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# NHATS Round 5

Section HA [HOUSEHOLD ACTIVITIES]

Sequence: 21

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HA1PRE

HA1PRE

NOT ON FILE

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**QUESTION TEXT:**

Next I have a few questions about chores around {your/SP's} {home/apartment/ room/unit/suite/other} and how they got done in the last month.

PRESS 1 AND ENTER TO CONTINUE

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HA1

ha5laun

R5 HA1 HOW LAUNDRY GOT DONE

**DISPLAY INSTRUCTIONS:**

Display HA1, HA1A, HA2, HA2A on same screen.  
Display "in the last month" in bold underlined text.

If PROXY flag is null, display "1a".  
If PROXY flag = 1 (yes), display "1b".

**QUESTION TEXT:**

SHOW CARD HA{1a/1b}

Let's start with {your/SP's} laundry. By laundry we mean cleaning {your/{his/her}} clothing, sheets, and towels.

Which answer best describes how {your/SP's} laundry got done in the last month? Did {you/{he/she}} always do this by {yourself/himself/herself}, always do it together with someone else, did someone else always do it for {you/{him/her}}, or did it vary?

**CODES**

1	ALWAYS DID IT BY SELF	HA2
2	ALWAYS DID IT TOGETHER WITH SOMEONE ELSE	HA2
3	SOMEONE ELSE ALWAYS DID IT	HA3A
4	IT VARIED (MORE THAN ONE WAY)	
5	NOT DONE IN LAST MONTH	HA4
	REFUSED	HA5
	DON'T KNOW	HA5

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HA1A

ha5launslf

R5 HA1A DO LAUNDRY YOURSELF

**DISPLAY INSTRUCTIONS:**

Display "by {yourself/himself/herself}" in bold underlined text

**QUESTION TEXT:**

In the last month, did {you/SP} ever do {your/{his/her}} laundry by {yourself/himself/herself}?

**CODES**

1	YES
2	NO
	REFUSED
	DON'T KNOW

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<b>HA2</b>	<b>ha5whrmachi1</b>	R5 HA2 WASH MACHINE IN HOME
	<b>ha5whrmachi2</b>	R5 HA2 WASH MACHIN IN BUILDING
	<b>ha5whrmachi3</b>	R5 HA2 WASH MACHIN LAUNDROMAT
	<b>ha5whrmachi4</b>	R5 HA2 WASH MACHIN SINK IN HOME
	<b>ha5whrmachi5</b>	R5 HA2 WASH MACH SINK IN BUILDNG
	<b>ha5whrmachi6</b>	R5 HA2 WASH MACHIN OTHR SPECIFY

**DISPLAY INSTRUCTIONS:**

If FACILITY flag = 1 or STRUCTURE = 2 (multi-unit), display “or building”.  
 If FACILITY flag = 1 or STRUCTURE = 2 (multi-unit), display responses 2 and 5.

**QUESTION TEXT:**

In the last month, when {you/SP} did {your/{his/her}} laundry, where did {you/{he/she}} do that? Did {you/{he/she}} use a machine in {your/{his/her}} home {or building}, at a Laundromat, or what?

SELECT ALL THAT APPLY

<b>CODES</b>	<b>Code All That Apply</b>	
1	MACHINE IN HOME	BOX HA3A
2	{MACHINE ELSEWHERE IN BUILDING}	BOX HA3A
3	LAUNDROMAT	BOX HA3A
4	SINK IN HOME	BOX HA3A
5	{SINK ELSEWHERE IN BUILDING}	BOX HA3A
91	OTHER (SPECIFY)	
	REFUSED	BOX HA3A
	DON'T KNOW	BOX HA3A

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<b>HA2A</b>	<b>HA2A</b>	NOT ON FILE
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**QUESTION TEXT:**

SPECIFY WHERE {SP} DID LAUNDRY.

**ENTER TEXT**

Length 50

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<b>BOX HA3A</b>	<b>BOX HA3A</b>	NOT ON FILE
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If HA1 = 1 (always by self), go to HA5.  
 Otherwise, go to HA3a.

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<b>HA3A</b>	<b>op5launhlp</b>	R5 HA3A HELPS SP WITH LAUNDRY
	<b>op5relatnshp</b>	R5 RELASHIP TO SP UPDATE AND NEW

**DISPLAY INSTRUCTIONS:**

Display HELPER RELATIONSHIP CODES.

If FACILITY flag = 1 (YES), display “a staff person from the place where {you live/{he/she} lives}.”

Display PERSON ROSTER with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP. Allow entry for FIRST NAME, LAST NAME, and RELATIONSHIP TO SP fields.

If FACILITY flag = 1 (YES) or RETIREMENTCOMMUNITY flag = 1 (YES), display SERVICE/SOMEONE FROM THE PLACE SP LIVES/DIED on the PERSON ROSTER.

If HA1 = 2 (always with someone else) display “when {you/SP} did {your/{his/her}} laundry, who did that with {you/him/her}”.

If HA1 = 3 (someone else always did), display “who did {your/SP’s} laundry for {you/{him/her}}”.

If HA1 = 4 (varied) display “who did {your/SP’s} laundry with {you/{him/her}} or for {you/{him/her}}”.

Display "first" and "last" in underlined text.

#### QUESTION TEXT:

In the last month, {when {you/SP} did {your/{his/her}} laundry, who did that with {you/{him/her}}/who did {your/SP’s} laundry for {you/{him/her}} /who did {your/SP’s} laundry with {you/{him/her}} or for {you/{him/her}}?}

IF NEEDED: This includes family, friends, { a staff person from the place where {you live/{he/she} lives},} or someone paid to help {you/{him/her}}.

PROBE: Anyone else?

SELECT ALL THAT APPLY

IF PERSON NAMED IS NOT ON THE ROSTER, PRESS CTRL/P TO ADD A PERSON

HA3b. [What is (his/her) first name?] CONFIRM SPELLING

HA3c. [What is (his/her) last name?] CONFIRM SPELLING

HA3d. [What is (his/her) relationship to {you/SP}?] PRESS F1 FOR HELP SCREEN

#### CODES

2	SPOUSE/PARTNER
3	DAUGHTER
4	SON
5	DAUGHTER-IN-LAW
6	SON-IN-LAW
7	STEPDAUGHTER
8	STEPSON
9	SISTER
10	BROTHER
11	SISTER-IN-LAW
12	BROTHER-IN-LAW
13	MOTHER
14	STEPMOTHER
15	MOTHER-IN-LAW
16	FATHER
17	STEPFATHER
18	FATHER-IN-LAW
19	GRANDDAUGHTER
20	GRANDSON
21	NIECE
22	NEPHEW
23	AUNT
24	UNCLE
25	COUSIN
26	STEPDAUGHTER’S SON/DAUGHTER
27	STEPSON’S SON/DAUGHTER
28	DAUGHTER-IN-LAW’S SON/DAUGHTER
29	SON-IN-LAW’S SON/DAUGHTER

- 30 BOARDER/RENTER
- 31 PAID AIDE/HOUSEKEEPER/EMPLOYEE
- 32 ROOMMATE
- 33 EX-WIFE/EX-HUSBAND
- 34 BOYFRIEND/GIRLFRIEND
- 35 NEIGHBOR
- 36 FRIEND
- 37 SOMEONE/SERVICE AT THE PLACE SP LIVES/LIVED
- 38 CO-WORKER
- 39 MINISTER, PRIEST, OR OTHER CLERGY
- 40 PSYCHIATRIST, PSYCHOLOGIST, COUNSELOR, OR THERAPIST
- 91 OTHER RELATIVE
- 92 OTHER NONRELATIVE

**PROGRAMMER INSTRUCTIONS:**

For each roster selection/addition at HA3, set HELPEDWITHLAUNDRY flag = 1 (yes).

BOX HA4	BOX HA4	NOT ON FILE
<p>If HA1 = 2 (always with someone else) and HELPEDWITHLAUNDRY flag = 1 (YES) for SERVICE/SOMEONE FROM THE PLACE SP LIVES, go to HA6.</p> <p>If HA1 = 3 (someone else always did) and HELPEDWITHLAUNDRY flag = 1 (YES) for SERVICE/SOMEONE FROM THE PLACE SP LIVES, go to BOX HA7.</p> <p>If HA1 = 4 (varied) and HELPEDWITHLAUNDRY flag = 1 (YES) for SERVICE/SOMEONE FROM THE PLACE SP LIVES, go to BOX HA5.</p> <p>Otherwise go to HA4.</p>		

HA4	ha5dlaunreas	R5 D LAUNDRY REASN WITH BY OTHER
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**DISPLAY INSTRUCTIONS:**

- If HA1 = 2 (always with someone else), display “with”.
- If HA1 = 3 (someone else always did), display “for”.
- If HA1 = 4 (varied), display “with or for”.
- If HA1 = 5 (not done in last month), use null display for first sentence.

Display “HEALTH OR FUNCTIONING” and “OTHER REASON” in underlined text.  
 Display responses in two side-by-side columns, with "HEALTH AND FUNCTIONING" and "OTHER REASON" as column headers. Display the remaining text for CODE 1 and CODE 2 as lists below each of the corresponding column headers.

**QUESTION TEXT:**

{What is the reason someone else did {your/SP's} laundry {with/for/with or for} {you/{him/her}}?} Was that because of {your/SP's} health or functioning or some other reason?

SELECT ALL THAT APPLY

**CODES**

- 1 HEALTH OR FUNCTIONING INCLUDES: AGE, MEMORY, VISION, HEALTH CONDITION/DISEASE NAMES, SURGERY, UNABLE TO DRIVE
- 2 OTHER REASON INCLUDES: SHARED ACTIVITY, ALWAYS DONE THIS WAY, SOMEONE ELSE WANTED TO DO IT, PAY SOMEONE, DOESN'T LIKE TO DO IT, REFUSED, DON'T KNOW

**PROGRAMMER INSTRUCTIONS:**

If HA4 = (HEALTH OR FUNCTIONING), set, HELATHREASONHELPWITHLAUNDRY flag = 1 (yes).

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**BOX HA5**

**BOX HA5**

NOT ON FILE

If HA1a = 1 (yes by self), go to HA5.

If HA1 = 2 (always with someone else) or HA1a ≠ 1 (didn't do by self), go to HA6.

[If HA1 = 3 (someone else always did) or HA1 = 5 (not done in last month)] and HEALTHREASONHELPWITHLAUNDRY flag = 1 (yes), go to BOX HA7.

Otherwise, go to HA2oPRE.

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**HA5**

**ha5laundif**

R5 HA5 DIFF DOING LAUNDRY BY SELF

**DISPLAY INSTRUCTIONS:**

Display "by {yourself/himself/herself}" in bold underlined text.

**QUESTION TEXT:**

In the last month, how much difficulty did {you/SP} have doing laundry by {yourself/himself/herself}. Would you say none, a little, some, or a lot?

**CODES**

- |   |            |
|---|------------|
| 1 | NONE       |
| 2 | A LITTLE   |
| 3 | SOME       |
| 4 | A LOT      |
|   | REFUSED    |
|   | DON'T KNOW |

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**HA6**

**ha5launoft**

R5 HA6 HOW OFTEN DO LAUNDRY

**DISPLAY INSTRUCTIONS:**

Display "a year ago" in bold underlined text.

**QUESTION TEXT:**

Compared to a year ago, {do you/does SP} do {your/{his/her}} laundry more often, less often, or about the same?

**CODES**

- |   |            |
|---|------------|
| 1 | MORE OFTEN |
| 2 | LESS OFTEN |
| 3 | SAME       |
|   | REFUSED    |
|   | DON'T KNOW |

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**BOX HA7**

**BOX HA7**

NOT ON FILE

If [HA1 = 1 (always by self) or HA1 = 4 (varied)] and [HA5 = 2 (a little difficulty) or HA5 = 3 (some difficulty) or HA5 = 4 (a lot of difficulty)], go to HA7.

If [HA1 = 2 (always with someone else) or HA1 = 3 (someone else always did) or HA1 = 4 (varied) or HA1 = 5 (not done in last month)] and [HEALTHREASONHELPWITHLAUNDRY flag = 1 (yes) or HELPEDWITHLAUNDRY flag = 1 (YES) for SERVICE/SOMEONE FROM PLACE SP LIVES], go to HA7.

Otherwise, go to HA20PRE

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**HA7****ha5launwout**

R5 HA7 EVER GO WOUT CLEAN LAUNDR

**DISPLAY INSTRUCTIONS:**

If HA1= 1 (always did by self) or 5 (not done in last month) or HA1a = 1 (yes by self), display “it was too difficult to do by {yourself/himself/herself}”.

Otherwise, display “no one was there to help or do that for {you/{him/her}}”.

Display "in the last month" in underlined text.

**QUESTION TEXT:**

In the last month, did {you/SP} ever go without clean laundry because {it was too difficult to do by {yourself/himself/herself}/ no one was there to help or do that for {you/him/her}}?

**CODES**

1	YES
2	NO
	REFUSED
	DON'T KNOW

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**HA20PRE****HA20PRE**

NOT ON FILE

**QUESTION TEXT:**

The next few questions are about shopping for groceries or personal items.

IF NEEDED: By personal items, we mean things like toiletries that you can buy at the grocery or drug store.

PRESS 1 AND ENTER TO CONTINUE

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**HA20****ha5shop**

R5 HA20 HOW YOUR SHOPPING DONE

**DISPLAY INSTRUCTIONS:**

If PROXY flag is null, display “1a”.

If PROXY flag = 1 (yes), display “1b”.

Display "in the last month" in bold underlined text.

**QUESTION TEXT:**

SHOW CARD HA{1a/1b}

Which answer best describes how {your/SP's} shopping got done in the last month? Did {you/{he/she}} always do this by {yourself/himself/herself}, always do it together with someone else, did someone else always do it for {you/{him/her}}, or did it vary?

**CODES**

1	ALWAYS DID IT BY SELF	HA22
2	ALWAYS DID IT TOGETHER WITH SOMEONE ELSE	HA22
3	SOMEONE ELSE ALWAYS DID IT	HA25A
4	IT VARIED (MORE THAN ONE WAY)	
5	NOT DONE IN LAST MONTH	HA26
	REFUSED	HA27
	DON'T KNOW	HA27

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**HA20A****ha5shopslf**

R5 HA20A EVER SHOP BY YOURSELF

**DISPLAY INSTRUCTIONS:**

Display "by {yourself/himself/herself}" in bold underlined text.

**QUESTION TEXT:**

In the last month, did {you/SP} ever do {your/{his/her}} shopping by {yourself/himself/herself}?

**CODES**

1	YES
2	NO
	REFUSED
	DON'T KNOW

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**HA22****ha5howpaygr1**

R5 HA22 PAY GROC PERS ITMS CASH

**ha5howpaygr2**

R5 HA22 PAY GROC PERS ITMS CHCK

**ha5howpaygr3**

R5 HA22 PAY GROC PERS ITMS DEBIT

**ha5howpaygr4**

R5 HA22 PAY GROC PERS CREDIT

**ha5howpaygr5**

R5 HA22 PAY GROC PERS FOOD STMP

**ha5howpaygr6**

R5 HA22 PAY GROC PERS SMON ELS

**ha5howpaygr7**

R5 HA22 PAY GROC PERS OTHR SPEC

**QUESTION TEXT:**

SHOW CARD HA2

In the last month, when {you/SP} shopped for groceries or other personal items, did {you/{he/she}} pay for them with cash, check, debit card, credit card, or some other way?

SELECT ALL THAT APPLY

**CODES****CODE ALL THAT APPLY**

1	CASH
2	CHECK
3	DEBIT OR GIFT CARD
4	CREDIT CARD
5	FOOD STAMPS
6	SOMEONE ELSE PAYS
91	OTHER
	REFUSED
	DON'T KNOW

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**HA23****ha5howgtstr1**

R5 HA23 DROVE TO THE STORE

**ha5howgtstr2**

R5 HA23 FAM FRND PD HLP DROVE

**ha5howgtstr3**

R5 HA23 VAN PLACE SP LIVES DROVE

**ha5howgtstr4**

R5 HA23 VAN 4 DIS SENIORS DROVE

**ha5howgtstr5**

R5 HA23 PUBLIC TRANSPORT TO STORE

<b>ha5howgtstr6</b>	R5 HA23 SP TOOK TAXI 2 THE STORE
<b>ha5howgtstr7</b>	R5 HA23 SP WALKED TO STORE
<b>ha5howgtstr8</b>	R5 HA23 OTHR SPECIFY TO STORE

**DISPLAY INSTRUCTIONS:**

If DT1 = 1 (drives every day), 2 (drives most days), 3 (drives some days) or 4 (rarely) OR DROVEINLASTYEAR flag = 1 (yes), display "drive," and response 1.

If FACILITY flag = 1 (yes), display "use a service provided by the place where {you live/{he/she} lives},".

If FACILITY flag = 1 (yes) or RETIREMENTCOMMUNITY flag = 1 (YES), display response 3 and for response 4, "not provided by the place SP lives".

DISPLAY "In the last year" IN BOLD UNDERLINED TEXT

**QUESTION TEXT:**

SHOW CARD HA3

In the last year, how did {you/SP} get to the store to shop for groceries or personal items? Did {you/{he/she}} {drive,} get a ride from a family member or friend, {use a service provided by the place where {you live/{he/she} lives,} or what?

SELECT ALL THAT APPLY

<b>CODES</b>	<b>CODE ALL THAT APPLY</b>	
1	{DROVE}	HA24A
2	GOT A RIDE FROM A FAMILY MEMBER OR FRIEND OR SOMEONE PAID TO HELP	HA24A
3	{USED A VAN OR SHUTTLE SERVICE PROVIDED BY THE PLACE SP LKIVES}	HA24A
4	{USED A VAN OR SHUTTLE SERVICE FOR PEOPLE WITH DISABILITIES OR SENIORS {(NOT PROVIDED BY THE PLACE SP LIVES)}	HA24A
5	TOOK PUBLIC TRANSPORTATION (THE BUS, SUBWAY, TRAIN, OR TRAM)	HA24A
6	TOOK A TAXI	HA24A
7	WALKED	HA24A
91	OTHER (SPECIFY)	
	REFUSED	HA24A
	DON'T KNOW	HA24A

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<b>HA23A</b>	<b>HA23A</b>	NOT ON FILE
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**QUESTION TEXT:**

SPECIFY HOW GOT TO STORE.

ENTER TEXT

Length 50

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<b>HA24A</b>	<b>ha5shopcart</b>	R5 HA24B EVER USE MOTORIZED CART
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**DISPLAY INSTRUCTIONS:**

Display "in the last month" in bold underlined text.



**QUESTION TEXT:**

In the last month, when {you/SP} went to the store to shop did {you/{he/she}} ever use a motorized cart?

**CODES**

- 1 YES
- 2 NO
- REFUSED
- DON'T KNOW

**HA24B**

ha5shoplean

R5 HA24B EVER LEAN ON SHOP CART

**DISPLAY INSTRUCTIONS:**

Display "in the last month" in bold underlined text.

**QUESTION TEXT:**

In the last month, when {you/SP} went to the store to shop did {you/{he/she}} ever lean on the shopping cart to help {you/{him/her}} get around the store?

**CODES**

- 1 YES
- 2 NO
- REFUSED
- DON'T KNOW

**BOX HA25A**

BOX HA25A

NOT ON FILE

If HA20 = 1 (always by self) go to HA27.  
Otherwise, go to HA25A.

**HA25A**

op5shoplp

R5 HA25A HELPS SP WITH SHOPPING

op5relatnshp

R5 RELASHIP TO SP UPDATE AND NEW

**DISPLAY INSTRUCTIONS:**

Display HELPER RELATIONSHIP CODES.

Display PERSON ROSTER with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP. Allow entry for FIRST NAME, LAST NAME, and RELATIONSHIP TO SP fields.

If FACILITY flag = 1 (YES), display "a staff person from the place where {you live/{he/she} lives}."

If FACILITY flag = 1 (YES) or RETIREMENTCOMMUNITY flag = 1 (YES), display SERVICE/SOMEONE FROM THE PLACE SP LIVES/DIED on the PERSON ROSTER.

If HA20 = 2 (always with someone else), display "when {you/SP} shopped for groceries or personal items, who did that with {you/{him/her}}".

If HA20 = 3 (someone else always did), display "who shopped for groceries or personal items for {you/SP}".

If HA20 = 4 (varied), display "who shopped for groceries or personal items with {you/SP} or for {you/{him/her}}".

Display "first" and "last" in underlined text.

**QUESTION TEXT:**

In the last month, {when {you/SP} shopped for groceries or personal items, who did that with {you/{him/her}} / who shopped for groceries or personal items for {you/SP} /who shopped for groceries

or personal items with {you/SP} or for you/{him/her}}?

IF NEEDED: This includes family, friends, { a staff person from the place where {you live/{he/she} lives},} or someone paid to help {you/{him/her}}.

PROBE: Anyone else? SELECT ALL THAT APPLY

IF PERSON NAMED IS NOT ON THE ROSTER, PRESS CTRL/P TO ADD A PERSON.

HA25b. [What is (his/her) first name?] CONFIRM SPELLING

HA25c. [What is (his/her) last name?] CONFIRM SPELLING

HA25d. [What is (his/her) relationship to {you/SP}?] PRESS F1 FOR HELP SCREEN

#### CODES

2	SPOUSE/PARTNER
3	DAUGHTER
4	SON
5	DAUGHTER-IN-LAW
6	SON-IN-LAW
7	STEPDAUGHTER
8	STEPSON
9	SISTER
10	BROTHER
11	SISTER-IN-LAW
12	BROTHER-IN-LAW
13	MOTHER
14	STEPMOTHER
15	MOTHER-IN-LAW
16	FATHER
17	STEPFATHER
18	FATHER-IN-LAW
19	GRANDDAUGHTER
20	GRANDSON
21	NIECE
22	NEPHEW
23	AUNT
24	UNCLE
25	COUSIN
26	STEPDAUGHTER'S SON/DAUGHTER
27	STEPSON'S SON/DAUGHTER
28	DAUGHTER-IN-LAW'S SON/DAUGHTER
29	SON-IN-LAW'S SON/DAUGHTER
30	BOARDER/RENTER
31	PAID AIDE/HOUSEKEEPER/EMPLOYEE
32	ROOMMATE
33	EX-WIFE/EX-HUSBAND
34	BOYFRIEND/GIRLFRIEND
35	NEIGHBOR
36	FRIEND
37	SOMEONE/SERVICE AT THE PLACE SP LIVES/LIVED
38	CO-WORKER
39	MINISTER, PRIEST, OR OTHER CLERGY
40	PSYCHIATRIST, PSYCHOLOGIST, COUNSELOR, OR THERAPIST
91	OTHER RELATIVE
92	OTHER NONRELATIVE

#### PROGRAMMER INSTRUCTIONS:

For each roster selection/addition at HA25, set HELPEDWITHSHOPPING flag = 1 (yes).

If HA20 = 2 (always with someone else) and HELPEDWITHSHOPPING flag = 1 (YES) for SERVICE/SOMEONE FROM PLACE SP LIVES, go to HA28.

If HA20 = 3 (someone else always did) and HELPEDWITHSHOPPING flag = 1 (YES) for SERVICE/SOMEONE FROM PLACE SP LIVES, go to BOX HA29.

If HA20 = 4 (varied) and HELPEDWITHSHOPPING flag = 1 (YES) for SERVICE/SOMEONE FROM PLACE SP LIVES, go to BOX HA27.

Otherwise go to HA26

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**HA26****ha5dshopreas**

## R5 D SHOP REASN WITH BY OTHERS

**DISPLAY INSTRUCTIONS:**

If HA20 = 2 (always with someone else), display "with". If

HA20 = 3 (someone else always did), display "for".

If HA20 = 4 (varied), display "with or for".

If HA20 = 5 (not done in last month), use null display for first sentence.

Display "HEALTH OR FUNCTIONING" and "OTHER REASON" in underlined text.

Display responses in two side-by-side columns with "HEALTH AND FUNCTIONING" and "OTHER REASON" as the column headers. Display the remaining text for CODE 1 and CODE 2 as lists below each of the corresponding column headers.

**QUESTION TEXT:**

{What is the reason someone else shopped for groceries or personal items {with/for/with or for} {you/SP}?} Was that because of {your/SP's} health or functioning or some other reason?

SELECT ALL THAT APPLY

**CODES****Code All That Apply**

1 HEALTH OR FUNCTIONING INCLUDES: AGE,  
MEMORY, VISION, HEALTH CONDITION/DISEASE  
NAMES, SURGERRY, UNABLE TO DRIVE

2 OTHER REASON INCLUDES: SHARED ACTIVITY,  
ALWAYS DONE THIS WAY, SOMEONE ELSE  
WANTED TO DO IT, PAY SOMEONE, DOESN'T  
LIKE TO DO IT

REFUSED

BOX HA27

DON'T KNOW

BOX HA27

**PROGRAMMER INSTRUCTIONS:**

If HA26 = 1 (HEALTH OR FUNCTIONING), set HEALTHREASONHELPWITH SHOPPING flag = 1 (yes).

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**BOX HA27****BOX HA27**

## NOT ON FILE

If HA20a = 1 (yes by self), go to HA27.

If HA20 = 2 (always with someone else) or HA20a ≠ 1 (didn't do by self), go to HA28.

If [HA20 = 3 (someone else always did) or HA20 = 5 (not done in last month)] and HEALTHREASONHELPWITHSHOPPING flag = 1 (yes), go to BOX HA29.

Otherwise, go to HA30PRE.

**HA27****ha5shopdif**

R5 HA27 DIFF SHOPPING BY SELF

**DISPLAY INSTRUCTIONS:**

Display "by {yourself/himself/herself}" in bold underlined text.

**QUESTION TEXT:**

In the last month, how much difficulty did {you/SP} have shopping for groceries or personal items by {yourself/himself/herself}? Would you say none, a little, some, or a lot?

**CODES**

- |   |            |
|---|------------|
| 1 | NONE       |
| 2 | A LITTLE   |
| 3 | SOME       |
| 4 | A LOT      |
|   | REFUSED    |
|   | DON'T KNOW |

**HA28****ha5shopoft**

R5 HA28 HOW OFT SHOP GROCERIES

**DISPLAY INSTRUCTIONS:**

Display "a year ago" in bold underlined text.

**QUESTION TEXT:**

Compared to a year ago, {do you/does SP} shop for groceries or personal items more often, less often, or about the same?

**CODES**

- |   |            |
|---|------------|
| 1 | MORE OFTEN |
| 2 | LESS OFTEN |
| 3 | SAME       |
|   | REFUSED    |
|   | DON'T KNOW |

**BOX HA29****BOX HA29**

NOT ON FILE

If [HA20 = 1 (always by self) or HA20 = 4 (varied)] and [HA27 = 2 (a little) or HA27 = 3 (some) or HA27 = 4 (a lot)], go to HA29.

If [HA20 = 2 (always with someone else) or HA20 = 3 (some else always did) or HA20 = 4 (varied) or HA20 = 5 (not done in last month)] and [HEALTHREASONHELPWITHSHOPPING flag = 1 (yes) or HELPEDWITHSHOPPING flag = 1 (YES) for SERVICE/SOMONE FROM PLACE SP LIVES, go to HA29.

Otherwise go to HA30PRE.

**HA29****ha5shopwout**

R5 HA29 EVER GO WITHOUT GROCERIES

**DISPLAY INSTRUCTIONS:**

If HA20=1 (always by self) or 5 (not done in last month), or HA20a = 1 (yes by self), display "it was too difficult to shop by {yourself/himself/herself}".

If HA20=2 (always with someone else) or 3 (someone else always did), display "no one was there to help or shop for {you/{him/her}}"?

Display "in the last month" in underlined text.

**QUESTION TEXT:**

In the last month, did {you/SP} ever go without groceries or personal items because {it was too difficult to shop by {yourself/himself/herself} / no one was there to help or shop for {you/{him/her}}?}

**CODES**

- 1 YES
- 2 NO
- REFUSED
- DON'T KNOW

---

**HA30PRE**

**HA30PRE**

NOT ON FILE

**QUESTION TEXT:**

Now let's turn to making hot meals.

PRESS 1 AND ENTER TO CONTINUE

---

**HA30**

**ha5meal**

R5 HA30 HOW HOT MEALS GET MADE

**DISPLAY INSTRUCTIONS:**

If PROXY flag is null, display "1a".  
If PROXY flag = 1 (yes), display "1b".

Display "in the last month" in bold underlined text.

**QUESTION TEXT:**

SHOW CARD HA{1a/1b}

Which answer best describes how {your/SP's} hot meals got made in the last month? Did {you/{he/she}} always make them by {yourself/himself/herself}, always make them together with someone else, did someone else always make them for {you/{her/him}}, or did it vary?

**CODES**

- 1 ALWAYS DID IT BY SELF HA30B
- 2 ALWAYS DID IT TOGETHER WITH SOMEONE ELSE HA30B
- 3 SOMEONE ELSE ALWAYS DID IT HA30B
- 4 IT VARIED (MORE THAN ONE WAY)
- 5 NOT DONE IN LAST MONTH HA33
- REFUSED HA34
- DON'T KNOW HA34

---

**HA30A**

**ha5mealslf**

R5 HA30A MAKE HOT MEALS YOURSELF

**DISPLAY INSTRUCTIONS:**

Display "by {yourself/himself/herself}" in bold underlined text.

**QUESTION TEXT:**

In the last month, did {you/SP} ever make {your/{his/her}} hot meals by {yourself/himself/herself}?

**CODES**

- 1 YES
  - 2 NO
  - REFUSED
  - DON'T KNOW
-

**HA30B****ha5restamels**

R5 HA30B OFTN HAV RESTARNT MEALS

**DISPLAY INSTRUCTIONS:**

If FACILITY flag = 1 (yes), display “Do not include meals provided as a service by the place {you live/{he/she} lives}.”

**QUESTION TEXT:**

SHOW CARD HA4

In the last month, when {you/SP} had hot meals, how often were they restaurant meals, including eat-in, take-out, or delivered meals? {Do not include meals provided as a service by the place {you live/{he/she} lives}.} Was it every time {you/{he/she}} had a hot meal, most times, sometimes, rarely, or never?

**CODES**

- |   |            |
|---|------------|
| 1 | EVERY TIME |
| 2 | MOST TIMES |
| 3 | SOMETIMES  |
| 4 | RARELY     |
| 5 | NEVER      |
|   | REFUSED    |
|   | DON'T KNOW |

**HA30C****ha5mealwheel**

R5 HA30C OFTN GET MEALS ON WHEEL

**QUESTION TEXT:**

SHOW CARD HA4

In the last month, when {you/SP} had hot meals, how often were they from Meals on Wheels or other food assistance programs? Was it every time {you/{he/she}} had a hot meal, most times, sometimes, rarely, or never?

**CODES**

- |   |            |
|---|------------|
| 1 | EVERY TIME |
| 2 | MOST TIMES |
| 3 | SOMETIMES  |
| 4 | RARELY     |
| 5 | NEVER      |
|   | REFUSED    |
|   | DON'T KNOW |

**BOX HA31****BOX HA31**

NOT ON FILE

If HA30 = 3 (SOMEONE ELSE ALWAYS DID IT), go to HA32A.  
 Else if HA14 = 1 (has microwave), go to HA31.  
 Otherwise, go to BOX HA32A.

**HA31****ha5oftmrcrow**

R5 HA31 OFTEN USE THE MICROWAVE

**QUESTION TEXT:**

SHOW CARD HA4

In the last month, when {you/SP} made hot meals did {you/{he/she}} use the microwave oven every time, most times, sometimes, rarely, or never?

**CODES**

- |   |            |
|---|------------|
| 1 | EVERY TIME |
| 2 | MOST TIMES |

- 3           SOMETIMES
- 4           RARELY
- 5           NEVER
- REFUSED
- DON'T KNOW

**BOX HA32A**

**BOX HA3A**

NOT ON FILE

If HA30 = 1 (always did by self) go to HA34.  
Otherwise, go to HA32A.

**HA32A**

**op5mealhlp**

R5 HA32A HELPS SP WITH MEALS

**op5relatnshp**

R5 RELASHIP TO SP UPDATE AND NEW

**DISPLAY INSTRUCTIONS:**

Display HELPER RELATIONSIHP CODES.

Display PERSON ROSTER with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP. Allow entry for FIRST NAME, LAST NAME, and RELATIONSHIP TO SP fields.

If FACILITY flag = 1 (YES), display “a staff person from the place where {you live/{he/she} lives}.”

If FACILITY flag = 1 (YES) or RETIREMENTCOMMUNITY flag = 1 (YES), display SERVICE/SOMEONE FROM THE PLACE SP LIVES/DIED on the PERSON ROSTER.

Display RESTAURANT/TAKE OUT SERVICES and MEALS ON WHEELS on the person roster.

If HA30 = 2 (always with someone else), display “when {you/SP} made hot meals, who did that with {you/{him/her}}”.

If HA30 = 3 (someone else always did), display “who made hot meals for {you/SP}”.

If HA30 = 4 (varied), display “who made hot meals with {you/SP} or for {you/{him/her}}”.

Display "first" and "last" in underlined text.

**QUESTION TEXT:**

In the last month, {when {you/SP} made hot meals, who did that with {you/{him/her}} / who made hot meals for {you/SP} / who made hot meals with {you/SP} or for {you/{him/her}}}?  
  
IF NEEDED: This includes family, friends, { a staff person from the place where {you live/{he/she} lives},} or someone paid to help {you/{him/her}}.  
PROBE: Anyone else?  
  
SELECT ALL THAT APPLY  
  
IF PERSON NAMED IS NOT ON THE ROSTER, PRESS CTRL/P TO ADD A PERSON.  
  
HA32b. [What is (his/her) first name?] CONFIRM SPELLING  
HA32c. [What is (his/her) last name?] CONFIRM SPELLING  
HA32d. [What is (his/her) relationship to {you/SP}?] PRESS F1 FOR HELP SCREEN

**CODES**

- 2           SPOUSE/PARTNER
- 3           DAUGHTER
- 4           SON
- 5           DAUGHTER-IN-LAW
- 6           SON-IN-LAW
- 7           STEPDAUGHTER
- 8           STEPSON
- 9           SISTER

10	BROTHER
11	SISTER-IN-LAW
12	BROTHER-IN-LAW
13	MOTHER
14	STEPMOTHER
15	MOTHER-IN-LAW
16	FATHER
17	STEPFATHER
18	FATHER-IN-LAW
19	GRANDDAUGHTER
20	GRANDSON
21	NIECE
22	NEPHEW
23	AUNT
24	UNCLE
25	COUSIN
26	STEPDAUGHTER'S SON/DAUGHTER
27	STEPSON'S SON/DAUGHTER
28	DAUGHTER-IN-LAW'S SON/DAUGHTER
29	SON-IN-LAW'S SON/DAUGHTER
30	BOARDER/RENTER
31	PAID AIDE/HOUSEKEEPER/EMPLOYEE
32	ROOMMATE
33	EX-WIFE/EX-HUSBAND
34	BOYFRIEND/GIRLFRIEND
35	NEIGHBOR
36	FRIEND
37	SOMEONE/SERVICE AT THE PLACE SP LIVES/LIVED
38	CO-WORKER
39	MINISTER, PRIEST, OR OTHER CLERGY
40	PSYCHIATRIST, PSYCHOLOGIST, COUNSELOR, OR THERAPIST
91	OTHER RELATIVE
92	OTHER NONRELATIVE

**PROGRAMMER INSTRUCTIONS:**

For each roster selection/addition at HA25, set HELPEDWITHMEALS flag = 1 (yes).

**BOX HA33**

**BOX HA33**

**NOT ON FILE**

If HA30 = 2 (always with someone else) and HELPEDWITHMEALS flag= 1 (YES) for SERVICE/SOMEONE FROM PLACE SP LIVES, go to HA35.

If HA30 = 3 (someone else always did) and HELPEDWITHMEALS flag= 1 (YES) for SERVICE/SOMEONE FROM PLACE SP LIVES, go to BOX HA36.

If HA30 = 4 (varied) and HELPEDWITHMEALS flag= 1 (YES) for SERVICE/SOMEONE FROM PLACE SP LIVES, go to BOX HA34.

Otherwise go to HA33

**HA33**

**ha5dmealreas**

**R5 D MEALS REASN WITH BY OTHERS**

**DISPLAY INSTRUCTIONS:**

If HA30 = 2 (always with someone else), display "with".

If HA30 = 3 (someone else always did), display "for".

If HA30 = 4 (varied), display "with or for".

If HA30 = 5 (none made in last month), do not display first sentence.



Display "HEALTH OR FUNCTIONING" and "OTHER REASON" in underlined text.

Display responses in two side-by-side columns with "HEALTH AND FUNCTIONING" and "OTHER REASON" as column headers. Display the remaining text for CODE 1 and CODE 2 as lists below the corresponding column headers.

**QUESTION TEXT:**

{What is the reason someone else made hot meals {with/for/with or for} {you/SP}??} Was that because of {your/SP's} health or functioning or some other reason?

SELECT ALL THAT APPLY

**CODES**

**Code All That Apply**

1

HEALTH OR FUNCTIONING INCLUDES: AGE, MEMORY, VISION, HEALTH CONDITION/DISEASE NAMES, SURGERRY, UNABLE TO DRIVE

2

OTHER REASON INCLUDES: SHARED ACTIVITY, ALWAYS DONE THIS WAY, SOMEONE ELSE WANTED TO DO IT, PAY SOMEONE, DOESN'T LIKE TO DO IT

REFUSED

BOX HA34

DON'T KNOW

BOX HA34

**PROGRAMMER INSTRUCTIONS:**

If HA33 = 1 (HEALTH OR FUNCTIONING), set HEALTHREASONHELPWITHMEALS flag = 1 (yes).

**BOX HA34**

**BOX HA34**

NOT ON FILE

If HA30a = 1 (yes by self), go to HA34.

If HA30 = 2 (always with someone else) or HA30a ≠ 1 (didn't do by self), go to HA35.

If [HA30 = 3 (someone else always did) or HA30 = 5 (not done in last month)] and HEALTHREASONHELPWITHMEALS flag = 1 (yes), go to BOX HA36.

Otherwise, go to HA40PRE.

**HA34**

**ha5dmealdif**

R5 HA34 DIFICULTY MAK MEALS SELF

**DISPLAY INSTRUCTIONS:**

Display "by {yourself/himself/herself}" in bold underlined text.

**QUESTION TEXT:**

In the last month, how much difficulty did {you/SP} have shopping for groceries or personal items by {yourself/himself/herself}? Would you say none, a little, some, or a lot?

**CODES**

1

NONE

2

A LITTLE

3

SOME

4

A LOT

REFUSED

DON'T KNOW

**HA35****ha5mealoft****R5 HA35 HOW OFTEN MAKE HOT MEALS****DISPLAY INSTRUCTIONS:**

Display "a year ago" in bold underlined text.

**QUESTION TEXT:**

Compared to a year ago, {do you/does SP} make hot meals more often, less often, or about the same?

**CODES**

- |   |            |
|---|------------|
| 1 | MORE OFTEN |
| 2 | LESS OFTEN |
| 3 | SAME       |
|   | REFUSED    |
|   | DON'T KNOW |

**BOX HA36****BOX HA36****NOT ON FILE**

If [HA30 = 1 (always by self) or HA30 = 4 (varied)] and [HA34 = 2 (a little) or HA34 = 3 (some) or HA34 = 4 (a lot)], go to HA36.

If [HA30 = 2 (always with someone else) or HA30 = 3 (some else always did) or HA30 = 4 (varied) or HA30 = 5 (not done in last month)] and [HEALTHREASONHELPWITHMEALS flag = 1 (yes) or HELPEDWITHMEALS flag = 1 (YES) for SERVICE/SOMEONE FROM PLACE SP LIVES] go to HA36.

Otherwise go to HA40PRE.

**HA36****ha5mealwout****R5 HA36 EVER GO WITHOUT HOT MEAL****DISPLAY INSTRUCTIONS:**

If HA30 = 1 (always by self) or 5 (not done in last month) or HA30a = 1 (yes by self), display "it was too difficult to make one by {yourself/himself/herself}".

If HA30 = 2 (always with someone else) or 3 (someone else always did), display "no one was there to help or make one for {you/{him/her}}?"

Display "in the last month" in underlined text.

**QUESTION TEXT:**

In the last month, did {you/SP} ever go without a hot meal because {it was too difficult to make one by {yourself/himself/herself} / no one was there to help or make one for {you/him/her}}?

**CODES**

- |   |            |
|---|------------|
| 1 | YES        |
| 2 | NO         |
|   | REFUSED    |
|   | DON'T KNOW |

**HA40PRE****HA40PRE****NOT ON FILE****QUESTION TEXT:**

Now I have a few questions about everyday money matters like handling bills and banking.

IF NEEDED: By handling bills, we mean writing checks, sending money orders or paying with cash. By banking we mean checking balances, and making transfers, deposits or withdrawals from the bank or ATM.

**HA40**

ha5bank

R5 HA40 HOW BILLS BANKIN HANDLED

**DISPLAY INSTRUCTIONS:**

Display "in the last month" in bold underlined text.

If PROXY flag is null, display "1a".

If PROXY flag = 1 (yes), display "1b".

**QUESTION TEXT:**

SHOW CARD HA{1a/1b}

Which answer best describes how {your/SP's} bills and banking were handled in the last month? Did {you/{he/she}} always do this by {yourself/himself/herself}, always do it together with someone else, did someone else always do it for {you/{him/her}}, or did it vary?

**CODES**

1	ALWAYS DID IT BY SELF	HA44
2	ALWAYS DID IT TOGETHER WITH SOMEONE ELSE	HA42A
3	SOMEONE ELSE ALWAYS DID IT	HA42A
4	IT VARIED (MORE THAN ONE WAY)	
5	NOT DONE IN LAST MONTH	HA43
	REFUSED	HA44
	DON'T KNOW	HA44

**HA40A**

ha5bankslf

R5 HA40A HNDL BILLS BNKING YRSLF

**DISPLAY INSTRUCTIONS:**

Display "by {yourself/himself/herself}" in bold underlined text.

**QUESTION TEXT:**

In the last month, did {you/SP} ever handle {your/{his/her}} bills and banking by {yourself/himself/herself}?

**CODES**

1	YES
2	NO
	REFUSED
	DON'T KNOW

**HA42A**

op5bankhlp

R5 HA42A HELPS SP WITH BANKING

op5relatnshp

R5 RELASHIP TO SP UPDATE AND NEW

**DISPLAY INSTRUCTIONS:**

Display HELPER RELATIONSHIP CODES.

Display PERSON ROSTER with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP. Allow entry for FIRST NAME, LAST NAME, and RELATIONSHIP TO SP fields.

If FACILITY flag = 1 (YES), display "a staff person from the place where {you live/{he/she} lives}."

If FACILITY flag = 1 (YES) or RETIREMENTCOMMUNITY flag = YES(yes), display SERVICE/SOMEONE FROM THE PLACE SP LIVES/DIED on the PERSON ROSTER.

If HA40 = 2 (always with someone else), display "when {you/SP} handled bills and banking, who did that with {you/{him/her}}".

If HA40 = 3 (someone else always did), display “who handled bills and banking for {you/SP}”.

If HA40 = 4 (varied), display “who handled bills and banking with {you/SP} or for {you/{him/her}}”.

Display "first" and "last" in underlined text.

**QUESTION TEXT:**

In the last month, {when {you/SP} handled bills and banking, who did that with {you/{him/her}} / who handled bills and banking for {you/SP} /who handled bills and banking with {you/SP} or for {you/{him/her}}?}

IF NEEDED: This includes family, friends, { a staff person from the place where {you live/{he/she} lives},} or someone paid to help {you/{him/her}}.

PROBE: Anyone else?

SELECT ALL THAT APPLY

IF PERSON NAMED IS NOT ON THE ROSTER, PRESS CTRL/P TO ADD A PERSON.

HA42b. [What is (his/her) first name?] CONFIRM SPELLING

HA42c. [What is (his/her) last name?] CONFIRM SPELLING

HA42d. [What is (his/her) relationship to {you/SP}?] PRESS F1 FOR HELP SCREEN

**CODES**

- 2 SPOUSE/PARTNER
- 3 DAUGHTER
- 4 SON
- 5 DAUGHTER-IN-LAW
- 6 SON-IN-LAW
- 7 STEPDAUGHTER
- 8 STEPSON
- 9 SISTER
- 10 BROTHER
- 11 SISTER-IN-LAW
- 12 BROTHER-IN-LAW
- 13 MOTHER
- 14 STEPMOTHER
- 15 MOTHER-IN-LAW
- 16 FATHER
- 17 STEPFATHER
- 18 FATHER-IN-LAW
- 19 GRANDDAUGHTER
- 20 GRANDSON
- 21 NIECE
- 22 NEPHEW
- 23 AUNT
- 24 UNCLE
- 25 COUSIN
- 26 STEPDAUGHTER'S SON/DAUGHTER
- 27 STEPSON'S SON/DAUGHTER
- 28 DAUGHTER-IN-LAW'S SON/DAUGHTER
- 29 SON-IN-LAW'S SON/DAUGHTER
- 30 BOARDER/RENTER
- 31 PAID AIDE/HOUSEKEEPER/EMPLOYEE
- 32 ROOMMATE
- 33 EX-WIFE/EX-HUSBAND
- 34 BOYFRIEND/GIRLFRIEND

- 35 NEIGHBOR
- 36 FRIEND
- 37 SOMEONE/SERVICE AT THE PLACE SP LIVES/LIVED
- 38 CO-WORKER
- 39 MINISTER, PRIEST, OR OTHER CLERGY
- 40 PSYCHIATRIST, PSYCHOLOGIST, COUNSELOR, OR THERAPIST
- 91 OTHER RELATIVE
- 92 OTHER NONRELATIVE

**PROGRAMMER INSTRUCTIONS:**

For each roster selection/addition at HA25, set HELPEDWITHBANKING flag = 1 (yes).

**BOX HA43**

**BOX HA43**

NOT ON FILE

If HA40 = 2 (always with someone else) HELPEDWITHBANKING flag = 1 (YES) for SERVICE/SOMEONE FROM PLACE SP LIVES, go to HA45.

If HA40 = 3 (someone else always did) and HELPEDWITHBANKING flag = 1 (YES) for SERVICE/SOMEONE FROM PLACE SP LIVES, go to BOX HA46.

If HA40 = 4 (varied) and HELPEDWITHBANKING flag = 1 (YES) for SERVICE/SOMEONE FROM PLACE SP LIVES, go to BOX HA44.

Otherwise go to HA43.

**HA43**

**ha5dbankreas**

R5 D BANK BILL REASON WITHBY OTH

**DISPLAY INSTRUCTIONS:**

- If HA40 = 2 (always with someone else), display “with”.
- If HA40 = 3 (someone else always did), display “for”.
- If HA40 = 4 (varied), display “with or for”.
- If HA40 = 5 (not done in last month) do not display first sentence.

Display “HEALTH OR FUNCTIONING” and “OTHER REASON” in underlined text.

Display responses in two side-by-side columns with "HEALTH AND FUNCTIONING" and "OTHER REASON" as column headers. Display the remaining text for CODE 1 and CODE 2 as lists below the corresponding column headers.

**QUESTION TEXT:**

{What is the reason someone else handled bills and banking {with/for/with or for} {you/{him/her}}?} Was that because of {your/{his/her}} health or functioning or some other reason?

SELECT ALL THAT APPLY

**CODES**

**Code All That Apply**

- 1 HEALTH OR FUNCTIONING INCLUDES: AGE, MEMORY, VISION, HEALTH CONDITION/DISEASE NAMES, SURGERRY, UNABLE TO DRIVE
- 2 OTHER REASON INCLUDES: SHARED ACTIVITY, ALWAYS DONE THIS WAY, SOMEONE ELSE WANTED TO DO IT, PAY SOMEONE, DOESN'T LIKE TO DO IT
- REFUSED BOX HA44
- DON'T KNOW BOX HA44

**PROGRAMMER INSTRUCTIONS:**

If HA43 = 1 (HEALTH OR FUNCTIONING), set HEALTHREASONHELPWITHBANKING flag = 1 (yes).

**BOX HA44****BOX HA44**

NOT ON FILE

If HA40a = 1 (yes by self), go to HA44.  
 If HA40 = 2 (always with someone else) or HA40a ≠ 1 (didn't do by self), go to HA45.

If [HA40 = 3 (someone else always did) or HA40 = 5 (not done in last month)] and HEALTHREASONHELPWITHBANKING flag = 1 (yes), go to BOX HA46.

Otherwise, go to HA50PRE.

**HA44****ha5bankdif**

R5 HA44 DIF HNDL BLLS BNKING SLF

**DISPLAY INSTRUCTIONS:**

Display "by {yourself/himself/herself}" in bold underlined text.

**QUESTION TEXT:**

In the last month, how much difficulty did {you/SP} have handling {your/his/her} bills and banking by {yourself/himself/herself}? Would you say none, a little, some, or a lot?

**CODES**

- |   |            |
|---|------------|
| 1 | NONE       |
| 2 | A LITTLE   |
| 3 | SOME       |
| 4 | A LOT      |
|   | REFUSED    |
|   | DON'T KNOW |

**HA45****ha5bankoft**

R5 HA45 HOW OFTEN YOU PAY BILLS

**DISPLAY INSTRUCTIONS:**

Display "a year ago" in bold underlined text.

**QUESTION TEXT:**

Compared to a year ago, {do you/does SP} handle {your/his/her} own bills and banking more often, less often, or about the same?

**CODES**

- |   |            |
|---|------------|
| 1 | MORE OFTEN |
| 2 | LESS OFTEN |
| 3 | SAME       |
|   | REFUSED    |
|   | DON'T KNOW |

**BOX HA46****BOX HA46**

NOT ON FILE

If [HA40 = 1 (always by self) or HA40 = 4 (varied)] and [HA44 = 2 (a little) or HA44 = 3 (some) or HA44 = 4 (a lot)], go to HA46.

If [HA40 = 2 (always with someone else) or HA40 = 3 (someone else always did) or HA40 = 4 (varied) or HA40 = 5 (not done in last month)] and [HEALTHREASONHELPWITHBANKING flag = 1 (yes) or HELPEDWITHBANKING flag = 1 (YES) for SERVICE/SOMEONE FROM PLACE SP LIVES], go to HA46.

Otherwise go to HA50PRE.

**HA46****ha5bankwout**

R5 HA46 EVER GO WOUT PAYIN BILLS

**DISPLAY INSTRUCTIONS:**

If HA40=1 (always by self) or 5 (not done in last month) or HA40a = 1 (yes by self), display “it was too difficult to do that by {yourself/himself/herself}”.

If HA40=2 (always with someone else) or 3 (someone else always did), display “no one was there to help or do that for {you/{him/her}}”.

Display "in the last month" in underlined text.

**QUESTION TEXT:**

In the last month, did {you/SP} ever go without handling {your/his/her} bills and banking matters because {it was too difficult to do that by {yourself/himself/herself}/ no one was there to help or do that for {you/{him/her}}?

**CODES**

1	YES
2	NO
	REFUSED
	DON'T KNOW

**HA50PRE****HA50PRE**

NOT ON FILE

**QUESTION TEXT:**

Now let's turn to less common money matters, such as opening, closing or cashing in CDs, checking, money market or retirement accounts or applying for loans.

PRESS 1 AND ENTER TO CONTINUE

**HA50****ha5money**

R5 HA50 MONEY MATTERS TO HANDLE

**DISPLAY INSTRUCTIONS:**

Display "in the last year" in underlined text.

**QUESTION TEXT:**

In the last year, did {you/SP} have money matters like these that needed to be handled?

IF NEEDED: Money matters include opening, closing or cashing in CDs, checking, money market or retirement accounts, or applying for loans.

**CODES**

1	YES	
2	NO	SECTION SC
	REFUSED	SECTION SC
	DON'T KNOW	SECTION SC

**HA51****ha5moneyhlp**

R5 HA51 ANYONE HLP W MONY MATTRS

**DISPLAY INSTRUCTIONS:**

If FACILITY flag = 1 (yes), display “a service provided by the place where {you live/SP lives},”

Display "in the last year" in bold underlined text.

**QUESTION TEXT:**

In the last year, did anyone help {you/SP} or handle these kinds of money matters for {you/{him/her}}? This includes

family, friends, {a service provided by the place where {you live/{he/she} lives},} or someone paid to help {you/{him/her}}.

IF NEEDED: Money matters include opening, closing or cashing in CDs, checking, money market or retirement accounts or applying for loans.

**CODES**

1	YES	
2	NO	SECTION SC
	REFUSED	SECTION SC
	DON'T KNOW	SECTION SC

---

**HA52A**

**op5moneyhlp**  
**op5relatnshp**

R5 HA52A HELPS SP WITH MONEY  
R5 RELASHIP TO SP UPDATE AND NEW

**DISPLAY INSTRUCTIONS:**

Display HELPER RELATIONSHIP CODES.

Display PERSON ROSTER with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP. Allow entry for FIRST NAME, LAST NAME, and RELATIONSHIP TO SP fields.

If FACILITY flag = 1 (YES), display "a staff person from the place where {you live/{he/she} lives}."

If FACILITY flag = 1 (YES) or RETIREMENTCOMMUNITY flag = 1 (YES), display SERVICE/SOMEONE FROM THE PLACE SP LIVES/DIED on the person roster.

Display "first" and "last" in underlined text.

**QUESTION TEXT:**

Who was that?

IF NEEDED: This includes family, friends, { a staff person from the place where {you live/{he/she} lives},} or someone paid to help {you/{him/her}}.

PROBE: Anyone else?

SELECT ALL THAT APPLY

IF PERSON NAMED IS NOT ON THE ROSTER, PRESS CTRL/P TO ADD A PERSON.

HA52b. [What is (his/her) first name?] CONFIRM SPELLING  
HA52c. [What is (his/her) last name?] CONFIRM SPELLING  
HA52d. [What is (his/her) relationship to {you/SP}?] PRESS F1 FOR HELP SCREEN

**CODES**

2	SPOUSE/PARTNER
3	DAUGHTER
4	SON
5	DAUGHTER-IN-LAW
6	SON-IN-LAW
7	STEPDAUGHTER
8	STEPSON
9	SISTER
10	BROTHER
11	SISTER-IN-LAW
12	BROTHER-IN-LAW
13	MOTHER
14	STEPMOTHER
15	MOTHER-IN-LAW



16	FATHER
17	STEPFATHER
18	FATHER-IN-LAW
19	GRANDDAUGHTER
20	GRANDSON
21	NIECE
22	NEPHEW
23	AUNT
24	UNCLE
25	COUSIN
26	STEPDAUGHTER'S SON/DAUGHTER
27	STEPSON'S SON/DAUGHTER
28	DAUGHTER-IN-LAW'S SON/DAUGHTER
29	SON-IN-LAW'S SON/DAUGHTER
30	BOARDER/RENTER
31	PAID AIDE/HOUSEKEEPER/EMPLOYEE
32	ROOMMATE
33	EX-WIFE/EX-HUSBAND
34	BOYFRIEND/GIRLFRIEND
35	NEIGHBOR
36	FRIEND
37	SOMEONE/SERVICE AT THE PLACE SP LIVES/LIVED
38	CO-WORKER
39	MINISTER, PRIEST, OR OTHER CLERGY
40	PSYCHIATRIST, PSYCHOLOGIST, COUNSELOR, OR THERAPIST
91	OTHER RELATIVE
92	OTHER NONRELATIVE

**PROGRAMMER INSTRUCTIONS:**

For each roster selection/addition at HA25, set HELPEDWITHMONEYMATTERS flag = 1 (yes).

Go to Section SC – Self-care Activities.

**Derived Variables from Items in HA Section**

<b>ha5dlaunsfdf</b>	R5 D LAUNDRY SELF AND DIFF LEVEL
<b>ha5dshopsfdf</b>	R5 D SLF SHOPPING AND DIFF LEVEL
<b>ha5dmealsfdf</b>	R5 D SELF MEALS AND DIFF LEVEL
<b>ha5dbanksfdf</b>	R5 D SELF BANKS AND DIFF LEVEL
<b>ha5dmealwhl</b>	R5 D SP RECEIVES MEALS ON WHEELS
<b>ha5dmealkot</b>	R5 D SP RECEIVES TAKE OUT MEALS
<b>ha5dlaunreas</b>	R5 D LAUNDRY REASN WITH BY OTHERS (see HA4)
<b>ha5dshopreas</b>	R5 D SHOP REASN WITH BY OTHERS (see HA26)
<b>ha5dmealreas</b>	R5 D MEALS REASN WITH OTHERS (see HA33)
<b>ha5dbankreas</b>	R5 D BANK BILL REASON WITHBY OTH (see HA43)