECTION IA
7	\$500,000-\$749,999, or	SECTION IA
8	\$750,000 or more?	SECTION IA
	REFUSED	SECTION IA
	DON'T KNOW	SECTION IA

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**HP5**

**hp4payrent**

R4 HP5 DO YOU PAY RENT

**DISPLAY INSTRUCTIONS:**

If PROXY flag is null or PROXY RELATIONSHIP=2 (SPOUSE/PARTNER), display "Do you".  
Otherwise, display "Does SP".

If CURRENT INT SP MARITAL STAUS from PERSON ROSTER = 1 (MARRIED) OR 2 (LIVING WITH A PARTNER), display "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}".

If PROXY RELATIONSHIP=2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".  
Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

**QUESTION TEXT:**

{Do you/Does SP} {or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME} pay rent to live here?

**CODES**

1	YES	
2	NO	SECTION IA
	REFUSED	SECTION IA
	DON'T KNOW	SECTION IA

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**HP6**

**hp4rentamt**

R4 HP6 RENT PAID EACH MONTH

**QUESTION TEXT:**

How much is that each month?

ENTER DOLLAR AMOUNT [BOX HP7]

**ENTER NUMBER**

Range	0 to 9999
Soft Range	1 to 3000
REFUSED	HP7
DON'T KNOW	

**PROGRAMMER INSTRUCTIONS:**

Hard Range: 0-9999  
Soft Range: 1-3000

Use input mask in response field (\$9,999) so that dollar sign is displayed and commas are inserted appropriately.

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**HP6A**

**hp4rentamout**

R4 HP6A RENT AMOUNT

**QUESTION TEXT:**

SHOW CARD HP1

Is it...

**CODES**

1	less than \$250,
2	\$250-\$499,
3	\$500-\$999, or
4	\$1,000 or more?
	REFUSED
	DON'T KNOW

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**BOX HP7**

**BOX HP7**

NOT ON FILE

If HP6>=\$500 or HP6a=3 (\$500-999) or 4 (\$1,000 or more), go to Section IA – Income and Assets.  
Otherwise, go to HP7.

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**HP7**

**hp4sec8pubsn**

R4 HP7 HME SEC 8 PUBL/SENIOR HOUS

**QUESTION TEXT:**

Is this home in Section 8 or public housing or housing for low-income seniors?

**CODES**

1	YES
2	NO
	REFUSED

DON'T KNOW

**PROGRAMMER INSTRUCTIONS:**

Go to Section EW – Economic Well-being.

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