
NHATS Round 1

Section IS [INTERVIEW SETUP]

Sequence: 1

IS1 IS1 NOT ON FILE

QUESTION TEXT:

YOU HAVE SELECTED CASE {CASE ID} FOR {SP}
IF THIS IS CORRECT, PRESS 1 AND ENTER TO CONTINUE
TO SELECT ANOTHER CASE, BREAKOFF AND SELECT THE CORRECT CASE ID FROM THE IMS

IS2 is1resptype R1 IS2 TYPE OF RESPONDENT
op1proxy R1 IS2 PROXY

QUESTION TEXT:

SELECT TYPE OF RESPONDENT

CODES

1	SAMPLE PERSON (SP)	BOX IS2C
2	PROXY	

PROGRAMMER INSTRUCTIONS:

If IS2=2 (PROXY), SET PROXY FLAG = 1 (yes) AND DISPLAY APPROPRIATE PROXY DISPLAYS FOR ALL QUESTIONNAIRE ITEMS.

IS2A is1reasnprx1 R1 IS2A PROXY REAS SP DEMENTIA
is1reasnprx2 R1 IS2A PROXY REAS SP ILL
is1reasnprx3 R1 IS2A PRXY REAS SP SPCH IMPAIR
is1reasnprx4 R1 IS2A PRXY REAS SP HEAR IMPAIR
is1reasnprx5 R1 IS2A PROXY REAS LANG BARRIER (from IS2B)
is1reasnprx6 R1 IS2A PROXY REAS TEMP UNAVAIL (from IS2B)
is1reasnprx9 R1 IS2A PROXY REAS OTHER

QUESTION TEXT:

SPECIFY REASON FOR PROXY
SELECT ALL THAT APPLY

CODES

	Code All That Apply	
1	DEMENTIA OR COGNITIVE IMPAIRMENT REPORTED BY PROXY	BOX IS2C
2	SP TOO ILL	BOX IS2C
3	SP SPEECH IMPAIRED	BOX IS2C
4	SP HEARING IMPAIRED	BOX IS2C
91	OTHER (SPECIFY)	

PROGRAMMER INSTRUCTIONS:

Allow select all that apply.

IS2B

IS2B

NOT ON FILE

QUESTION TEXT:

SPECIFY REASON FOR PROXY

ENTER TEXT

Length

50

BOX IS2C

BOXIS2C

NOT ON FILE

QUESTION TEXT:

IF CASE IS A RESTART(CAPI STATUS CODE 12) AND IS2=1 (SP) AND (SP AUDIO ASSENT=1 (YES) OR SP AUDIO ASSENT=2 (NO)), GO TO IS3.

ELSE IF CASE IS A RESTART (CAPI STATUS CODE 12) AND IS2=2 (PROXY) AND (PROXY AUDIO ASSENT=1 (YES) OR PROXY AUDIO ASSENT=2 (NO)), GO TO IS3.

ELSE GO TO IS2C.

IS2C

IS2C

NOT ON FILE

DISPLAY INSTRUCTIONS:

DO NOT DISPLAY RESPONSE CODES AND LABELS

QUESTION TEXT:

During the course of the study, we would like to record some of the questions and answers for training and data quality. I'd like to continue now, unless you have any questions.

PRESS 1 AND ENTER TO CONTINUE

IF RESPONDENT REFUSES TO ALLOW AUDIO RECORDING, PRESS 7 AND ENTER

CODES

1	CONSENT TO RECORDING	IS3
7	REFUSE CONSENT TO RECORD	IS2D

PROGRAMMER INSTRUCTIONS:

IF IS2c=1 (OK TO RECORD), SET AUDIORECORDING FLAG=1 (YES).

IF RESPONDENT TYPE AT IS2=1 (SP), SET SPAUDIOASSENT FLAG=1 (YES).

IF RESPONDENT TYPE AT IS2=2 (PROXY), SET PROXYAUDIOASSENT FLAG=1 (YES).

ELSE IF IS2c=7 (REFUSED TO RECORD), SET AUDIORECORDING FLAG =2 (NO). IF

RESPONDENT TYPE AT IS2=1 (SP), SET SPAUDIOASSENT FLAG = 2 (NO).

IF RESPONDENT TYPE AT IS2=2 (PROXY), SET PROXYAUDIOASSENT=2 (NO).

DO NOT DISPLAY THIS SCREEN ON BACK UP OR RESTARTS UNLESS RESPONDENT TYPE IS CHANGED AT IS2 ON RESTART.

IS2D

IS2D

NOT ON FILE

QUESTION TEXT:

That's fine. The interview will not be recorded.

PRESS1 AND ENTER TO CONTINUE

IS3

IS3

NOT ON FILE

QUESTION TEXT:

Before we start, I just want to confirm that {your/SP's} name is {SP'S FIRST NAME}{SP'S MIDDLE NAME}{SP'S LAST NAME}. Is that correct?

SPELL OUT SP'S NAME. CONFIRM SPELLING.

CODE

1 YES
2 NO

IS4

IS3A

IS3A

NOT ON FILE

DISPLAY INSTRUCTIONS:

Display preloaded SP name in the response fields.

Display "FIRST" in bold underlined text.

Display SP first name in fill as bold underlined.

QUESTION TEXT:

What is the correct spelling of {your/SPs} full name?

{FIRST NAME} {MIDDLE NAME} {LAST NAME}

CORRECT FIRST NAME. CONFIRM SPELLING

ENTER TEXT

Length

25

PROGRAMMER INSTRUCTIONS:

Display IS3a, 3b, and 3c on the same screen.

IS3B

IS3B

NOT ON FILE

DISPLAY INSTRUCTIONS:

Display "MIDDLE" in bold underlined text.

Display SP middle name in fill as bold underlined.

QUESTION TEXT:

[What is the correct spelling of {your/SP's} full name?]
{FIRST NAME} {MIDDLE NAME} {LAST NAME} CORRECT
CORRECT MIDDLE NAME. CONFIRM SPELLING
PRESS ENTER IF NO MIDDLE NAME OR INITIAL

ENTER TEXT

Length

25

PROGRAMMER INSTRUCTIONS:

Display IS3a, 3b, and 3c on the same screen.

Allow empty.

IS3C

IS3C

NOT ON FILE

DISPLAY INSTRUCTIONS:

Display "LAST" in bold underlined text.

Display SP last name in fill as bold underlined

QUESTION TEXT:

What is the correct spelling of {your/SPs} full name?
{FIRST NAME} {MIDDLE NAME} {LAST NAME}
CORRECT LAST NAME. CONFIRM SPELLING

ENTER TEXT

Length

25

PROGRAMMER INSTRUCTIONS:

Write SP name (preloaded or updated spelling if corrected IS3c) as the first entry on the person roster.

IS4

r1dgender

R1 D GENDER OF SP

QUESTION TEXT:

THE SP IS LISTED AS A {MALE/FEMALE}
IF GENDER IS OBVIOUS, CODE WITHOUT ASKING
OTHERWISE ASK: {Are you/Is SP} male or female?

CODE

- 1 MALE
- 2 FEMALE

BOX IS4A

BOXIS4A

NOT ON FILE

Compare preloaded gender of SP with IS4 value just entered. If they are the same, go to IS5.
Otherwise, go to IS4a

IS4A**IS4A**

NOT ON FILE

QUESTION TEXT:

YOU JUST CHANGED SP'S GENDER FROM {PRELOADED GENDER MALE/FEMALE} TO {FEMALE/MALE FROM IS4}. DID YOU INTEND TO DO THAT?

CODE

1	YES	
2	NO	IS4

IS5**r1dbirthmth (Sensitive)**

R1 D BIRTH MONTH OF SP

r1dbirthyr (Sensitive)

R1 D BIRTH YEAR OF SP

DISPLAY INSTRUCTIONS:

Display preloaded DOB in the question text.
SPELL OUT MONTH WHEN DISPLAYING {BIRTH MONTH BIRTH DAY, BIRTH YEAR}.
FORMAT AS MM/DD/YYYY WHEN DISPLAYING ({BIRTH MM/BIRTH DD/BIRTH YEAR}).

QUESTION TEXT:

I also want to confirm {your/SP's} birth date is {BIRTH MONTH BIRTH DAY, BIRTH YEAR} ({BIRTH MM/BIRTH DD/BIRTH YEAR}). Is that correct?

CODES

1	YES	BOX IS8
2	NO	

IS6**r1dbirthmth(Sensitive)**

R1 D BIRTH MONTH OF SP

r1dbirthyr(Sensitive)

R1 D BIRTH YEAR OF SP

QUESTION TEXT:

What is {your/SP's} date of birth?

ENTER MONTH, DAY, AND YEAR (MM-DD-YYYY)

PROGRAMMER INSTRUCTIONS:

Separate mm/dd/yyyy with hyphens for data entry.
MONTH range: 1-12
DAY range: 1-31
YEAR range: (CURRENT YEAR-65) - (CURRENT YEAR-110)

IS7	r1dintvwrage (Sensitive)	R1 D AGE OF SP AT INTERVIEW
	r1d2intvrage	R1 D SP CAT AGE AT INTVW

DISPLAY INSTRUCTIONS:

COMPUTE AGE AS (CURRENT DATE – IS6 DOB).

QUESTION TEXT:

That makes {you/SP} {CALCULATED AGE} today. Is that correct?

CODES

1	YES	
2	NO	IS6

BOX IS8	BOXIS8	NOT ON FILE
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Write SP name, gender, date of birth, and calculated age (from IS7) to the PERSON ROSTER.
Set relationship to SP =1 (SAMPLE PERSON).

If IS2 = 1 (SP), go to Section RE RESIDENCE.
If IS2 = 2 (PROXY), go to IS8a.

IS8A	IS8A	NOT ON FILE
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DISPLAY INSTRUCTIONS:

Display “FIRST” in bold underlined text.

QUESTION TEXT:

What is your full name?

ENTER FIRST NAME. CONFIRM SPELLING

ENTER TEXT

Length	25
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PROGRAMMER INSTRUCTIONS:

IS8a, IS8b, and IS8c are displayed on the same screen.

IS8B	IS8B	NOT ON FILE
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DISPLAY INSTRUCTIONS:

Display “MIDDLE” in bold underlined text.

QUESTION TEXT:

ENTER MIDDLE NAME. CONFIRM SPELLING

PRESS ENTER IF NO MIDDLE NAME OR INITIAL

ENTER TEXT

PROGRAMMER INSTRUCTIONS:

IS8a, IS8b, and IS8c are displayed on the same screen.

IS8C

IS8C

NOT ON FILE

DISPLAY INSTRUCTIONS:

Display "LAST" in bold underlined text.

QUESTION TEXT:

ENTER LAST NAME. CONFIRM SPELLING

ENTER TEXT

PROGRAMMER INSTRUCTIONS:

IS8a and IS8b are displayed on the same screen.

WRITE PROXY NAME AS SECOND ENTRY ON PERSON ROSTER. SET PROXY RESP FLAG=1 FOR PERSON IDENTIFIED AS PROXY RESPONDENT.

IS9

is1prxyrelat
op1relatnshp

R1 IS9 PROXY RELATIONSHIP TO SP
R1 OTHR PRSN RELATIONSHIP TO SP

DISPLAY INSTRUCTIONS:

Do not display response category 1.
Display PROXY RELATIONSHIP CODE LIST.

QUESTION TEXT:

How are you related to {SP}?

IF NEEDED: Are you {his/her}... ..?

CODE RELATIONSHIP OF PROXY TO SP

PRESS F1 FOR HELP SCREEN

CODES

- 2 SPOUSE/PARTNER
- 3 DAUGHTER
- 4 SON
- 5 DAUGHTER-IN-LAW
- 6 SON-IN-LAW
- 7 STEPDAUGHTER
- 8 STEPSON
- 9 SISTER
- 10 BROTHER

11	SISTER-IN-LAW
12	BROTHER-IN-LAW
13	MOTHER
14	STEPMOTHER
15	MOTHER-IN-LAW
16	FATHER
17	STEPFATHER
18	FATHER-IN-LAW
19	GRANDDAUGHTER
20	GRANDSON
21	NIECE
22	NEPHEW
23	AUNT
24	UNCLE
25	COUSIN
26	STEPDAUGHTER'S SON/DAUGHTER
27	STEPSON'S SON/DAUGHTER
28	DAUGHTER-IN-LAW'S SON/DAUGHTER
29	SON-IN-LAW'S SON/DAUGHTER
30	BOARDER/RENTER
31	PAID AIDE/HOUSEKEEPER/EMPLOYEE
32	ROOMATE
33	EX-WIFE/EX-HUSBAND
34	BOYFRIEND/GIRLFRIEND
35	NEIGHBOR
36	FRIEND
37	SERVICE/SOMEONE FROM THE PLACE SP LIVES
91	OTHER RELATIVE
92	NOT RELATED

PROGRAMMER INSTRUCTIONS:

If 3 (daughter), 5 (daughter-in-law), 7 (stepdaughter), 9 (sister), 11 (sister-in-law), 13 (mother), 14 (stepmother), 15 (mother-in-law), 19 (granddaughter), 21 (niece), or 23 (aunt) selected, set IS10= 2 (female) and go to BOX IS11.

ELSE If 4 (son), 6 (son-in-law), 8 (stepson), 10 (brother), 12 (brother-in-law), 16 (father), 17 (stepfather), 18 (father-in-law), 20 (grandson), 22 (nephew), or 24 (uncle) selected, set IS10 = 1 (male) and go to BOX IS11.

If IS9 = 91 or 92, go to IS9a
Otherwise, GO TO IS10.

IS9A

IS9A

NOT ON FILE

QUESTION TEXT:

SPECIFY RELATIONSHIP OF PROXY TO {SP}

ENTER TEXT

Length

50

IS10

is1prxygendr

R1 IS10 PROXY GENDER

op1gender

R1 OTHER PERSON GENDER

QUESTION TEXT:

CODE GENDER OF PROXY

IF GENDER IS OBVIOUS, CODE WITHOUT ASKING

OTHERWISE ASK: Are you male or female?

CODES

- 1 MALE
- 2 FEMALE

BOX IS11

BOXIS11

NOT ON FILE

Write PROXY relationship and gender to PERSON ROSTER.

IS11

is1famrrutin

R1 IS11 FAMILR TY SP DAILY ROUTIN

QUESTION TEXT:

How familiar are you with {SP}'s daily routine? Are you very familiar, somewhat familiar, a little familiar, or not at all familiar?

CODES

- 1 VERY FAMILIAR
- 2 SOMEWHAT FAMILIAR
- 3 A LITTLE FAMILIAR
- 4 NOT AT ALL FAMILIAR
- REFUSED
- DON'T KNOW

PROGRAMMER INSTRUCTIONS

GO TO SECTION RE RESIDENCE

Derived Variables from Items in IS Section	
is1dproxyid	R1 D PROXY OPID
r1dzintvrage	R1 D SP CAT AGE AT INTVW